

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT6301803

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
CEREBRO CAPITAL, INC.	09/15/2020
RECEIVING PARTY DATA	
Name:	SIGNATURE BANK
Street Address:	565 FIFTH AVENUE
Internal Address:	8TH FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10017
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	16149259
CORRESPONDENCE DATA	
Fax Number:	(919)821-6800
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(919) 838-2034
Email:	pkarmire@smithlaw.com
Correspondent Name:	PERKY L. KARMIRE / SMITH ANDERSON LAW
Address Line 1:	150 FAYETTEVILLE STREET
Address Line 2:	SUITE 2300
Address Line 4:	RALEIGH, NORTH CAROLINA 27601
ATTORNEY DOCKET NUMBER:	016113.40
NAME OF SUBMITTER:	PERKY L. KARMIRE
SIGNATURE:	/s/ Perky L. Karmire
DATE SIGNED:	09/16/2020
This document serves as an Oath/Declaration (37 CFR 1.63).	
Total Attachments: 6	
source=Signature - Cerebro - IPSA (Final Form)#page1.tif	
source=Signature - Cerebro - IPSA (Final Form)#page2.tif	
source=Signature - Cerebro - IPSA (Final Form)#page3.tif	

source=Signature - Cerebro - IPSA (Final Form)#page4.tif

source=Signature - Cerebro - IPSA (Final Form)#page5.tif

source=Signature - Cerebro - IPSA (Final Form)#page6.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of September 15, 2020 by and between SIGNATURE BANK (“Bank”) and CEREBRO CAPITAL, INC. (“Grantor”).

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the “Loans”) in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated as of September 8, 2020 (as the same may be amended, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor’s right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

CEREBRO CAPITAL, INC.
12 W Madison St.
Baltimore MD, 21201
Attn: Matthew Bjonerud
Phone: 301-798-9081
EMAIL: mbjonerud@cerebrocapital.com

GRANTOR:

CEREBRO CAPITAL, INC.

By: Matthew Bjonerud
Name: CEO & President
Title: _____

Address of Bank:

Signature Bank-Venture Banking Group
565 Fifth Avenue, 8th Floor
New York, New York 10017
Attn: Katherine Wolfe

BANK:

SIGNATURE BANK

By: _____
Name: _____
Title: _____

[Signature Page to IPSA]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

CEREBRO CAPITAL, INC.
12 W Madison St.
Baltimore MD, 21201
Attn: Matthew Bjonerud
Phone: 301-798-9081
EMAIL: mbjonerud@cerebrocapital.com

CEREBRO CAPITAL, INC.

By: _____

Name: _____

Title: _____

BANK:

Address of Bank:

Signature Bank-Venture Banking Group
565 Fifth Avenue, 8th Floor
New York, New York 10017
Attn: Katherine Wolfe

SIGNATURE BANK

By: Katherine Wolfe

Name: Katherine Wolfe

Title: VP

[Signature Page to IPSA]

EXHIBIT A

Copyrights

Description

Registration Number

Registration Date

None.

EXHIBIT B

PATENTS

Description	Application Number OR Patent Number	Application Or Filing Date
Artificial Intelligence Derived Anonymous Marketplace	16/149,259	10/02/18

EXHIBIT C

Trademarks

Description

Serial/Registration No.

File Date

None.