506054067 05/11/2020

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6100781

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SUPPLEMENTAL SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
EPICOR SOFTWARE CORPORATION	05/08/2020

RECEIVING PARTY DATA

Name:	JEFFERIES FINANCE LLC
Street Address:	520 MADISON AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	16585487

CORRESPONDENCE DATA

Fax Number: (800)914-4240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT CORPORATION

Address Line 1: 4400 EASTON COMMONS WAY

Address Line 2: SUITE 125

Address Line 4: COLUMBUS, OHIO 43219

NAME OF SUBMITTER: ELAINE CARRERA		
SIGNATURE: /Elaine Carrera/		
DATE SIGNED:	05/11/2020	

Total Attachments: 6

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source=IP Security Agreement Supplement No 4 2020-05-08 (Patents) FE_#page2.tif

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PATENT 506054067 REEL: 052628 FRAME: 0776

	RM COVER SHEET	
PATENT		
	e record the attached documents or the new address(es) below.	
1. Name of conveying party(ies)	2. Name and address of receiving party(les)	
Epicor Software Corporation	Name: Jefferies Finance LLC	
	Internal Address:	
Marian Marian		
Additional name(s) of conveying party(ies) attached? Yes No 3. Nature of conveyance/Execution Date(s):	Street Address: 520 Madison Avenue	
Execution Date(s) May 8, 2020		
Assignment Merger		
Security Agreement Change of Name	City: New York	
Joint Research Agreement	State: NY	
Government Interest Assignment		
Executive Order 9424, Confirmatory License	Country: USA Zip: 10022	
Other Supplemental Security Agreement	Additional name(s) & address(es) attached?	
4. Application or patent number(s):	document serves as an Oath/Declaration (37 CFR 1.63).	
A. Patent Application No.(s)	B. Patent No.(s)	
16/585,487		
10,000,101		
Additional numbers att	Control Contro	
Name and address to whom correspondence concerning document should be mailed:	6. Total number of applications and patents involved: 1	
Name: Elaine Carrera, Senior Paralegal		
Name Laure Courses Courses Courses	7. Total fee (37 CFR 1.21(h) & 3.41) \$	
Internal Address:		
	Authorized to be charged to deposit account	
Street Address: c/o Cahill Gordon & Reindel LLP,	Enclosed	
80 Pine Street	None required (government interest not affecting title)	
City: New York	8. Payment Information	
State: NY Zip: 10005		
State: NY Zip: 10005 Phone Number: (212) 701-3365 Docket Number:	Deposit Account Number	
Phone Number: (212) 701-3365	Deposit Account Number Authorized UserName	
Phone Number: (212) 701-3365 Docket Number: Email Address:ecarrera@cahill.com	Authorized UserName	
Phone Number: (212) 701-3365 Docket Number: Email Address: ecarrera@cahill.com 9. Signature:		
Phone Number: (212) 701-3365 Docket Number: Email Address: _ecarrera@cahill.com	Authorized UserName May 11, 2020 Date Total number of pages including cover	
Phone Number: (212) 701-3365 Docket Number:	Authorized UserName	

INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT (Patents)

PATENTS SUPPLEMENT NO. 4 (this "Supplement") dated as of May 8, 2020, to the Intellectual Property Security Agreement (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated June 1, 2015, among the Grantors from time to time party thereto and Jefferies Finance LLC ("Jefferies"), as Collateral Agent (the "Collateral Agent") for the Secured Parties. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Security Agreement referred to therein.

WHEREAS, Epicor Software Corporation, a Delaware corporation (the "Borrower"), Epicor, Inc. (f/k/a EGL Holdco, Inc.), a Delaware corporation ("Holdings"), Jefferies, as Administrative Agent and Collateral Agent, each Lender from time to time party thereto and each other party thereto have entered into the Credit Agreement dated as of June 1, 2015 (the "Closing Date") (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Lenders have severally agreed to make Loans, the L/C Issuers to issue Letters of Credit and the Hedge Banks to enter into Secured Hedge Agreements to the Borrower upon the terms and subject to the conditions therein.

WHEREAS, in connection with the Credit Agreement, the Grantors have entered into the Security Agreement dated as of the Closing Date (as amended and supplemented by Security Agreement Supplement No. 1 dated as of February 17, 2017, as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in order to induce the Lenders to make Loans, the L/C Issuers to issue Letters of Credit and the Hedge Banks to enter into Secured Hedge Agreements.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute an IP Security Agreement for recording with the United States Patent and Trademark Office.

WHEREAS, under the terms of Section 3.3 of the Security Agreement, Borrower is required to deliver to Collateral Agent a Supplement to the IP Security Agreement with respect to all After-Acquired Intellectual Property owned by a Grantor as of the date of the fiscal quarter-end preceding the date of this Supplement, which is not previously covered by the IP Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned Grantor agrees as follows:

- SECTION 1. <u>Grant of Security</u>. The undersigned Grantor hereby grants to the Collateral Agent for the benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following (the "<u>Collateral</u>"):
 - (a) the registered and applied for Patents (as defined in the Security Agreement) in the United States Patent and Trademark Office set forth in Schedule A hereto.

SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the Collateral by the undersigned Grantor under this Supplement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute

PATENT REEL: 052628 FRAME: 0778 or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Supplement secures, as to the undersigned Grantor, the payment of all amounts that constitute part of the secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. <u>Recordation</u>. This Supplement has been executed and delivered by the undersigned Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The undersigned Grantor authorizes and requests that the Commissioner for Patents record this Supplement.

SECTION 4. <u>Execution in Counterparts</u>. This Supplement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This Supplement has been entered into in conjunction with the provisions of the Security Agreement. The undersigned Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Supplement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 6. <u>Governing Law</u>. This Supplement shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 7. Severability. In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned Grantor has caused this Supplement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

Epicor Software Corporation

as Grantor of the After-Acquired Intellectual Property pledged herein

By:

Vincent Lowder Name: Title: Vice President

Jefferies Finance, LLC as Collateral Agent

By:

Title: Managing Director

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SCHEDULE A

<u>United States Patents and Patent Applications</u>

Owner	Title	Patent No. or Application No. / Date
	Systems and Methods For Augmented Reality and For	16/585,487
Epicor Software Corporation	Transferring Sessions Between Devices	9/27/2019

PATENT REEL: 052628 FRAME: 0782

RECORDED: 05/11/2020