

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT6008145

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	11/06/2019
CONVEYING PARTY DATA	
Name	Execution Date
DELUXE ENTERTAINMENT SERVICES GROUP INC.	11/06/2019
RECEIVING PARTY DATA	
Name:	DELUXE ENTERTAINMENT SERVICES INC.
Street Address:	2400 WEST EMPIRE AVENUE, SUITE 200
City:	BURBANK
State/Country:	CALIFORNIA
Postal Code:	91504
PROPERTY NUMBERS Total: 7	
Property Type	Number
Application Number:	15884015
Application Number:	15884145
Application Number:	16376580
Patent Number:	7623661
Patent Number:	7818257
Patent Number:	8436918
Patent Number:	RE45406
CORRESPONDENCE DATA	
Fax Number:	(303)629-3450
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	303.629.3400
Email:	docketing-dv@dorsey.com, croft.kimberly@dorsey.com, cole.ben@dorsey.com
Correspondent Name:	KIMBERLY C. CROFT
Address Line 1:	DORSEY & WHITNEY LLP
Address Line 2:	1400 WEWATTA STREET, SUITE 400
Address Line 4:	DENVER, COLORADO 80202
ATTORNEY DOCKET NUMBER:	499770-00004
NAME OF SUBMITTER:	KIMBERLY C. CROFT

SIGNATURE:	/Kimberly C. Croft/
DATE SIGNED:	03/11/2020
Total Attachments: 4 source=DE - Certificate of Merger - DESG - DES - 11-6-19#page1.tif source=DE - Certificate of Merger - DESG - DES - 11-6-19#page2.tif source=DE - Certificate of Merger - DESG - DES - 11-6-19#page3.tif source=DE - Certificate of Merger - DESG - DES - 11-6-19#page4.tif	

Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"DELUXE ENTERTAINMENT SERVICES GROUP INC.", A DELAWARE CORPORATION,

WITH AND INTO "RESTRUCTURED 19-23774 MERGER SUB, INC." UNDER THE NAME OF "DELUXE ENTERTAINMENT SERVICES INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE SIXTH DAY OF NOVEMBER, A.D. 2019, AT 9:56 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

7659991 8100M
SR# 20197936610

Authentication: 203944430
Date: 11-06-19

You may verify this certificate online at corp.delaware.gov/authver.shtml

PATENT
REEL: 052080 FRAME: 0904

CERTIFICATE OF MERGER

OF

DELUXE ENTERTAINMENT SERVICES GROUP INC.
a Delaware corporation

WITH AND INTO

RESTRUCTURED 19-23774 MERGER SUB, INC.
a Delaware corporation

Pursuant to Section 251(c) of the General Corporation Law of the State of Delaware, as amended (the "DGCL"), Restructured 19-23774 Merger Sub, Inc., a Delaware corporation (the "Corporation"), hereby submits and certifies the following information for the purpose of effecting a merger of Deluxe Entertainment Services Group Inc., a Delaware Corporation ("DESG"), with and into the Corporation (the "Merger"):

FIRST: The name and state of incorporation of each of the constituent corporations to the Merger (the "Constituent Corporations") are as follows:

<u>Name</u>	<u>State of Incorporation</u>
Deluxe Entertainment Services Group Inc.	Delaware
Restructured 19-23774 Merger Sub, Inc.	Delaware

SECOND: The Agreement and Plan of Merger (the "Merger Agreement"), dated as of November 6, 2019, by and between each of the Constituent Corporations was approved, adopted, executed and acknowledged (i) by the Corporation in accordance with Sections 251(c) and (f) of the DGCL and (ii) by DESG in accordance with Section 303 of the DGCL and the *Joint Prepackaged Plan of Reorganization of Deluxe Entertainment Services Group Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*, as confirmed by that certain order of the United States Bankruptcy Court for the Southern District of New York, entered on October 25, 2019, which authorized the Merger.

THIRD: The Corporation will continue as the corporation surviving the Merger (the "Surviving Corporation") and the name of the Surviving Corporation following the Effective Time (as defined below) shall be changed to Deluxe Entertainment Services Inc.

FOURTH: Upon the effectiveness of the Merger in accordance with Section 251 of the DGCL and Section 103 of the DGCL (the "Effective Time"), the certificate of incorporation of the Corporation, as in effect immediately prior to the Effective Time, shall be the Certificate of Incorporation of the Surviving Corporation (and with effect from and after) the Effective Time until further amended pursuant to the DGCL.

FIFTH: Prior to the Effective Time, the total number of shares of all classes of stock that DESG is authorized to issue is 301,000 shares, divided into (a) 1,000 shares of Common Stock, \$1.00 par value per share, and (b) 300,000 shares of Preferred Stock, \$0.01 par value per share. Of the Preferred Stock, 250,000 shares are designated as "Series A Redeemable Preferred Stock." Each issued share of stock of DESG shall, at the Effective Time by virtue of the Merger and without any action on the part of the DESG or the directors and officers of DESG, be canceled and retired and no payment shall be made with respect thereto.

SIXTH: The executed Merger Agreement will be on file at the office of the Surviving Corporation, the address of which is 2400 West Empire Avenue, 3rd Floor, Burbank, CA 91504, and a copy thereof will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the Constituent Corporations.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Merger to be executed as of the 6th day of November, 2019.

RESTRUCTURED 19-23774 MERGER SUB,
INC.

By: /s/ Stefanie Liquori
Name: Stefanie Liquori
Title: President and Secretary