

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6287755

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	COURT APPOINTMENT OF TRUSTEE	
CONVEYING PARTY DATA		
	Name	Execution Date
	TETRAVUE, INC.	02/26/2020
RECEIVING PARTY DATA		
Name:	JAMES L. KENNEDY, TRUSTEE	
Street Address:	P.O. BOX 28459	
City:	SAN DIEGO	
State/Country:	CALIFORNIA	
Postal Code:	92198-0459	
PROPERTY NUMBERS Total: 6		
Property Type	Number	
Patent Number:	10104365	
Patent Number:	8493645	
Patent Number:	10218962	
Patent Number:	9007439	
Patent Number:	8471895	
Patent Number:	10437082	
CORRESPONDENCE DATA		
Fax Number:	(360)546-1960	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	503-756-6356	
Email:	michelle.craig@nlight.net	
Correspondent Name:	NLIGHT INC.	
Address Line 1:	5408 NE 88TH STREET, BLDG E	
Address Line 4:	VANCOUVER, WASHINGTON 98665	
ATTORNEY DOCKET NUMBER:	NLIGHT_TV (ISSUED)	
NAME OF SUBMITTER:	LAUREN BALLARD	
SIGNATURE:	/Lauren Ballard/	
DATE SIGNED:	09/08/2020	
Total Attachments: 70		

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APPENDIX B**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name TetraVue, Inc., a Delaware Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-2893119

4. Debtor's address

Principal place of business

2330 Cousteau Ct
Vista, CA 92081

Number, Street, City, State & ZIP Code

San Diego
County

Mailing address, if different from principal place of business

663 S. Rancho Santa Fe Rd. #316
San Marcos, CA 92078

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.tetravue.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**3346****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☐ No☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☒ Other **Patents and patents pending****Where is the property?****Paul Banks
951 Hawthorne Ct.
San Marcos, CA, 92078-0000**

Number, Street, City, State & ZIP Code

Is the property insured?☒ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☒ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2020**
MM / DD / YYYY**X /s/ Paul Banks**

Signature of authorized representative of debtor

Paul Banks

Printed name

Title **CEO****18. Signature of attorney****X /s/ James W. Beshears, Esq.**

Signature of attorney for debtor

Date **February 26, 2020**

MM / DD / YYYY

James W. Beshears, Esq.

Printed name

James W. Beshears, Attorney at Law

Firm name

**4079 Governor Dr., #314
San Diego, CA 92122**

Number, Street, City, State & ZIP Code

Contact phone **(619) 233-7079**Email address **jwblaw@sbcglobal.net****89143 CA**

Bar number and State

TETRAVUE, INC.

**WRITTEN CONSENT OF STOCKHOLDERS
IN LIEU OF A MEETING**

The undersigned stockholders of TETRAVUE, INC., a Delaware corporation (the "*Company*"), pursuant to Section 228 of the General Corporation Law of the State of Delaware, hereby adopt and approve the following resolutions and the taking of the actions referred to in such resolutions:

**FILING FOR BANKRUPTCY PROTECTION UNDER
CHAPTER 7 OF TITLE 11 OF THE UNITED STATES BANKRUPTCY CODE**

WHEREAS, the Board of Directors of the Company (the "*Board*") believes it is in the best interest of the Company and its stockholders, as well as its creditors, employees, and other interested parties, that there be a liquidation of the Company by and through the filing of a voluntary petition by the Company for protection under chapter 7 of title 11 of the United States Bankruptcy Code (the "*Chapter 7 Bankruptcy*"); and

WHEREAS, the Board has adopted certain resolutions related to the Chapter 7 Bankruptcy in substantially the form attached hereto as *Exhibit A* (the "*Board Resolutions*"); and

WHEREAS, Article B, Section 3(b)(i) of the Company's Amended and Restated Certificate of Incorporation, as amended, provides that a liquidation of the Company must be approved by the holders of a majority of the outstanding shares of Preferred Stock, voting together as a single class (the "*Required Holders*"); and

WHEREAS, the undersigned, constituting the Required Holders, desire to authorize the liquidation of the Company by means of the Chapter 7 Bankruptcy.

NOW, THEREFORE, IT IS RESOLVED, that the undersigned hereby consent to the Chapter 7 Bankruptcy.

RESOLVED FURTHER, that the undersigned hereby consent to the Company taking any and all actions approved by the Board Resolutions, in substantially the form attached hereto as *Exhibit A*, and any further actions as any officer of the Company finds necessary or appropriate to effectuate the matters approved by the Board Resolutions.

GENERAL AUTHORIZING RESOLUTION

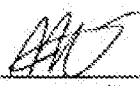
RESOLVED, that the Company is authorized and directed to take such further actions and execute such further documents, as an officer of the Company finds necessary or appropriate to effectuate the intent of the foregoing resolutions, including, without limitation, executing a petition in the name of the Company under chapter 7 of the United States Bankruptcy Code and causing the same to be filed in the United States Bankruptcy Court for the District of Delaware.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

**NAUTILUS VENTURE PARTNERS FUND I,
L.P.**

By: 
Name: Connie Sheng
Title: Managing Partner

Date: Feb, 13th, 2020

Signature Page to Stockholder Consent

217465244 v1

PATENT
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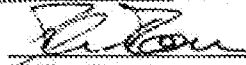
IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

**ROBERT BOSCH VENTURE CAPITAL
GMBH**

By: 
Name: Ingo Ramesohl
Title: Managing Director

Date: , 2019

By: 
Name: Philipp Rose
Title: Managing Director

Date: 20/12, 2019

DocuSign Envelope ID: 78EE6EDC-9F7A-48E8-851B-B6AAD944320D

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

SAMSUNG OAK HOLDINGS, INC.

By: Young Sohn

Name: Young K. Sohn

Title: President

Date: January 2, 2020



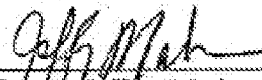
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Signature Page to Stockholder Consent

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

LAM RESEARCH CAPITAL LLC

By: 
Name: Jeffrey Marks
Title: President Lam Research Capital

Date: Jan 7, 2020



Signature Page to Stockholder Consent

217465244 v1

PATENT
REEL: 053726 FRAME: 0095

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

SMARTECH INNOVATION FUND, L.P.


By: 
Name: ZHANG Yi
Title: Director

Date: January 10, 2020

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:


KLA - TENCOR CORPORATION

By: 
Name: DAVID FISHER
Title: SVP, Corp. Bus. Dev.
Date: 12 / 20, 2019

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

STOCKHOLDER:

FLUXUNIT GMBH

By: 
Name: Dr. Ulrich Eush
Title: Managing Director

Date: 20. 12., 2019

Signature Page to Stockholder Consent

217465244 v1

RESOLVED FURTHER, that any person dealing with any Authorized Officer in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by such Authorized Officer's execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby are, authorized, empowered and directed, on behalf of and in the name of the Company, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions;

RESOLVED FURTHER, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents and to incur all such fees and expenses, on behalf of and in the name of the Company, as in their judgment shall be necessary, appropriate or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them;

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by any Authorized Officer prior to adoption of these resolutions with respect to the matters contemplated by these resolutions, including, without limitation, actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 7 of the Bankruptcy Code or in connection with the chapter 7 case or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company

EXHIBIT A

**RESOLUTIONS OF THE BOARD OF DIRECTORS
OF
TETRAVUE, INC.**

RESOLVED, that, in the judgment of the Board of Directors of TetraVue, Inc., a Delaware corporation (the "**Company**"), it is desirable and in the best interests of the Company and its stockholders, as well as its creditors, employees, and other interested parties, that there be a liquidation of the Company by and through the filing of a voluntary petition by the Company for protection under chapter 7 of title 11 of the United States Bankruptcy Code (hereinafter, a "**Chapter 7 Bankruptcy**"), and the Company therefore hereby consents to and approves and ratifies such Chapter 7 Bankruptcy filing;

RESOLVED FURTHER, that each of the officers of the Company, including, without limitation, the Chief Executive Officer, the President, any Vice President, the Treasurer and any Assistant Treasurer, and the Secretary and any Assistant Secretary (each, an "**Authorized Officer**" and collectively, the "**Authorized Officers**") be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of the Company, to execute and verify a petition in the name of the Company under chapter 7 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware in such form and at such time as the Authorized Officer executing said petition on behalf of the Company shall determine;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to execute, verify and/or file or cause to be filed and/or executed or verified (or to direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in that connection to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary, proper or desirable in connection with the chapter 7 case;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to employ a law firm with substantial experience in Chapter 7 Bankruptcy matters under a general retainer to render legal services to, and to represent, the Company in connection with the chapter 7 case and any other related matters in connection therewith on such terms as any Authorized Officer shall approve;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of, and in the name of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further shareholder or member consents in respect of each of the Company's subsidiaries as in their judgment shall be necessary, appropriate or advisable to effectuate the seeking of relief under chapter 7 of the Bankruptcy Code with respect to each such subsidiary;

RESOLVED FURTHER, that any person dealing with any Authorized Officer in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by such Authorized Officer's execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms;

RESOLVED FURTHER, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby are, authorized, empowered and directed, on behalf of and in the name of the Company, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions;

RESOLVED FURTHER, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents and to incur all such fees and expenses, on behalf of and in the name of the Company, as in their judgment shall be necessary, appropriate or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them;

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by any Authorized Officer prior to adoption of these resolutions with respect to the matters contemplated by these resolutions, including, without limitation, actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 7 of the Bankruptcy Code or in connection with the chapter 7 case or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company

Fill in this information to identify the case:Debtor name TetraVue, Inc., a Delaware CorporationUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2020**X /s/ Paul Banks**

Signature of individual signing on behalf of debtor

Paul Banks

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **TetraVue, Inc., a Delaware Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1 Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from Schedule A/B.....	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from Schedule A/B.....	\$ <u>42,501.60</u>
1c. Total of all property:	
Copy line 92 from Schedule A/B.....	\$ <u>42,501.60</u>

Part 2 Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ <u>10,800.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ <u>2,535,691.08</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>2,546,491.08</u>

Fill in this information to identify the case:Debtor name TetraVue, Inc., a Delaware CorporationUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells FargoChecking1687\$52.673.2. Wells FargoChecking9402\$193.713.3. Wells FargoSavings1583\$0.64**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$247.02**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

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Best Case Bankruptcy

PATENT
REEL: 053726 FRAME: 0104

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (If known)

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture File cabinets (3)	\$0.00	Resale	\$300.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers (40 x \$200 each)	\$0.00	Resale	\$8,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$8,300.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2001 VW Passat (170,000 miles)	\$0.00	Resale	\$150.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Misc. Equip. (See attached)	\$0.00	Resale	\$19,000.00

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (If known) _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$19,150.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets See attached	Unknown	Resale	Unknown
61.	Internet domain names and websites tetravue.com; tetraview.com; tetraview.net	Unknown	Resale	Unknown

62. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (If known) _____

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Delaware corp. taxTax year **2019****\$5,126.58****73. Interests in insurance policies or annuities****74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$5,126.58**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$247.02	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$6,178.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$3,500.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$8,300.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$19,150.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	\$5,126.58	
91. Total. Add lines 80 through 90 for each column	\$42,501.60	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$42,501.60

Answer to Form 106 A/B, question 40. Machinery fixtures, equipment, supplies used in business

3D Printer	\$4,000	
IR lasers	\$2,500	Only of interest to highly specialized users
Lab electronics	\$10,000	Not all are functioning
Other tools & equipment	\$2,500	
Total	\$19,000	

PATENT
REEL: 053726 FRAME: 0111

Fill in this information to identify the case:

Debtor name TetraVue, Inc., a Delaware Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name **TetraVue, Inc., a Delaware Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address California Franchise Tax Board P.O. Box 9422857 Sacramento, CA 94257-0501 Date or dates debt was incurred 2019 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 2020 Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00 \$800.00
2.2	Priority creditor's name and mailing address Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078 Date or dates debt was incurred 2019-2020 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00 \$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	TetraVue, Inc., a Delaware Corporation Name	Case number (if known)
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3.1	Nonpriority creditor's name and mailing address ACC Business P.O. Box 105306 Atlanta, GA 30348-5306 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>9368</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,659.44
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3.2	Nonpriority creditor's name and mailing address Alan Spero 14246 Mussey Grade Rd. Ramona, CA 92065 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.3	Nonpriority creditor's name and mailing address Applied Ventures, LLC 3050 Bowers Avenue Santa Clara, CA 95054-3299 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.4	Nonpriority creditor's name and mailing address Arie Meurs 931 Davis Street Ramona, CA 92065 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.5	Nonpriority creditor's name and mailing address Bruce McWilliams 54 Mulberry Lane Atherton, CA 94027 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,000.00
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3.6	Nonpriority creditor's name and mailing address Chris Reid dba Com. Real Estat 256 E. Hamilton Ave., Ste. A Campbell, CA 95008 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,550.00
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3.7	Nonpriority creditor's name and mailing address Comcast Business 9602 S 300 W. Ste. B Sandy, UT 84070-3302 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>6742</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$149.90
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Debtor TetraVue, Inc., a Delaware Corporation		Case number (if known) _____	
Name _____			

3.8	Nonpriority creditor's name and mailing address Concur Technologies, Inc. 62157 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>4898</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,798.83
<hr/>			
3.9	Nonpriority creditor's name and mailing address Cooley LLP 101 California St., 5th Floor San Francisco, CA 94111-5800 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,014.00
<hr/>			
3.10	Nonpriority creditor's name and mailing address DARPA 3701 N Fairfax Dr Arlington, VA 22203-1714 Date(s) debt was incurred <u>2011-2014</u> Last 4 digits of account number <u>0086</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Government Contract Rules</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.11	Nonpriority creditor's name and mailing address Department of Energy Office of Science, Germantown 1000 Independence Ave S.W. Washington, DC 20585-1290 Date(s) debt was incurred <u>2013-2016</u> Last 4 digits of account number <u>0145</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Government Contract Rules</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.12	Nonpriority creditor's name and mailing address E&H Transport Network, Inc. 1901 Camino Vida Roble Ste 200 Carlsbad, CA 92008 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,825.48
<hr/>			
3.13	Nonpriority creditor's name and mailing address Flux Unit GMBH/OSRAM Attn: Chief Exec. Officer Anni-Albers-Str.11 80807 Munich Germany Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.14	Nonpriority creditor's name and mailing address Gavrilovich Dodd & Lindsey LLP 3303 N. Showdown Place Tucson, AZ 85749 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>727</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00

Debtor TetraVue, Inc., a Delaware Corporation		Case number (if known) _____	
Name _____			

3.15	Nonpriority creditor's name and mailing address Hal Zarena 10625 Magdalena Rd Los Altos, CA 94024 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.16	Nonpriority creditor's name and mailing address Hamilton Tharp, LLP 323 N. Highway 101 Solana Beach, CA 92075 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,576.82
<hr/>			
3.17	Nonpriority creditor's name and mailing address IARPA US Army RDECOM 4300 S Miami Blvd Durham, NC 27703 Date(s) debt was incurred <u>2010-2011</u> Last 4 digits of account number <u>0024</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Government Contract Rules</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.18	Nonpriority creditor's name and mailing address Icreate Investments, Ltd No. 53, Sec. 4, Zhongyang Rd. Tucheng Dist. New Taipei City, Taiwan 23675 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.19	Nonpriority creditor's name and mailing address Jive Communications Inc. P.O. Box 412252 Boston, MA 02241-2252 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>1702</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$230.92
<hr/>			
3.20	Nonpriority creditor's name and mailing address KLA One Technology Dr Milpitas, CA 92078 Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Loan (Convertible Notes)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000,000.00
<hr/>			
3.21	Nonpriority creditor's name and mailing address KLA Corporation Attn: David Fisher 1 Technology Drive Milpitas, CA 95035 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	TetraVue, Inc., a Delaware Corporation Name	Case number (if known) _____
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3.22	Nonpriority creditor's name and mailing address Knight Security & Fire Systems 2418 Auto Park Way Escondido, CA 92029-1223 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$32.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Lam Research Capital, LLC 4650 Cushing Parkway Fremont, CA 94538 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Michael Li c/o Tsing Cap./Brian Heimberg 507 Bartlett Street San Francisco, CA 94110 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address NASA Shared Service Center Bldg 1111, C Road Stennis Space Center, MS 39529-6000 Date(s) debt was incurred <u>2012</u> Last 4 digits of account number <u>E64P</u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Government Contract Rules</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address National Science Foundation 4201 Wilson Blvd Arlington, VA 22230 Date(s) debt was incurred <u>2010-2013</u> Last 4 digits of account number <u>5402;8607</u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Government Contract Rules</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address Nautilus Venture Partners 575 High St., Ste. 330 Palo Alto, CA 94301 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Nova 401(k) Associates 10777 Northwest Freeway Suite 440 Houston, TX 77092 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$4,075.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TetraVue, Inc., a Delaware Corporation Name	Case number (if known)
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3.29	Nonpriority creditor's name and mailing address Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. \$292,832.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages (Severance)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$37,992.61 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address Robert Bosch Venture Capital Robert Bosch Platz 1 70839 Gerlingen Germany Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.33	Nonpriority creditor's name and mailing address Rock Engineering (Peter Rock) 15758 Sunset Drive Poway, CA 92064 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. \$21,306.25 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.34	Nonpriority creditor's name and mailing address Samsung Oak Holding 2480 Sand Hill Rd #101 Menlo Park, CA 94025 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.35	Nonpriority creditor's name and mailing address Senoma Group 4445 Eastgate Mall Suite 200 San Diego, CA 92121 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. \$4,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	TetraVue, Inc., a Delaware Corporation Name	Case number (if known) _____
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3.36	Nonpriority creditor's name and mailing address Skip Speaks 88 Bayview Ave Belvedere, CA 94920 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,350.00
<hr/>			
3.37	Nonpriority creditor's name and mailing address SPECTROTEL P.O. Box 1949 Newark, NJ 07101-1949 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>7876</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102.77
<hr/>			
3.38	Nonpriority creditor's name and mailing address Sterling Trust FBO Chris Hamilton 407 Pacific Avenue Solana Beach, CA 92075 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.39	Nonpriority creditor's name and mailing address Sumit Chawla 119 Acacia Ct. San Carlos, CA 94070 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.40	Nonpriority creditor's name and mailing address TNT Cable 1331 Speciality Drive Vista, CA 92081 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1.08
<hr/>			
3.41	Nonpriority creditor's name and mailing address Tsing/Smartech Innovation B23B, Universal Business Park No. 10 Jiuxiangiao Rd Chaoyang Dist., Beijing, China Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.42	Nonpriority creditor's name and mailing address Ultra Safe Energy 188 Piedra Loop Los Alamos, NM 87544 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	TetraVue, Inc., a Delaware Corporation Name	Case number (if known)
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3.43	Nonpriority creditor's name and mailing address Vcorp Services, LLC 25 Robert Pitt Dr Suite 204 Monsey, NY 10952 Date(s) debt was incurred <u>Services</u> Last 4 digits of account number <u>0120</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.44	Nonpriority creditor's name and mailing address WilmerHale P.O. Box 4550 Boston, MA 02212-4550 Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$86,964.00
3.45	Nonpriority creditor's name and mailing address Woodside Capital Partners Intl 2650 Birch Street Suite 100 Palo Alto, CA 94306 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.46	Nonpriority creditor's name and mailing address Xianchao Feng c/o Tsing Cap./Brian Heimberg 507 Bartlett Street San Francisco, CA 94110 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.47	Nonpriority creditor's name and mailing address Zhen Xiao c/o Tsing Cap./Brian Heimberg 507 Bartlett Street San Francisco, CA 94110 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.48	Nonpriority creditor's name and mailing address Zoom Video Communications, Inc 55 Almaden Blvd, 6th Floor San Jose, CA 95113 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>6593</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29.98

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **TetraVue, Inc., a Delaware Corporation**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **10,800.00**

5b. + \$ **2,535,691.08**

5c. \$ **2,546,491.08**

Fill in this information to identify the case:Debtor name **TetraVue, Inc., a Delaware Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Employment agreement**State the term remaining **Unlimited**

List the contract number of any government contract _____

**Paul Banks
951 Hawthorne Ct.
San Marcos, CA 92078**

Fill in this information to identify the case:Debtor name **TetraVue, Inc., a Delaware Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**Column 2: **Creditor**

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor name TetraVue, Inc., a Delaware CorporationUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****For year before that:**From **10/01/2018** to **9/30/2019****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**For prior year:**From **10/01/2019** to **Filing Date****Non-business revenue****\$0.00****For year before that:**From **10/01/2018** to **9/30/2019****Non-business revenue****\$198,833.91****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**

Check all that apply

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. SEE ATTACHED		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
SEE ATTACHED			\$0.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Banks v. General Atomics 37-2009-00084081-CU-BC-CTL	Breach of contract	San Diego Superior Court 330 West Broadway San Diego, CA 92101	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number (if known) _____

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. James Beshears 4079 Governor Dr. #314 San Diego, CA 92122		2020	\$4,000.00
Email or website address jwblaw@sbcglobal.net			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	SEE ATTACHED			\$0.00
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	2330 Cousteau Ct. Vista, CA 92081	01/01/2017 - 12/18/2019
14.2.	1730 S. Amphlett Blvd. #101 San Mateo, CA 94402	10/15/2018 - 09/30/2019
14.3.	77 Rio Robles San Jose, CA 95134	10/14/2017 - 10/31/2018

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

TIN, Names, Addresses

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☒ No Go to Part 10.
- ☐ Yes. Fill in below:

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Chase Bank 2219 Palomar Airport Rd Carlsbad, CA 92011	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	06/12/2019	\$6,265.97
18.2.	Chase Bank 2219 Palomar Airport Rd. Carlsbad, CA 92011	XXXX-	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	06/12/2019	\$355.08

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078	Paul Banks	Electronics, computers, equipment, documents, car	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Bodo Schmidt 4991 Crestview Dr. Carlsbad, CA 92008	Bodo Schmidt	Electronics, Equipment, 3D Printer	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number (if known) _____

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Hamilton Tharp, LLP 323 N. Highway 101 Solana Beach, CA 92075	12/09 - 02/20

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number (if known) _____

☐ None**Name and address****Date of service
From-To**

26b.1. **Hamilton Tharp, LLP**
323 N. Highway 101
Solana Beach, CA 92075

12/09 - 02/20

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **Hamilton Tharp, LLP**
323 N. Highway 101
Solana Beach, CA 92075

26c.2. **Paul Banks**
951 Hawthorne Ct.
San Marcos, CA 92078

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **SEE ATTACHED****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**27.1 **SEE ATTACHED****Name and address of the person who has possession of
inventory records****SEE ATTACHED**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number (if known) _____

Name	Address	Position and nature of any interest	Period during which position or interest was held
Paul Nahi	101 Santa Paula Avenue San Francisco, CA 94127	CEO	05/18 - 04/19

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 SEE ATTACHMENT TO QUESTION 4			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund	Employer identification number of the parent corporation
TetraVue Inc. Employees 401(k)	EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2020**

/s/ **Paul Banks**

Signature of individual signing on behalf of the debtor

Paul Banks

Printed name

Position or relationship to debtor **CEO**

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☐ No
☒ Yes

Answer to Form 207, question 3. Certain payments or transfers within 90 days before filing

Creditor Name	Address	Date	Amount	Reason
Blue Shield of California	P.O. Box 749415 Los Angeles, CA 90074-9415	11/22/2019	9732.71	Other: Health insurance premiums
	PO BOX 990064			
Voya Financial	Hartford, CT 06199	11/19/2019	4109.06	Other: 401(k) withholding & match
	PO BOX 990064			
Voya Financial	Hartford, CT 06199	11/29/2019	12912.04	Other: 401(k) withholding & match

Answer to Form 207, question 4. Payments or transfers made within 1 year before filing that benefited any insider

Insider's Name	Address	Relationship	Date	Amount	Reason
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	09/30/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	08/12/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	07/12/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	06/24/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	05/10/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	04/26/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	03/15/2019	\$4,500.00	Monthly retainer for services as Chairman
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	Director, Officer (CEO)	10/15/2019	\$11,564.43	Expense reimbursement
Paul Banks		Director, Officer (CEO)	09/30/2019	\$1,006.40	Expense reimbursement
Paul Banks		Director, Officer (CEO)	08/30/2019	\$5,304.75	Expense reimbursement
Paul Banks		Director, Officer (CEO)	05/31/2019	\$99.91	Expense reimbursement
Paul Banks		Director, Officer (CEO)	05/31/2019	\$300,580.46	board approved 2016 agreement
Paul Banks		Director, Officer (CEO)	04/30/2019	\$580.55	Expense reimbursement
Paul Banks		Director, Officer (CEO)	04/15/2019	\$3,289.00	Expense reimbursement
Paul Banks		Director, Officer (CEO)	02/27/2019	\$1,332.97	Expense reimbursement
Paul Banks		Director, Officer (CEO)	2/28/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	3/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	3/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	4/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	4/30/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	5/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	5/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	6/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	6/30/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	7/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	7/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	8/15/2019	\$11,458.33	Wages

Paul Banks	Director, Officer (CEO)	8/31/2019	\$11,458.33	Wages
Paul Banks	Director, Officer (CEO)	9/15/2019	\$11,458.33	Wages
Paul Banks	Director, Officer (CEO)	9/30/2019	\$11,458.33	Wages
Paul Banks	Director, Officer (CEO)	10/15/2019	\$11,458.33	Wages
Paul Banks	Director, Officer (CEO)	10/31/2019	\$5,729.17	Wages
Paul Banks	Director, Officer (CEO)	11/15/2019	\$5,738.12	Wages
Paul Banks	Director, Officer (CEO)	11/22/2019	\$37,547.64	Wages - final compensation
Paul Nahi	Director, Officer (CEO)	2/28/2019	\$13,541.67	Wages
Paul Nahi	Director, Officer (CEO)	3/15/2019	\$13,541.67	Wages
Paul Nahi	Director, Officer (CEO)	3/30/2019	\$13,541.67	Wages
Paul Nahi	Director, Officer (CEO)	4/12/2019	\$30,104.17	Wages - final compensation
Paul Nahi	Director, Officer (CEO)	2/15/2019	\$10,532.14	Expense reimbursement
Paul Nahi	Director, Officer (CEO)	3/15/2019	\$1,835.90	Expense reimbursement

Answer to Form 207, question 5. Repossessions, foreclosures, and returns

Creditor's Name	Address	Property Description	Date	Value	Explanation	Status
E&H Transport Network, Inc.	1901 Camino Vida Roble Ste 200 Carlsbad, CA 92008					
		Office desks	01/10/2020	\$2,200.00	Auction prices used	Removed from building prior to 1/13/20
		Underdesk file cabinets	01/10/2020	\$700.00		
		Copier/Printer	01/10/2020	\$700.00		
		TVs	01/10/2020	\$500.00		
		Misc equipment	01/10/2020	\$300.00		
		Conference table & chairs	01/10/2020	\$500.00		
		Subtotal		\$4,900.00		
		Office desks		\$1,500.00		Were in building as of 1/13/20 when access was lost
		lab workbenches		\$1,500.00		
		Cleanroom		\$2,500.00		
		Office chairs		\$750.00		
		lab chairs		\$750.00		
		Other office furniture		\$1,500.00		

Answer to Form 207, question 13. Transfers not already listed on this statement					
Recipient Name	Address	Relationship	Description	Date	Amount
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	CTO, Director, Shareholder	Distribution of lawsuit proceeds of \$280,375 per 2016 agreement (TetraVue received \$153,294 of the total)	10/8/2018	\$108,113.74
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	CEO, Director, Shareholder	Repayment of loan of Banks to TetraVue per board agreement	4/19/2018	\$81,557.95
Chris Hamilton	407 Pacific Ave Solana Beach, CA 92075	Shareholder	Distribution of lawsuit proceeds of \$552,148 per 2016 agreement (TetraVue received \$198,834 of the total)	5/31/2019	\$52,733.41
Chris Hamilton	407 Pacific Ave Solana Beach, CA 92075	Shareholder	Distribution of lawsuit proceeds of \$280,375 per 2016 agreement (TetraVue received \$153,294 of the total)	10/8/2018	\$18,967.32
Bodo Schmidt	4991 Cresview Dr Carlsbad, CA 92008	Former employee (laid off 11/22/19)	Workbench and computer in exchange for helping move equipment	12/17/2019	\$400.00
Stewart Tuvey	7276 Caribou Ct San Diego, CA 92129	Former employee (laid off 11/22/19)	Tools and computer in exchange for helping move equipment	12/17/2019	\$400.00
Calvin Luong	1842 Cliff Swallow Ln Carlsbad, CA 92011	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$150.00
Helen Kulyk	1417 Apex Pl Escondido, CA 92026	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$100.00
Steve Herman	3825 Shale Ct Carlsbad, CA 92010	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$300
Michael Lemhan	7543 Fallenleaf Ln Cupertino, CA 95014	Former employee (laid off 11/22/19)	Computer and oscilloscope (located in bay area - too costly to otherwise dispose of)	12/17/2019	\$400
Gisele Maxwell	31075 Jedediah Smith Rd Temecula, CA 92592	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$150
Brett Marshall	1608 Montgomery Dr Vista, CA 92084	Former employee (laid off 11/13/18)	Sold CNC Mill & related equipment (highest bidder)	12/17/2019	\$6,700
Musser & Associates	11661 Martens River Cir #F Fountain Valley, CA 92708	Vendor	Sold Optical Table	12/17/2019	\$1,000
Dynamico	1974 Acorn Rd San Marcos, CA 92078	Vendor	Sold 2 desks (higher than furniture liquidator prices)	12/17/2019	\$160

Answer to Form 207, question 26d. Parties issued financial statements within 2 years before filing

Name	Address
Robert Bosch Venture Capital GmbH	Robert-Bosch-Platz 1 70839 Gerlingen Germany
Nautilus Venture Partners	575 High Street, Suite 330 Palo Alto, CA 94301
Samsung Oak Holding, Inc	2480 Sand Hill Road, Suite 101 Menlo Park, CA 94025
Icreate Investments Ltd	No. 53, Sec. 4, Zhongyang Rd., Tucheng Dist., New Taipei City 23675, Taiwan
Lam Research Capital LLC	c/o Lam Research Corporation 4650 Cushing Parkway Fremont, CA 94538
KLA Corporation	1 Technology Drive Milpitas, CA 95035
SmartTech Innovation Fund, L.P.	ATTN: David Fisher B23B, Universal Business Park, No.10 Jiuxiangqiao RD Chaoyang District, Beijing, China 100015
Applied Ventures LLC	ATTN: General Manager 3050 Bowers Avenue Santa Clara, CA 95054-3299
FluxUnit GmbH	ATTN: Chief Executive Officer Anni-Albers-Str. 11 80807 Munich, Germany
nLIGHT, Inc.	5408 N 88th St Bldg E Vancouver, WA 98665
Omnivision	4275 Burton Dr Santa Clara, CA 95054

Answer to Form 207, question 28. List of officers, directors, controlling shareholders at time of filing

Name	Address	Position & nature of interest	% of interest
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	CEO, Director Shareholder	Shares: 10.2M ~25% of company
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Chairman, Director Director	None RBVC shares: 5,987M
Luis Llovera	384 Santa Trinita Avenue Sunnyvale, CA 94085	Principal, R Bosch Venture Capital Director	~15% of company NVP shares: 4.642M
Connie Sheng	575 High Street, Suite 330 Palo Alto, CA 94301	Principal, Nautilus Venture Partners	~11% of company

Answer to Form 207, question 28. List of officers, directors, controlling shareholders at time of filing

Name	Address	Position & nature of interest	% of interest
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	CEO, Director Shareholder	Shares: 10.2M ~25% of company
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Chairman, Director Director	None RBVC shares: 5.987M
Luis Llovera	384 Santa Trinita Avenue Sunnyvale, CA 94085	Principal, R Bosch Venture Capital Director	~15% of company NVP shares: 4.642M
Connie Sheng	575 High Street, Suite 330 Palo Alto, CA 94301	Principal, Nautilus Venture Partners	~11% of company

Revised: 1/24/13

Name, Address, Telephone No. & I.D. No.

James W. Beshears, Esq.
4079 Governor Dr., #314
San Diego, CA 92122
(619) 233-7079
89143 CA

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re

TetraVue, Inc., a Delaware CorporationTax I.D. / S.S. #: **26-2893119**

Debtor.

BANKRUPTCY NO.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
RIGHTS AND RESPONSIBILITIES OF CHAPTER 7 DEBTORS
AND THEIR ATTORNEY

In order for debtors and their attorneys to understand their rights and responsibilities in the bankruptcy process, the following terms of engagement are hereby agreed to by the parties.

Nothing in this agreement should be construed to excuse an attorney from any ethical duties or responsibilities under Federal Rule of Bankruptcy Procedure 9011 and the Local Bankruptcy Rules.

I.
Services Included in the Initial Fee Charged

The following are services that an attorney must provide as part of the initial fee charged for representation in a Chapter 7 case:

1. Meet with the debtor to review the debtor's assets, liabilities, income and expenses.
2. Analyze the debtor's financial situation, and render advice to the debtor in determining whether to file a petition in bankruptcy.
3. Describe the purpose, benefits, and costs of the Chapters the debtor may file, counsel the debtor regarding the advisability of filing either a Chapter 7, 11, or 13 case, and answer the debtor's questions.
4. Advise the debtor of the requirement to attend the Section 341(a) Meeting of Creditors, and instruct the debtor as to the date, time and place of the meeting.
5. Advise the debtor of the necessity of maintaining liability, collision and comprehensive insurance on vehicles securing loans or leases.

6. Timely prepare, file and serve, as required, the debtor's petition, schedules, Statement of Financial Affairs, and any necessary amendments to Schedule C.
7. Provide documents pursuant to the Trustee Guidelines and any other information requested by the Chapter 7 Trustee or the Office of the United State Trustee.
8. Provide an executed copy of the Rights and Responsibilities of Chapter 7 Debtors and their Attorneys to the debtor.
9. Appear and represent the debtor at the Section 341(a) Meeting of Creditors, and any continued meeting, except as further set out in Section II.
10. File the Certificate of Debtor Education if completed by the debtor and provided to the attorney before the case is closed.
11. Attorney shall have a continuing obligation to assist the debtor by returning telephone calls, answering questions and reviewing and sending correspondence.
12. Respond to and defend objections to claim(s) of exemption arising from attorney error(s) in Schedule C.

II.

Services Included as Part of Chapter 7 Representation, Subject to an Additional Fee

The following are services, included as part of the representation of the debtor, but for which the attorney may charge additional fees.

1. Representation at any continued meeting of creditors due to client's failure to appear or failure to provide required documents or acceptable identification;
2. Amendments, except that no fee shall be charged for any amendment to Schedule C that may be required as a result of attorney error;
3. Opposing Motions for Relief from Stay;
4. Reaffirmation Agreements and hearings on Reaffirmation Agreements;
5. Redemption Motions and hearings on Redemption Motions;
6. Preparing, filing, or objecting to Proofs of Claims, when appropriate, and if applicable;
7. Representation in a Motion to Dismiss or Convert debtor's case;
8. Motions to Reinstate or Extend the Automatic Stay;
9. Negotiations with Chapter 7 Trustee in aid of resolving nonexempt asset, turnover or asset administration issues.

III.

Additional Services Not Included in the Initial Fee Which Will Require a Separate Fee Agreement

The following services are not included as part of the representation in a Chapter 7 case, unless the attorney and debtor negotiate representation in these post-filing matters at mutually agreed upon terms in advance of any obligation of the attorney to render services. Unless a new fee agreement is negotiated between debtor and attorney, attorney will not be required to represent the debtor in these matters:

1. Defense of Complaint to Determine Non-Dischargeability of a Debt or filing Complaint to determine Dischargeability of Debt;
2. Defense of a Complaint objecting to discharge;
3. Objections to Claim of Exemption, except where an objection arises due to an error on Schedule C;
4. Sheriff levy releases;
5. Section 522(f) Lien Avoidance Motions;
6. Opposing a request for, or appearing at a 2004 examination;
7. All other Motions or Applications in the case, including to Buy, Sell, or Refinance Real or other Property;
8. Motions or other proceedings to enforce the automatic stay or discharge injunction;
9. Filing or responding to an appeal;
10. An audit of the debtor's case conducted by a contract auditor pursuant to 28 U.S.C. Section 586(f).

IV.

Duties and Responsibilities of the Debtor

As the debtor filing for a Chapter 7 bankruptcy, you must:

1. Fully disclose everything you own, lease, or otherwise believe you have a right or interest in prior to filing the case;
2. List everyone to whom you owe money, including your friends, relatives or someone you want to repay after the bankruptcy is filed;
3. Provide accurate and complete financial information;
4. Provide all requested information and documentation in a timely manner, in accordance with the Chapter 7 Trustee Guidelines;
5. Cooperate and communicate with your attorney;
6. Discuss the objectives of the case with your attorney before you file;

7. Keep the attorney updated with any changes in contact information, including email address;
8. Keep the attorney updated on any and all collection activities by any creditor, including lawsuits, judgments, garnishments, levies and executions on debtor's property;
9. Keep the attorney updated on any changes in the household income and expenses;
10. Timely file all statutorily required tax returns;
11. Inform the attorney if there are any pending lawsuits or rights to pursue any lawsuits;
12. Appear at the Section 341(a) Meeting of Creditors, and any continued Meeting of Creditors;
13. Bring proof of social security number and government issued photo identification to the Section 341(a) Meeting of Creditors;
14. Provide date-of-filing bank statements to the attorney no later than 7 days after filing of your case;
15. Pay all required fees prior to the filing of the case;
16. Promptly pay all required fees in the event post filing fees are incurred;
17. Debtors must not direct, compel or demand their attorney to take a legal position or oppose a motion in violation of any Ethical Rule, any Rule of Professional Conduct, or Federal Rule that is not well grounded in fact or law.

Dated: **February 26, 2020**

/s/ Paul Banks

Paul Banks

Debtor

Dated: **February 26, 2020**

/s/ James W. Beshears, Esq.

James W. Beshears, Esq.

Attorney for Debtor(s)

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of California

In re **TetraVue, Inc., a Delaware Corporation**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>4,000.00</u>
Prior to the filing of this statement I have received	\$	<u>4,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, or representation in 2004 exam and production of documents for that exam.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 26, 2020

Date

/s/ James W. Beshears, Esq.

James W. Beshears, Esq.

Signature of Attorney

James W. Beshears, Attorney at Law

4079 Governor Dr., #314

San Diego, CA 92122

(619) 233-7079 Fax: (619) 233-1018

jwblaw@sbcglobal.net

Name of law firm

CSD 1008 [08/21/00]

Name, Address, Telephone No. & I.D. No.

James W. Beshears, Esq.
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San Diego, CA 92122
(619) 233-7079
89143 CA

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re

TetraVue, Inc., a Delaware Corporation

BANKRUPTCY NO.

Debtor.

VERIFICATION OF CREDITOR MATRIX**PART I** (check and complete one):

- ☒ New petition filed. Creditor diskette required. TOTAL NO. OF CREDITORS: 47
- ☐ Conversion filed on _____. See instructions on reverse side.
☐ Former Chapter 13 converting. Creditor diskette required. TOTAL NO. OF CREDITORS: ____
☐ Post-petition creditors added. Scannable matrix required.
☐ There are no post-petition creditors. No matrix required.
- ☐ Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. See instructions on reverse side.
☐ Names and addresses are being ADDED.
☐ Names and addresses are being DELETED.
☐ Names and addresses are being CORRECTED.

PART II (check one):

- ☒ The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.
- ☐ The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.

Date: **February 26, 2020**/s/ **Paul Banks****Paul Banks/CEO**

Signer/Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

CSD 1008

INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

ACC Business
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Arie Meurs
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Bruce McWilliams
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Washington, DC 20585-1290

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Flux Unit GMBH/OSRAM
Attn: Chief Exec. Officer
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Hal Zarena
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Los Altos, CA 94024

Hamilton Tharp, LLP
323 N. Highway 101
Solana Beach, CA 92075

IARPA
US Army RDECOM
4300 S Miami Blvd
Durham, NC 27703

Icreate Investments, Ltd
No. 53, Sec. 4, Zhongyang Rd.
Tucheng Dist.
New Taipei City, Taiwan 23675

Jive Communications Inc.
P.O. Box 412252
Boston, MA 02241-2252

KLA
One Technology Dr
Milpitas, CA 92078

KLA Corporation
Attn: David Fisher
1 Technology Drive
Milpitas, CA 95035

Knight Security & Fire Systems
2418 Auto Park Way
Escondido, CA 92029-1223

Lam Research Capital, LLC
4650 Cushing Parkway
Fremont, CA 94538

Michael Li
c/o Tsing Cap./Brian Heimberg
507 Bartlett Street
San Francisco, CA 94110

NASA
Shared Service Center
Bldg 1111, C Road
Stennis Space Center, MS 39529-6000

National Science Foundation
4201 Wilson Blvd
Arlington, VA 22230

Nautilus Venture Partners
575 High St., Ste. 330
Palo Alto, CA 94301

Nova 401(k) Associates
10777 Northwest Freeway
Suite 440
Houston, TX 77092

Paul Banks
951 Hawthorne Ct.
San Marcos, CA 92078

Robert Bosch Venture Capital
Robert Bosch Platz 1
70839 Gerlingen Germany

Rock Engineering (Peter Rock)
15758 Sunset Drive
Poway, CA 92064

Samsung Oak Holding
2480 Sand Hill Rd #101
Menlo Park, CA 94025

Senoma Group
4445 Eastgate Mall Suite 200
San Diego, CA 92121

Skip Speaks
88 Bayview Ave
Belvedere, CA 94920

SPECTROTEL
P.O. Box 1949
Newark, NJ 07101-1949

Sterling Trust
FBO Chris Hamilton
407 Pacific Avenue
Solana Beach, CA 92075

Sumit Chawla
119 Acacia Ct.
San Carlos, CA 94070

TNT Cable
1331 Speciality Drive
Vista, CA 92081

Tsing/Smartech Innovation
B23B, Universal Business Park
No. 10 Jiuxiangiao Rd
Chaoyang Dist., Beijing, China

Ultra Safe Energy
188 Piedra Loop
Los Alamos, NM 87544

Vcorp Services, LLC
25 Robert Pitt Dr Suite 204
Monsey, NY 10952

WilmerHale
P.O. Box 4550
Boston, MA 02212-4550

Woodside Capital Partners Intl
2650 Birch Street Suite 100
Palo Alto, CA 94306

Xianchao Feng
c/o Tsing Cap./Brian Heimberg
507 Bartlett Street
San Francisco, CA 94110

Zhen Xiao
c/o Tsing Cap./Brian Heimberg
507 Bartlett Street
San Francisco, CA 94110

Zoom Video Communications, Inc
55 Almaden Blvd, 6th Floor
San Jose, CA 95113

**United States Bankruptcy Court
Southern District of California**

In re **TetraVue, Inc., a Delaware Corporation**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **TetraVue, Inc., a Delaware Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

February 26, 2020

Date

/s/ James W. Beshears, Esq.

James W. Beshears, Esq.

Signature of Attorney or Litigant

Counsel for **TetraVue, Inc., a Delaware Corporation**

James W. Beshears, Attorney at Law

4079 Governor Dr., #314

San Diego, CA 92122

(619) 233-7079 Fax:(619) 233-1018

jwblaw@sbcglobal.net

APPENDIX C**Information to identify the case:**

Debtor TetraVue, Inc., a Delaware Corporation EIN: 26-2893119
 Name
 United States Bankruptcy Court Southern District of California Date case filed for chapter: 7 2/26/20
 Case number: 20-00979-MM7

Official Form 309C (For Corporations or Partnerships)**Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline**

12/15

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	TetraVue, Inc., a Delaware Corporation	
2. All other names used in the last 8 years		
3. Address	663 S. Rancho Santa Fe Rd. #316 San Marcos, CA 92078	
4. Debtor's attorney Name and address	James W. Beshears James W. Beshears 4079 Governor Drive #314 San Diego, CA 92122	Contact phone 619-233-7079 Email jwblaw@sbcglobal.net
5. Bankruptcy trustee Name and address	James L. Kennedy James L. Kennedy, Trustee P.O. Box 28459 San Diego, CA 92198-0459	Contact phone 858-243-8649 Email: None
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.casb.uscourts.gov .	Jacob Weinberger U.S. Courthouse 325 West F Street San Diego, CA 92101-6991	Hours open 9:00am – 4:00pm Contact phone 619-557-5620
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	March 26, 2020 at 12:30 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the U.S. Trustee, First Floor, Room 1234 (A), 880 Front Street, San Diego, CA 92101
8. Proof of claim Please do not file a proof of claim unless you receive a notice to do so.	No property appears to be available to pay creditors. Therefore, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline.	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	

Debtor **TetraVue, Inc., a Delaware Corporation**

Case number **20-00979-MM7**

NOTICE OF APPOINTMENT OF INTERIM TRUSTEE

An order for relief having been entered in the above-referenced case on 2/26/20, the following person is named Interim Trustee of the estate of the debtor:

James L. Kennedy
James L. Kennedy, Trustee
P.O. Box 28459
San Diego, CA 92198-0459

TRUSTEE REQUIREMENTS

Debtors and debtors' attorneys must review the Standing Administration Guidelines immediately to comply with the production of supporting documentation of material represented in the Schedules and Statement of Financial Affairs. Failure to do so in a timely manner may result in continuances of Meetings and additional appearances. The Standing Administration Guidelines are available on the internet at:

<http://www.casb.uscourts.gov/trusteeguidelines>

DISMISSAL OF CASE

Notice is given that this case will be dismissed if the debtor(s) fails to pay the filing fee pursuant to the Rules of Bankruptcy Procedure 1006. This dismissal will occur without further notice.

Furthermore, notice is given that if the Debtor fails to file schedules and statements or other documents required by the Rules of Bankruptcy Procedure 1007, and/or 11 U.S.C. 521, or if the Debtor or Joint Debtor fails to appear at the §341(a) meeting that the Court, Trustee or U.S. Trustee may move for dismissal of the case without further notice to the Debtor or Creditors. A party in interest may object to the motion for dismissal at the §341(a) meeting, at which time a hearing on the objection will be scheduled.

BANKRUPTCY FRAUD

If you have information regarding any bankruptcy fraud or abuse, please contact the United States Trustee in writing at 880 Front Street, 3rd Floor, Ste. 3230, San Diego, CA 92101 and/or by calling 619-557-5013.

page 2

For the Court:

Barry K. Lander, Clerk
United States Bankruptcy Court
Southern District of California

Dated: 2/27/20

Notice Recipients

District/Off: 0974-3

User: Admin.

Date Created: 2/27/2020

Case: 20-00979-MM7

Form ID: 309C

Total: 56

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	TetraVue, Inc., a Delaware Corporation		663 S. Rancho Santa Fe Rd. #316	San Marcos, CA 92078
ust	United States Trustee	Office of the U.S. Trustee	880 Front Street	Suite 3230 San Diego, CA 92101
tr	James L. Kennedy	James L. Kennedy, Trustee	P.O. Box 28459	San Diego, CA 92198-0459
aty	James W. Beshears	James W. Beshears	4079 Governor Drive	#314 San Diego, CA 92122
smg	United States Trustee	Office of the U.S. Trustee	880 Front Street	Suite 3230 San Diego, CA 92101
smg	Employment Develop. Dept., State of CA	Bankruptcy Unit – MIC 92E	P.O. Box 826880	Sacramento, CA 94280
smg	Div. of Labor Standards Enforcement	7575 Metropolitan Drive, Suite 210	San Diego, CA 92108	
smg	California Department of Tax and Fee Administration	Account Information Group, MIC:29	P.O. Box 942879 Sacramento, CA 94279-0029	
smg	Franchise Tax Board	Attn: Bankruptcy	P.O. Box 2952	Sacramento, CA 95812-2952
14708470	ACC Business	P.O. Box 105306	Atlanta, GA 30348-5306	
14708471	Alan Spero	14246 Mussey Grade Rd.	Ramona, CA 92065	
14708472	Applied Ventures, LLC	3050 Bowers Avenue	Santa Clara, CA 95054-3299	
14708473	Arie Meurs	931 Davis Street	Ramona, CA 92065	
14708474	Bruce McWilliams	54 Mulberry Lane	Atherton, CA 94027	
14708475	California Franchise Tax Board	P.O. Box 9422857	Sacramento, CA 94257-0501	
14708476	Chris Reid dba Com. Real Estat	256 E. Hamilton Ave., Ste. A	Campbell, CA 95008	
14708477	Comcast Business	9602 S 300 W. Ste. B	Sandy, UT 84070-3302	
14708478	Concur Technologies, Inc.	62157 Collections Center Drive	Chicago, IL 60693	
14708479	Cooley LLP	101 California St., 5th Floor	San Francisco, CA 94111-5800	
14708480	DARPA	3701 N Fairfax Dr	Arlington, VA 22203-1714	
14708481	Department of Energy	Office of Science, Germantown	1000 Independence Ave S.W.	Washington, DC 20585-1290
14708482	E&H Transport Network, Inc.	1901 Camino Vida Roble Ste 200	Carlsbad, CA 92008	
14708483	Flux Unit GMBH/OSRAM	Attn: Chief Exec. Officer	Anni-Albers-Str.11	80807 Munich Germany
14708484	Gavrilovich Dodd & Lindsey LLP	3303 N. Showdown Place	Tucson, AZ 85749	
14708485	Hal Zarena	10625 Magdalena Rd	Los Altos, CA 94024	
14708486	Hamilton Tharp, LLP	323 N. Highway 101	Solana Beach, CA 92075	
14708487	IARPA	US Army RDECOM	4300 S Miami Blvd	Durham, NC 27703
14708488	Icreate Investments, Ltd	No. 53, Sec. 4, Zhongyang Rd.	Tucheng Dist.	New Taipei City, Taiwan, 23675
14708489	Jive Communications Inc.	P.O. Box 412252	Boston, MA 02241-2252	
14708490	KLA	One Technology Dr	Milpitas, CA 92078	
14708491	KLA Corporation	Attn: David Fisher	1 Technology Drive	Milpitas, CA 95035
14708492	Knight Security & Fire Systems	2418 Auto Park Way	Escondido, CA 92029-1223	
14708493	Lam Research Capital, LLC	4650 Cushing Parkway	Fremont, CA 94538	
14708494	Michael Li	c/o Tsing Cap./Brian Heimberg	507 Bartlett Street	San Francisco, CA 94110
14708495	NASA	Shared Service Center	Bldg 1111, C Road	Stennis Space Center, MS 39529-6000
14708496	National Science Foundation	4201 Wilson Blvd	Arlington, VA 22230	
14708497	Nautilus Venture Partners	575 High St., Ste. 330	Palo Alto, CA 94301	
14708498	Nova 401(k) Associates	10777 Northwest Freeway	Suite 440	Houston, TX 77092
14708499	Paul Banks	951 Hawthorne Ct.	San Marcos, CA 92078	
14708500	Robert Bosch Venture Capital	Robert Bosch Platz 1	70839 Gerlingen Germany	
14708501	Rock Engineering (Peter Rock)	15758 Sunset Drive	Poway, CA 92064	
14708502	SPECTROTEL	P.O. Box 1949	Newark, NJ 07101-1949	
14708503	Samsung Oak Holding	2480 Sand Hill Rd #101	Menlo Park, CA 94025	
14708504	Senoma Group	4445 Eastgate Mall Suite 200	San Diego, CA 92121	
14708505	Skip Speaks	88 Bayview Ave	Belvedere, CA 94920	
14708506	Sterling Trust	FBO Chris Hamilton	407 Pacific Avenue	Solana Beach, CA 92075
14708507	Sumit Chawla	119 Acacia Ct.	San Carlos, CA 94070	
14708508	TNT Cable	1331 Speciality Drive	Vista, CA 92081	
14708509	Tsing/Smartech Innovation	B23B, Universal Business Park	No. 10 Jiuxiangjiao Rd	Chaoyang Dist., Beijing, China
14708510	Ultra Safe Energy	188 Piedra Loop	Los Alamos, NM 87544	
14708511	Vcorp Services, LLC	25 Robert Pitt Dr Suite 204	Monsey, NY 10952	
14708512	WilmerHale	P.O. Box 4550	Boston, MA 02212-4550	
14708513	Woodside Capital Partners Intl	2650 Birch Street Suite 100	Palo Alto, CA 94306	
14708514	Xianchao Feng	c/o Tsing Cap./Brian Heimberg	507 Bartlett Street	San Francisco, CA 94110
14708515	Zhen Xiao	c/o Tsing Cap./Brian Heimberg	507 Bartlett Street	San Francisco, CA 94110
14708516	Zoom Video Communications, Inc	55 Almaden Blvd, 6th Floor	San Jose, CA 95113	

TOTAL: 56

PATENT

RECORDED: 09/08/2020

REEL: 053726 FRAME: 0156