PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6155533

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
CITICORP INTERNATIONAL LIMITED, AS COMMON SECURITY AGENT	05/03/2019

RECEIVING PARTY DATA

Name:	STATS CHIPPAC, INC.
Street Address:	46429 LANDING PARKWAY
City:	FREMONT
State/Country:	CALIFORNIA
Postal Code:	94538
Name:	STATS CHIPPAC PTE. LTD. FORMERLY KNOWN AS STATS CHIPPAC LTD.
Street Address:	5 YISHUN STREET 23
City:	SINGAPORE
State/Country:	SINGAPORE
Postal Code:	768442

PROPERTY NUMBERS Total: 100

Property Type	Number
Application Number:	14329464
Application Number:	14572298
Application Number:	14036193
Application Number:	14523556
Application Number:	14503086
Application Number:	14514190
Application Number:	14509785
Application Number:	14494508
Application Number:	13929776
Application Number:	13929767
Application Number:	13929775
Application Number:	13929426
Application Number:	13929485
Application Number:	13931397
Application Number:	13930980
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Property Type	Number
Application Number:	13928862
Application Number:	14449869
Application Number:	14340436
Application Number:	14334229
Application Number:	14332631
Application Number:	14330704
Application Number:	14328348
Application Number:	14223695
Application Number:	14329162
Application Number:	14326789
Application Number:	14321370
Application Number:	13853810
Application Number:	14305185
Application Number:	14303484
Application Number:	13846593
Application Number:	13801294
Application Number:	14275213
Application Number:	14193267
Application Number:	14267777
Application Number:	14268316
Application Number:	14258300
Application Number:	14256047
Application Number:	14249307
Application Number:	14224931
Application Number:	14214120
Application Number:	14070509
Application Number:	14036525
Application Number:	14039418
Application Number:	14192706
Application Number:	14039092
Application Number:	14038339
Application Number:	14038575
Application Number:	14181429
Application Number:	14170295
Application Number:	14160796
Application Number:	14154049
Application Number:	14144906
Application Number:	14143891

Property Type	Number
Application Number:	14138646
Application Number:	14135415
Application Number:	14138382
Application Number:	13832809
Application Number:	14097534
Application Number:	13630912
Application Number:	14090036
Application Number:	13832449
Application Number:	13832205
Application Number:	13832118
Application Number:	14087653
Application Number:	14082155
Application Number:	14084745
Application Number:	14063274
Application Number:	14061244
Application Number:	14021208
Application Number:	14021914
Application Number:	14021056
Application Number:	14021740
Application Number:	14020996
Application Number:	14018282
Application Number:	14017963
Application Number:	14011491
Application Number:	13489143
Application Number:	13488029
Application Number:	13471314
Application Number:	13466945
Application Number:	13944825
Application Number:	13944783
Application Number:	13935053
Application Number:	13935312
Application Number:	13917982
Application Number:	13910786
Application Number:	13906844
Application Number:	13905845
Application Number:	13906060
Application Number:	13906667
Application Number:	13791375

Property Type	Number
Application Number:	13906489
Application Number:	13429119
Application Number:	13893616
Application Number:	13426552
Application Number:	13425349
Application Number:	13477982
Application Number:	13896635
Application Number:	13426561
Application Number:	13426416

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4804999400 Email: main@plgaz.com

Correspondent Name: PATENT LAW GROUP: ATKINS AND ASSOCIATES

Address Line 1: 123 W. CHANDLER HEIGHTS ROAD, #12535

Address Line 4: CHANDLER, ARIZONA 85248

ATTORNEY DOCKET NUMBER:	2515.5050
NAME OF SUBMITTER:	LISA ROSSETTI
SIGNATURE:	/LISA ROSSETTI/
DATE SIGNED:	06/16/2020

Total Attachments: 22

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3 May 2019

CITICORP INTERNATIONAL LIMITED

and

CITIBANK KOREA INC.

and

DBS BANK LTD.

and

THE BANK OF NEW YORK MELLON

and

The Companies listed in Schedule 1

DEED OF RELEASE

LATHAMOWATKINS

9 Raffles Place #42-02 Republic Plaza Singapore 048619 Tel: +65 6539 1161

www.lw.com

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THIS DEED is made on 3 May 2019

BETWEEN:

- (1) **CITICORP INTERNATIONAL LIMITED** as common security agent for the Secured Parties (as defined in the Released Documents defined below) (the "**Common Security Agent**");
- (2) **CITIBANK KOREA INC.** as Korean security agent for the Secured Parties (as defined in the Released Documents defined below) (the "**Korean Security Agent**", and together with the Common Security Agent, the "**Security Agents**");
- (3) **DBS BANK LTD.** as facility agent for the Finance Parties (as defined in the Facilities Agreement defined below) (the "Facility Agent");
- (4) **THE BANK OF NEW YORK MELLON** as trustee for the Holders (as defined in the Indenture defined below) (the "**Trustee**"); and
- (5) THE ENTITIES listed in Schedule 1 (Chargors) (the "Chargors")

WHEREAS:

- (A) The Chargors, the Facility Agent, the Trustee and the Security Agents enter into this Deed in connection with the Facilities Agreement (as defined below) and the Indenture (as defined below), pursuant to the terms of which certain credit facilities were made available to the Chargors.
- (B) Pursuant to the terms of the Facilities Agreement and the Indenture, the Chargors have given certain guarantees and security pursuant to each of the documents listed in Schedule 2 (Released Documents) (the "Released Documents").
- (C) The Chargors have requested that the Security Agents release and discharge the guarantees and security created by or pursuant to the Released Documents on the terms set out in this Deed.

IT IS AGREED as follows:

1. **DEFINITIONS**

1.1 In this Deed:

"Facilities Agreement" means the senior term loan and revolving credit facilities agreement dated 12 April 2016 between, among others, STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), as borrower, and DBS Bank Ltd., as facility agent, under which certain lenders have made available a US\$315,000,000 facility to STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and certain of its subsidiaries;

"Indenture" means the indenture dated as of 24 November 2015 among STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), as issuer, and The Bank of New York Mellon, as trustee, providing for the issuance of 8.5% senior secured notes due 2020 in an aggregate principal amount of US\$425,000,000; and

"Intercreditor Deed" means the intercreditor deed dated 6 August 2015 between, among others, STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), DBS Bank Ltd., The Bank of New York Mellon, Citicorp International Limited and Citibank Korea Inc.

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1.2 Terms defined in the Facilities Agreement, the Indenture and the Intercreditor Deed shall have the same meaning when used in this Deed unless a contrary indication appears herein.

2. RELEASE AND DISCHARGE

- 2.1 In consideration of and conditional upon receipt by the Security Agents of all monies owed to the Senior Creditors pursuant to the Senior Finance Documents, the Security Agents, the Facility Agent and the Trustee hereby irrevocably and unconditionally:
 - (a) releases and discharges the Chargors from all present or future, actual or contingent liabilities, obligations, covenants, undertakings, guarantees and security created, evidenced or conferred by, and all rights, claims, actions, suit, accounts, damages and demands whatsoever, known or unknown, arising under, the Released Documents;
 - (b) reassigns and retransfers to the Chargors all rights, interest and title to all assets and property of the relevant Chargor which were assigned or transferred to the Security Agents by or pursuant to the Released Documents;
 - (c) authorises each Chargor to give notice (at that Chargor's cost and expense) on behalf of the Security Agents of the releases under this Deed to any person on whom notice of any security interest created by the Released Documents was served; and
 - (d) agrees that it will, immediately following such release, return any share certificates, stock transfer forms and other documents of title held by it in relation to the Released Documents to the Chargors (or as they may otherwise direct).

3. EXPENSES

Each Chargor shall within three Business Days of demand, pay to each of the Security Agents, the Facility Agent and the Trustee the amount of all costs and expenses (including legal fees) incurred by it or by any Receiver appointed by it under the Released Documents in connection with the negotiation, preparation, execution and performance of this Deed.

4. FURTHER ASSURANCE

The Security Agents, the Facility Agent and the Trustee will, at the request and cost of any Chargor, do all such things and enter into and execute all such deeds, documents, memoranda, agreements or instruments as may be reasonably necessary to give effect to the provisions of this Deed.

5. MISCELLANEOUS

- 5.1 The Contracts (Rights of Third Parties) Act 1999 shall not apply to this Deed and no rights or benefits expressly or impliedly conferred by this Deed shall be enforceable under that Act against the parties to this Deed by any other person.
- 5.2 If any provision of this Deed is or becomes invalid, illegal or unenforceable in any respect under any law, the validity, legality and enforceability of the remaining provisions shall not be affected or impaired in any way.
- 5.3 This Deed may be executed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy of this Deed.
- Failure by one or more parties ("Non-Signatories") to execute this Deed on the date hereof will not invalidate the provisions of this Deed as between the other Parties who do execute this Deed. Such Non-Signatories may execute this Deed on a subsequent date and will thereupon become bound by its provisions.

6. GOVERNING LAW AND JURISDICTION

- 6.1 This Deed and any non-contractual claims arising out of or in connection with it shall be governed by and construed in accordance with English law.
- 6.2 Subject to Clause 6.3 below, the Parties agree that the courts of England shall have exclusive jurisdiction to settle any dispute arising out of or in connection with this Deed, whether contractual or non-contractual (including a dispute regarding the existence, validity or termination of this Deed) (a "Dispute"). The Parties agree that the courts of England are the most appropriate and convenient courts to settle Disputes and accordingly no party will argue to the contrary.
- 6.3 The Parties agree that, for the benefit of the Secured Parties only, nothing in this Deed shall limit the right of the Senior Creditors to bring any legal action against any of the Chargors in any other court of competent jurisdiction.

IN WITNESS whereof this Deed has been duly executed as a deed and is delivered on the date stated at the beginning of this Deed.

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SCHEDULE 1

RELEASED CHARGORS

Company name	Jurisdiction of incorporation
STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.)	Singapore
STATS ChipPAC (Barbados) Ltd	Barbados
ChipPAC International Company Limited	British Virgin Islands
STATS ChipPAC (BVI) Limited	British Virgin Islands
STATS ChipPAC Korea Limited	Korea
STATS ChipPAC, Inc.	Delaware, United States of America
Ong Meng Hwee	Singapore
Tan Lay Koon	Singapore
Woo Kwek Kiong	Singapore
Jiangsu Changjiang Electronics Technology Co., Ltd.	People's Republic of China

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SCHEDULE 2

RELEASED DOCUMENTS

- the facility agreement dated 12 April 2016 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), STATS ChipPAC (Barbados) Ltd, ChipPAC International Company Limited, STATS ChipPAC (BVI) Limited, STATS ChipPAC Korea Limited, STATS ChipPAC, Inc., DBS Bank Ltd., Barclays Bank PLC, ING Bank N.V., Singapore Branch, Taishin International Bank Co., Ltd, Singapore Branch, China Minsheng Banking Corp., Ltd., Hong Kong Branch, First Gulf Bank PJSC, Singapore Branch, KGI Bank and China CITIC Bank International Limited
- the subsidiary guarantee agreement dated as of 24 November 2015 between STATS ChipPAC
 Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), STATS ChipPAC, Inc., ChipPAC
 International Company Limited, STATS ChipPAC (Barbados) Ltd, STATS ChipPAC (BVI)
 Limited, STATS ChipPAC Malaysia Sdn. Bhd., STATS ChipPAC Korea Ltd. and The Bank
 of New York Mellon
- 3. the debenture dated 6 August 2015 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited
- 4. the debenture dated 6 August 2015 between STATS ChipPAC (Barbados) Ltd and Citicorp International Limited
- 5. the debenture dated 6 August 2015 between STATS ChipPAC (BVI) Limited, ChipPAC International Company Limited and Citicorp International Limited
- 6. the security agreement dated 6 August 2015 between STATS ChipPAC, Inc. and Citicorp International Limited
- 7. the share charge dated 6 August 2015 between STATS ChipPAC (BVI) Limited and Citicorp International Limited in respect of shares in STATS ChipPAC Malaysia Sdn. Bhd.
- 8. the equitable mortgage dated 6 August 2015 between STATS ChipPAC (Barbados) Ltd and Citicorp International Limited in respect of shares in STATS ChipPAC (BVI) Limited
- 9. the equitable mortgage dated 6 August 2015 between STATS ChipPAC, Inc. and Citicorp International Limited in respect of shares in ChipPAC International Company Limited
- 10. the share pledge dated 6 August 2015 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited in respect of shares in STATS ChipPAC, Inc.
- 11. the unit pledge dated 6 August 2015 between STATS ChipPAC (BVI) Limited, STATS ChipPAC (Barbados) Ltd and Citicorp International Limited in respect of shares in STATS ChipPAC Korea Limited
- 12. the share pledge dated 6 August 2015 between STATS ChipPAC, Inc. and Citicorp International Limited in respect of shares in STATS ChipPAC (Barbados) Ltd
- 13. the share pledge dated 6 August 2015 between (among others) STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), Tan Lay Koon and Citicorp International Limited in respect of shares in STATS ChipPAC (Thailand) Limited
- 14. the supplemental share pledge dated 23 November 2015 between Woo Kwek Kiong and Citicorp International Limited in respect of shares in STATS ChipPAC (Thailand) Limited

- 15. the share pledge dated 6 August 2015 between (among others) STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), Ong Meng Hwee and Citicorp International Limited in respect of shares in STATS ChipPAC Services (Thailand) Limited
- 16. the supplemental share pledge dated 23 November 2015 between Woo Kwek Kiong and Citicorp International Limited in respect of shares in STATS ChipPAC Services (Thailand) Limited
- 17. the mortgage dated 6 August 2015 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited
- 18. the patent security assignment dated 6 August 2015 between STATS ChipPAC, Inc., STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited
- 19. the supplemental patent security agreement dated 1 October 2015 between STATS ChipPAC, Inc., STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited
- 20. the trademark security assignment dated 6 August 2015 between STATS ChipPAC, Inc., STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited
- 21. the copyright security assignment dated 1 October 2015 between STATS ChipPAC, Inc. and Citicorp International Limited
- 22. the deposit account control agreement dated 6 August 2015 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), the Bank of America, N.A. and Citicorp International Limited
- 23. the deposit account control agreement dated 6 August 2015 between ChipPAC International Company Limited, Wells Fargo Bank, National Association and Citicorp International Limited
- 24. the deposit account control agreement dated 6 August 2015 between STATS ChipPAC (Barbados) Ltd, Wells Fargo Bank, National Association and Citicorp International Limited
- 25. the deposit account control agreement dated 6 August 2015 between STATS ChipPAC (BVI) Limited, Wells Fargo Bank, National Association and Citicorp International Limited
- 26. the deposit account control agreement dated 6 August 2015 between STATS ChipPAC (BVI) Limited, HSBC Bank USA, National Association and Citicorp International Limited
- 27. the deposit account and sweep investment control agreement dated 6 August 2015 between STATS ChipPAC, Inc., Wells Fargo Bank, National Association and Citicorp International Limited in respect of account number 436-9561246 and account number 429-6905987
- 28. the deposit account control agreement dated 6 August 2015 between STATS ChipPAC, Inc., HSBC Bank USA, National Association and Citicorp International Limited
- 29. the accounts security agreement dated 6 August 2015 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited
- 30. the accounts security agreement dated 6 August 2015 between ChipPAC International Company Limited and Citicorp International Limited

- 31. the accounts security agreement dated 6 August 2015 between STATS ChipPAC (BVI) Limited and Citicorp International Limited
- 32. the accounts security agreement dated 6 August 2015 between STATS ChipPAC (Barbados) Ltd and Citicorp International Limited
- 33. the account pledge dated 6 August 2015 between STATS ChipPAC (BVI) Limited and Citibank Korea Inc. in respect of bank accounts in the Republic of Korea
- 34. the account pledge dated 6 August 2015 between STATS ChipPAC Korea Limited and Citibank Korea Inc. in respect of bank accounts in the Republic of Korea
- 35. the supplemental agreement dated 5 February 2016 between STATS ChipPAC Korea Limited and Citibank Korea Inc.
- 36. the supplemental agreement dated 5 February 2016 between STATS ChipPAC (BVI) Limited and Citibank Korea Inc.
- 37. the account charge dated 1 October 2015 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citicorp International Limited
- 38. the equipment yangdo-dambo agreement dated 18 April 2016 between STATS ChipPAC Korea Limited and Citibank Korea Inc.
- 39. the inventory yangdo-dambo agreement dated 12 April 2016 between STATS ChipPAC Korea Limited and Citibank Korea Inc.
- 40. the receivables assignment agreement dated 12 April 2016 between STATS ChipPAC Korea Limited and Citibank Korea Inc.
- 41. the insurance assignment agreement dated 12 April 2016 between STATS ChipPAC Korea Limited and Citibank Korea Inc.
- 42. the intellectual property kun-pledge agreement dated 12 April 2016 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and Citibank Korea Inc.
- 43. the intellectual property kun-pledge agreement dated 12 April 2016 between STATS ChipPAC, Inc. and Citibank Korea Inc.
- 44. the factory kun-mortgage agreement dated 12 April 2016 between STATS ChipPAC Korea Limited and Citibank Korea Inc.
- 45. the security provider confirmation deed dated 12 April 2016 between STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.), STATS ChipPAC (Barbados) Ltd, ChipPAC International Company Limited, STATS ChipPAC (BVI) Limited, STATS ChipPAC Korea Limited, STATS ChipPAC, Inc., Ong Meng Hwee, Tan Lay Koon and Woo Kwek Kiong
- 46. the JCET Refinancing Letter of Support dated 12 April 2016 between Jiangsu Changjiang Electronics Technology Co., Ltd., STATS ChipPAC Pte. Ltd. (formerly known as STATS ChipPAC Ltd.) and DBS Bank Ltd.
- 47. the JCET PERP Refinancing Undertaking dated 6 August 2015 between Jiangsu Changjiang Electronics Technology Co., Ltd. and Citicorp International Limited
- 48. the JCET Financing Letter of Support dated 22 August 2016 between Jiangsu Changjiang Electronics Technology Co., Ltd., STATS ChipPAC Pte. Ltd. and DBS Bank Ltd.

- 49. the JCET Financing Undertaking dated 29 November 2016 between Jiangsu Changjiang Electronics Technology Co., Ltd, STATS ChipPAC Pte. Ltd., and DBS Bank Ltd.
- 50. the JCET Refinancing Undertaking dated 8 September 2016 between Jiangsu Changjiang Electronics Technology Co., Ltd, STATS ChipPAC Pte. Ltd. and DBS Bank Ltd.

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SIGNATORIES TO DEED OF RELEASE

THE COMMON SECURITY AGENT

EXECUTED as a DEED for and on behalf of

CITICORP INTERNATIONAL LIMITED

Name:	Edmond Pang Assissant Vice Persident	
Title:		Authorised Signatory

THE KOREAN SECURITY AGENT

EXECUTED as a DEED for and on behalf of

CITIBANK KOREA INC.

Citibank Korea Inc. CEO Jin Hei Park

--(Da-goss) ; Zi-Chronggyechemira--

Title: Jung-gu, Scoul, 100-180 Kores

Authorised Signatory

THE FACILITY AGENT

No:

SIGNED, SEALED AND DELIVERED by

	Loy Hwee Chuan	ELLAN S
Name:	20	
Title:	Senior Vice President	Authorised Signatory
as attorney for BBS BANK	or and on behalf of LTD.	
in the presen	ce of	
Name:	TITUS NAM	-Zp14
NRIC / _	S8903575Z	Signature of witness

THE TRUSTEE EXECUTED as a DEED by THE BANK OF NEW YORK MELLON,

LARISSA G. LAMBINO Vice President Name:		Saisea Skeul
Title:		Authorised Signatory

EXECUTED as a DEED by STATS CHIPPAC PTE, LTD. (formerly known as STATS CHIPPAC LTD.)

Director

Director / Secretary

EXECUTED as a DEED by CHIPPAC INTERNATIONAL COMPANY LIMITED

a company incorporated in the British Virgin Islands, acting by

Name:	Woo Kwek Kiong	W4-(-	<
Title:	Director	Authorised Signatory	

who, in accordance with the laws of that territory, are acting under the authority of that company

EXECUTED as a DEED by STATS CHIPPAC (BVI) LIMITED

a company incorporated in the British Virgin Islands, acting by

Name:	Woo Kwek Kiong	W.4 C
Title:	Director	Authorised Signatory

who, in accordance with the laws of that territory, are acting under the authority of that company

EXECUTED as a DEED by STATS CHIPPAC KOREA LIMITED

a company incorporated in Korea, acting by

Name: Woo Kwele Kiong

Title: Authorized Officer Authorised Signatory

who, in accordance with the laws of that territory, are acting under the authority of that company

EXECUTED as a DEED by STATS CHIPPAC, INC.

a company incorporated in the United States of America, acting by

Name: MING LIV / Lightly

Title: DIRECTOR Authorised Signatory

who, in accordance with the laws of that territory, are acting under the authority of that company

EXECUTED as a **DEED** by ONG MENG HWEE

in the presence of:

Name: Huang Yan

Address: (0 mg Mo Kio 89 65 \$104-08/09 15(569059)

(Signature of witness)

EXECUTED as a **DEED** by TAN LAY KOON

in the presence of:

Name: Janne Shuck

Address: 10 Ang Mo Kio St. 65 (Signature of witness)

EXECUTED as a DEED by WOO KWEK KIONG

in the presence of:

Name: Jranne Shuck
Address: 10 Ang Mo Kio St. 65
#704-08/09, 3(509059) (Signature of witness)

EXECUTED as a DEED by JIANGSU CHANGJIANG ELECTRONICS TECHNOLOGY CO., LTD.

a company incorporated in the People's Republic of China, acting by

Name:	2 Min		
Title:	Choreman	Authorised Signatory	

who, in accordance with the laws of that territory, are acting under the authority of that company

[Signature page to Deed of Release]

PATENT REEL: 052963 FRAME: 0572

RECORDED: 06/16/2020