506241011 09/08/2020 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6287755

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		COURT APPOINTMENT OF TRU	ISTEE
CONVEYING PARTY	DATA		
		Name	Execution Date
TETRAVUE, INC.			02/26/2020
RECEIVING PARTY D			
Name:	JAMES L	KENNEDY, TRUSTEE	
Street Address:	P.O. BOX	X 28459	
City:	SAN DIE	GO	
State/Country:	CALIFOF	RNIA	
Postal Code:	92198-04	159	
PROPERTY NUMBER		•••••	1
Property Type		Number	
Patent Number:		0104365	
Patent Number:		493645	
Patent Number:	10	0218962	
Patent Number:	90	007439	
Patent Number:	84	471895	
Patent Number:	10	0437082	
CORRESPONDENCE Fax Number:	(3 be sent to t	360)546-1960 T he e-mail address first; if that is uns	
<i>Correspondence will using a fax number, i</i>	•	03-756-6356	
using a fax number, i	50	-	
<i>using a fax number, i</i> Phone: Email:	50 m	03-756-6356	
using a fax number, i Phone: Email: Correspondent Name Address Line 1:	50 m :: NI 54	03-756-6356 nichelle.craig@nlight.net LIGHT INC. 408 NE 88TH STREET, BLDG E	
<i>using a fax number, i</i> Phone: Email: Correspondent Name Address Line 1:	50 m :: NI 54	03-756-6356 hichelle.craig@nlight.net LIGHT INC.	
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using a fax number, i Phone: Email: Correspondent Name Address Line 1: Address Line 4: ATTORNEY DOCKET N NAME OF SUBMITTER	50 m 54 54 V/ NUMBER:	03-756-6356 hichelle.craig@nlight.net LIGHT INC. 408 NE 88TH STREET, BLDG E ANCOUVER, WASHINGTON 98665 NLIGHT_TV (ISSUED)	
<i>using a fax number, i</i> Phone: Email: Correspondent Name Address Line 1:	50 m 54 54 V/ NUMBER:	03-756-6356 hichelle.craig@nlight.net LIGHT INC. 408 NE 88TH STREET, BLDG E ANCOUVER, WASHINGTON 98665 NLIGHT_TV (ISSUED) LAUREN BALLARD	

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Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 16:38:38 Doc 1 Pg. 1 of 67 APPENDIX B

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
SOUTHERN DISTRICT OF CALIFORNIA	_	
Case number (if known)	Chapter 7	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1.	Debtor's name	TetraVue, Inc., a Delaware Corporation	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	26-2893119	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		2330 Cousteau Ct Vista, CA 92081	663 S. Rancho Santa Fe Rd. #316 San Marcos, CA 92078
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		San Diego	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	www.tetravue.com	
6.	Type of debtor	Corporation (including Limited Liability Company	(LLC) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	
		□ Other. Specify:	
		· · ·	

Debt	or <u>TetraVue, Inc., a Dela</u> Name	ware Corporation	c	ase number (if known)
7.	Describe debtor's business	 Health Care Busine Single Asset Real E Railroad (as defined Stockbroker (as defined Commodity Broker (Clearing Bank (as defined None of the above B. Check all that apply Tax-exempt entity (a Investment compan Investment advisor C. NAICS (North America) 	ss (as defined in 11 U.S.C. § 101(27A state (as defined in 11 U.S.C. § 101(5 l in 11 U.S.C. § 101(44)) ned in 11 U.S.C. § 101(53A)) as defined in 11 U.S.C. § 101(6)) efined in 11 U.S.C. § 781(3)) s described in 26 U.S.C. §501) y, including hedge fund or pooled inve (as defined in 15 U.S.C. §80b-2(a)(11) can Industry Classification System) 4- urts.gov/four-digit-national-association	1B)) estment vehicle (as defined in 15 U.S.C. §80a-3)
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9 Chapter 11. Check a Chapter 11. Check a Chapter 11. Check a Chapter 12	Debtor's aggregate noncontingent li are less than \$2,725,625 (amount s The debtor is a small business debt business debtor, attach the most re- statement, and federal income tax re- procedure in 11 U.S.C. § 1116(1)(B) A plan is being filed with this petition Acceptances of the plan were solicit accordance with 11 U.S.C. § 1126(b) The debtor is required to file periodi Exchange Commission according to attachment to Voluntary Petition for (Official Form 201A) with this form.	i. ed prepetition from one or more classes of creditors, in
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.	■ No. □ Yes. District District	When	Case numberCase number
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list	■ No □ Yes. Debtor District		Case number

Deb	tor TetraVue, Inc., a De	elaware (Corporatio	n	Case number (if known)
11.	Why is the case filed in this district?	Check al	ll that apply:			
	this district?				ipal place of business, or principal assets i or for a longer part of such 180 days than	
		П А	bankruptcy	case concerning de	btor's affiliate, general partner, or partners	hip is pending in this district.
12.	Does the debtor own or	🗆 No				
	have possession of any real property or personal property that needs	Yes.	Answer be	low for each prope	ty that needs immediate attention. Attach	additional sheets if needed.
	immediate attention?		Why does	the property need	I immediate attention? (Check all that ap	ply.)
			-	s or is alleged to po the hazard?	se a threat of imminent and identifiable ha	zard to public health or safety.
			Lt need	s to be physically se	ecured or protected from the weather.	
			□ It inclue	les perishable good	is or assets that could quickly deteriorate of	or lose value without attention (for example,
			Other		meat, dairy, produce, or securities-related atents pending	assets or other options).
				the property?	Paul Banks 951 Hawthorne Ct. San Marcos, CA, 92078-0000	
					Number, Street, City, State & ZIP Code	
			Is the pro	perty insured?		
			No			
			🛛 Yes.	nsurance agency		
				Contact name		
				Phone		
	Statistical and admin	istrative i	nformation			
13.	Debtor's estimation of	. 0	Check one:			
	available funds			be available for dis	stribution to unsecured creditors.	
		_	_		nses are paid, no funds will be available to	o unsecured creditors.
14	Estimated number of					
14.	creditors	■ 1-49 □ 50-99	,		□ 1,000-5,000 □ 5001-10,000	□ 25,001-50,000 □ 50,001-100,000
		□ 100-1			□ 10,001-25,000	More than100,000
		200-9	999			
15.	Estimated Assets	□\$0-\$	50,000		□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion
			01 - \$100,0		□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion
			,001 - \$500, ,001 - \$1 mil		□ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
16.	Estimated liabilities	□ \$0 - \$	50.000		■ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion
		□ \$50,0	001 - \$100,0		□ \$10,000,001 - \$10 million	□ \$1,000,000,001 - \$10 billion
			001 - \$500,		□ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion
		山 \$500,	,001 - \$1 mil	lion	□ \$100,000,001 - \$500 million	\Box More than \$50 billion

	Delaware Corporation	Case number (if known)				
Name						
Request for Relief,	Declaration, and Signatures					
	d is a serious crime. Making a false statement ir r up to 20 years, or both. 18 U.S.C. §§ 152, 134	n connection with a bankruptcy case can result in fines up to \$500,000 or 1, 1519, and 3571.				
17. Declaration and signatur of authorized representative of debtor	The debtor requests relief in accordance wi	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.				
	I have been authorized to file this petition o	n behalf of the debtor.				
	I have examined the information in this peti	tion and have a reasonable belief that the information is true and correct.				
	I declare under penalty of perjury that the fo	pregoing is true and correct.				
	Executed on February 26, 2020					
	MM / DD / YYYY	_				
	X /s/ Paul Banks	Paul Banks				
	Signature of authorized representative of de	ebtor Printed name				
	Title CEO					
18. Signature of attorney	X /s/ James W. Beshears, Esq.	Date February 26, 2020				
	Signature of attorney for debtor	MM / DD / YYYY				
	James W. Beshears, Esq.					
	Printed name					
	James W. Beshears, Attorney at Lav	N				
	Firm name	·				
	4079 Governor Dr., #314 San Diego, CA 92122					
	Number, Street, City, State & ZIP Code					
	Contact phone (619) 233-7079	Email address jwblaw@sbcglobal.net				
	89143 CA					
	Bar number and State					

TETRAVUE, INC.

WRITTEN CONSENT OF STOCKHOLDERS IN LIEU OF A MEETING

The undersigned stockholders of TETRAVUE, INC., a Delaware corporation (the "Company"), pursuant to Section 228 of the General Corporation Law of the State of Delaware, hereby adopt and approve the following resolutions and the taking of the actions referred to in such resolutions:

FILING FOR BANKRUPTCY PROTECTION UNDER **CHAPTER 7 OF TITLE 11 OF THE UNITED STATES BANKRUPTCY CODE**

WHEREAS, the Board of Directors of the Company (the "Board") believes it is in the best interest of the Company and its stockholders, as well as its creditors, employees, and other interested parties, that there be a liquidation of the Company by and through the filing of a voluntary petition by the Company for protection under chapter 7 of title 11 of the United States Bankruptcy Code (the "Chapter 7 Bankruptcy"); and

WHEREAS, the Board has adopted certain resolutions related to the Chapter 7 Bankruptcy in substantially the form attached hereto as Exhibit A (the "Board Resolutions"); and

WHEREAS, Article B, Section 3(b)(i) of the Company's Amended and Restated Certificate of Incorporation, as amended, provides that a liquidation of the Company must be approved by the holders of a majority of the outstanding shares of Preferred Stock, voting together as a single class (the "Required Holders"); and

WHEREAS, the undersigned, constituting the Required Holders, desire to authorize the liquidation of the Company by means of the Chapter 7 Bankruptcy.

NOW, THEREFORE, IT IS RESOLVED, that the undersigned hereby consent to the Chapter 7 Bankruptcy.

RESOLVED FURTHER, that the undersigned hereby consent to the Company taking any and all actions approved by the Board Resolutions, in substantially the form attached hereto as Exhibit A, and any further actions as any officer of the Company finds necessary or appropriate to effectuate the matters approved by the Board Resolutions.

GENERAL AUTHORIZING RESOLUTION

RESOLVED, that the Company is authorized and directed to take such further actions and execute such further documents, as an officer of the Company finds necessary or appropriate to effectuate the intent of the foregoing resolutions, including, without limitation, executing a petition in the name of the Company under chapter 7 of the United States Bankruptcy Code and causing the same to be filed in the United States Bankruptcy Court for the District of Delaware.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

NAUTILUS VENTURE PARTNERS FUND I, L.P.

By:

Name: Connie Sheng Title: Managing Partner

Date: _____Feb, 13th ____, 2020

Signature Page to Stockholder Consent

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n in the stage Inc. I all all a

κ.,

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

VENTURE CAPITAL ROBERT BOSCH **CMBH** By:

Name: Ingo Ramesohl Title: Managing Director

Date: 2019 \mathbf{c} By:

Name-Philipp Rose Title: Managing Director

Date: 20/12 , 2019

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Signature Page to Stockholder Consent

DocuSign Envelope ID: 78EE6EDC-9F7A-48E8-8518-86AA0944320D

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

¢,

STOCKHOLDER:

SAMSISHIGHAK HOLDINGS, INC.

, Young Solur

By Name: Young K. Sohn Title: President

Date: January 2, 2020



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Signature Page to Stackholder Consent

Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 16:38:38 Doc 1 Pg. 9 of 67

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

LAM RESEARCH CAPITAL LLC

By:

Name://Jeffrey Marks Title://President Lam Research Capital

Date: Jan 7 _____, 2020



Signature Page to Stockholder Consent

Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 16:38:38 Doc 1 Pg. 10 of 67

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

SMARTECH INNOVATION FUND, L.P.

By Name: ZF

Title: Director

Date: January 10 , 2020

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Signature Page to Stockholder Consent

Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 16:38:38 Doc 1 Pg. 11 of 67

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

KLA-TENCOR CORPORATION

By: Name: DAVID FISHER. Title: SVP, Corp. Bas Dev

Date: 12 200 , 2019

Signature Page to Stockholder Consent

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

FLUXUNIT GMBH

By Name: Dr. Ulmeh Eusla Title: Manasing Diseasof

Date: 20. 12 , 2019

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Signature Page to Stockholder Consent

RESOLVED FURTHER, that any person dealing with any Authorized Officer in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by such Authorized Officer's execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby are, authorized, empowered and directed, on behalf of and in the name of the Company, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions;

RESOLVED FURTHER, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents and to incur all such fees and expenses, on behalf of and in the name of the Company, as in their judgment shall be necessary, appropriate or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them;

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by any Authorized Officer prior to adoption of these resolutions with respect to the matters contemplated by these resolutions, including, without limitation, actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 7 of the Bankruptcy Code or in connection with the chapter 7 case or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company

EXHIBIT A

RESOLUTIONS OF THE BOARD OF DIRECTORS OF TETRAVUE. INC.

RESOLVED, that, in the judgment of the Board of Directors of Tetravue, Inc., a Delaware corporation (the "Company"), it is desirable and in the best interests of the Company and its stockholders, as well as its creditors, employees, and other interested parties, that there be a liquidation of the Company by and through the filing of a voluntary petition by the Company for protection under chapter 7 of title 11 of the United States Bankruptcy Code (hereinafter, a "Chapter 7 Bankruptcy"), and the Company therefore hereby consents to and approves and ratifies such Chapter 7 Bankruptcy filing;

RESOLVED FURTHER, that each of the officers of the Company, including, without limitation, the Chief Executive Officer, the President, any Vice President, the Treasurer and any Assistant Treasurer, and the Secretary and any Assistant Secretary (each, an "Authorized Officer" and collectively, the "Authorized Officers") hc, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of the Company, to execute and verify a petition in the name of the Company under chapter 7 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware in such form and at such time as the Authorized Officer executing said petition on behalf of the Company shall determine:

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to execute, verify and/or file or cause to be filed and/or executed or verified (or to direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, afficiavits, schedules, motions, lists, applications, pleadings and other papers, and in that connection to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary, proper or desirable in connection with the chapter 7 case;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to employ a law firm with substantial experience in Chapter 7 Bankruptcy matters under a general retainer to render legal services to, and to represent, the Company in connection with the chapter 7 case and any other related matters in connection therewith on such terms as any Authorized Officer shall approve;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of, and in the name of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further shareholder or member consents in respect of each of the Company's subsidiaries as in their judgment shall be necessary, appropriate or advisable to effectuate the seeking of relief under chapter 7 of the Bankruptcy Code with respect to each such subsidiary;

RESOLVED FURTHER, that any person dealing with any Authorized Officer in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by such Authorized Officer's execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby are, authorized, empowered and directed, on behalf of and in the name of the Company, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions;

RESOLVED FURTHER, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents and to incur all such fees and expenses, on behalf of and in the name of the Company, as in their judgment shall be necessary, appropriate or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them:

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by any Authorized Officer prior to adoption of these resolutions with respect to the matters contemplated by these resolutions, including, without limitation, actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 7 of the Bankruptcy Code or in connection with the chapter 7 case or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company

Fill in this information to identify the ca						
Debtor name TetraVue, Inc., a Delaware Corporation						
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF CALIFORNIA					
Case number (if known)			Check if this is an amended filing			

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2020

X /s/ Paul Banks

Signature of individual signing on behalf of debtor

Paul Banks

Printed name

CEO

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Best Case Bankruptcy

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Fill in this information to identify the c						
Debtor name TetraVue, Inc., a Dela						
United States Bankruptcy Court for the:						
Case number (if known)						

	ficial Form 206Sum		10/15
000000	Immary of Assets and Liabilities for Non-Individuals		12/15
22262	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from Schedule A/B	\$	0.00
	1b. Total personal property: Copy line 91A from Schedule A/B	\$	42,501.60
	1c. Total of all property: Copy line 92 from Schedule A/B	\$	42,501.60
90	Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	10,800.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	2,535,691.08
4.	Total liabilities Lines 2 + 3a + 3b	\$	2,546,491.08

Fill in this information to identify the c			
Debtor name TetraVue, Inc., a Del	aware Corporation		
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF CALIFORNIA		
Case number (if known)		_	.
			Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

		in the information below. r cash equivalents owned or con	trolled by the debtor		Current value of debtor's interest
3.		cking, savings, money market, or e of institution (bank or brokerage t	r financial brokerage accounts (Identify all irm) Type of account) Last 4 digits of accour number	nt
	3.1.	Wells Fargo	Checking	1687	\$52.67
	3.2.	Wells Fargo	Checking	9402	\$193.71
	3.3.	Wells Fargo	Savings	1583	\$0.64
4.	Othe	er cash equivalents (Identify all)			
5.	Tota	l of Part 1.			\$247.02
			ts on any additional sheets). Copy the total t	o line 80.	
Pari 2 6. Does		Deposits and Prepayments ebtor have any deposits or prepa	vments?		
_		to Part 3.			
		in the information below.			
Part 3 10. Doe	9999999999	Accounts receivable debtor have any accounts receiva	able?		
		to Part 4. 206A/B	Schedule A/B Assets - Real and Pers		page 1

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Schedule A/B Assets - Real and Personal Property

Debtor	TetraVue, Inc., a Delay	ware Corporation	Case	e number (If known)	
■ Ye	s Fill in the information below.				
11.	Accounts receivable				
	11a. 90 days old or less:	6,178.00	-	0.00 =	\$6,178.00
		ce amount	doubtful or uncollect		
12.	Total of Part 3.				\$6,178.00
	Current value on lines 11a + 1	1b = line 12. Copy the total t	o line 82.	_	<i>\</i>
Part 4:	Investments				
13. Does	the debtor own any investm	ents?			
	. Go to Part 5.				
∐ Ye	s Fill in the information below.				
Part 5:	Inventory, excluding agr	iculture assets			
18. Does	the debtor own any inventor	ry (excluding agriculture as	sets)?		
-	Go to Part 6.				
■ Ye	s Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including g	oods held for resale			
	Other inventory or supplies Parts and Protypes		\$3,500.00	Resale	\$3,500.00
23.	Total of Part 5.				\$3,500.00
	Add lines 19 through 22. Cop	y the total to line 84.			
24.	Is any of the property listed ■ No □ Yes	in Part 5 perishable?			
25.	Has any of the property liste	d in Part 5 been purchased	within 20 days before th	ne bankruptcy was filed?	
	No No		-		
	Yes. Book value	Valuation m		Current Value	
26.	Has any of the property liste ■ No □ Yes	d in Part 5 been appraised	by a professional within	the last year?	
Pari 6 27. Does	Farming and fishing-rela the debtor own or lease any	ted assets (other than titled farming and fishing-related		•	
	Go to Part 7.				
	s Fill in the information below.				
Official F	Form 206A/B	Schedule A/B A	ssets - Real and Persor	nal Property	page 2

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Debte	Dr TetraVue, Inc., a Delaware Corporation	Case	number (If known)	
Part 7	Office furniture, fixtures, and equipment; and collec			
	es the debtor own or lease any office furniture, fixtures, et	quipment, or collectibles	?	
_	No. Go to Part 8. Yes Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture File cabinets (3)	\$0.00	Resale	\$300.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment an communication systems equipment and software Computers (40 x \$200 each)	d \$0.00	Resale	\$8,000.00
42.	Collectibles Examples: Antiques and figurines; paintings, p books, pictures, or other art objects; china and crystal; star collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.		_	\$8,300.00
44.	Is a depreciation schedule available for any of the prop ■ No □ Yes	erty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraised ■ No □ Yes	by a professional within	the last year?	
Part 8 16 Do	Machinery, equipment, and vehicles es the debtor own or lease any machinery, equipment, or	vehicles?		
	No. Go to Part 9.			
_	Yes Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and tit	tled farm vehicles		
	47.1. 2001 VW Passat (170,000 miles)	\$0.00	Resale	\$150.00
48.	Watercraft, trailers, motors, and related accessories Ex floating homes, personal watercraft, and fishing vessels	amples: Boats, trailers, mo	itors,	
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding fa machinery and equipment) Misc. Equip. (See attached)	ırm \$0.00	Resale	\$19,000.00
Officia	al Form 206A/B Schedule A/B A	ssets - Real and Persor	nal Property	
	Copyright (c) 1996-2019 Best Case, LLC - www.bestcase.com	oodio - neai anu reisoi	arroperty	page 3 Best Case Bankruptcy

Debtor	TetraVue, Inc., a Delaware Co	orporation	Case	number (If known)	
51.	Total of Part 8. Add lines 47 through 50. Copy the tota	al to line 87.		_	\$19,150.00
52.	Is a depreciation schedule available ■ No □ Yes	for any of the prop	erty listed in Part 8?		
53.	Has any of the property listed in Par	t 8 been appraised	by a professional within	the last year?	
55.	No Yes	to been appraised	by a professional within		
Part 9:	Real property				
54. Doe s	s the debtor own or lease any real pro	perty?			
	 Go to Part 10. Fill in the information below. 				
Part 10 59. Doe s	Intangibles and intellectual prop s the debtor have any interests in inta		ual property?		
	o. Go to Part 11.				
■ Ye	es Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and See attached	d trade secrets	Unknown	Resale	Unknown
61.	Internet domain names and website tetravue.com; tetraview.com; tet		Unknown	Resale	Unknown
62.	Licenses, franchises, and royalties				
63.	Customer lists, mailing lists, or othe	r compilations			
64.	Other intangibles, or intellectual pro	perty			
65.	Goodwill				
66.	Total of Part 10. Add lines 60 through 65. Copy the tota	l to line 89.			\$0.00
67.	Do your lists or records include pers ■ No □ Yes	sonally identifiable	information of customer	s (as defined in 11 U.S.C.§§ 1	01(41A) and 107 ?
68.	Is there an amortization or other sim ■ No □ Yes	ilar schedule availa	able for any of the prope	rty listed in Part 10?	
69.	Has any of the property listed in Par ■ No □ Yes	t 10 been appraised	l by a professional within	n the last year?	
Official	Form 206A/B	Schedule A/B A	ssets - Real and Perso	nal Property	page 4

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page 4 Best Case Bankruptcy

Debto		Case number (If known)	
	Name		
Part 11	All other assets		
	s the debtor own any other assets that have not yet been reported ide all interests in executory contracts and unexpired leases not previou		
ΠN	o. Go to Part 12.		
∎ Y	es Fill in the information below.		
			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
	Delaware corp. tax	Tax year 2019	\$5,126.58
73.	Interests in insurance policies or annuities		
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed Examples: Season tic country club membership	ckets,	
78.	Total of Part 11.		\$5,126.58
	Add lines 71 through 77. Copy the total to line 90.		
79.	Has any of the property listed in Part 11 been appraised by a pro	fessional within the last year?	

No

🗆 Yes

Det	otor TetraVue, Inc., a Delaware Corporation	Case numb	Der (If known)
Par	22 Summary		
In Pa	art 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$247.02	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82.	Accounts receivable. Copy line 12, Part 3.	\$6,178.00	
83.	Investments. Copy line 17, Part 4.	\$0.00	
84.	Inventory. Copy line 23, Part 5.	\$3,500.00	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$8,300.00	
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$19,150.00	
88.	Real property. Copy line 56, Part 9	>	\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90.	All other assets. Copy line 78, Part 11.	+\$5,126.58	
91.	Total. Add lines 80 through 90 for each column	\$42,501.60	+ 91b. \$0.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$42,501.60

page 6 Best Case Bankruptcy

Answer to Form 106 A/B, question 40. Machinery fixtures, equipment, supplies used in business

Other tools & equipment	Lab electronics	IR lasers	30 Printer
\$2,500	\$10,000	\$2,500	\$4,000
	Not all are functioning	Only of interest to highly specialized users	

Total

\$19,000

Assumer to Form 1066/7b, Questions K. Scopyrights, trademasks, trade secrets, and other intellectual property Patient and Patient Applications Type Title Filling Patient No. / Type Title Filling Supplications Systems & Method of High Resolution 35 tragging U 9007343 Patient Systems & Method of High Resolution 35 tragging U 54052862 Patient Systems & Method of High Resolution 35 tragging U 54052863 Patient Systems & Method of High Resolution 35 tragging U 54052864 Patient Systems & Method of High Resolution 35 tragging U 54052865 Patient Systems & Method of High Resolution 35 tragging U 5405286 Patient Systems & Method of High Resolution 35 tragging U	tions the second
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	Patent
8254039 Paters	Paters
849352S Patent	Patern
10104365 Patent	Patent
17M32XX32 Perent	Peront
16/286,389	Application
15/984,968	ADESCATION
(5782223	Application
2637-507938	Application
201580029386.90	Application
10-2018-7033745	Application
35/845,565	Application
2018-545214	Appleation
£.	Application
	Application
16/161.515	Application
	Application
	Application
36/242,338	Application
	Application
20/1082.000	Application
	Application

PATENT REEL: 053726 FRAME: 0111

Bade Secrets

Associated trade ascrets and proprietary information associated with high resolution 30 cameras and related technologies information in lab notebooks, electronic files on computers, file servers, and cloud storage

Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 16:38:38 Doc 1 Pg. 26 of 67

Fill in this info	ormation to identify the c		
Debtor name	TetraVue, Inc., a Del	aware Corporation	
United States I	Bankruptcy Court for the:	SOUTHERN DISTRICT OF CALIFORNIA	
Case number (if known)		Check if this is an amended filing
Official Fo	rm 206D		

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

	Case 20-00979-LA7	Filed 02/26/20	Entered 02/26/20 16:38:38	Doc 1	Pg. 27	of 67
Fill in	this information to identify the o					
	this information to identify the c					
Debto	or name TetraVue, Inc., a Del	aware Corporation				
United	d States Bankruptcy Court for the:	SOUTHERN DISTRICT	OF CALIFORNIA			
Case	number (if known)				Check if amende	this is an d filing
Offi	cial Form 206E/F					
	edule E/F: Credito	rs Who Have	Unsecured Claims			12/15
List the Person	e other party to any executory contract al Property (Official Form 206A/B) an e boxes on the left. If more space is n	cts or unexpired leases tha d on Schedule G: Executor eeded for Part 1 or Part 2, f	PRIORITY unsecured claims and Part 2 for cree t could result in a claim. Also list executory cor y Contracts and Unexpired Leases (Official For ill out and attach the Additional Page of that Pa	ntracts on Sch m 206G). Num	edule A/B: A	Assets - Real and
x00000000000	Do any creditors have priority unset					
	No. Go to Part 2.		0. § 507).			
	Yes. Go to line 2.					
_						
2.	with priority unsecured claims, fill out		aims that are entitled to priority in whole or in p ge of Part 1.	art. If the debto	or has more t	han 3 creditors
				Total cla	im I	Priority amount
2.1	Priority creditor's name and mailing a	ddress As of the pet	tition filing date, the claim is:		\$800.00	\$800.00
	California Franchise Tax Be P.O. Box 9422857	oard Check all tha				
	Sacramento, CA 94257-050	1 Unliquida	ated			
		Disputed				
	Date or dates debt was incurred 2019	Basis for the 2020 Tax				
	Last 4 digits of account number	Is the claim s	subject to offset?			
	Specify Code subsection of PRIORIT unsecured claim: 11 U.S.C. § 507(a)					
2.2	Priority creditor's name and mailing a	ddress As of the pet	tition filing date, the claim is:	\$1(0,000.00	\$0.00
	Paul Banks	Check all that	at apply.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ψ0.00
	951 Hawthorne Ct.	Continge				
	San Marcos, CA 92078	Unliquida				
	Date or dates debt was incurred 2019-2020	Basis for the Wages	ciaim:			
	Last 4 digits of account number	Is the claim s	subject to offset?			
	Specify Code subsection of PRIORIT unsecured claim: 11 U.S.C. § 507(a)					
		(±) 🗆 Yes				
2311 2 3.		creditors with nonpriority u	aims unsecured claims. If the debtor has more than 6 c	reditors with no		ecured claims, fill

49195

Debtor	TetraVue, Inc., a Delaware Corporation	Case number (if known)	
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,659.44
	ACC Business	Contingent	+=,000
	P.O. Box 105306		
	Atlanta, GA 30348-5306		
	Date(s) debt was incurred 2019		
	Last 4 digits of account number 9368	Basis for the claim: Goods and services	
	Last 4 digits of account number	Is the claim subject to offset? \blacksquare No \Box Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Alan Spero	Contingent	
	14246 Mussey Grade Rd.	Unliquidated	
	Ramona, CA 92065	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Shareholder notice	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Applied Ventures, LLC	Contingent	
	3050 Bowers Avenue	Unliquidated	
	Santa Clara, CA 95054-3299	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Shareholder notice	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Arie Meurs		<u> </u>
	931 Davis Street	Unliquidated	
	Ramona, CA 92065		
	Date(s) debt was incurred _	Basis for the claim: Shareholder notice	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,000.00
	Bruce McWilliams		_
	54 Mulberry Lane		
	Atherton, CA 94027		
	Date(s) debt was incurred 2019	Basis for the claim: Goods and services	
	Last 4 digits of account number N/A		
		Is the claim subject to offset? No Ves	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,550.00
	Chris Reid dba Com. Real Estat	Contingent	
	256 E. Hamilton Ave., Ste. A	Unliquidated	
	Campbell, CA 95008	Disputed	
	Date(s) debt was incurred 2019	Basis for the claim: Goods and services	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? ■ No □ Yes	
	· · · · · · · · · · · · · · · · · · ·		
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$149.90
	Comcast Business		
	9602 S 300 W. Ste. B	Unliquidated	
	Sandy, UT 84070-3302		
	Date(s) debt was incurred 2019	Basis for the claim: Goods and services	
	Last 4 digits of account number <u>6742</u>	Is the claim subject to offset? $lacksquare$ No $\ \Box$ Yes	

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Debtor		Case number (if known)	
3.8	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,798.83
3.0	Concur Technologies, Inc.		\$4,790.03
	62157 Collections Center Drive	Contingent Unliquidated	
	Chicago, IL 60693		
	Date(s) debt was incurred 2019	Disputed	
		Basis for the claim: Goods and services	
	Last 4 digits of account number 4898	Is the claim subject to offset? \blacksquare No \Box Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,014.00
	Cooley LLP	Contingent	
	101 California St., 5th Floor	Unliquidated	
	San Francisco, CA 94111-5800	Disputed	
	Date(s) debt was incurred 2019	Basis for the claim: <u>Services</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority proditor's name and mailing address	As of the polition filing date the claim is: Check all that apply	\$0.00
0.10	Nonpriority creditor's name and mailing address DARPA	As of the petition filing date, the claim is: Check all that apply.	φυ.00
	3701 N Fairfax Dr		
	Arlington, VA 22203-1714		
	•	Disputed	
	Date(s) debt was incurred <u>2011-2014</u> Last 4 digits of account number 0086	Basis for the claim: Government Contract Rules	
		Is the claim subject to offset?	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Department of Energy	Contingent	
	Office of Science, Germantown		
	1000 Independence Ave S.W. Washington, DC 20585-1290	Disputed	
	Date(s) debt was incurred 2013-2016	Basis for the claim: <u>Government Contract Rules</u>	
	Last 4 digits of account number 0145	Is the claim subject to offset? 📕 No 🛛 Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$33,825.48
3.12	E&H Transport Network, Inc.		پهرېزو د م
	1901 Camino Vida Roble Ste 200		
	Carlsbad, CA 92008		
		Disputed	
	Date(s) debt was incurred <u>2019</u> Last 4 digits of account number	Basis for the claim: Goods and services	
		Is the claim subject to offset?	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Flux Unit GMBH/OSRAM	Contingent	
	Attn: Chief Exec. Officer	Unliquidated	
	Anni-Albers-Str.11	Disputed	
	80807 Munich Germany	Basis for the claim: Shareholder notice	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,700.00
	Gavrilovich Dodd & Lindsey LLP	Contingent	
	3303 N. Showdown Place	Unliquidated	
	Tucson, AZ 85749	Disputed	
	Date(s) debt was incurred 2019	Basis for the claim: Services	
	Last 4 digits of account number 727	Is the claim subject to offset? ■ No □ Yes	

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3.15 Nonpriority creation's name and mailing address As of the petition filing date, the claim is: Check all that scov. \$0.00 10625 Magdaleina Rd Ortingent Ortingent Ortingent 110625 Magdaleina Rd Ortingent Ortingent Ortingent 110625 Magdaleina Rd Ortingent Ortingent Ortingent 110625 Magdaleina Rd Ortingent No Yes 8.16 Menpriority creation's name and mailing address As of the petition filing date, the claim is: Check almut sppy. \$9,576.82 12014 Magine Call State Ortingent Ortingent Ortingent 1217 Monpriority creation's name and mailing address As of the petition filing date, the claim is: Check almut sppy. \$0,00 1218 Monpriority creation's name and mailing address As of the petition filing date, the claim is: Check almut sppy. \$0.00 125 Monpriority creation's name and mailing address As of the petition filing date, the claim is: Check almut sppy. \$0.00 125 Monpriority creation's name and mailing address As of the petition filing date, the claim is: Check almut sppy. \$0.00 126 Date(s) dath was incurred 2012-2011 Basis for the	Debtor	TetraVue, Inc., a Delaware Corporation	Case number (if known)	
Hol Zarena Contingunt 10625 Magdalena Rd Uriguidated Los Allos, CA 94024 Doputed Basis for the claim: Shareholder notice. Extended adjust of account number	3.15		As of the petition filing date, the claim is: Check all that apply	\$0.00
10625 Magdalena Rd □ unig_diaded Los Altos, CA 94024 □ Disputed Date(s) debt was incurred	0.10			ψ0.00
Los Altos, CA 94024 □ Deputed Basis for the claim: Shareholder notice. East 4 digits of account number			0	
Date(e) debt was incurred				
Last 4 digits of account numberis the claim subject to offert? No Yea 3.16 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that tappy, \$9,576.82 3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that tappy, \$0.000 3.17 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that tappy, \$0.000 4.800 S Miami Birld Contingent Uninguidated \$0.000 4.800 S Miami Birld Contingent Indigits of account number .0024 Is the claim subject to offert? No >Yes 3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that tappy, \$0.00 No.5 35, Sec. 4, Zhongyang Rd. Uninguidated Uninguidated \$0.00 No.5 35, Sec. 4, Zhongyang Rd. Uninguidated State claim subject to offert? No Yes 3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that tappy, \$230.00 No.5 35, Sec. 4, Zhongyang Rd. Uninguidated State digits of account number . Basis for the claim: . State claim subject to offe		Date(s) debt was incurred _		
Hamilton Tharp, LLP Contrigent 323 N. Highway 101 Dutiquidated Date(s) dots was incurred 2019-2020. Basis for the claim: Services Last 4 digits of account number NA. Basis for the claim is: Check althet capty. S17 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check althet capty. US Army RDECOM Disputed Contingent VUS Army RDECOM Disputed Durham, NC 27703 Basis for the claim: Government Contract Rules. Date(s) dots was incurred 2010-2011 Basis for the claim is: Check althet capty. Last 4 digits of account number 0024. Is the claim subject to offent? No Iterate Investments, Ltd Contingent No Yes S18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check althet capty. \$0.00 Icreate Investments, Ltd Contingent No Yes S19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check althet capty. \$230.92 Jive Communications Inc. P.O. Box 412252 Disputed No Yes S10 Nonpriority creditor's name and mailing address		Last 4 digits of account number _		
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Milpitas, CA 92078 Disputed Date(s) debt was incurred 2017-2018 Disputed Last 4 digits of account number N/A Basis for the claim: Loan (Convertible Notes) Is the claim subject to offset? No 3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00 KLA Corporation Contingent Unliquidated Disputed Attn: David Fisher Disputed Disputed Milpitas, CA 95035 Basis for the claim: Shareholder notice Basis for the claim: Shareholder notice Date(s) debt was incurred_ In the claim: Shareholder notice In the claim subject to affert?				
Date(s) debt was incurred 2017-2018 Basis for the claim: Loan (Convertible Notes) Last 4 digits of account number N/A Basis for the claim: Loan (Convertible Notes) Is the claim subject to offset? No 3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00 KLA Corporation Contingent Unliquidated Disputed Attn: David Fisher Disputed Disputed Milpitas, CA 95035 Basis for the claim: Shareholder notice Basis for the claim: Shareholder notice				
Last 4 digits of account number N/A Basis for the claim: Loan (Convertible Notes) Is the claim subject to offset? INO Yes 3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00 KLA Corporation Attn: David Fisher 1 Technology Drive Milpitas, CA 95035 Date(s) debt was incurred_ Contingent Unliquidated Disputed Unliquidated Disputed Basis for the claim: Shareholder notice Intercholder notice Intercholder notice			Disputed	
3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00 KLA Corporation □ Contingent □ Unliquidated Attn: David Fisher □ Unliquidated □ Disputed Milpitas, CA 95035 Basis for the claim: Shareholder notice Date(s) debt was incurred_ □ the claim subject to affect? □ No		· · · · · · · · · · · · · · · · · · ·	Basis for the claim: Loan (Convertible Notes)	
KLA Corporation □ Contingent Attn: David Fisher □ Unliquidated 1 Technology Drive □ Disputed Milpitas, CA 95035 □ Disputed Date(s) debt was incurred _ □ the claim: Shareholder notice			Is the claim subject to offset? No Yes	
KLA Corporation □ Contingent Attn: David Fisher □ Unliquidated 1 Technology Drive □ Disputed Milpitas, CA 95035 □ Disputed Date(s) debt was incurred _ □ the claim: Shareholder notice		Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Attn: David Fisher □ Unliquidated 1 Technology Drive □ Disputed Milpitas, CA 95035 □ Disputed Date(s) debt was incurred _ □ the claim: Shareholder notice		KLA Corporation		
1 Technology Drive Disputed Milpitas, CA 95035 Basis for the claim: Shareholder notice Date(s) debt was incurred _ In the claim subject to strengt?			5	
Milpitas, CA 95035 Date(s) debt was incurred la the claim: <u>Shareholder notice</u>				
Date(s) debt was incurred _		Milpitas, CA 95035		
Last 4 digits of account number Is the claim subject to offset?		Date(s) debt was incurred _		
		Last 4 digits of account number _	Is the claim subject to offset? No Ves	

Official Form 206 E/F Schedule E/F: Creditors Who Have Unsecured Claims Software Copyright (c) 1996-2019 Best Case, LLC - www.bestcase.com Page 4 of 9 Best Case Bankruptcy

Debtor	TetraVue, Inc., a Delaware Corporation	Case number (if known)	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$32.00
0.22	Knight Security & Fire Systems	Contingent	φ52.00
	2418 Auto Park Way	5	
	Escondido, CA 92029-1223		
	,		
	Date(s) debt was incurred 2019	Basis for the claim: Goods and services	
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Lam Research Capital, LLC		
	4650 Cushing Parkway		
	Fremont, CA 94538		
	Date(s) debt was incurred _	Basis for the claim: Shareholder notice	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Michael Li	Contingent	
	c/o Tsing Cap./Brian Heimberg	Unliquidated	
	507 Bartlett Street	Disputed	
	San Francisco, CA 94110	Basis for the claim:	
	Date(s) debt was incurred	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number		
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	NASA	Contingent	
	Shared Service Center	Unliquidated	
	Bldg 1111, C Road		
	Stennis Space Center, MS 39529-6000		
	Date(s) debt was incurred 2012	Basis for the claim: <u>Government Contract Rules</u>	
	Last 4 digits of account number <u>E64P</u>	Is the claim subject to offset? No Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	National Science Foundation		
	4201 Wilson Blvd		
	Arlington, VA 22230		
	Date(s) debt was incurred 2010-2013		
	Last 4 digits of account number 5402;8607	Basis for the claim: <u>Government Contract Rules</u>	
		Is the claim subject to offset? No Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Nautilus Venture Partners	Contingent	
	575 High St., Ste. 330	Unliquidated	
	Palo Alto, CA 94301		
	Date(s) debt was incurred _	Basis for the claim: Shareholder notice	
	Last 4 digits of account number _	Is the claim subject to offset? No Ves	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,075.00
0.20	Nova 401(k) Associates		ψτ,075.00
	· · ·		
	10777 Northwest Freeway	Unliquidated	
	Suite 440 Houston, TX 77092	Disputed	
	Houston, TX 77092	Basis for the claim: Services	
	Date(s) debt was incurred 2019-2020	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number		

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Debtor	TetraVue, Inc., a Delaware Corporation	Case number (if known)	
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$292.832.00
	Paul Banks	Contingent	+,
	951 Hawthorne Ct.		
	San Marcos, CA 92078		
	Date(s) debt was incurred 2020		
		Basis for the claim: <u>Wages (Severance)</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? \blacksquare No \Box Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$37,992.61
	Paul Banks	Contingent	
	951 Hawthorne Ct.	Unliquidated	
	San Marcos, CA 92078	Disputed	
	Date(s) debt was incurred 2019-2020	Basis for the claim: Wages	
	Last 4 digits of account number	Is the claim subject to offset? No	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Paul Banks	Contingent	
	951 Hawthorne Ct.		
	San Marcos, CA 92078		
	Date(s) debt was incurred _	Basis for the claim: Shareholder Notice	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Robert Bosch Venture Capital	Contingent	
	Robert Bosch Platz 1	Unliquidated	
	70839 Gerlingen Germany	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Shareholder	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$21,306.25
	Rock Engineering (Peter Rock)		. ,
	15758 Sunset Drive		
	Poway, CA 92064		
	Date(s) debt was incurred 2019		
	Last 4 digits of account number N/A	Basis for the claim: <u>Goods and services</u>	
		Is the claim subject to offset? No Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Samsung Oak Holding	Contingent	
	2480 Sand Hill Rd #101	Unliquidated	
	Menlo Park, CA 94025	Disputed	
	Date(s) debt was incurred	Basis for the claim: Shareholder notice	
	Last 4 digits of account number	Is the claim subject to offset? \blacksquare No \Box Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,500.00
	Senoma Group	Contingent	
	4445 Eastgate Mall Suite 200	Unliquidated	
	San Diego, CA 92121		
	Date(s) debt was incurred 2019	Basis for the claim: Goods and services	
	Last 4 digits of account number <u>N/A</u>		
		Is the claim subject to offset? ■ No □ Yes	

Official Form 206 E/F Schedule E/F: Credite Software Copyright (c) 1996-2019 Best Case, LLC - www.bestcase.com

Schedule E/F: Creditors Who Have Unsecured Claims

Debtor	TetraVue, Inc., a Delaware Corporation	Case number (if known)	
3.36	Nonpriority creditor's name and mailing address Skip Speaks 88 Bayview Ave Belvedere, CA 94920	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$4,350.00
	Date(s) debt was incurred 2019	Basis for the claim: Goods and services	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
3.37	Nonpriority creditor's name and mailing address SPECTROTEL P.O. Box 1949 Newark, NJ 07101-1949 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>7876</u>	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Goods and services Is the claim subject to offset? ■ No □ Yes	\$102.77
3.38	Nonpriority creditor's name and mailing address Sterling Trust FBO Chris Hamilton 407 Pacific Avenue Solana Beach, CA 92075 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Shareholder notice Is the claim subject to offset? ■ No □ Yes	\$0.00
3.39	Nonpriority creditor's name and mailing address Sumit Chawla 119 Acacia Ct. San Carlos, CA 94070 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Shareholder notice Is the claim subject to offset? ■ No □ Yes	\$0.00
3.40	Nonpriority creditor's name and mailing address TNT Cable 1331 Speciality Drive Vista, CA 92081 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? ■ No □ Yes	\$1.08
3.41	Nonpriority creditor's name and mailing address Tsing/Smartech Innovation B23B, Universal Business Park No. 10 Jiuxiangiao Rd Chaoyang Dist., Beijing, China Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Shareholder notice Is the claim subject to offset? ■ No □ Yes	\$0.00
3.42	Nonpriority creditor's name and mailing address Ultra Safe Energy 188 Piedra Loop Los Alamos, NM 87544 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Shareholder notice Is the claim subject to offset? ■ No □ Yes	\$0.00
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ebtc	TetraVue, Inc., a Delaware Corporation	Case number (if known)	
3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.0
	Vcorp Services, LLC	Contingent	
	25 Robert Pitt Dr Suite 204		
	Monsey, NY 10952		
	Date(s) debt was incurred Services	Basis for the claim: Services	
	Last 4 digits of account number 0120		
		Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$86,964.0
	WilmerHale	Contingent	
	P.O. Box 4550	Unliquidated	
	Boston, MA 02212-4550	Disputed	
	Date(s) debt was incurred <u>2017-2018</u>	Basis for the claim: Goods and services	
	Last 4 digits of account number	Is the claim subject to offset? No	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,000.0
	Woodside Capital Partners Intl	Contingent	. ,
	2650 Birch Street Suite 100		
	Palo Alto, CA 94306		
	Date(s) debt was incurred 2019	Basis for the claim: Services	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.0
	Xianchao Feng		
	c/o Tsing Cap./Brian Heimberg		
	507 Bartlett Street		
	San Francisco, CA 94110	Basis for the claim: Shareholder notice	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? No Ves	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.0
	Zhen Xiao	Contingent	
	c/o Tsing Cap./Brian Heimberg		
	507 Bartlett Street		
	San Francisco, CA 94110	Basis for the claim: Shareholder notice	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number		
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$29.9
	Zoom Video Communications, Inc	Contingent	
	55 Almaden Blvd, 6th Floor	Unliquidated	
	San Jose, CA 95113	Disputed	
	Date(s) debt was incurred 2019	Basis for the claim: Goods and services	
	Last 4 digits of account number <u>6593</u>	Is the claim subject to offset?	

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if
		any
Parted Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Add the amounts of priority and nonpriority unsecured claims.		

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Schedule E/F: Creditors Who Have Unsecured Claims

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Debtor	TetraVue, Inc., a Delaware Corporation				
	Name				
50 Total	claims from Part 1				
5b. Total	claims from Part 2				
	of Parts 1 and 2				
Lines	s 5a + 5b = 5c.				

Case number (if known)

		Total of claim amounts
5a.		\$ 10,800.00
5b.	+	\$ 2,535,691.08
5c.		\$ 2,546,491.08

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Fill in this information to identify the case:		
Debtor name TetraVue, Inc., a Delaware Corporation	1	
United States Bankruptcy Court for the: SOUTHERN DISTRI	CT OF CALIFORNIA	
Case number (if known)	Check if this is an amended filing	
Official Form 206G Schedule G: Executory Contracts	and Unexpired Leases 12	2/15
Be as complete and accurate as possible. If more space is r	needed, copy and attach the additional page, number the entries consecutive	ely.
 Does the debtor have any executory contracts or unexp	pired leases? ther schedules. There is nothing else to report on this form.	
■ Yes. Fill in all of the information below even if the contact (Official Form 206A/B).	cts of leases are listed on Schedule A/B: Assets - Real and Personal Pro-	opert
2. List all contracts and unexpired leases	State the name and mailing address for all other parties w whom the debtor has an executory contract or unexpired	

		le	ase
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Employment agreement	
	State the term remaining	Unlimited	Paul Banks
	List the contract number of any government contract		951 Hawthorne Ct. San Marcos, CA 92078

Page 1 of 1 Best Case Bankruptcy Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 16:38:38 Doc 1 Pg. 37 of 67

Fill in this info	Fill in this information to identify the case:						
Debtor name	TetraVue, Inc., a Dela	ware Corporation					
United States E	Sankruptcy Court for the:	SOUTHERN DISTRICT OF CALIFORNIA					
Case number (i	f known)			Check if this is an amended filing			

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor

2.1	Name	Mailing Addres	35		Name 	Check all schedules that apply: D E/F G G
		City	State	Zip Code	_	
2.2		Street				□ D □ E/F □ G
		City	State	Zip Code	_	
2.3		Street				□ D □ E/F □ G
		City	State	Zip Code	_	
2.4		Street				□ D □ E/F □ G
		City	State	Zip Code	_	

Page 1 of 1 Best Case Bankruptcy

D	ebtor name TetraVue, Inc., a Delaware Corporation		
U	nited States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFOR	NIA	
	ase number (if known)		
		C	Check if this is an amended filing
	fficial Form 207	olo Filing for Doulymator	
	tatement of Financial Affairs for Non-Individu e debtor must answer every question. If more space is needed, attach a s		
	ite the debtor's name and case number (if known).	reparate sheet to this form. On the top of	any additional pages,
P	art 1: Income		
1.	Gross revenue from business		
	□ None.		
	Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
	For year before that:	Operating a business	\$0.00
	From 10/01/2018 to 9/30/2019	□ Other	
	Include revenue regardless of whether that revenue is taxable. Non-business and royalties. List each source and the gross revenue for each separately. Do	o not include revenue listed in line 1.	
		Description of sources of revenue	Gross revenue from each source
			(before deductions and exclusions)
	For prior year: From 10/01/2019 to Filing Date	Non-business revenue	\$0.00
	For year before that: From 10/01/2018 to 9/30/2019	Non-business revenue	\$198,833.91
P	art 2: List Certain Transfers Made Before Filing for Bankruptcy		
3.	Certain payments or transfers to creditors within 90 days before filing the List payments or transfersincluding expense reimbursementsto any creditor filing this case unless the aggregate value of all property transferred to that cr and every 3 years after that with respect to cases filed on or after the date of a	or, other than regular employee compensation reditor is less than \$6,825. (This amount ma	
	□ None.		
	Creditor's Name and Address Dates	Total amount of value Reasons for Check all the Check are	or payment or transfer at apply

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 1 Best Case Bankruptcy

	otor TetraVue, Inc., a Delaware Corpo	oration		Case number (if k	nown)			
	Creditor's Name and Address		Dates	Total amount of value		ns for pay all that app	ment or transfe	ər
	^{3.1.} SEE ATTACHED			\$0.00	🗆 Uns	pliers or ve /ices	n repayments Indors	
(Payments or other transfers of property ma List payments or transfers, including expense r or cosigned by an insider unless the aggregate may be adjusted on 4/01/22 and every 3 years listed in line 3. Insiders include officers, directo debtor and their relatives; affiliates of the debto	eimbursemer value of all p after that with rs, and anyon	ts, made within roperty transferr respect to case e in control of a	1 year before filing this case of red to or for the benefit of the es filed on or after the date of corporate debtor and their re	on debts ov insider is le adjustment latives; gen	ess than \$6 .) Do not ir eral partne	,825. (This amo iclude any payn irs of a partners	ount nents
	□ None.			·····				22200000
	Insider's name and address Relationship to debtor		Dates	Total amount of value	Heaso	ns for pay	ment or transfe	ər
	4.1. SEE ATTACHED			\$0.00				
•	a loreclosure sale, transierred by a deed in lied	u of foreclosur	e, or returned to	the seller. Do not include pro	perty listed	in ine o.		
	Creditor's name and address		e, or returned to	the seller. Do not include pro	Date		Value of pro	
. :	□ None Creditor's name and address	Describe of	of the Property	before filing this case set off c	Date or otherwise	e took anyti	s ning from an acc	50.00
i. ! 	□ None Creditor's name and address SEE ATTACHED Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to r debt. None None	Describe of the second	of the Property within 90 days ant at the debtor	before filing this case set off c 's direction from an account c	Date or otherwise f the debto	e took anyti r because t	ting from an acc	60.00
). ! 	□ None Creditor's name and address SEE ATTACHED Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to r debt.	Describe of the second	of the Property	before filing this case set off c 's direction from an account c	Date or otherwise	e took anyti r because t	ting from an acc	60.00 coun
i. ! 	□ None Creditor's name and address SEE ATTACHED Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to r debt. None None	Describe of the second	of the Property within 90 days ant at the debtor	before filing this case set off c 's direction from an account c	Date or otherwise f the debto	e took anyti r because t	ting from an acc	60.0 0
<u>-</u> - - - - -	 None Creditor's name and address SEE ATTACHED Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to redebt. None Creditor's name and address t3: Legal Actions or Assignments Legal actions, administrative proceedings, investigation in any capacity—within 1 year before filing this 	Describe of nstitution, that nake a paymore Description court actions ns, arbitration	of the Property within 90 days ent at the debtor n of the action s, executions, a	before filing this case set off c 's direction from an account c creditor took ttachments, or government	Date or otherwise f the debto Date activitaten taken	e took anytl r because t	ning from an aco the debtor owed	50.00
<u>-</u> - - - - -	Creditor's name and address SEE ATTACHED Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to r debt. None Creditor's name and address t3: Legal Actions or Assignments Legal actions, administrative proceedings, List the legal actions, proceedings, investigation in any capacity—within 1 year before filing this None.	Describe of the second	of the Property within 90 days ent at the debtor n of the action s, executions, a s, mediations, a	before filing this case set off o 's direction from an account o creditor took ttachments, or government Ind audits by federal or state a	Date or otherwise f the debto Date activities taken al audits agencies in	e took anyti r because t on was which the	hing from an acc the debtor owed Arr debtor was invo	50.00
Par	Creditor's name and address SEE ATTACHED Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to r debt. None Creditor's name and address t3: Legal Actions or Assignments Legal actions, proceedings, investigatio in any capacity—within 1 year before filing this None. Case title Case number	Describe of nstitution, that nake a paymore Description court actions ns, arbitration	of the Property within 90 days ent at the debtor n of the action s, executions, a s, mediations, a	before filing this case set off o 's direction from an account o creditor took ttachments, or government ind audits by federal or state a Court or agency's name an address	Date or otherwise f the debto Date activitaten al audits agencies in d St	e took anytl r because t	hing from an acc the debtor owed Arr debtor was invo	50.00
). ! 	Creditor's name and address SEE ATTACHED Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to r debt. None Creditor's name and address t3: Legal Actions or Assignments Legal actions, administrative proceedings, List the legal actions, proceedings, investigatio in any capacity—within 1 year before filing this None. Case title	Describe of a second se	of the Property within 90 days ent at the debtor n of the action a, executions, a s, mediations, a case f contract	before filing this case set off of 's direction from an account of creditor took ttachments, or government ind audits by federal or state a	Date or otherwise f the debto Date activities taken al audits agencies in d St	e took anyti r because t on was which the	hing from an aco he debtor owed Arr debtor was invo	50.00

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Official Form 207

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Debtor TetraV	ue, Inc., a Delaware Corpo	ration Case number	(if known)	
■ None				
Part 4: Certain	Gifts and Charitable Contribu	tions		
	r charitable contributions the c at recipient is less than \$1,000	lebtor gave to a recipient within 2 years before filin	g this case unless the	aggregate value of
■ None				
Recip	ent's name and address	Description of the gifts or contributions	Dates given	Value
Part 5: Certain	Losses			
10. All losses from	n fire, theft, or other casualty v	vithin 1 year before filing this case.		
None				
Description how the los	of the property lost and s occurred	Amount of payments received for the loss If you have received payments to cover the loss, for	Dates of loss	Value of property lost
		example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule		
Part 6: Certain	Payments or Transfers	A/B: Assets – Real and Personal Property).		
relief, or filing a None. Who the tr Addr 11.1. Jam 4079	was paid or who received	g attorneys, that the debtor consulted about debt cons		Total amount or value
jwbl	I or website address aw@sbcglobal.net made the payment, if not debt	or?		
List any payme to a self-settled Do not include ■ None. Name of true 13. Transfers not List any transfe 2 years before	I trust or similar device. transfers already listed on this st st or device already listed on this statement ers of money or other property by the filing of this case to another	e by the debtor or a person acting on behalf of the debt atement. Describe any property transferred	Dates transfers were made r a person acting on beh course of business or fir	Total amount or value
Official Form 207	Statemer	nt of Financial Affairs for Non-Individuals Filing for Bankru	iptcy	page 3

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Best Case Bankruptcy

Debtor	FetraVue, Inc., a Delaware Corpo	ration Case number	(if known)	
13.1	Who received transfer? Address SEE ATTACHED	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value \$0.00
:	Relationship to debtor			
Part 7:	Previous Locations			
	is addresses previous addresses used by the debtor v	within 3 years before filing this case and the dates the a	ddresses were used.	
Doe	es not apply			
	Address		Dates of occupan From-To	icy
14.1.	2330 Cousteau Ct. Vista, CA 92081		01/01/2017 - 12/	18/2019
14.2.	1730 S. Amphlett Blvd. #101 San Mateo, CA 94402		10/15/2018 - 09/	30/2019
14.3.	77 Rio Robles San Jose, CA 95134		10/14/2017 - 10/	31/2018
Is the de - diagno - providi	Care bankruptcies ebtor primarily engaged in offering servi using or treating injury, deformity, or dise ng any surgical, psychiatric, drug treatn o. Go to Part 9. es. Fill in the information below.	ease, or		
	Facility name and address	Nature of the business operation, including type of the debtor provides	and	debtor provides meals I housing, number of ients in debtor's care
Part 9:	Personally Identifiable Information			
16. Does th	e debtor collect and retain personall	y identifiable information of customers?		
_	o. es. State the nature of the information c	ollected and retained.		
	TIN, Names, Addresses			
	Does the debtor have a privacy polic	y about that information?		
	□ No ■ Yes			
	6 years before filing this case, have a haring plan made available by the de	ny employees of the debtor been participants in any bound of the debtor been participants in any btor as an employee benefit?	y ERISA, 401(k), 403	(b), or other pension or
ΠN	o. Go to Part 10.			
■ Y	es. Does the debtor serve as plan admi	nistrator?		
	■ No Go to Part 10. □ Yes. Fill in below:			
Official Form	207 Statemen	nt of Financial Affairs for Non-Individuals Filing for Bankru	ptcy	page 4

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Debtor TetraVue, Inc., a Delaware Corporation

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

□ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Chase Bank 2219 Palomar Airport Rd Carlsbad, CA 92011	XXXX-	Checking Savings Money Market Brokerage Other_	06/12/2019	\$6,265.97
18.2.	Chase Bank 2219 Palomar Airport Rd. Carlsbad, CA 92011	хххх-	 Checking Savings Money Market Brokerage Other 	06/12/2019	\$355.08

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with	Description of the contents	Do you still
	access to it		have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

□ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Paul Banks	Paul Banks	Electronics, computers,	🗆 No
951 Hawthorne Ct.		equipment, documents, car	Yes
San Marcos, CA 92078			_ 105
Bodo Schmidt	Bodo Schmidt	Electronics, Equipment, 3D	□ No
4991 Crestview Dr.		Printer	Yes
Carlsbad, CA 92008			- 163

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Official Form 207

Best Case Bankruptcy

page 5

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Debtor TetraVue, Inc., a Delaware Corporation

Case number (if known)

Part 12: Details About Environment Information

Environ	ose of Part 12, the following definitions mental law means any statute or gove affected (air, land, water, or any othe	rnmental regulation that concerns pollutic	on, contamination, or hazardous material	, regardless of the
	ans any location, facility, or property, i operated, or utilized.	ncluding disposal sites, that the debtor nc	ow owns, operates, or utilizes or that the	debtor formerly
	ous material means anything that an e r harmful substance.	nvironmental law defines as hazardous o	r toxic, or describes as a pollutant, conta	minant, or a
Report all no	otices, releases, and proceedings k	nown, regardless of when they occurre	ed.	
22. Has the	e debtor been a party in any judicial	or administrative proceeding under an	y environmental law? Include settlem	ents and orders.
■ No				
	s. Provide details below.			
Case t Case r	itle iumber	Court or agency name and address	Nature of the case	Status of case
	governmental unit otherwise notific nental law?	ed the debtor that the debtor may be lia	able or potentially liable under or in vio	plation of an
No	l.			
🛛 Ye	s. Provide details below.			
Site na	ime and address	Governmental unit name and address	Environmental law, if known	Date of notice
24. Has the	debtor notified any governmental u	nit of any release of hazardous materia	11?	
No				
🛛 Ye	s. Provide details below.			
Site na	me and address	Governmental unit name and address	Environmental law, if known	Date of notice
Part 13: D	etails About the Debtor's Business	or Connections to Any Business		
List any b	isinesses in which the debtor has o business for which the debtor was an o his information even if already listed in	owner, partner, member, or otherwise a pe	erson in control within 6 years before filin	g this case.
None	e			
Business	a name address	Describe the nature of the business	Employer Identification number Do not include Social Security number	or ITIN.
			Dates business existed	
26a. List	ecords, and financial statements all accountants and bookkeepers who None	maintained the debtor's books and recor	ds within 2 years before filing this case.	
	and address		Date	of service
			From	I-To
26a.1.	Hamilton Tharp, LLP 323 N. Highway 101 Solana Beach, CA 92075		12/0	9 - 02/20

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Official Form 207

Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 16:38:38 Doc 1 Pg. 44 of 67

ΠN	one		
Name a	ind address		Date of service From-To
26b.1.	Hamilton Tharp, LLP 323 N. Highway 101 Solana Beach, CA 92075		12/09 - 02/20
26c. List a	all firms or individuals who were in possession of the debtor's boo	ks of account and reco	ds when this case is filed.
ΠN	one		
Name a	ind address		/ books of account and records are ailable, explain why
26c.1.	Hamilton Tharp, LLP 323 N. Highway 101 Solana Beach, CA 92075	ullav	anable, explain wny
26c.2.	Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078		
	and address		
□ No ■ Yes		ore filing this case? Date of inventory	The dollar amount and basis (cost, market or other basis) of each inventory
Inventori Have any No Yes 27.1 S	es inventories of the debtor's property been taken within 2 years be s. Give the details about the two most recent inventories. lame of the person who supervised the taking of the	-	
Inventori Have any No Yes 27.1 S 27.1 S In Control Within 1 y control o	es inventories of the debtor's property been taken within 2 years bel s. Give the details about the two most recent inventories. lame of the person who supervised the taking of the inventory SEE ATTACHED lame and address of the person who has possession of inventory records	Date of inventory	or other basis) of each inventory

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Best Case Bankruptcy

PATENT REEL: 053726 FRAME: 0130

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Interest position or lineest we held 05/18 - 04/19 Paul Nahi 101 Santa Paula Avenue San Francisco, CA 94127 CEO 05/18 - 04/19 Paul Nahi 101 Santa Paula Avenue San Francisco, CA 94127 CEO 05/18 - 04/19 Paul Nahi 101 Santa Paula Avenue San Francisco, CA 94127 CEO 05/18 - 04/19 Paul Nahi 101 Santa Paula Avenue San Francisco, CA 94127 CEO 05/18 - 04/19 Paul Nahi 1980 Francisco, CA 94127 CEO 05/18 - 04/19 Paul Nahi 1980 Francisco, CA 94127 CEO 05/18 - 04/19 Paul Nahi 1980 Francisco, CA 94127 Tennotation on thisease (Paula Paula Pau	Debtor	TetraVue, Inc., a Delaware	Corporation	Case nu	mber (if known)	
toans, crédits on loans, slock redemptions, and options exercised? No Yes. Identify below. Name and address of recipient Amount of money or description and value of property. 30.1 SEE ATTACHMENT TO QUESTION 4 Relationship to debtor			101 Santa Paula Avenue	intere		
Yes. Identify below. Name and address of recipient Amount of money or description and value of Dates Peason for providing the value of UESTION 4 Relationship to debtor Relationship t	Within	1 year before filing this case, di	d the debtor provide an insider wit		iding salary, other comper	isation, draws, bonuses,
30.1 SEE ATTACHMENT TO . QUESTION 4 . Relationship to debtor . Relationship to debtor . Relationship to debtor . No . Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 2. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? . No . No . Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 2. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? . No Yes. Identify below. Employer Identification number of the parent corporation Zettata Signature and Declaration WARNING Barkruptcy fraud is a serious orime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy gase can result in fines up to \$300,000 or imprisonment for up to 20 years, or both. 1. Have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. Executed on Fe	_					
	30.1	SEE ATTACHMENT TO		description and value of	of Dates	Reason for providing the value
No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation State of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO Yee additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?		Relationship to debtor				
Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below. Name of the pension fund Employer Identification number of the parent corporation Tetra/Vue Inc. Employees 401(k) Employer Identification number of the parent corporation Part 14: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$\$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 26, 2020 /s/ Paul Banks Printed name Position or relationship to debtor CEO Paul Banks Printed name Printed name	1. Withir	n 6 years before filing this case	e, has the debtor been a membe	er of any consolidated g	roup for tax purposes?	
		-				
2. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below. Name of the pension fund TetraVue Inc. Employees 401(k) EIN: Exercise and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. Executed on February 26, 2020 (s/ Paul Banks Signature of individual signing on behalf of the debtor Position or relationship to debtor CEO re additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?		-				mber of the parent
 No Yes. Identify below. Name of the pension fund TetraVue Inc. Employees 401(k) EIN: Patt 14: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 26, 2020 Ke/ Paul Banks Position or relationship to debtor CEO No		· · · · · · · · · · · · · · · · · · ·				
Yes. Identify below. Name of the pension fund Employer Identification number of the parent corporation TetraVue Inc. Employees 401(k) EIN: Part 14: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 26, 2020 /s/ Paul Banks Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO No	_		e, has the debtor as an employe	r been responsible for	contributing to a pension	n fund?
Name of the pension fund Employer Identification number of the parent corporation TetraVue Inc. Employees 401(k) EIN: Part14: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 26, 2020 /s/ Paul Banks Paul Banks Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO It eadditional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?	=					
Corporation TetraVue Inc. Employees 401(k) EIN: Part 14: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 26, 2020 /s/ Paul Banks Paul Banks Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO I's additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?		-		- ,	nnlover Identification nu	mber of the parent
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 26, 2020 /s/ Paul Banks Paul Banks Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?				co	rporation	
connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is tr and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on <u>February 26, 2020</u> /s/ Paul Banks <u>Paul Banks</u> Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor <u>CEO</u> Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?	Part 14:	Signature and Declaration				
and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 26, 2020 /s/ Paul Banks Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?	conn	ection with a bankruptcy case ca	an result in fines up to \$500,000 of			property by fraud in
Executed on February 26, 2020 /s/ Paul Banks Signature of individual signing on behalf of the debtor Position or relationship to debtor CEO Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?			is Statement of Financial Affairs a	nd any attachments and	have a reasonable belief t	hat the information is true
/s/ Paul Banks Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?	l dec	lare under penalty of perjury that	t the foregoing is true and correct.			
Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor CEO Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? No	Executed	on February 26, 2020				
Position or relationship to debtor <u>CEO</u> Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?						
Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?	Signature	e of individual signing on behalf o	of the debtor Printed name			
	Position of	or relationship to debtor CEO				
	□ No	ional pages to Statement of Fi	nancial Affairs for Non-Individu	als Filing for Bankrupte	cy (Official Form 207) atta	ached?
	Yes					

PATENT REEL: 053726 FRAME: 0131

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Voya Financial Voya Financial **Blue Shield of California Creditor Name** Hartford, CT 06199 Hartford, CT 06199 Los Angeles, CA 90074-9415 PO BOX 990064 PO BOX 990064 P.O. Box 749415 Address 11/29/2019 11/19/2019 11/22/2019 Date Amount 12912.04 Other:401(k) withholding & match 9732.71 Other: Health insurance premiums 4109.06 Other:401(k) withholding & match Reason Answer to Form 207, question 3. Certain payments or transfers within 90 days before filing

Answer to Form 207, question 4. Payments or transfers made within 1 year before filing that benefiled any insider

Insider's Name	Address	Relationship	Date	Amount	Reason
	54 Mulberry Lane				Monthly retainer for services as
Bruce McWilliams	Atherton, CA 94027	Director, Chairman	09/30/2019	\$4,500.00	Chairman
:	54 Mulberry Lane				Monthly retainer for services as
Bruce McWilliams	Atherton, CA 94027	Director, Chairman	08/12/2019	\$4,500.00	Chairman
đia na de se	54 Mulberry Lane				Monthly retainer for services as
Bruce McWilliams	Atherton, CA 94027	Director, Chairman	07/12/2019	\$4,500.00	Chairman
	54 Mulberry Lane				Monthly retainer for services as
Bruce McWilliams	Atherton, CA 94027	Director, Chairman	06/21/2019	\$4,500.00	Chairman
	54 Mulberry Lane				Monthly retainer for services as
Bruce McWilliams	Athenton, CA 94027	Director, Chairman	05/10/2019	\$4,500.00	Chairman
	54 Wulberry Lane				Monthly retainer for services as
Bruce McWilliams	Atherton, CA 94027	Director, Chairman	04/26/2019	\$4,500.00	Chairman
	54 Mulberry Lane				Monthly retainer for services as
Bruce McWilliams	Atherton, CA 94027	Director, Chairman	03/15/2019	\$4,500.00	Chairman
	951 Hawthorne Ct			A	
Paul Banks	San Marcos, CA 92078	Director, Unicer (LtU)	ernz/cr/nr	\$41,704,43 \$4,40C,11\$	the state of the second s
Paul Banks		Director, Officer (CEO)	09/30/2019	\$1,006.40	Expense reimbursement
Paul Banks		Director, Officer (CEO)	08/30/2019	\$5,304.75	Expense reimbursement
Paul Banks		Director, Officer (CEO)	05/31/2019	16,665	Expense reimbursement
					Lawsuit settlement distribution per
Paul Banks		Director, Officer (CEO)	05/31/2019	\$300,580.46	board approved 2016 agreement
Paul Banks		Director, Officer (CEO)	04/30/2019	\$580.55	Expense reimbursement
Paul Banks		Director, Officer (CIO)	04/15/2019	\$3,289.00	Expense reimbursement
Paul Banks		Director, Officer (CTO)	02/27/2019	\$1,332.97	Expense reimbursement
Paul Banks		Director, Officer (CTO)	2/28/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CTO)	3/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CTO)	3/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CTO)	4/15/2019	\$11,458,33	Wages
Paul Banks		Director, Officer (CEO)	4/30/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	5/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	5/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	6/15/2019	\$11,458,33	Wages
Paul Banks		Director, Officer (CEO)	6/30/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	7/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	2010E/ 1E/C	<11 A58 33	CAS An an age of the second se
			ETN2/TC/I	A sight show we	Cashors

Paul Nahi	Paul Banks Paul Banks Paul Banks Paul Banks Paul Banks Paul Banks Paul Banks					
106 Santa Paula Ave San Francisco, CA 94127	105 Santa Paula Ave San Francisco, CA 94127	104 Santa Paula Ave San Francisco, CA 94127	103 Santa Paula Ave San Francisco, CA 94127	102 Santa Paula Ave San Francisco, CA 94127	101 Santa Paula Ave San Francisco, CA 94127	
Director, Officer (CEO)	Director, Officer (CEO) Director, Officer (CEO) Director, Officer (CEO) Director, Officer (CEO) Director, Officer (CEO) Director, Officer (CEO)					
3/15/2019	2/15/2019	4/12/2019	3/30/2019	3/15/2019	2/28/2019	8/31/2019 9/15/2019 10/15/2019 10/31/2019 10/31/2019 11/15/2019 11/22/2019
\$1,835.90	\$10,532.14	\$30,104.17	\$13,541.67 Wages	\$13,541.67 Wages	\$13,541.67 Wages	\$11,458.33 Wages \$11,458.33 Wages \$11,458.33 Wages \$11,458.33 Wages \$5,729.17 Wages \$5,729.17 Wages \$5,738.12 Wages \$37,547.64 Wages
\$1,835.90 Expense reimbursement	\$10,532.14 Expense reimbursement	\$30,104.17 Wages - final compensation	Wages	Wages	Wages	\$11,458.33 Wages \$11,458.33 Wages \$11,458.33 Wages \$11,458.33 Wages \$5,729.17 Wages \$5,729.17 Wages \$5,738.12 Wages \$37,547.64 Wages - final compensation

Answer to Form 207, question 5. Repossessions, foreclosures, and returns

							E&H Transport Network, Inc.	Creditor's Name
							1901 Camino Vida Roble Ste 200 Carlsbad, CA 92008	e Address
Other office furniture	Lab chairs	Office chairs	Cleanroom	tab workbenches	Office desks	Subtotal	Office desks Underdesk file cabinets Copier/Printer TVs Misc equipment Conference table & chairs	Property Description
							01/10/2020 01/10/2020 01/10/2020 01/10/2020 01/10/2020 01/10/2020	Date
\$1,500,00	\$750.00	\$750.00	\$2,500.00	\$1,500.00	\$1,500.00	\$4,900.00	\$2,200.00 \$700.00 \$700.00 \$300.00 \$300.00 \$300.00	Value
							\$2,200.00 Auction prices used \$700.00 \$700.00 \$200.00 \$300.00 \$300.00	Explanation
was lost	when access	of 1/13/20	building as	Were in			Removed from building prior to 1/13/20	Status

International system Address Relationship Description Date 951 Hawrhorne Ct Sin Marcos, CA 92078 Shareholder Sin Parcos, CA 92075 Sin Parcos, CA 9207) Form 207, question 13.	Answer to Form 207, question 13. Transfers not already listed on this statement	1 this statement		
951 Hawthorne Ct CTO, Director, San Marcos, CA 92078 Distribution of lawsuit proceeds of \$280,375 J1/8/2013 (1)/8/2013 951 Hawthorne Ct CEO, Director, San Marcos, CA 92078 Shareholder S2.94 of the total) 11/8/2013 (1)/8/2013	Recipient Name	Address	Relationship	Description	Date
951 Hawthorne Ct CTO, Director, San Marcos, CA 92078 Shareholder S153,294 of the total) S153,294 of the total) S164 951 Hawthorne Ct Shareholder Shareholder S153,294 of the total) S174 S153,294 of the total) S174 S153,294 of the total) S154,294 of the total) S153,294 of the total) S154,294 of the total) S154,294 of the total) S172,2019 S172,2019 S172,2019 S172,2019 S172,2019 S172,2019 S171,2019 S12,11/2019 S12,11/2019 <				Distribution of lawsuit proceeds of \$280,375	
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11661 Martens River Cir #F Fountain Valley, CA 92708 Vendor Sold Optical Table 1974 Acorn Rd Sold 2 desks (higher than furniture liquidator	Brett Marshall	Vista, CA 92084	(laid off 11/13/18)	bidder)	12/17/2019
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Name	Address
	Robert-Bosch- Platz 1
Robert Bosch Venture Capital GmbH	70839 Gerlingen Germany
	575 High Street, Suite 330
Nautilus Venture Partners	Palo Alto, CA 94301
	2480 Sand Hill Road, Suite 101
Samsung Oak Holding, Inc	Menio Park, CA 94025
	No. 53, Sec. 4, Zhongyang Rd., Tucheng Dist.,
Icreate Investments Ltd	New Taipei City 23675, Taiwan
	c/o Lam Research Corporation
	4650 Cushing Parkway
Lam Research Capital LLC	Fremont, CA 94538
	1 Technology Drive
	Milpitas, CA 95035
KLA Corporation	ATTN: David Fisher
	B23B, Universal Business Park,
	No.10 Jiuxiangiao RD
SmartTech Innovation Fund, L. P.	Chaoyang District, Beijing, China 100015
	ATTN: General Manager
	3050 Bowers Avenue
Applied Ventures LLC	Santa Clara, CA 95054-3299
	ATTN: Chief Executive Officer
	Anni-Albers-Str. 11
FluxUnit GmbH	80807 Munich, Germany
	5408 N 88th St Bldg E
nLIGHT, Inc.	Vancouver, WA 98665
	4275 Burton Dr
Omnivision	Santa Clara, CA 95054

Answer to Form 207, question 26d. Parties issued financial statements within 2 years before filing

Name	Address	Position & nature of interest	% of interest
	951 Hawthorne Ct	CEO, Director	Shares: 10.2M
Paul Banks	San Marcos, CA 92078	Shareholder	~25% of company
	54 Mulberry Lane		
Bruce McWilliams	Atherton, CA 94027	Chairman, Director	None
	384 Santa Trinita Avenue	Director	RBVC shares: 5.987M
Luis Llovera	Sunnyvale, CA 94085	Principal, R Bosch Venture Capital	~15% of company
	575 High Street, Suite 330	Director	NVP shares: 4.642M
Connie Shene	Palo Alto, CA 94301	Principal, Nautilus Venture Partners	~11% of company

Answer to Form 207, question 28. List of officers, directors, controlling shareholders at time of filing

Name	Address	Position & nature of interest	% of interest
	951 Hawthorne Ct	CEO, Director	Shares: 10.2M
Paul Banks	San Marcos, CA 92078	Shareholder	~25% of company
	54 Mulberry Lane		
Bruce McWilliams	Atherton, CA 94027	Chairman, Director	None
	384 Santa Trinita Avenue	Director	RBVC shares: 5.987M
Luis Llovera	Sunnyvale, CA 94085	Principal, R Bosch Venture Capital	~15% of company
	575 High Street, Suite 330	Director	NVP shares: 4.642M
Connie Sheng	Palo Alto, CA 94301	Principal, Nautilus Venture Partners	~11% of company

Answer to Form 207, question 28. List of officers, directors, controlling shareholders at time of filing

Revised: 1/24/13
Name, Address, Telephone No. & I.D. No.
James W. Beshears, Esq.
4079 Governor Dr., #314
San Diego, CA 92122
(619) 233-7079
89143 CA

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA 325 West "F" Street, San Diego, California 92101-6991

In Re			
TetraVue,	Inc., a	a Delaware	Corporation

BANKRUPTCY NO.

Tax I.D. / S.S. #: 26-2893119

Debtor.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA RIGHTS AND RESPONSIBILITIES OF CHAPTER 7 DEBTORS AND THEIR ATTORNEY

In order for debtors and their attorneys to understand their rights and responsibilities in the bankruptcy process, the following terms of engagement are hereby agreed to by the parties.

Nothing in this agreement should be construed to excuse an attorney from any ethical duties or responsibilities under Federal Rule of Bankruptcy Procedure 9011 and the Local Bankruptcy Rules.

I. Services Included in the Initial Fee Charged

The following are services that an attorney must provide as part of the initial fee charged for representation in a Chapter 7 case:

- 1. Meet with the debtor to review the debtor's assets, liabilities, income and expenses.
- 2. Analyze the debtor's financial situation, and render advice to the debtor in determining whether to file a petition in bankruptcy.
- 3. Describe the purpose, benefits, and costs of the Chapters the debtor may file, counsel the debtor regarding the advisability of filing either a Chapter 7, 11, or 13 case, and answer the debtor's questions.
- 4. Advise the debtor of the requirement to attend the Section 341(a) Meeting of Creditors, and instruct the debtor as to the date, time and place of the meeting.
- 5. Advise the debtor of the necessity of maintaining liability, collision and comprehensive insurance on vehicles securing loans or leases.

Best Case Bankruptcy

- 6. Timely prepare, file and serve, as required, the debtor's petition, schedules, Statement of Financial Affairs, and any necessary amendments to Schedule C.
- 7. Provide documents pursuant to the Trustee Guidelines and any other information requested by the Chapter 7 Trustee or the Office of the United State Trustee.
- 8. Provide an executed copy of the Rights and Responsibilities of Chapter 7 Debtors and their Attorneys to the debtor.
- 9. Appear and represent the debtor at the Section 341(a) Meeting of Creditors, and any continued meeting, except as further set out in Section II.
- 10. File the Certificate of Debtor Education if completed by the debtor and provided to the attorney before the case is closed.
- 11. Attorney shall have a continuing obligation to assist the debtor by returning telephone calls, answering questions and reviewing and sending correspondence.
- 12. Respond to and defend objections to claim(s) of exemption arising from attorney error(s) in Schedule C.

II. Services Included as Part of Chapter 7 Representation, Subject to an Additional Fee

The following are services, included as part of the representation of the debtor, but for which the attorney may charge additional fees.

- 1. Representation at any continued meeting of creditors due to client's failure to appear or failure to provide required documents or acceptable identification;
- 2. Amendments, except that no fee shall be charged for any amendment to Schedule C that may be required as a result of attorney error;
- 3. Opposing Motions for Relief from Stay;
- 4. Reaffirmation Agreements and hearings on Reaffirmation Agreements;
- 5. Redemption Motions and hearings on Redemption Motions;
- 6. Preparing, filing, or objecting to Proofs of Claims, when appropriate, and if applicable;
- 7. Representation in a Motion to Dismiss or Convert debtor's case;
- 8. Motions to Reinstate or Extend the Automatic Stay;
- 9. Negotiations with Chapter 7 Trustee in aid of resolving nonexempt asset, turnover or asset administration issues.

III.

Additional Services Not Included in the Initial Fee Which Will Require a Separate Fee Agreement

The following services are <u>not</u> included as part of the representation in a Chapter 7 case, unless the attorney and debtor negotiate representation in these post-filing matters at mutually agreed upon terms in advance of any obligation of the attorney to render services. Unless a new fee agreement is negotiated between debtor and attorney, attorney will not be required to represent the debtor in these matters:

- 1. Defense of Complaint to Determine Non-Dischargeability of a Debt or filing Complaint to determine Dischargeability of Debt;
- 2. Defense of a Complaint objecting to discharge;
- 3. Objections to Claim of Exemption, except where an objection arises due to an error on Schedule C;
- 4. Sheriff levy releases;
- 5. Section 522(f) Lien Avoidance Motions;
- 6. Opposing a request for, or appearing at a 2004 examination;
- 7. All other Motions or Applications in the case, including to Buy, Sell, or Refinance Real or other Property;
- 8. Motions or other proceedings to enforce the automatic stay or discharge injunction;
- 9. Filing or responding to an appeal;
- 10. An audit of the debtor's case conducted by a contract auditor pursuant to 28 U.S.C. Section 586(f).

IV. Duties and Responsibilities of the Debtor

As the debtor filing for a Chapter 7 bankruptcy, you must:

- 1. Fully disclose everything you own, lease, or otherwise believe you have a right or interest in prior to filing the case;
- 2. List everyone to whom you owe money, including your friends, relatives or someone you want to repay after the bankruptcy is filed;
- 3. Provide accurate and complete financial information;
- 4. Provide all requested information and documentation in a timely manner, in accordance with the Chapter 7 Trustee Guidelines;
- 5. Cooperate and communicate with your attorney;
- 6. Discuss the objectives of the case with your attorney before you file;

- 7. Keep the attorney updated with any changes in contact information, including email address;
- 8. Keep the attorney updated on any and all collection activities by any creditor, including lawsuits, judgments, garnishments, levies and executions on debtor's property;
- 9. Keep the attorney updated on any changes in the household income and expenses;
- 10. Timely file all statutorily required tax returns;
- 11. Inform the attorney if there are any pending lawsuits or rights to pursue any lawsuits;
- 12. Appear at the Section 341(a) Meeting of Creditors, and any continued Meeting of Creditors;
- 13. Bring proof of social security number and government issued photo identification to the Section 341(a) Meeting of Creditors;
- 14. Provide date-of-filing bank statements to the attorney no later than 7 days after filing of your case;
- 15. Pay all required fees prior to the filing of the case;
- 16. Promptly pay all required fees in the event post filing fees are incurred;
- 17. Debtors must not direct, compel or demand their attorney to take a legal position or oppose a motion in violation of any Ethical Rule, any Rule of Professional Conduct, or Federal Rule that is not well grounded in fact or law.

Dated:	February 26, 2020	/s/ Paul Banks			
		Paul Banks			
		Debtor			
Dated:	February 26, 2020	/s/ James W. Beshears, Esq.			
		James W. Beshears, Esq.			
		Attorney for Debtor(s)			



~ ~ ~ ~ ··· ----

2030 (Form 2030) (12/15)	• • • • • • • • • • • • • • • • • • •	C t	
	tates Bankruptcy rn District of Califor		
n re TetraVue, Inc., a Delaware Corporation		Case No.	
	Debtor(s)	Chapter	7
DISCLOSURE OF COMPENS	SATION OF ATTO	ORNEY FOR D	EBTOR(S)
Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b) compensation paid to me within one year before the filing be rendered on behalf of the debtor(s) in contemplation of	of the petition in bankruptc	y, or agreed to be paid	to me, for services rendered or to
For legal services, I have agreed to accept		\$	4,000.00
Prior to the filing of this statement I have received			4,000.00
Balance Due			0.00
The source of the compensation paid to me was:			
■ Debtor □ Other (specify):			
The source of compensation to be paid to me is:			
$\blacksquare \text{ Debtor } \square \text{ Other (specify):}$			
■ I have not agreed to share the above-disclosed compen	sation with any other perso	on unless they are merr	bers and associates of my law fir
☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name			
In return for the above-disclosed fee, I have agreed to rend	ler legal service for all aspe	ects of the bankruptcy	case, including:
 a. Analysis of the debtor's financial situation, and renderin b. Preparation and filing of any petition, schedules, statem c. Representation of the debtor at the meeting of creditors d. [Other provisions as needed] Negotiations with secured creditors to recreaffirmation agreements and applications 522(f)(2)(A) for avoidance of liens on house 	nent of affairs and plan whi and confirmation hearing, duce to market value; e s as needed; preparatic	ch may be required; and any adjourned hea xemption planning	arings thereof; ; preparation and filing of
By agreement with the debtor(s), the above-disclosed fee d Representation of the debtors in any disc any other adversary proceeding, or repres	hargeability actions, ju	dicial lien avoidand	
	CERTIFICATION		
I certify that the foregoing is a complete statement of any a is bankruptcy proceeding.	agreement or arrangement f	or payment to me for a	representation of the debtor(s) in
February 26, 2020	/s/ James W. Be	eshears, Esq.	
Date	James W. Besh	ears, Esq.	
	Signature of Attor James W. Besh	ney ears, Attorney at L	aw
	4079 Governor	Dr., #314	
	San Diego, CA		0
	(619) 233-7079 jwblaw@sbcald	Fax: (619) 233-101	0

jwblaw@sbcglobal.net Name of law firm

Case 20-00979-LA7	Filed 02/26/20	Entered 02/26	6/20 16:38:38	Doc 1	Pg. 59 of 67
CSD 1008 [08/21/00] Name, Address, Telephone No. & James W. Beshears, Esq. 4079 Governor Dr., #314 San Diego, CA 92122 (619) 233-7079 89143 CA	I.D. No.				
	BANKRUPTCY COU RICT OF CALIFORNIA Diego, California				
In Re TetraVue, Inc., a Delaware Corpor	ation		BANKRUPTCY NO.		
		Debtor.			
	VERIFICATI	ON OF CREDITO	R MATRIX		
<u>PART I</u> (check and complete one):					
■ New petition filed. Creditor diskette	e required.		Т	OTAL NO. (OF CREDITORS: 47
 Conversion filed on Former Chapter 13 convertion Post-petition creditors add There are no post-petition 	rting. Creditor <u>diskette</u> r led. <u>Scannable</u> matrix re	equired. equired.	Т	OTAL NO. (OF CREDITORS:
\Box Names and addr). ED.	le matrix affecting Sc	hedule of De	bts and/or Schedule of
PART II (check one):					
The above-named Debtor(s) hereby	verifies that the list of cr	reditors is true and cor	rect to the best of my	(our) knowle	edge.
□ The above-named Debtor(s) hereby the filing of a matrix is not required		post-petition creditor	s affected by the filing	g of the conv	ersion of this case and that
Date: February 26, 2020	/s/ F	Paul Banks			

/s/ Paul Banks Paul Banks/CEO Signer/Title

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CSD 1008 (Page 2) [08/21/00]

INSTRUCTIONS

- 1) Full compliance with <u>Special Requirements for Mailing Addresses</u> (CSD 1007) is required.
- 2) A creditors matrix with <u>Verification</u> is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be <u>originally</u> typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, <u>ALL</u> creditors must be listed on the mailing matrix at the time of filing and accompanied by a <u>Verification</u>. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, <u>only post-petition creditors need be listed on the</u> <u>mailing matrix</u>. The matrix and <u>Verification</u> must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) <u>Scannable matrix format required.</u>
 - b) The matrix with <u>Verification</u> is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

ACC Business P.O. Box 105306 Atlanta, GA 30348-5306

Alan Spero 14246 Mussey Grade Rd. Ramona, CA 92065

Applied Ventures, LLC 3050 Bowers Avenue Santa Clara, CA 95054-3299

Arie Meurs 931 Davis Street Ramona, CA 92065

Bruce McWilliams 54 Mulberry Lane Atherton, CA 94027

California Franchise Tax Board P.O. Box 9422857 Sacramento, CA 94257-0501

Chris Reid dba Com. Real Estat 256 E. Hamilton Ave., Ste. A Campbell, CA 95008

Comcast Business 9602 S 300 W. Ste. B Sandy, UT 84070-3302

Concur Technologies, Inc. 62157 Collections Center Drive Chicago, IL 60693

Cooley LLP 101 California St., 5th Floor San Francisco, CA 94111-5800

DARPA 3701 N Fairfax Dr Arlington, VA 22203-1714

Department of Energy Office of Science, Germantown 1000 Independence Ave S.W. Washington, DC 20585-1290

E&H Transport Network, Inc. 1901 Camino Vida Roble Ste 200 Carlsbad, CA 92008

Flux Unit GMBH/OSRAM Attn: Chief Exec. Officer Anni-Albers-Str.11 80807 Munich Germany

Gavrilovich Dodd & Lindsey LLP 3303 N. Showdown Place Tucson, AZ 85749

Hal Zarena 10625 Magdalena Rd Los Altos, CA 94024

Hamilton Tharp, LLP 323 N. Highway 101 Solana Beach, CA 92075

IARPA US Army RDECOM 4300 S Miami Blvd Durham, NC 27703 Icreate Investments, Ltd No. 53, Sec. 4, Zhongyang Rd. Tucheng Dist. New Taipei City, Taiwan 23675

Jive Communications Inc. P.O. Box 412252 Boston, MA 02241-2252

KLA One Technology Dr Milpitas, CA 92078

KLA Corporation Attn: David Fisher 1 Technology Drive Milpitas, CA 95035

Knight Security & Fire Systems 2418 Auto Park Way Escondido, CA 92029-1223

Lam Research Capital, LLC 4650 Cushing Parkway Fremont, CA 94538

Michael Li c/o Tsing Cap./Brian Heimberg 507 Bartlett Street San Francisco, CA 94110

NASA Shared Service Center Bldg 1111, C Road Stennis Space Center, MS 39529-6000

National Science Foundation 4201 Wilson Blvd Arlington, VA 22230

Nautilus Venture Partners 575 High St., Ste. 330 Palo Alto, CA 94301

Nova 401(k) Associates 10777 Northwest Freeway Suite 440 Houston, TX 77092

Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078

Robert Bosch Venture Capital Robert Bosch Platz 1 70839 Gerlingen Germany

Rock Engineering (Peter Rock) 15758 Sunset Drive Poway, CA 92064

Samsung Oak Holding 2480 Sand Hill Rd #101 Menlo Park, CA 94025

Senoma Group 4445 Eastgate Mall Suite 200 San Diego, CA 92121

Skip Speaks 88 Bayview Ave Belvedere, CA 94920

SPECTROTEL P.O. Box 1949 Newark, NJ 07101-1949 Sterling Trust FBO Chris Hamilton 407 Pacific Avenue Solana Beach, CA 92075

Sumit Chawla 119 Acacia Ct. San Carlos, CA 94070

TNT Cable 1331 Speciality Drive Vista, CA 92081

Tsing/Smartech Innovation B23B, Universal Business Park No. 10 Jiuxiangiao Rd Chaoyang Dist., Beijing, China

Ultra Safe Energy 188 Piedra Loop Los Alamos, NM 87544

Vcorp Services, LLC 25 Robert Pitt Dr Suite 204 Monsey, NY 10952

WilmerHale P.O. Box 4550 Boston, MA 02212-4550

Woodside Capital Partners Intl 2650 Birch Street Suite 100 Palo Alto, CA 94306

Xianchao Feng c/o Tsing Cap./Brian Heimberg 507 Bartlett Street San Francisco, CA 94110 Zhen Xiao c/o Tsing Cap./Brian Heimberg 507 Bartlett Street San Francisco, CA 94110

Zoom Video Communications, Inc 55 Almaden Blvd, 6th Floor San Jose, CA 95113

United States Bankruptcy Court Southern District of California

In re TetraVue, Inc., a Delaware Corporation

Debtor(s)

Case No. Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>TetraVue, Inc., a Delaware Corporation</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

February 26, 2020

Date

/s/ James W. Beshears, Esq. James W. Beshears, Esq. Signature of Attorney or Litigant Counsel for TetraVue, Inc., a Delaware Corporation James W. Beshears, Attorney at Law 4079 Governor Dr., #314 San Diego, CA 92122 (619) 233-7079 Fax:(619) 233-1018 jwblaw@sbcglobal.net Case 20-00979-LA7 Filed 02/26/20 Entered 02/26/20 17:53:32 Doc 4 Pg. 1 of 2 APPENDIX C

Information to identify the case:								
Debtor	TetraVue,	Inc., a Delaware Corporation	EIN: 26-2893119					
	Name							
United States	Bankruptcy Court	Southern District of California	Date case filed for chapter:	7	2/26/20			

Case number: 20-00979-MM7

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline

12/15

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <u>www.pacer.gov</u>).

The staff of the bankruptcy clerk's office cannot give legal advice.

1.	Debtor's full name	TetraVue, Inc., a Delaware Corporation				
2.	All other names used in the last 8 years					
3.	Address	663 S. Rancho Santa Fe Rd. #316 San Marcos, CA 92078				
4.	Debtor's attorney Name and address	James W. Beshears James W. Beshears 4079 Governor Drive #314 San Diego, CA 92122	Contact phone 619–233–7079 Email jwblaw@sbcglobal.net			
5.	Bankruptcy trustee Name and address	James L. Kennedy James L. Kennedy, Trustee P.O. Box 28459 San Diego, CA 92198–0459	Contact phone 858–243–8649 Email: None			
6.	Bankruptcy clerk's office	Jacob Weinberger U.S. Courthouse 325 West F Street	Hours open			
	Documents in this case may be filed at this address. You may	San Diego, CA 92101–6991	9:00am – 4:00pm			
	inspect all records filed in this case at this office or online at www.casb.uscourts.gov.		Contact phone 619–557–5620			
7.	Meeting of creditors	March 26, 2020 at 12:30 PM	Location:			
	The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Office of the U.S. Trustee, First Floor, Room 1234 (A), 880 Front Street, San Diego, CA 92101			
8.	Proof of claim	No property appears to be available to pay creditors. Therefore, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling that you may file a proof of claim and stating the deadline.				
	Please do not file a proof of claim unless you receive a notice to do so.					
9.	Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.				

Do not file this notice with any proof of claim or other filing in the case.

Official Form 309C (For Corporations or Partnerships) Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline

page 1

Debtor TetraVue, Inc., a Delaware Corporation

Case number 20-00979-MM7

NOTICE OF APPOINTMENT OF INTERIM TRUSTEE

An order for relief having been entered in the above-referenced case on 2/26/20, the following person is named Interim Trustee of the estate of the debtor:

James L. Kennedy James L. Kennedy, Trustee P.O. Box 28459 San Diego, CA 92198–0459

TRUSTEE REQUIREMENTS

Debtors and debtors' attorneys must review the Standing Administration Guidelines immediately to comply with the production of supporting documentation of material represented in the Schedules and Statement of Financial Affair. Failure to do so in a timely manner may result in continuances of Meetings and additional appearances. The Standing Administration Guidelines are available on the internet at:

http://www.casb.uscourts.gov/trusteeguidelines

DISMISSAL OF CASE

Notice is given that this case will be dismissed if the debtor(s) fails to pay the filing fee pursuant to the Rules of Bankruptcy Procedure 1006. This dismissal will occur without further notice.

Furthermore, notice is given that if the Debtor fails to file schedules and statements or other documents required by the Rules of Bankruptcy Procedure 1007, and/or 11 U.S.C. 521, or if the Debtor or Joint Debtor fails to appear at the §341(a) meeting that the Court, Trustee or U.S. Trustee may move for dismissal of the case without further notice to the Debtor or Creditors. A party in interest may object to the motion for dismissal at the §341(a) meeting, at which time a hearing on the objection will be scheduled.

BANKRUPTCY FRAUD

If you have information regarding any bankruptcy fraud or abuse, please contact the United States Trustee in writing at 880 Front Street, 3rd Floor, Ste. 3230, San Diego, CA 92101 and/or by calling 619–557–5013.

page 2

For the Court:

Barry K. Lander, Clerk United States Bankruptcy Court Southern District of California

Dated: 2/27/20

Notice Recipients

District/Of	f: 0974–3	User: Admin		Ι	Date Create	ed: 2/27/2020	
Case: 20–0	0979-MM7	Form ID: 309)C	Г	Total: 56		
Doginianta	submitted to the DNC (Dan	Izmuntav Natiaina	Contor).				
db	submitted to the BNC (Ban TetraVue, Inc., a Delaware	Corporation	663 S. Ranch	o Santa Fe R	d. #316	San Marcos.	CA 92078
ust	United States Trustee 92101	Office of the U.S.	Trustee	880 Front S	treet	Suite 3230	San Diego, CA
tr		mes L. Kennedy, T	rustee H	P.O. Box 284	.59 S	an Diego, CA 92	198-0459
aty	James L. Kennedy Ja James W. Beshears J	ames W. Beshears	4079 Go	overnor Driv	e #3	14 San Die	go, CA 92122
smg	United States Trustee 92101	Office of the U.S.	Trustee	880 Front S	treet	Suite 3230	San Diego, CA
smg	Employment Develop. Dep	ot., State of CA	Bankruptcy	Unit – MIC	92E	P.O. Box	
ema	826880 Sacramento, Div. of Labor Standards En	CA 94280 forcement 75	75 Metropoli	ton Drive Su	1 ite 210	San Diego, C	A 02108
smg smg	California Department of T	ax and Fee Adminis	stration	Account Inf	formation C	Group, MIC:29	P.O. Box
. 0	942879 Sacramento,	CA 94279-0029					
smg 14708470	Franchise Tax Board ACC Business P.O. H	Attn: Bankruptcy	P.O. Bo	x 2952	Sacramen	to, CA 95812–29	52
14708470	Alan Spero 14246 M	ussev Grade Rd.	Ramona.	CA 92065			
14708472	Applied Ventures, LLC	3050 Bowers Av	venue S	anta Clara, C	CA 95054-	3299	
14708473	Arie Meurs 931 Davi						
14708474 14708475	Bruce McWilliams 5 California Franchise Tax B	4 Mulberry Lane	Atherton, x 9422857	CA 94027 Sacramei	nto $C \Delta 94$	257-0501	
14708476	California Franchise Tax B Chris Reid dba Com. Real I	Estat 256 E. H	Hamilton Ave	., Ste. A	Campbe	ll, CA 95008	
14708477	Comcast Business 96	502 S 300 W. Ste. B	Sandy,	UT 84070-2	3302		
14708478	Concur Technologies, Inc.	62157 Collec	tions Center I	Drive C	Chicago, II	- 60693	
$14708479 \\ 14708480$	Cooley LLP 101 Cali DARPA 3701 N Fair	fax Dr Arling	r San Fi pton. VA 2220	rancisco, CA	. 94111-38	500	
14708481	Department of Energy				Independe	ence Ave S.W.	Washington,
14708482	DC 20585–1290 E&H Transport Network II	nc 1901 Cam	uno Vida Rob	le Ste 200	Carlsh	ad CA 92008	
14708483	E&H Transport Network, In Flux Unit GMBH/OSRAM	Attn: Chief I	Exec. Officer	Anni–	Albers-St	.11 80807	Munich
14708484	Germany Gavrilovich Dodd & Linds						
14708485	Hal Zarena 10625 Ma	agdalena Rd	Los Altos, CA	94024	Tucson, A	AZ 0J/49	
14708486	Hamilton Tharp, LLP	323 N. Highway 1	01 Sola	ina Beach. C	A 92075		
14708487	IARPA US Army RI Icreate Investments, Ltd	DECOM 4300) S Miami Bly	d Dur	ham, NC 2	7703 Nam Taina	
14708488	23675	No. 53, Sec. 4, A	Znongyang K	a. Iuc	neng Dist.	New Taipe	i City, Taiwan,
14708489	Jive Communications Inc.	P.O. Box 412	252 Bo	ston, MA 022	241-2252		
14708490 14708491	KLA One Technolog KLA Corporation At	y Dr Milpitas	5, CA 92078 1 Technol	ogy Drive	Milnit	as CA 95035	
14708492	Knight Security & Fire Sys	tems 2418 Au	ito Park Way	Escon	dido, CA 9	2029–1223	
14708493	Knight Security & Fire Sys Lam Research Capital, LLC	C 4650 Cushin	ng Parkway	Fremon	t, CA 9453	38	
$14708494 \\ 14708495$	Michael Li c/o Tsing	Cap./Brian Heimbe e Center Bld	erg 507	Bartlett Stre	et Sa	in Francisco, CA	94110
14708495	NASA Shared Servic National Science Foundation		n Blvd	Arlington, V		Center, MS 5952	9-0000
14708497	Nautilus Venture Partners	575 High St.,		Palo Alto, 0			
14708498	Nova 401(k) Associates	10777 Northwe		Suite 440) Но	uston, TX 77092	
$14708499 \\ 14708500$	Paul Banks 951 Haw Robert Bosch Venture Capi	thorne Ct. Sa	n Marcos, CA osch Platz 1		Gerlingen C	Jermany	
14708501	Rock Engineering (Peter Ro		unset Drive		CA 92064		
14708505	SPECTROTEL P.O.	Box 1949 Ne	wark, NJ 071	01–1949			
14708502	Samsung Oak Holding	2480 Sand Hill R		Menlo Park,		5	
$14708503 \\ 14708504$		Eastgate Mall Suite view Ave Belv	e 200 - 58 vedere, CA 94	in Diego, CA 1920	A 92121		
14708506	Sterling Trust FBO C	Chris Hamilton	407 Pacific	Avenue	Solana E	Beach, CA 92075	
14708507			Carlos, CA 9				
14708508 14708509	TNT Cable 1331 Spe Tsing/Smartech Innovation		Vista, CA 92 ersal Business		No. 10 Bus	tiangiao Rd	Chaoyang Dist.,
1-100002	Beijing, China	$\mathbf{D}_{23}\mathbf{D}, \mathbf{U}_{11}\mathbf{V}$	A SAL DUSIIICSS	iair I	10. 10 JIU	Maligiao Ku	Chaoyang Dist.,
14708510	Ultra Safe Energy 18	8 Piedra Loop		, NM 87544			
14708511	Vcorp Services, LLC	25 Robert Pitt Dr S		Monsey, N	VY 10952		
$14708512 \\ 14708513$	WilmerHale P.O. Bo Woodside Capital Partners		n, MA 02212 ch Street Suite		Palo Alto, (CA 94306	
14708513		sing Cap./Brian Hei		507 Bartlett		San Francisco,	CA 94110
14708515	Zhen Xiao c/o Tsing	Cap./Brian Heimbe	rg 507	Bartlett Stree	et Sa	n Francisco, CA	
14708516	Zoom Video Communicatio	ons, Inc 55 A	lmaden Blvd,	6th Floor	San Jo	se, CA 95113	

TOTAL: 56

RECORDED: 09/08/2020