

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT6100769

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST	
<b>CONVEYING PARTY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	SYNERGY CHC CORP.	05/08/2020
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	KNIGHT THERAPEUTICS (BARBADOS) INC.	
<b>Street Address:</b>	CHANCERY HOUSE, HIGH STREET	
<b>City:</b>	BRIDGETOWN, ST. MICHAEL	
<b>State/Country:</b>	BARBADOS	
<b>Postal Code:</b>	WI BB11128	
<b>PROPERTY NUMBERS Total: 1</b>		
	<b>Property Type</b>	<b>Number</b>
	<b>Patent Number:</b>	8376140
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(803)255-9831	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Email:</b>	ip@nelsonmullins.com	
<b>Correspondent Name:</b>	NELSON MULLINS RILEY & SCARBOROUGH LLP	
<b>Address Line 1:</b>	301 SOUTH COLLEGE STREET	
<b>Address Line 2:</b>	IP DEPARTMENT, 23RD FLOOR	
<b>Address Line 4:</b>	CHARLOTTE, NORTH CAROLINA 28202	
<b>ATTORNEY DOCKET NUMBER:</b>	058423/09000	
<b>NAME OF SUBMITTER:</b>	NICHOLE HAYDEN, REG. NO. 56508	
<b>SIGNATURE:</b>	/Nichole Hayden/	
<b>DATE SIGNED:</b>	05/11/2020	
	This document serves as an Oath/Declaration (37 CFR 1.63).	
<b>Total Attachments: 3</b>		
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## COLLATERAL ASSIGNMENT FOR SECURITY

### Patents

WHEREAS, **SYNERGY CHC CORP.**, a Nevada corporation (herein referred to as "Assignor"), has filed for or has been granted the patent listed on the annexed Schedule 1, which patent is registered in, or are the subject of pending applications for registration in, the United States Patent and Trademark Office (the "**Patent**");

WHEREAS, Assignor and Knight Therapeutics (Barbados) Inc., as lender (in such capacity, the "Assignee"), are parties to that certain Amended and Restated Intellectual Property Security Agreement dated as of August 9, 2017 (the "IP Security Agreement") to secure the payment of the Obligations (as defined in the IP Security Agreement, but including without limitation the obligations of the Assignor pursuant to the Existing Loan Agreement (as defined in the IP Security Agreement) as amended through the date hereof);

WHEREAS, pursuant to the IP Security Agreement, Assignor has granted to Assignee a security interest in all right, title and interest of Assignor in and to the Patent, together with the goodwill of the business symbolized thereby and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (as further described in the IP Security Agreement, the "Collateral"), to secure the prompt payment and performance of the Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby grant to Assignee a security interest in the Collateral to secure the prompt payment and performance of the Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the IP Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is:

**Knight Therapeutics (Barbados) Inc.**  
Chancery House, High Street  
Bridgetown, St. Michael  
Barbados WI BB11128

IN WITNESS WHEREOF, Assignor has caused this Collateral Assignment for Security to be duly executed by its officer thereunto duly authorized as of May 8, 2020.

**SYNERGY CHC CORP.**

By: /s/ Jack Ross  
Name: Jack Ross  
Title: Chief Executive Officer

SCHEDULE 1 TO COLLATERAL ASSIGNMENT FOR SECURITY

**Patent**

<b>Title</b>	<b>Country</b>	<b>Patent No.</b>	<b>Issue Date</b>
PORTABLE POWDER DELIVERY SYSTEM AND METHOD	United States of America	8,376,140	19-February-2013