505978224 03/20/2020

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6024932

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	FIRST SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
NABRIVA THERAPEUTICS GMBH	03/18/2020

RECEIVING PARTY DATA

Name:	HERCULES CAPITAL, INC.
Street Address:	400 HAMILTON AVENUE, SUITE 310
City:	PALO ALTO
State/Country:	CALIFORNIA
Postal Code:	94301

PROPERTY NUMBERS Total: 2

Property Type	Number	
Application Number:	16277143	
Application Number:	16482809	

CORRESPONDENCE DATA

Fax Number: (714)755-8290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7145401235
Email: ipdocket@lw.com

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 TOWN CENTER DRIVE, SUITE 2000 COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER: 054809-0039

NAME OF SUBMITTER: ANNA T KWAN

SIGNATURE: /atk/

DATE SIGNED: 03/20/2020

Total Attachments: 4

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PATENT 505978224 REEL: 052201 FRAME: 0503

FIRST SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This First Supplement to Intellectual Property Security Agreement (this "Supplement") is made as of March 18, 2020 by and between Nabriva Therapeutics GmbH, a limited liability company (Gesellschaft mit beschränkter Haftung) incorporated under the laws of the Republic of Austria, having its seat in Vienna and its registered address at Leberstraße 20, 1110 Vienna, Austria and registered with the companies' register (Firmenbuch) of the commercial court of Vienna (Handelsgericht Wien) under registration number FN262261 Y ("Nabriva Austria"; as the "Grantor") and Hercules Capital, Inc., a Maryland corporation, in its capacity as administrative agent and collateral agent for itself and Lender (in such capacity, together with its successors and assigns in such capacity, "Agent")

WHEREAS, Nabriva Austria and certain other signatories party thereto as grantors executed and delivered an Intellectual Property Security Agreement dated December 20, 2018 (as amended of record from time to time hereinafter, the "*IP Agreement*") in favor of Agent pursuant to which Grantor pledged, assigned and granted a security interest in certain Intellectual Property Collateral, which was recorded with (i) the Patent division of the United States Patent and Trademark Office on December 20, 2018 at Reel 047973, Frame 0110, and (ii) the Trademark division of the United States Patent and Trademark Office on December 20, 2018 at Reel 6561, Frame 0355.

WHEREAS, the Grantor has developed additional patents and trademarks, and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional intellectual property in favor of Bank.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

- 1. <u>Definitions</u>. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the IP Agreement.
- 2. <u>Supplement to Exhibit B</u>. <u>Exhibit B</u> to the IP Agreement is hereby supplemented, but not replaced, by Exhibit B-1 annexed hereto.

3. Miscellaneous:

- a. Except as provided herein, all terms and conditions of the IP Agreement remain in full force and effect. The Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
- b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[Signature page follows]

PATENT REEL: 052201 FRAME: 0504

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

NABRIVA THERAPEUTICS GMBH

Milwil Carpain

Name: Mihovil Spoljaric

Title: Managing Director

REEL: 052201 FRAME: 0505

AGENT:

HERCULES CAPITAL, INC., a Maryland corporation

By: Name: Jennifer Choe

Title: Associate General Counsel

[Signature page to First Supplement to Intellectual Property Security Agreement]

PATENT REEL: 052201 FRAME: 0506

EXHIBIT B-1

Patents

Country	Filing Date	Application Number	Status
US	03/19/2008	16/277,143	Pending
US	09/02/2018	16/482,809	Pending

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RECORDED: 03/20/2020

PATENT REEL: 052201 FRAME: 0507