

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
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<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELOSSÉGU TÁRSASÁG	05/21/2020
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	CIT BANK, N.A., AS COLLATERAL AGENT
<b>Street Address:</b>	11 WEST 42ND STREET
<b>City:</b>	NEW YORK
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10036
<b>PROPERTY NUMBERS Total: 11</b>	
<b>Property Type</b>	<b>Number</b>
Application Number:	16268373
Application Number:	16670732
Application Number:	16670807
Application Number:	16270837
Application Number:	16380716
Application Number:	16798652
Application Number:	16178865
Application Number:	16212093
Application Number:	16731862
Application Number:	15424134
Application Number:	16269126
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(214)981-3400
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	214-981-3483
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<b>Correspondent Name:</b>	DUSAN CLARK, ESQ.
<b>Address Line 1:</b>	SIDLEY AUSTIN LLP
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<b>Address Line 4:</b> DALLAS, TEXAS 75201	
<b>ATTORNEY DOCKET NUMBER:</b>	18965-30600
<b>NAME OF SUBMITTER:</b>	DUSAN CLARK
<b>SIGNATURE:</b>	/Dusan Clark/
<b>DATE SIGNED:</b>	05/22/2020
<b>Total Attachments: 6</b> source=Patent Security Agreement (OSMOTICA KFT)#page1.tif source=Patent Security Agreement (OSMOTICA KFT)#page2.tif source=Patent Security Agreement (OSMOTICA KFT)#page3.tif source=Patent Security Agreement (OSMOTICA KFT)#page4.tif source=Patent Security Agreement (OSMOTICA KFT)#page5.tif source=Patent Security Agreement (OSMOTICA KFT)#page6.tif	

**GRANT OF SECURITY INTEREST  
IN UNITED STATES PATENTS**

This GRANT OF SECURITY INTEREST IN UNITED STATES PATENTS (this “Agreement” or “Grant”), dated as of May 21, 2020 is entered into by OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG, a Hungarian corporation with principal offices at Berliini u. 47-49, Budapest, Hungary 1045 (the “Grantor”), and CIT Bank, N.A. (the “Grantee”), having its principal offices at 11 West 42<sup>nd</sup> Street, New York, NY 10036, as collateral agent (the “Collateral Agent”).

WHEREAS, the Grantor is the owner of all right, title and interest in and to the United States patents and associated United States patent registrations and applications for registration set forth in Schedule A attached hereto (collectively, the “Patents”);

WHEREAS, Grantee desires to acquire a security interest in the Patents; and

WHEREAS, the Grantor is willing to grant to the Grantee a security interest in and lien upon the Patents.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and subject to the terms and conditions of the Pledge and Security Agreement, dated as of February 3, 2016, made by the Grantor, the other assignors from time to time party thereto and the Grantee (as amended, modified, restated and/or supplemented from time to time, the “Security Agreement”), the Grantor and Grantee agree as follows:

i. Grant of Security Interest

a. The Grantor hereby assigns to the Grantee as collateral security, and grants to the Grantee a continuing security interest in, to and under (i) the Patents; (ii) all Proceeds (as such term is defined in the Security Agreement) and products of the Patents, and (iii) all causes of action arising prior to or after the date hereof for infringement of any of the Patents or unfair competition regarding the same.

b. This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

ii. Termination of Security Interest

Upon the occurrence of the termination of the Security Agreement, the Grantee shall promptly upon request execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Patents acquired under this Grant.

iii. Authorization; Constitution

To the extent applicable, the parties hereto authorize and request that the Commissioner of Patents of the United States to record this security interest in the Patents.

iv. Governing Law

**THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED, ENFORCED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.**

v. Successors and Assigns

This Agreement shall be binding upon and inure to the benefit of the Grantee, the Grantor, and their respective successors and assigns. The Grantor shall not, without the prior written consent of the Collateral Agent given in accordance with the Security Agreement, assign any right, duty or obligation hereunder.

vi. Counterparts

This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.

**[Remainder of this page intentionally left blank; signature page follows]**

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the date first written above.

GRANTOR:

OSMOTICA KERESKEDELMI ÉS  
SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ  
TARSASÁG

By: 


Name: Gabor Varga

Title: Managing Director

[Signature Page to Patent Security Agreement]

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date first written above.

CIT BANK, N.A., as Collateral Agent

By:   
Name: WILLIAM BACKUS  
Title: DIRECTOR

[Signature Page to Patent Security Agreement]

SCHEDULE A

PATENTS

**PATENT APPLICATIONS**

Patent No. Publication Date Application No.	Issue Date Pub. Date App. Date	Title	Owner
16/268,373	2/5/19	COMPOSITION AND METHOD FOR TREATING NEUROLOGICAL DISEASE	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/670,732	10/31/19	COMPOSITION AND METHOD FOR TREATING NEUROLOGICAL DISEASE	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/670,807	10/31/19	COMPOSITION AND METHOD FOR TREATING NEUROLOGICAL DISEASE	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/270,837	11/12/19	Controlled release dosage form	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/380,716	08/22/19	Controlled release dosage form	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/798,652	N/A	Controlled release dosage form	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/178,865	1/14/20	Controlled Release Dosage Form with Improved Pharmacokinetics	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/212,093	4/7/20	Controlled Release Dosage Form with Improved Pharmacokinetics	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/731,862		Controlled Release Dosage Form with Improved Pharmacokinetics	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG

15/424,134		Dose-dumping resistant controlled release dosage form: METHYLPHENIDATE ER	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
16/269,126		Dose-dumping resistant controlled release dosage form: METHYLPHENIDATE ER	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG