

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

EPAS ID: PAT6302390

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
JAMES L. KENNEDY, TRUSTEE	08/24/2020
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	NLIGHT, INC.
<b>Street Address:</b>	5408 NE 88TH STREET, BLDG E
<b>City:</b>	VANCOUVER
<b>State/Country:</b>	WASHINGTON
<b>Postal Code:</b>	98665
<b>PROPERTY NUMBERS Total: 11</b>	
<b>Property Type</b>	<b>Number</b>
Application Number:	62614982
Application Number:	61984747
Application Number:	61301521
Application Number:	61166413
Application Number:	61121096
Application Number:	62573156
Application Number:	61117788
Application Number:	62301587
Application Number:	62729862
Application Number:	16242939
Application Number:	15823482
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(360)546-1960
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	503-756-6536
<b>Email:</b>	michelle.craig@nlight.net
<b>Correspondent Name:</b>	NLIGHT INC.
<b>Address Line 1:</b>	5408 NE 88TH STREET, BLDG E
<b>Address Line 4:</b>	VANCOUVER, WASHINGTON 98665

<b>ATTORNEY DOCKET NUMBER:</b>	NLIGHT_TV (PROV-VARIOUS)
<b>NAME OF SUBMITTER:</b>	LAUREN BALLARD
<b>SIGNATURE:</b>	/Lauren Ballard/
<b>DATE SIGNED:</b>	09/16/2020

**Total Attachments: 77**

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## CONFIRMATORY ASSIGNMENT

WHEREAS, TETRAVUE, INC. ("TETRAVUE"), a Delaware corporation, having a place of business at 2330 Cousteau Ct Suite 100, Vista CA 92010, applied for certain patents, patent applications, and rights to inventions described therein, as identified in a table of Appendix A;

WHEREAS, on or about February 26, 2020, TETRAVUE filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of California, Case No. 20-00979-LA7, a copy of the petition attached as Appendix B;

WHEREAS, JAMES L. KENNEDY, is the duly appointed chapter 7 trustee of the bankruptcy estate of TETRAVUE (collectively, "ASSIGNOR") pursuant to 11 U.S.C. § 701 (a notice of which is attached as Appendix C), and as such is charged with the duty to collect the property of the estate and reduce it to money pursuant to 11 U.S.C. § 704;

WHEREAS, the Bankruptcy Court has authorized and empowered the Assignor to auction the full and exclusive right, title, and interest in and to said inventions, said patent applications, and any and all patent rights and letters patent for said inventions in the United States of America and elsewhere throughout the world in connection with a May 28, 2020 "Order on Approval of Trustee's Notice of Intended Action," attached as Appendix D; and

WHEREAS, nLIGHT, Inc., a Delaware corporation, having a place of business at 5408 NE 88th Street, Bldg. E, Vancouver, Washington 98665 ("ASSIGNEE"), has acquired all right, title and interest in the property set forth in Appendix A in connection with the June 22, 2020 executed "Asset Purchase Agreement," (attached as Appendix E) approved under the July 17, 2020 Bankruptcy Court's Order "Order on Trustee's Motion to Sell Intellectual Property and Related Assets to nLIGHT, Inc., Pursuant to 11 U.S.C. Section 363 Free and Clear of Liens, Claims, and Interests," attached as Appendix F:

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, ASSIGNOR, hereby assigns and transfers to ASSIGNEE the full and exclusive right, title, and interest in and to said inventions, said patent applications, and any and all patent rights and letters patent for said inventions in the United States of America and elsewhere

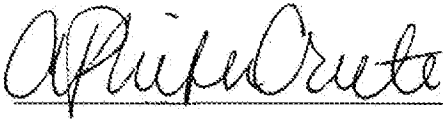
throughout the world, including provisional rights, foreign patent priority rights, and the right to apply for patents in the name of TETRAVUE or in the name of ASSIGNEE and further including all divisions, continuations, and continuations-in-part of said applications, and all reissues and extensions of patent rights and letters patent for said inventions, all to be held and enjoyed by ASSIGNEE for its own use and benefit, and by its successors and assigns for their own use and benefit, for the full duration of the terms for which patent rights and letters patent may be granted in any country.

This Confirmatory Assignment is effective as of July 17, 2020.


Executed in the City of La Jolla, California, this 24<sup>th</sup> day of August \_\_, 2020.

SIGNED, SEALED & DELIVERED in the presence of

By JAMES L. KENNEDY, the Chapter 7 Trustee for the Bankruptcy Estate of TETRAVUE, INC.



Signature of Witness

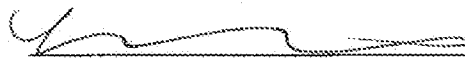


Signature of James L. Kennedy, Trustee

A. PHIPER CRUTE

Print Name

Acknowledged by nLIGHT, Inc.



Signature

Meredith Weisshaar

Print Name

VP, General Counsel & Corp. Secretary

Title

**EXHIBIT A**

**LIST OF PATENTS/APPLICATIONS**

**Patent Family**

(a) System & Method of High Resolution 3D Imaging and Application Systems and Method of High Resolution 3D Imaging. **Patent/Application Numbers:** 8471895, 9007439, 10218962, 5485288 (Japan), 5909513 (Japan), JP6452202 (Japan), 102292980 (China); EP2359593 (Europe), 16/286,369 (US), 2018-35434 (Japan).

(b) Optically Powered Electro-Optic Component and Optically Power Optical Modulator. **Patent/Application Numbers:** 8254009, 8493645.

(c) Method & System for Robust and Extended Illumination Waveform for Depth Sensing in 3D Imaging. **Patent/Application Numbers:** 10104365, 18175607.3 (Europe), 15/934,968, 15782223 (Europe), 2017-507938 (Japan), 201580029286.90 (China), 10-2016-7033245 (Korea).

(d) Wide Field of View Electro-Optic Modulator and Methods & Systems of Manufacturing and Using Same. **Patent/Application Number:** 10437082.

(e) Application 3D Imaging System & Method. **Patent/Application Numbers:** 15/445,560 (US), 17760645.6 (Europe), 2018-545214 (Japan), 201780017336.00 (China), 10-2018-7028140 (Korea).

(f) Application System & Method for Glint Reduction. **Patent/Application Number.** 16/161,615 (US).

(g) System & Method of Reducing Ambient Background Light Application in a Pulse-Illuminated Image. **Patent/Application Number:** 15/823,482-abandoned but may be able to revive, if abandonment unintentional.

(h) Application Driver Circuit Usable for Supplying Pulsed Light Source. **Patent Registration/Application No.** 15/845,719 (US).

(i) System & Method of Imaging Using Multiple Illumination Applications Pulses. **Patent/Application No.** 15/857,416 (US).

(j) Method & System for Reducing Returns from Retro-Reflections in Active Illumination System. **Patent/Application No.** 16/242,939.

(k) Reducing Interference in an Active Illumination Environment. **Patent/Application No.** 16/228,565.

(l) System and Method for 3-Dimensional Imaging Using Active Illumination and Sensor-Based Modulation of the Return Signal. **Patent/Application No.** 62/854,913-possible missed deadline.

(m) The estate's interest in related objective and subjective testing protocols, demos, trademarks and copyrights, software, marketing assets, test systems and equipment, related hardware and other miscellaneous assets, to the extent they are in the possession of the Trustee.

(n) All rights to sue for past or future intellectual property infringements relating to the foregoing Assets, and the assets listed on the Addendum attached hereto.



**ADDENDUM TO EXHIBIT A**

<b>Publication Number</b>	<b>Application Number</b>	<b>Title</b>
<u>HUJ039300T2</u>	<u>HUJ09832369</u>	<u>Systems and methods of high resolution three-dimensional imaging</u>
<u>JP2019015745A</u>	<u>JP2018206296</u>	<u>Systems and methods for high resolution three-dimensional imaging</u>
<u>CZ2359593B6</u>	<u>CZ2009832369</u>	<u>Systems and methods of high resolution three-dimensional imaging</u>
<u>DK2359593T3</u>	<u>DK2009832369T</u>	<u>Systemer og fremgangsmåder til tredimensionel billeddannelse med høj opløsning</u>
<u>WO2010068499A1</u>	<u>PCT/US2009/065940</u>	<u>Systems and methods of high resolution three-dimensional imaging</u>
<u>JP5485288B2</u>	<u>JP2011537744</u>	<u>高解像度三次元撮像のシステムおよび方法</u>
<u>JP5909513B2</u>	<u>JP2014029114</u>	<u>高解像度三次元撮像のシステムおよび方法</u>
<u>JP6452202B2</u>	<u>JP2016063536</u>	<u>高解像度三次元撮像のシステムおよび方法</u>
<u>US20200059638A1</u>	<u>US16/286369</u>	<u>System and method of three-dimensional imaging</u>
<u>EP2359593B1</u>	<u>EP2009832369</u>	<u>Systems and methods of high resolution three-dimensional imaging</u>
<u>EP3396416A1</u>	<u>EP2018175607</u>	<u>Systems and methods of high resolution three-dimensional imaging</u>

<u>US9007439</u>	<u>US13/925303</u>	<u>Systems and method of high resolution three-dimensional imaging</u>
<u>US10218962</u>	<u>US14/685326</u>	<u>Systems and method of high resolution three-dimensional imaging</u>
<u>US8471895</u>	<u>US12/626492</u>	<u>Systems and methods of high resolution three-dimensional imaging</u>
<u>CN102292980B</u>	<u>CN200980155306.1</u>	<u>Systems and methods of high resolution three-dimensional imaging</u>
<u>JP2018-35434</u>	<u>JP2018-35434</u>	<u>System and method of three-dimensional imaging</u>
<u>WO2015164868A1</u>	<u>PCT/US2015/027797</u>	<u>Method and system for robust and extended illumination waveforms for depth sensing in 3D imaging</u>
<u>JP2017517748A</u>	<u>JP2017507938</u>	<u>三次元撮像における奥行き検知のための、安定して広範囲の照明用波形のための方法とシステム</u>
<u>KR1020170009882A</u>	<u>KR1020167033245</u>	<u>Method and system for robust and extended illumination waveforms for depth sensing in 3D imaging</u>
<u>US10104365</u>	<u>US14/696793</u>	<u>Method and system for robust and extended illumination waveforms for depth sensing in 3D imaging</u>
<u>US20180220123A1</u>	<u>US15/934968</u>	<u>Method and system for robust and extended illumination waveforms for depth sensing in 3D imaging</u>
<u>EP3138285A1</u>	<u>EP2015782223</u>	<u>Method and system for robust and extended illumination waveforms for depth sensing in 3D imaging</u>
<u>CN106464858B</u>	<u>CN201580029286.9</u>	<u>用于3D成像中的深度感测的耐用且延伸的照明波形的方法和系统</u>
<u>WO2017151660A1</u>	<u>PCT/US2017/020011</u>	<u>3D imaging system and method</u>

<u>JP2019513976A</u>	<u>JP2018545214</u>	<u>3D結像システムおよび方法</u>
<u>KR1020190003480A</u>	<u>KR1020187028140</u>	<u>3D 이미징 시스템 및 방법</u>
<u>US20170248796A1</u>	<u>US15/445560</u>	<u>3D imaging system and method</u>
<u>EP3423858A1</u>	<u>EP2017760645</u>	<u>3D imaging system and method</u>
<u>CN108780142A</u>	<u>CN201780017336.0</u>	<u>3D imaging system and method</u>
<u>WO2019133623A1</u>	<u>PCT/US2018/067523</u>	<u>Wide field of view electro-optic modulator and methods and systems of manufacturing and using same</u>
<u>US10437082</u>	<u>US15/857263</u>	<u>Wide field of view electro-optic modulator and methods and systems of manufacturing and using same</u>
<u>US8254009</u>	<u>US13/020004</u>	<u>Optically powered electro-optical component</u>
<u>US8493645</u>	<u>US13/568263</u>	<u>Optically powered optical modulator</u>
<u>WO2019079295A3</u>	<u>PCT/US2018/056078</u>	<u>System and method for glint reduction</u>
<u>US20190116355A1</u>	<u>US16/161615</u>	<u>System and method for glint reduction</u>
<u>WO2019102444A1</u>	<u>PCT/JP2018/059801</u>	<u>System and method of reducing ambient background light in a pulse-illuminated image</u>
<u>US20190166355A1</u>	<u>US15/823482</u>	<u>System and method of reducing ambient background light in a pulse-illuminated image</u>

<u>US20190191527A1</u>	<u>US15/845719</u>	<u>Driver circuit usable for supplying pulsed light source</u>
<u>WO2019133631A3</u>	<u>PCT/US2018/067534</u>	<u>System and method of imaging using multiple illumination pulses</u>
<u>US20190208183A1</u>	<u>US15/857416</u>	<u>System and method of imaging using multiple illumination pulses</u>
<u>WO2020056059A1</u>	<u>PCT/US2019/050696</u>	<u>Electro-optic modulator and methods of using and manufacturing same for three-dimensional imaging</u>
-	<u>US16/228565</u>	<u>Reducing interference in an active illumination environment</u>
-	<u>US16/242939</u>	<u>Method and System for Reducing Returns from Retro-Reflections in Application Active Illumination System</u>
-	<u>US62/729862</u>	<u>Electro-Optic Modulator and Methods of Using Same and Manufacturing for Chip Scale 3D LIDAR Imaging</u>
-	<u>US62/785600</u>	<u>Wide Field of View Electro-Optic Modulator with High Thermal</u>
-	<u>US62/854913</u>	<u>System and Method for 3-Dimensional Imaging Using Active Illumination and Sensor-Based</u>
<u>INVENTION</u>	<u>UNFILED CASE:</u>	<u>Wide Field of View Electro-Optic Modulator and Methods and Systems of Manufacturing and</u>
	<u>DISCLOSED</u>	<u>Using</u>
<u>WO2017151660A1</u>	<u>WO2017151660A1</u>	<u>Same</u>
		<u>3D imaging system and method</u>

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_ Chapter 7

Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TetraVue, Inc., a Delaware Corporation

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-2893119

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2330 Cousteau Ct</u> <u>Vista, CA 92081</u> Number, Street, City, State & ZIP Code	<u>663 S. Rancho Santa Fe Rd. #316</u> <u>San Marcos, CA 92078</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>San Diego</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.tetravue.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor TetraVue, Inc., a Delaware Corporation  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3346

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **TetraVue, Inc., a Delaware Corporation**  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other **Patents and patents pending**
- Where is the property? **Paul Banks**  
**951 Hawthorne Ct.**  
**San Marcos, CA, 92078-0000**  
Number, Street, City, State & ZIP Code
- Is the property insured?
- No
  - Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000                  | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input checked="" type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000           | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million         | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **TetraVue, Inc., a Delaware Corporation**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2020  
MM/DD/YYYY

**X /s/ Paul Banks**  
Signature of authorized representative of debtor  
  
Title CEO

**Paul Banks**  
Printed name

**18. Signature of attorney**

**X /s/ James W. Beshears, Esq.**  
Signature of attorney for debtor

Date February 26, 2020  
MM/DD/YYYY

**James W. Beshears, Esq.**  
Printed name

**James W. Beshears, Attorney at Law**  
Firm name

**4079 Governor Dr., #314**  
**San Diego, CA 92122**  
Number, Street, City, State & ZIP Code

Contact phone (619) 233-7079 Email address jwblaw@sbcglobal.net

**89143 CA**  
Bar number and State



**TETRAVUE, INC.**

**WRITTEN CONSENT OF STOCKHOLDERS  
IN LIEU OF A MEETING**

The undersigned stockholders of TETRAVUE, INC., a Delaware corporation (the "*Company*"), pursuant to Section 228 of the General Corporation Law of the State of Delaware, hereby adopt and approve the following resolutions and the taking of the actions referred to in such resolutions:

**FILING FOR BANKRUPTCY PROTECTION UNDER  
CHAPTER 7 OF TITLE 11 OF THE UNITED STATES BANKRUPTCY CODE**

WHEREAS, the Board of Directors of the Company (the "*Board*") believes it is in the best interest of the Company and its stockholders, as well as its creditors, employees, and other interested parties, that there be a liquidation of the Company by and through the filing of a voluntary petition by the Company for protection under chapter 7 of title 11 of the United States Bankruptcy Code (the "*Chapter 7 Bankruptcy*"); and

WHEREAS, the Board has adopted certain resolutions related to the Chapter 7 Bankruptcy in substantially the form attached hereto as *Exhibit A* (the "*Board Resolutions*"); and

WHEREAS, Article B, Section 3(b)(i) of the Company's Amended and Restated Certificate of Incorporation, as amended, provides that a liquidation of the Company must be approved by the holders of a majority of the outstanding shares of Preferred Stock, voting together as a single class (the "*Required Holders*"); and

WHEREAS, the undersigned, constituting the Required Holders, desire to authorize the liquidation of the Company by means of the Chapter 7 Bankruptcy.

NOW, THEREFORE, IT IS RESOLVED, that the undersigned hereby consent to the Chapter 7 Bankruptcy.

RESOLVED FURTHER, that the undersigned hereby consent to the Company taking any and all actions approved by the Board Resolutions, in substantially the form attached hereto as *Exhibit A*, and any further actions as any officer of the Company finds necessary or appropriate to effectuate the matters approved by the Board Resolutions.

**GENERAL AUTHORIZING RESOLUTION**

RESOLVED, that the Company is authorized and directed to take such further actions and execute such further documents, as an officer of the Company finds necessary or appropriate to effectuate the intent of the foregoing resolutions, including, without limitation, executing a petition in the name of the Company under chapter 7 of the United States Bankruptcy Code and causing the same to be filed in the United States Bankruptcy Court for the District of Delaware.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

**STOCKHOLDER:**

**NAUTILUS VENTURE PARTNERS FUND I,  
L.P.**

By:   
Name: Connie Sheng  
Title: Managing Partner

Date: Feb, 13th, 2020

Signature Page to Stockholder Consent

217465244 v1

**PATENT**  
**REEL: 053797-FRAME: 0700**


IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

**STOCKHOLDER:**

**ROBERT BOSCH VENTURE CAPITAL  
GMBH**

By:   
Name: Ingo Ramesohl  
Title: Managing Director

Date: \_\_\_\_\_, 2019

By:   
Name: Philipp Rose  
Title: Managing Director

Date: 20/12, 2019

DocuSign Envelope ID: 78EE6EDC-9F7A-48E8-851B-B6AAD944320D

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

**STOCKHOLDER:**

**SAMSUNG OAK HOLDINGS, INC.**


By: Young Sohn  
Name: Young K. Sohn  
Title: President  
Date: January 2, 2020



IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

**STOCKHOLDER:**

**LAM RESEARCH CAPITAL LLC**

By:   
Name: Jeffrey Marks  
Title: President Lam Research Capital


Date: Jan 7, 2020



IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

**STOCKHOLDER:**

**SMARTECH INNOVATION FUND, L.P.**


By:   
Name: ZHANG Yi  
Title: Director

Date: January 10, 2020

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

**STOCKHOLDER:**

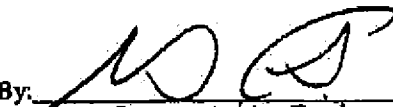
**KLA - TENCOR CORPORATION**

By:   
Name: DAVID FISHER  
Title: SVP, Corp Bus Dev  
Date: 12 / 20, 2019

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Stockholders as of the date set forth below.

**STOCKHOLDER:**

**FLUXUNIT GMBH**

By:   
Name: Dr. Ulrich Ewald  
Title: Managing Director

Date: 20. 12, 2019

Signature Page to Stockholder Consent

217465244 v1



**RESOLVED FURTHER**, that any person dealing with any Authorized Officer in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by such Authorized Officer's execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms;

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby are, authorized, empowered and directed, on behalf of and in the name of the Company, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions;

**RESOLVED FURTHER**, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents and to incur all such fees and expenses, on behalf of and in the name of the Company, as in their judgment shall be necessary, appropriate or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them;

**RESOLVED FURTHER**, that all acts lawfully done or actions lawfully taken by any Authorized Officer prior to adoption of these resolutions with respect to the matters contemplated by these resolutions, including, without limitation, actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 7 of the Bankruptcy Code or in connection with the chapter 7 case or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company

EXHIBIT A

**RESOLUTIONS OF THE BOARD OF DIRECTORS  
OF  
TETRAVUE, INC.**

**RESOLVED**, that, in the judgment of the Board of Directors of Tetravue, Inc., a Delaware corporation (the "Company"), it is desirable and in the best interests of the Company and its stockholders, as well as its creditors, employees, and other interested parties, that there be a liquidation of the Company by and through the filing of a voluntary petition by the Company for protection under chapter 7 of title 11 of the United States Bankruptcy Code (hereinafter, a "*Chapter 7 Bankruptcy*"), and the Company therefore hereby consents to and approves and ratifies such Chapter 7 Bankruptcy filing;

**RESOLVED FURTHER**, that each of the officers of the Company, including, without limitation, the Chief Executive Officer, the President, any Vice President, the Treasurer and any Assistant Treasurer, and the Secretary and any Assistant Secretary (each, an "*Authorized Officer*" and collectively, the "*Authorized Officers*") be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of the Company, to execute and verify a petition in the name of the Company under chapter 7 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware in such form and at such time as the Authorized Officer executing said petition on behalf of the Company shall determine;

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to execute, verify and/or file or cause to be filed and/or executed or verified (or to direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in that connection to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary, proper or desirable in connection with the chapter 7 case;

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to employ a law firm with substantial experience in Chapter 7 Bankruptcy matters under a general retainer to render legal services to, and to represent, the Company in connection with the chapter 7 case and any other related matters in connection therewith on such terms as any Authorized Officer shall approve;

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of, and in the name of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further shareholder or member consents in respect of each of the Company's subsidiaries as in their judgment shall be necessary, appropriate or advisable to effectuate the seeking of relief under chapter 7 of the Bankruptcy Code with respect to each such subsidiary;

**RESOLVED FURTHER**, that any person dealing with any Authorized Officer in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by such Authorized Officer's execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms;

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby are, authorized, empowered and directed, on behalf of and in the name of the Company, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions;

**RESOLVED FURTHER**, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents and to incur all such fees and expenses, on behalf of and in the name of the Company, as in their judgment shall be necessary, appropriate or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them;

**RESOLVED FURTHER**, that all acts lawfully done or actions lawfully taken by any Authorized Officer prior to adoption of these resolutions with respect to the matters contemplated by these resolutions, including, without limitation, actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 7 of the Bankruptcy Code or in connection with the chapter 7 case or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company

Fill in this information to identify the case:

Debtor name TetraVue, Inc., a Delaware Corporation  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2020

X /s/ Paul Banks  
 Signature of individual signing on behalf of debtor

Paul Banks  
 Printed name

CEO  
 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name TetraVue, Inc., a Delaware Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>42,501.60</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>42,501.60</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>10,800.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>2,535,691.08</u>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>2,546,491.08</u>

Fill in this information to identify the case:

Debtor name TetraVue, Inc., a Delaware Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Wells Fargo</u>	<u>Checking</u>	<u>1687</u>	<u>\$52.67</u>
3.2. <u>Wells Fargo</u>	<u>Checking</u>	<u>9402</u>	<u>\$193.71</u>
3.3. <u>Wells Fargo</u>	<u>Savings</u>	<u>1583</u>	<u>\$0.64</u>

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$247.02

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.



Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_  
Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture File cabinets (3)	\$0.00	Resale	\$300.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers (40 x \$200 each)	\$0.00	Resale	\$8,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. \$8,300.00  
 Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?  
 No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2001 VW Passat (170,000 miles)	\$0.00	Resale	\$150.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Misc. Equip. (See attached)	\$0.00	Resale	\$19,000.00



Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_  
 Name

51. Total of Part 8. \$19,150.00  
 Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?  
 No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?  
 No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets <u>See attached</u>	<u>Unknown</u>	<u>Resale</u>	<u>Unknown</u>
61. Internet domain names and websites <u>tetravue.com; tetraview.com; tetraview.net</u>	<u>Unknown</u>	<u>Resale</u>	<u>Unknown</u>

- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property
- 65. Goodwill

66. Total of Part 10. \$0.00  
 Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?  
 No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
 No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
 No  
 Yes

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_  
 Name

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of  
debtor's interest

71.	<b>Notes receivable</b> Description (include name of obligor)		
72.	<b>Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)		
	<u>Delaware corp. tax</u>	Tax year <u>2019</u>	<u>\$5,126.58</u>

- 73. Interests in insurance policies or annuities
- 74. Causes of action against third parties (whether or not a lawsuit has been filed)
- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
- 76. Trusts, equitable or future interests in property
- 77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

<b>\$5,126.58</b>
-------------------

78. **Total of Part 11.**  
 Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
 No  
 Yes

Debtor TetraVue, Inc., a Delaware Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$247.02	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$6,178.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$3,500.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$8,300.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$19,150.00	
88. Real property. <i>Copy line 56, Part 9.</i> .....>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$5,126.58	
91. Total. Add lines 80 through 90 for each column	\$42,501.60	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$42,501.60

**Answer to Form 106 A/B, question 40. Machinery fixtures, equipment, supplies used in business**

3D Printer	\$4,000	Only of interest to highly specialized users
IR lasers	\$2,500	Not all are functioning
Lab electronics	\$10,000	
Other tools & equipment	\$2,500	
<b>Total</b>	<b>\$19,000</b>	

TetraVue Patents  
(Issued and Applications)

Patents and Patent Applications	Title	Filing Date	Issue Date	Country	Next deadline	Expected fee	
8472895 Patent	Systems & Method of High Resolution 3D Imaging	11/25/2009	6/25/2013	US	11/25/2020	\$3,600	
9007439 Patent	Systems & Method of High Resolution 3D Imaging	6/24/2013	4/4/2015	US			
10219862 Patent	Systems & Method of High Resolution 3D Imaging	4/13/2015	2/26/2019	US			
5483288 Patent	Systems & Method of High Resolution 3D Imaging	11/29/2009	2/28/2014	Japan	2/28/2020	\$400	
5909513 Patent	Systems & Method of High Resolution 3D Imaging	2/19/2014	4/1/2016	Japan	4/1/2020	\$400	
102292890 Patent	Systems & Method of High Resolution 3D Imaging	3/28/2016	11/15/2018	Japan			
8254009 Patent	Systems & Method of High Resolution 3D Imaging	11/25/2009	4/1/2015	China	11/1/2020	\$900	
8493645 Patent	Optically Powered Electro-Optic Component	2/2/2011	7/23/2013	US	11/1/2020	\$4,000	
10104365 Patent	Method and System for Robust and Extended Illumination	8/7/2012	8/28/2012	US	2/28/2020	\$3,600	
10437082 Patent	Wide Field of View Electro-Optic Modulator and Methods and Systems of Manufacturing and Using Same	4/27/2015	10/16/2018	US			
167286369 Patent	Systems & Method of High Resolution 3D Imaging	12/29/2017	10/8/2019	US			
15782223 Application	Method and System for Robust and Extended Illumination	2/26/2019		US			
15782223 Application	Method and System for Robust and Extended Illumination	3/24/2018		US			
2017-507938 Application	Method and System for Robust and Extended Illumination	11/23/2016		Europe	11/1/2020	\$1,200	
201580029286.90 Application	Method and System for Robust and Extended Illumination	11/25/2016		Japan			
10-1016-7033245 Application	Method and System for Robust and Extended Illumination	11/30/2016		China			
157445586 Application	Method and System for Robust and Extended Illumination	11/28/2015		Korea			
177806456 Application	Waveform for Depth Sensing in 3D Imaging	2/28/2017	6/1/2020	US	6/1/2020	\$9,000	Office Action
2018-545214 Application	3D Imaging System and Method	9/26/2018	20-Mar	Europe		\$4,000	
2001780017396.00 Application	3D Imaging System and Method	8/27/2018		Japan			
10-2018-7028140 Application	3D Imaging System and Method	9/14/2018		China			
167161615 Application	Wide Field of View Electro-Optic Modulator and Methods and Systems of Manufacturing and Using Same	9/28/2018		Korea			
15782223 Application	Systems of Manufacturing and Using Same	8/1/2019		US			
15782223 Application	System & Method for Reducing Ambient Background Light in a Pulse-Illuminated Image	10/16/2017		US	4/16/2020	\$10,000	+ \$3K US OA 6/7/2020
15782223 Application	System & Method for Reducing Ambient Background Light in a Pulse-Illuminated Image	11/27/2017		US	2/28/2020	\$9,200	+ \$10K PCT filing 5/27/2020
15782223 Application	Driver Circuit Usable for Supplying Pulsed Light Source	12/18/2017		US	2/15/2020	\$2,500	+ \$4K PCT filing in 6/2020
15782223 Application	System & Method of Imaging Using Multiple Illumination Pulses	12/28/2017		US	2/19/2020	\$9,200	+ \$4K PCT filing in 6/2020
167242939 Application	Method and System for Reducing Returns from Retro-Reflections in Active Illumination System	1/8/2018		US			+ \$4K PCT filing in 7/2020
167242939 Application	Electro-Optic Modulator and Methods of Using Same and Manufacturing for Chip Scale 3D LIDAR Imaging	9/18/2018		US			
167242939 Application	Manufacturing for Chip Scale 3D LIDAR Imaging	12/20/2018		US			
167242939 Application	Reducing Interference in an Active Illumination Environment	12/20/2018		US			
167242939 Application	Wide Field of View Electro-Optic Modulator with High Thermal Bandwidth	12/27/2018	LAPSED	US	Did not meet filing deadline		
627855600 Application	System and Method for 3-Dimensional Imaging Using Active Illumination and Sensor-Based Modulation of the Return Signal	5/30/2019		US	5/30/2020	\$10,000	
<p><b>Trade Secrets</b></p> <p>Associated trade secrets and proprietary information associated with high resolution 3D cameras and related technologies</p> <p>Information in lab notebooks, electronic files on computers, file servers, and cloud storage</p>							

Fill in this information to identify the case:

Debtor name TetraVue, Inc., a Delaware Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name TetraVue, Inc., a Delaware Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim                      Priority amount

2.1	Priority creditor's name and mailing address <b>California Franchise Tax Board P.O. Box 9422857 Sacramento, CA 94257-0501</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$800.00</b>	<b>\$800.00</b>
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Date or dates debt was incurred  
**2019**

Basis for the claim:  
**2020 Tax**

Last 4 digits of account number  
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?  
 No  
 Yes

2.2	Priority creditor's name and mailing address <b>Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$10,000.00</b>	<b>\$0.00</b>
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Date or dates debt was incurred  
**2019-2020**

Basis for the claim:  
**Wages**

Last 4 digits of account number  
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?  
 No  
 Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_

Name

3.1 Nonpriority creditor's name and mailing address ACC Business As of the petition filing date, the claim is: *Check all that apply.* \$2,659.44  
P.O. Box 105306  Contingent  
Atlanta, GA 30348-5306  Unliquidated  
 Date(s) debt was incurred 2019  Disputed  
 Last 4 digits of account number 9368 Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes

3.2 Nonpriority creditor's name and mailing address Alan Spero As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
14246 Mussey Grade Rd.  Contingent  
Ramona, CA 92065  Unliquidated  
 Date(s) debt was incurred       Disputed  
 Last 4 digits of account number      Basis for the claim: Shareholder notice  
 Is the claim subject to offset?  No  Yes

3.3 Nonpriority creditor's name and mailing address Applied Ventures, LLC As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
3050 Bowers Avenue  Contingent  
Santa Clara, CA 95054-3299  Unliquidated  
 Date(s) debt was incurred       Disputed  
 Last 4 digits of account number      Basis for the claim: Shareholder notice  
 Is the claim subject to offset?  No  Yes

3.4 Nonpriority creditor's name and mailing address Arie Meurs As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
931 Davis Street  Contingent  
Ramona, CA 92065  Unliquidated  
 Date(s) debt was incurred       Disputed  
 Last 4 digits of account number      Basis for the claim: Shareholder notice  
 Is the claim subject to offset?  No  Yes

3.5 Nonpriority creditor's name and mailing address Bruce McWilliams As of the petition filing date, the claim is: *Check all that apply.* \$9,000.00  
54 Mulberry Lane  Contingent  
Atherton, CA 94027  Unliquidated  
 Date(s) debt was incurred 2019  Disputed  
 Last 4 digits of account number N/A Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address Chris Reid dba Com. Real Estat As of the petition filing date, the claim is: *Check all that apply.* \$2,550.00  
256 E. Hamilton Ave., Ste. A  Contingent  
Campbell, CA 95008  Unliquidated  
 Date(s) debt was incurred 2019  Disputed  
 Last 4 digits of account number N/A Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address Comcast Business As of the petition filing date, the claim is: *Check all that apply.* \$149.90  
9602 S 300 W. Ste. B  Contingent  
Sandy, UT 84070-3302  Unliquidated  
 Date(s) debt was incurred 2019  Disputed  
 Last 4 digits of account number 6742 Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes



Debtor TetraVue, Inc., a Delaware Corporation  
Name

Case number (if known) \_\_\_\_\_

3.8	<p>Nonpriority creditor's name and mailing address  <b>Concur Technologies, Inc.</b>  <b>62157 Collections Center Drive</b>  <b>Chicago, IL 60693</b></p> <p>Date(s) debt was incurred <u>2019</u>                      Last 4 digits of account number <u>4898</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods and services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$4,798.83</u></p>
3.9	<p>Nonpriority creditor's name and mailing address  <b>Cooley LLP</b>  <b>101 California St., 5th Floor</b>  <b>San Francisco, CA 94111-5800</b></p> <p>Date(s) debt was incurred <u>2019</u>                      Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$3,014.00</u></p>
3.10	<p>Nonpriority creditor's name and mailing address  <b>DARPA</b>  <b>3701 N Fairfax Dr</b>  <b>Arlington, VA 22203-1714</b></p> <p>Date(s) debt was incurred <u>2011-2014</u>                      Last 4 digits of account number <u>0086</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Government Contract Rules</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$0.00</u></p>
3.11	<p>Nonpriority creditor's name and mailing address  <b>Department of Energy</b>  <b>Office of Science, Germantown</b>  <b>1000 Independence Ave S.W.</b>  <b>Washington, DC 20585-1290</b></p> <p>Date(s) debt was incurred <u>2013-2016</u>                      Last 4 digits of account number <u>0145</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Government Contract Rules</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$0.00</u></p>
3.12	<p>Nonpriority creditor's name and mailing address  <b>E&amp;H Transport Network, Inc.</b>  <b>1901 Camino Vida Roble Ste 200</b>  <b>Carlsbad, CA 92008</b></p> <p>Date(s) debt was incurred <u>2019</u>                      Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods and services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$33,825.48</u></p>
3.13	<p>Nonpriority creditor's name and mailing address  <b>Flux Unit GMBH/OSRAM</b>  <b>Attn: Chief Exec. Officer</b>  <b>Anni-Albers-Str.11</b>  <b>80807 Munich Germany</b></p> <p>Date(s) debt was incurred _____                      Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Shareholder notice</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$0.00</u></p>
3.14	<p>Nonpriority creditor's name and mailing address  <b>Gavrilovich Dodd &amp; Lindsey LLP</b>  <b>3303 N. Showdown Place</b>  <b>Tucson, AZ 85749</b></p> <p>Date(s) debt was incurred <u>2019</u>                      Last 4 digits of account number <u>727</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$2,700.00</u></p>

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.15	Nonpriority creditor's name and mailing address <b>Hal Zarena</b> 10625 Magdalena Rd Los Altos, CA 94024 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.16	Nonpriority creditor's name and mailing address <b>Hamilton Tharp, LLP</b> 323 N. Highway 101 Solana Beach, CA 92075 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,576.82
3.17	Nonpriority creditor's name and mailing address <b>IARPA</b> US Army RDECOM 4300 S Miami Blvd Durham, NC 27703 Date(s) debt was incurred <u>2010-2011</u> Last 4 digits of account number <u>0024</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Government Contract Rules</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.18	Nonpriority creditor's name and mailing address <b>Icreate Investments, Ltd</b> No. 53, Sec. 4, Zhongyang Rd. Tucheng Dist. New Taipei City, Taiwan 23675 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.19	Nonpriority creditor's name and mailing address <b>Jive Communications Inc.</b> P.O. Box 412252 Boston, MA 02241-2252 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>1702</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$230.92
3.20	Nonpriority creditor's name and mailing address <b>KLA</b> One Technology Dr Milpitas, CA 92078 Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Loan (Convertible Notes)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000,000.00
3.21	Nonpriority creditor's name and mailing address <b>KLA Corporation</b> Attn: David Fisher 1 Technology Drive Milpitas, CA 95035 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.22 Nonpriority creditor's name and mailing address **Knight Security & Fire Systems**  
 2418 Auto Park Way  
 Escondido, CA 92029-1223  
 Date(s) debt was incurred 2019  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$32.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes

3.23 Nonpriority creditor's name and mailing address **Lam Research Capital, LLC**  
 4650 Cushing Parkway  
 Fremont, CA 94538  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Shareholder notice  
 Is the claim subject to offset?  No  Yes

3.24 Nonpriority creditor's name and mailing address **Michael Li**  
 c/o Tsing Cap./Brian Heimberg  
 507 Bartlett Street  
 San Francisco, CA 94110  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.25 Nonpriority creditor's name and mailing address **NASA**  
 Shared Service Center  
 Bldg 1111, C Road  
 Stennis Space Center, MS 39529-6000  
 Date(s) debt was incurred 2012  
 Last 4 digits of account number E64P

As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Government Contract Rules  
 Is the claim subject to offset?  No  Yes

3.26 Nonpriority creditor's name and mailing address **National Science Foundation**  
 4201 Wilson Blvd  
 Arlington, VA 22230  
 Date(s) debt was incurred 2010-2013  
 Last 4 digits of account number 5402;8607

As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Government Contract Rules  
 Is the claim subject to offset?  No  Yes

3.27 Nonpriority creditor's name and mailing address **Nautilus Venture Partners**  
 575 High St., Ste. 330  
 Palo Alto, CA 94301  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Shareholder notice  
 Is the claim subject to offset?  No  Yes

3.28 Nonpriority creditor's name and mailing address **Nova 401(k) Associates**  
 10777 Northwest Freeway  
 Suite 440  
 Houston, TX 77092  
 Date(s) debt was incurred 2019-2020  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$4,075.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Services  
 Is the claim subject to offset?  No  Yes

Debtor <u>TetraVue, Inc., a Delaware Corporation</u>		Case number (if known) _____	
Name			
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Paul Banks</b> <b>951 Hawthorne Ct.</b> <b>San Marcos, CA 92078</b> Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages (Severance)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$292,832.00</u>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Paul Banks</b> <b>951 Hawthorne Ct.</b> <b>San Marcos, CA 92078</b> Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$37,992.61</u>
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Paul Banks</b> <b>951 Hawthorne Ct.</b> <b>San Marcos, CA 92078</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Robert Bosch Venture Capital</b> <b>Robert Bosch Platz 1</b> <b>70839 Gerlingen Germany</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Rock Engineering (Peter Rock)</b> <b>15758 Sunset Drive</b> <b>Poway, CA 92064</b> Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,306.25</u>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Samsung Oak Holding</b> <b>2480 Sand Hill Rd #101</b> <b>Menlo Park, CA 94025</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Senoma Group</b> <b>4445 Eastgate Mall Suite 200</b> <b>San Diego, CA 92121</b> Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,500.00</u>

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.36 Nonpriority creditor's name and mailing address Skip Speaks As of the petition filing date, the claim is: *Check all that apply.* \$4,350.00  
88 Bayview Ave  Contingent  
Belvedere, CA 94920  Unliquidated  
 Date(s) debt was incurred 2019  Disputed  
 Last 4 digits of account number N/A Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes

3.37 Nonpriority creditor's name and mailing address SPECTROTEL As of the petition filing date, the claim is: *Check all that apply.* \$102.77  
P.O. Box 1949  Contingent  
Newark, NJ 07101-1949  Unliquidated  
 Date(s) debt was incurred 2019  Disputed  
 Last 4 digits of account number 7876 Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes

3.38 Nonpriority creditor's name and mailing address Sterling Trust As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
FBO Chris Hamilton  Contingent  
407 Pacific Avenue  Unliquidated  
Solana Beach, CA 92075  Disputed  
 Date(s) debt was incurred    Basis for the claim: Shareholder notice  
 Last 4 digits of account number    Is the claim subject to offset?  No  Yes

3.39 Nonpriority creditor's name and mailing address Sumit Chawla As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
119 Acacia Ct.  Contingent  
San Carlos, CA 94070  Unliquidated  
 Date(s) debt was incurred     Disputed  
 Last 4 digits of account number    Basis for the claim: Shareholder notice  
 Is the claim subject to offset?  No  Yes

3.40 Nonpriority creditor's name and mailing address TNT Cable As of the petition filing date, the claim is: *Check all that apply.* \$1.08  
1331 Speciality Drive  Contingent  
Vista, CA 92081  Unliquidated  
 Date(s) debt was incurred 2018  Disputed  
 Last 4 digits of account number    Basis for the claim: Goods and services  
 Is the claim subject to offset?  No  Yes

3.41 Nonpriority creditor's name and mailing address Tsing/Smartech Innovation As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
B23B, Universal Business Park  Contingent  
No. 10 Jiuxianglao Rd  Unliquidated  
Chaoyang Dist., Beijing, China  Disputed  
 Date(s) debt was incurred    Basis for the claim: Shareholder notice  
 Last 4 digits of account number    Is the claim subject to offset?  No  Yes

3.42 Nonpriority creditor's name and mailing address Ultra Safe Energy As of the petition filing date, the claim is: *Check all that apply.* \$0.00  
188 Piedra Loop  Contingent  
Los Alamos, NM 87544  Unliquidated  
 Date(s) debt was incurred     Disputed  
 Last 4 digits of account number    Basis for the claim: Shareholder notice  
 Is the claim subject to offset?  No  Yes

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.43	Nonpriority creditor's name and mailing address <b>Vcorp Services, LLC</b> 25 Robert Pitt Dr Suite 204 Monsey, NY 10952 Date(s) debt was incurred <u>Services</u> Last 4 digits of account number <u>0120</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.44	Nonpriority creditor's name and mailing address <b>WilmerHale</b> P.O. Box 4550 Boston, MA 02212-4550 Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$86,964.00</u>
3.45	Nonpriority creditor's name and mailing address <b>Woodside Capital Partners Intl</b> 2650 Birch Street Suite 100 Palo Alto, CA 94306 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>
3.46	Nonpriority creditor's name and mailing address <b>Xianchao Feng</b> c/o Tsing Cap./Brian Helmberg 507 Bartlett Street San Francisco, CA 94110 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.47	Nonpriority creditor's name and mailing address <b>Zhen Xiao</b> c/o Tsing Cap./Brian Helmberg 507 Bartlett Street San Francisco, CA 94110 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.48	Nonpriority creditor's name and mailing address <b>Zoom Video Communications, Inc</b> 55 Almaden Blvd, 6th Floor San Jose, CA 95113 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>6593</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$29.98</u>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor TetraVue, Inc., a Delaware Corporation  
Name

Case number (if known) \_\_\_\_\_

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 10,800.00
5b. +	\$ 2,535,691.08
5c.	\$ 2,546,491.08

Fill in this information to identify the case:

Debtor name TetraVue, Inc., a Delaware Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Employment agreement**

State the term remaining **Unlimited**

List the contract number of any government contract \_\_\_\_\_

**Paul Banks  
951 Hawthorne Ct.  
San Marcos, CA 92078**



Fill in this information to identify the case:

Debtor name TetraVue, Inc., a Delaware Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name TetraVue, Inc., a Delaware Corporation  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

For year before that:  
From 10/01/2018 to 9/30/2019

Operating a business  
 Other \_\_\_\_\_

\_\_\_\_\_ **\$0.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

For prior year:  
From 10/01/2019 to Filing Date

Non-business revenue

\_\_\_\_\_ **\$0.00**

For year before that:  
From 10/01/2018 to 9/30/2019

Non-business revenue

\_\_\_\_\_ **\$198,833.91**

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**  
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED		\$0.00	

**5. Repossessions, foreclosures, and returns**  
 List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
SEE ATTACHED			\$0.00

**6. Setoffs**  
 List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**  
 List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Banks v. General Atomics 37-2009-00084081-CU-BC-CTL	Breach of contract	San Diego Superior Court 330 West Broadway San Diego, CA 92101	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**  
 List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_

None

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>		
	<small>List unpaid claims on Official Form 108A/B (Schedule A/B: Assets - Real and Personal Property).</small>		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. James Beshears 4079 Governor Dr. #314 San Diego, CA 92122		2020	\$4,000.00
Email or website address <u>jwblaw@sbcglobal.net</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 SEE ATTACHED			\$0.00
Relationship to debtor _____			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 2330 Cousteau Ct. Vista, CA 92081	01/01/2017 - 12/18/2019
14.2. 1730 S. Amphlett Blvd. #101 San Mateo, CA 94402	10/15/2018 - 09/30/2019
14.3. 77 Rio Robles San Jose, CA 95134	10/14/2017 - 10/31/2018

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

TIN, Names, Addresses

Does the debtor have a privacy policy about that information?

- No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

- No Go to Part 10.  
 Yes. Fill in below:

Debtor TetraVue, Inc., a Delaware Corporation

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or Instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Chase Bank 2219 Palomar Airport Rd Carlsbad, CA 92011	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	06/12/2019	\$6,265.97
18.2. Chase Bank 2219 Palomar Airport Rd. Carlsbad, CA 92011	XXXX-	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	06/12/2019	\$355.08

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository Institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Paul Banks 951 Hawthorne Ct. San Marcos, CA 92078	Paul Banks	Electronics, computers, equipment, documents, car	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Bodo Schmidt 4991 Crestview Dr. Carlsbad, CA 92008	Bodo Schmidt	Electronics, Equipment, 3D Printer	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Debtor TetraVue, Inc., a Delaware Corporation

Case number (if known) \_\_\_\_\_

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
-----------------------	-------------------------------------	---	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Hamilton Tharp, LLP 323 N. Highway 101 Solana Beach, CA 92075	12/09 - 02/20

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor TetraVue, Inc., a Delaware Corporation

Case number (if known) \_\_\_\_\_

None

**Name and address**

**Date of service  
From-To**

26b.1. **Hamilton Tharp, LLP  
323 N. Highway 101  
Solana Beach, CA 92075**

**12/09 - 02/20**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.1. **Hamilton Tharp, LLP  
323 N. Highway 101  
Solana Beach, CA 92075**

26c.2. **Paul Banks  
951 Hawthorne Ct.  
San Marcos, CA 92078**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. **SEE ATTACHED**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	<b>Name of the person who supervised the taking of the Inventory</b>	<b>Date of Inventory</b>	<b>The dollar amount and basis (cost, market, or other basis) of each Inventory</b>
27.1	<b>SEE ATTACHED</b>		

**Name and address of the person who has possession of  
Inventory records**

**SEE ATTACHED**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.



Debtor TetraVue, Inc., a Delaware Corporation Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	Period during which position or interest was held
Paul Nahl	101 Santa Paula Avenue San Francisco, CA 94127	CEO	05/18 - 04/19

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 SEE ATTACHMENT TO QUESTION 4			
Relationship to debtor			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No  
 Yes. Identify below.

Name of the parent corporation \_\_\_\_\_ Employer identification number of the parent corporation \_\_\_\_\_

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No  
 Yes. Identify below.

Name of the pension fund \_\_\_\_\_ Employer identification number of the parent corporation \_\_\_\_\_  
 TetraVue Inc. Employees 401(k) EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2020

/s/ Paul Banks  
 Signature of individual signing on behalf of the debtor

Paul Banks  
 Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

Answer to Form 207, question 3. Certain payments or transfers within 90 days before filing

Creditor Name	Address	Date	Amount	Reason
Blue Shield of California	P.O. Box 749415 Los Angeles, CA 90074-9415	11/22/2019	9732.71	Other: Health insurance premiums
Voya Financial	PO BOX 990064 Hartford, CT 06199	11/19/2019	4109.06	Other:401(k) withholding & match
Voya Financial	PO BOX 990064 Hartford, CT 06199	11/29/2019	12912.04	Other:401(k) withholding & match

PATENT

Answer to Form 207, question 4. Payments or transfers made within 1 year before filing that benefited any insider

Insider's Name	Address	Relationship	Date	Amount	Reason
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	09/30/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	08/12/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	07/12/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	06/21/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	05/10/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	04/26/2019	\$4,500.00	Monthly retainer for services as Chairman
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Director, Chairman	03/15/2019	\$4,500.00	Monthly retainer for services as Chairman
Paul Banks	San Marcos, CA 92078	Director, Officer (CEO)	10/15/2019	\$11,564.43	Expense reimbursement
Paul Banks		Director, Officer (CEO)	09/30/2019	\$1,006.40	Expense reimbursement
Paul Banks		Director, Officer (CEO)	08/30/2019	\$5,304.75	Expense reimbursement
Paul Banks		Director, Officer (CEO)	05/31/2019	\$99.91	Expense reimbursement
Paul Banks		Director, Officer (CEO)	05/31/2019	\$300,580.46	board approved 2016 agreement
Paul Banks		Director, Officer (CEO)	04/30/2019	\$580.55	Expense reimbursement
Paul Banks		Director, Officer (CTO)	04/15/2019	\$3,289.00	Expense reimbursement
Paul Banks		Director, Officer (CTO)	02/27/2019	\$1,332.97	Expense reimbursement
Paul Banks		Director, Officer (CTO)	2/28/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CTO)	3/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CTO)	3/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CTO)	4/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	4/30/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	5/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	5/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	6/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	6/30/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	7/15/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	7/31/2019	\$11,458.33	Wages
Paul Banks		Director, Officer (CEO)	8/15/2019	\$11,458.33	Wages

Paul Banks	101 Santa Paula Ave	Director, Officer (CEO)	8/31/2019	\$11,458.33	Wages
Paul Banks	San Francisco, CA 94127	Director, Officer (CEO)	9/15/2019	\$11,458.33	Wages
Paul Banks	102 Santa Paula Ave	Director, Officer (CEO)	9/30/2019	\$11,458.33	Wages
Paul Banks	San Francisco, CA 94127	Director, Officer (CEO)	10/15/2019	\$11,458.33	Wages
Paul Banks	103 Santa Paula Ave	Director, Officer (CEO)	10/31/2019	\$5,729.17	Wages
Paul Banks	San Francisco, CA 94127	Director, Officer (CEO)	11/15/2019	\$5,738.12	Wages
Paul Banks	104 Santa Paula Ave	Director, Officer (CEO)	11/22/2019	\$37,547.64	Wages - final compensation
Paul Banks	San Francisco, CA 94127	Director, Officer (CEO)	2/28/2019	\$13,541.67	Wages
Paul Nahi	102 Santa Paula Ave	Director, Officer (CEO)	3/15/2019	\$13,541.67	Wages
Paul Nahi	San Francisco, CA 94127	Director, Officer (CEO)	3/30/2019	\$13,541.67	Wages
Paul Nahi	103 Santa Paula Ave	Director, Officer (CEO)	4/12/2019	\$30,104.17	Wages - final compensation
Paul Nahi	San Francisco, CA 94127	Director, Officer (CEO)	2/15/2019	\$10,532.14	Expense reimbursement
Paul Nahi	105 Santa Paula Ave	Director, Officer (CEO)	3/15/2019	\$1,835.90	Expense reimbursement
Paul Nahi	San Francisco, CA 94127	Director, Officer (CEO)			

Answer to Form 207, question 5. Repossessions, foreclosures, and returns

Creditor's Name	Address	Property Description	Date	Value	Explanation	Status
E&H Transport Network, Inc.	1901 Camino Vida Roble Ste 200 Carlsbad, CA 92008	Office desks	01/10/2020	\$2,200.00	Auction prices used	Removed from building prior to 1/13/20
		Underdesk file cabinets	01/10/2020	\$700.00		
		Copier/Printer	01/10/2020	\$700.00		
		TVs	01/10/2020	\$500.00		
		Misc equipment	01/10/2020	\$300.00		
		Conference table & chairs	01/10/2020	\$500.00		
		<b>Subtotal</b>		<b>\$4,900.00</b>		
		Office desks		\$1,500.00		Were in building as of 1/13/20 when access was lost
		Lab workbenches		\$1,500.00		
		Cleanroom		\$2,500.00		
		Office chairs		\$750.00		
		Lab chairs		\$750.00		
		Other office furniture		\$1,500.00		

Answer to Form 207, question 13. Transfers not already listed on this statement

Recipient Name	Address	Relationship	Description	Date	Amount
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	CTO, Director, Shareholder	Distribution of lawsuit proceeds of \$280,375 per 2016 agreement (TetraVue received \$153,294 of the total)	10/8/2018	\$108,113.74
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	CEO, Director, Shareholder	Repayment of loan of Banks to TetraVue per board agreement	4/19/2018	\$81,557.95
Chris Hamilton	407 Pacific Ave Solana Beach, CA 92075	Shareholder	Distribution of lawsuit proceeds of \$552,148 per 2016 agreement (TetraVue received \$198,834 of the total)	5/31/2019	\$52,733.41
Chris Hamilton	407 Pacific Ave Solana Beach, CA 92075	Shareholder	Distribution of lawsuit proceeds of \$280,375 per 2016 agreement (TetraVue received \$153,294 of the total)	10/8/2018	\$18,967.32
Bodo Schmidt	4991 Crestview Dr Carlsbad, CA 92008	Former employee (laid off 11/22/19)	Workbench and computer in exchange for helping move equipment	12/17/2019	\$400.00
Stewart Tuvey	7276 Caribou Ct San Diego, CA 92129	Former employee (laid off 11/22/19)	Tools and computer in exchange for helping move equipment	12/17/2019	\$400.00
Galvin Luong	1842 Cliff Swallow Ln Carlsbad, CA 92011	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$150.00
Helen Kulyk	1417 Apex Pl Escondido, CA 92026	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$100.00
Steve Herman	3825 Shale Ct Carlsbad, CA 92010	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$300
Michael Lenihan	7543 Fallenleaf Ln Cupertino, CA 95014	Former employee (laid off 11/22/19)	Computer and oscilloscope (located in bay area - too costly to otherwise dispose of)	12/17/2019	\$400
Gisele Maxwell	31075 Jeddiah Smith Rd Temecula, CA 92592	Former employee (laid off 11/22/19)	Computer in exchange for helping move equipment	12/17/2019	\$150
Brett Marshall	1608 Montgomery Dr Vista, CA 92084	Former employee (laid off 11/13/18)	Sold CNC Mill & related equipment (highest bidder)	12/17/2019	\$6,700
Musser & Associates	11661 Martens River Cir #F Fountain Valley, CA 92708	Vendor	Sold Optical Table	12/17/2019	\$1,000
Dynamicio	1974 Acorn Rd San Marcos, CA 92078	Vendor	Sold 2 desks (higher than furniture liquidator prices)	12/17/2019	\$160

Answer to Form 207, question 26d. Parties issued financial statements within 2 years before filing

Name	Address
Robert Bosch Venture Capital GmbH	Robert-Bosch- Platz 1 70839 Gerlingen Germany 575 High Street, Suite 330 Palo Alto, CA 94301
Nautilus Venture Partners	2480 Sand Hill Road, Suite 101 Menlo Park, CA 94025
Samsung Oak Holding, Inc	No. 53, Sec. 4, Zhongyang Rd., Tucheng Dist., New Taipei City 23675, Taiwan
Icreate Investments Ltd	c/o Lam Research Corporation 4650 Cushing Parkway Fremont, CA 94538
Lam Research Capital LLC	1 Technology Drive Milpitas, CA 95035
KLA Corporation	ATTN: David Fisher 823B, Universal Business Park, No.10 Jiuxiangqiao RD Chaoyang District, Beijing, China 100015
SmartTech Innovation Fund, L.P.	ATTN: General Manager 3050 Bowers Avenue Santa Clara, CA 95054-3299
Applied Ventures LLC	ATTN: Chief Executive Officer Anni-Albers-Str. 11 80807 Munich, Germany
FluxUnit GmbH	5408 N 88th St Bldg E Vancouver, WA 98665
nLIGHT, Inc.	4275 Burton Dr Santa Clara, CA 95054
OmniVision	

Answer to Form 207, question 28. List of officers, directors, controlling shareholders at time of filing

Name	Address	Position & nature of interest	% of interest
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078	CEO, Director Shareholder	Shares: 10.2M ~25% of company
Bruce McWilliams	54 Mulberry Lane Atherton, CA 94027	Chairman, Director Director	None RBVC shares: 5.987M
Luis Llovera	384 Santa Trinita Avenue Sunnyvale, CA 94085	Principal, R. Bosch Venture Capital Director	~15% of company NVP shares: 4.642M
Connie Steng	575 High Street, Suite 330 Palo Alto, CA 94301	Principal, Nautilus Venture Partners	~11% of company



Answer to Form 207, question 28. List of officers, directors, controlling shareholders at time of filing

Name	Address	Position & nature of interest	% of interest
Paul Banks	951 Hawthorne Ct San Marcos, CA 92078 54 Mulberry Lane	CEO, Director Shareholder	Shares: 10.2M ~25% of company
Bruce McWilliams	Atherton, CA 94027 384 Santa Trinita Avenue	Chairman, Director Director	None RBVC shares: 5.987M
Luis Llovera	Sunnyvale, CA 94085 575 High Street, Suite 330	Principal, R Bosch Venture Capital Director	~15% of company NVP shares: 4.642M
Connie Sheng	Palo Alto, CA 94301	Principal, Nautilus Venture Partners	~11% of company

Revised: 1/24/13

Name, Address, Telephone No. & I.D. No.

**James W. Beshears, Esq.**

**4079 Governor Dr., #314**

**San Diego, CA 92122**

**(619) 233-7079**

**89143 CA**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA  
325 West "F" Street, San Diego, California 92101-6991**

In Re

**TetraVue, Inc., a Delaware Corporation**

Tax I.D. / S.S. #: **26-2893119**

Debtor.

BANKRUPTCY NO.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA  
RIGHTS AND RESPONSIBILITIES OF CHAPTER 7 DEBTORS  
AND THEIR ATTORNEY**

In order for debtors and their attorneys to understand their rights and responsibilities in the bankruptcy process, the following terms of engagement are hereby agreed to by the parties.

Nothing in this agreement should be construed to excuse an attorney from any ethical duties or responsibilities under Federal Rule of Bankruptcy Procedure 9011 and the Local Bankruptcy Rules.

**I.**

**Services Included in the Initial Fee Charged**

The following are services that an attorney must provide as part of the initial fee charged for representation in a Chapter 7 case:

1. Meet with the debtor to review the debtor's assets, liabilities, income and expenses.
2. Analyze the debtor's financial situation, and render advice to the debtor in determining whether to file a petition in bankruptcy.
3. Describe the purpose, benefits, and costs of the Chapters the debtor may file, counsel the debtor regarding the advisability of filing either a Chapter 7, 11, or 13 case, and answer the debtor's questions.
4. Advise the debtor of the requirement to attend the Section 341(a) Meeting of Creditors, and instruct the debtor as to the date, time and place of the meeting.
5. Advise the debtor of the necessity of maintaining liability, collision and comprehensive insurance on vehicles securing loans or leases.

6. Timely prepare, file and serve, as required, the debtor's petition, schedules, Statement of Financial Affairs, and any necessary amendments to Schedule C.
7. Provide documents pursuant to the Trustee Guidelines and any other information requested by the Chapter 7 Trustee or the Office of the United State Trustee.
8. Provide an executed copy of the Rights and Responsibilities of Chapter 7 Debtors and their Attorneys to the debtor.
9. Appear and represent the debtor at the Section 341(a) Meeting of Creditors, and any continued meeting, except as further set out in Section II.
10. File the Certificate of Debtor Education if completed by the debtor and provided to the attorney before the case is closed.
11. Attorney shall have a continuing obligation to assist the debtor by returning telephone calls, answering questions and reviewing and sending correspondence.
12. Respond to and defend objections to claim(s) of exemption arising from attorney error(s) in Schedule C.

## **II.**

### **Services Included as Part of Chapter 7 Representation, Subject to an Additional Fee**

The following are services, included as part of the representation of the debtor, but for which the attorney may charge additional fees.

1. Representation at any continued meeting of creditors due to client's failure to appear or failure to provide required documents or acceptable identification;
2. Amendments, except that no fee shall be charged for any amendment to Schedule C that may be required as a result of attorney error;
3. Opposing Motions for Relief from Stay;
4. Reaffirmation Agreements and hearings on Reaffirmation Agreements;
5. Redemption Motions and hearings on Redemption Motions;
6. Preparing, filing, or objecting to Proofs of Claims, when appropriate, and if applicable;
7. Representation in a Motion to Dismiss or Convert debtor's case;
8. Motions to Reinstate or Extend the Automatic Stay;
9. Negotiations with Chapter 7 Trustee in aid of resolving nonexempt asset, turnover or asset administration issues.

### **III.**

#### **Additional Services Not Included in the Initial Fee Which Will Require a Separate Fee Agreement**

The following services are not included as part of the representation in a Chapter 7 case, unless the attorney and debtor negotiate representation in these post-filing matters at mutually agreed upon terms in advance of any obligation of the attorney to render services. Unless a new fee agreement is negotiated between debtor and attorney, attorney will not be required to represent the debtor in these matters:

1. Defense of Complaint to Determine Non-Dischargeability of a Debt or filing Complaint to determine Dischargeability of Debt;
2. Defense of a Complaint objecting to discharge;
3. Objections to Claim of Exemption, except where an objection arises due to an error on Schedule C;
4. Sheriff levy releases;
5. Section 522(f) Lien Avoidance Motions;
6. Opposing a request for, or appearing at a 2004 examination;
7. All other Motions or Applications in the case, including to Buy, Sell, or Refinance Real or other Property;
8. Motions or other proceedings to enforce the automatic stay or discharge injunction;
9. Filing or responding to an appeal;
10. An audit of the debtor's case conducted by a contract auditor pursuant to 28 U.S.C. Section 586(f).

### **IV.**

#### **Duties and Responsibilities of the Debtor**

As the debtor filing for a Chapter 7 bankruptcy, you must:

1. Fully disclose everything you own, lease, or otherwise believe you have a right or interest in prior to filing the case;
2. List everyone to whom you owe money, including your friends, relatives or someone you want to repay after the bankruptcy is filed;
3. Provide accurate and complete financial information;
4. Provide all requested information and documentation in a timely manner, in accordance with the Chapter 7 Trustee Guidelines;
5. Cooperate and communicate with your attorney;
6. Discuss the objectives of the case with your attorney before you file;

7. Keep the attorney updated with any changes in contact information, including email address;
8. Keep the attorney updated on any and all collection activities by any creditor, including lawsuits, judgments, garnishments, levies and executions on debtor's property;
9. Keep the attorney updated on any changes in the household income and expenses;
10. Timely file all statutorily required tax returns;
11. Inform the attorney if there are any pending lawsuits or rights to pursue any lawsuits;
12. Appear at the Section 341(a) Meeting of Creditors, and any continued Meeting of Creditors;
13. Bring proof of social security number and government issued photo identification to the Section 341(a) Meeting of Creditors;
14. Provide date-of-filing bank statements to the attorney no later than 7 days after filing of your case;
15. Pay all required fees prior to the filing of the case;
16. Promptly pay all required fees in the event post filing fees are incurred;
17. Debtors must not direct, compel or demand their attorney to take a legal position or oppose a motion in violation of any Ethical Rule, any Rule of Professional Conduct, or Federal Rule that is not well grounded in fact or law.

Dated: February 26, 2020

/s/ Paul Banks  
Paul Banks  
Debtor

Dated: February 26, 2020

/s/ James W. Beshears, Esq.  
James W. Beshears, Esq.  
Attorney for Debtor(s)

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Southern District of California**

In re TetraVue, Inc., a Delaware Corporation Debtor(s) Case No. \_\_\_\_\_ Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>4,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>4,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor     Other (specify):

3. The source of compensation to be paid to me is:

Debtor     Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, or representation in 2004 exam and production of documents for that exam.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 26, 2020  
Date

/s/ James W. Beshears, Esq.  
James W. Beshears, Esq.  
*Signature of Attorney*  
James W. Beshears, Attorney at Law  
4079 Governor Dr., #314  
San Diego, CA 92122  
(619) 233-7079 Fax: (619) 233-1018  
jwblaw@sbcglobal.net  
*Name of law firm*

CSD 1008 [08/21/00]

Name, Address, Telephone No. & I.D. No.

James W. Beshears, Esq.  
4079 Governor Dr., #314  
San Diego, CA 92122  
(619) 233-7079  
89143 CA

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA  
325 West "F" Street, San Diego, California 92101-6991

In Re  
TetraVue, Inc., a Delaware Corporation

BANKRUPTCY NO.

Debtor.

**VERIFICATION OF CREDITOR MATRIX**

**PART I** (check and complete one):

- New petition filed. Creditor diskette required. TOTAL NO. OF CREDITORS: 47
- Conversion filed on \_\_\_\_\_. See instructions on reverse side. TOTAL NO. OF CREDITORS: \_\_\_\_
  - Former Chapter 13 converting. Creditor diskette required.
  - Post-petition creditors added. Scannable matrix required.
  - There are no post-petition creditors. No matrix required.
- Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. See instructions on reverse side.
  - Names and addresses are being ADDED.
  - Names and addresses are being DELETED.
  - Names and addresses are being CORRECTED.

**PART II** (check one):

- The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.
- The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.

Date: February 26, 2020

/s/ Paul Banks  
Paul Banks/CEO  
Signer/Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

CSD 1008

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**PATENT**  
**REEL: 053797 FRAME: 0753**

CSD 1008 (Page 2) [08/21/00]

### INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
  - a) A new petition is filed. Diskette required.
  - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
  - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
  - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
  - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
  - a) Scannable matrix format required.
  - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. **IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.**
  - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.



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**United States Bankruptcy Court  
Southern District of California**

In re TetraVue, Inc., a Delaware Corporation Debtor(s) Case No. \_\_\_\_\_  
Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for TetraVue, Inc., a Delaware Corporation in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 26, 2020  
Date

/s/ James W. Beshears, Esq.  
**James W. Beshears, Esq.**  
Signature of Attorney or Litigant  
Counsel for TetraVue, Inc., a Delaware Corporation  
**James W. Beshears, Attorney at Law**  
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San Diego, CA 92122  
(619) 233-7079 Fax:(619) 233-1018  
jwblaw@sbcglobal.net

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of San Diego

On August 24, 2020 before me, Tawana C Collins, Notary Public

personally appeared James L. Kennedy Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Tawana C Collins

Place Notary Seal and/or Stamp Above

Signature of Notary Public

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: Confirmatory Assignment
Document Date: August 24, 2020 Number of Pages: 76
Signer(s) Other Than Named Above: Phifer Crute

Capacity(ies) Claimed by Signer(s)

Signer's Name: James L. Kennedy
Signer's Name:
Corporate Officer - Title(s):
Partner - Limited General
Individual Attorney in Fact
Trustee Guardian or Conservator
Other: Chapter 7 Trustee
Signer is Representing: