506288012 10/05/2020

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6334760

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
MIDCAP BUSINESS CREDIT LLC	05/05/2017

RECEIVING PARTY DATA

Name:	SPINEFRONTIER, L.L.S.
Street Address:	350 MAIN STREET
City:	MALDEN
State/Country:	MASSACHUSETTS
Postal Code:	02148

PROPERTY NUMBERS Total: 5

Property Type	Number
Patent Number:	8430911
Patent Number:	7871426
Patent Number:	8361131
Patent Number:	8734452
Patent Number:	8758408

CORRESPONDENCE DATA

Fax Number: (781)235-4409

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7812354407

Email: acollins@akcpatents.com
Correspondent Name: AKC PATENTS, LLC
Address Line 1: 215 GROVES TREET

Address Line 4: NEWTON, MASSACHUSETTS 02466

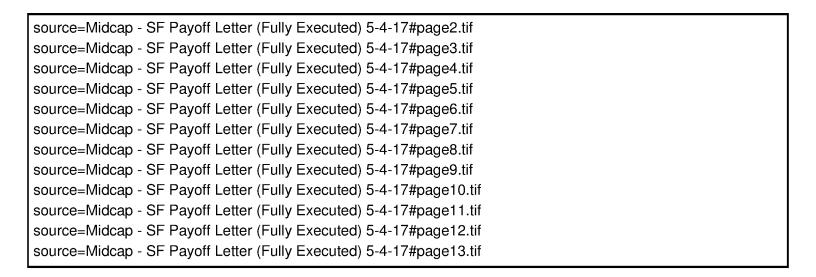
ATTORNEY DOCKET NUMBER:	KC-114A
NAME OF SUBMITTER:	ALIKI K.COLLINS
SIGNATURE:	/Aliki K. Collins, #43558/
DATE SIGNED:	10/05/2020

Total Attachments: 13

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PATENT REEL: 053971 FRAME: 0370

506288012





MINCAP BUSINESS CREDIT LLC

433 South Main Street, West Hartford, CT 06110 Tel: 800-970-9997 • Fax: 800-217-0500

May 4, 2017

SpineFrontier, Inc. 350 Main Street, 3rd Floor Malden, MA 02148 Attn: Aditya Humad, President

Ladies and Gentlemen:

Re: SpineFrontier, Inc. Loan Arrangement with MidCap Business Credit LLC

Gentlemen:

This will confirm that upon receipt of: (a) \$2,129,662.03 (the "Payoff Amount"), and (b) an executed release and agreement in the form attached as Exhibit "A" (the "Release"), all of the existing indebtedness and other obligations (including, without limitation, the Obligations (as defined in the Loan Agreement referred to below) other than contingent indemnification obligations which survive the termination of the Loan Agreement) (collectively, the "Existing Obligations") to the undersigned pursuant to that certain Demand Loan and Security Agreement, dated as of December 29, 2015 (as amended, modified, supplemented or restated and in effect from time to time, the "Loan Agreement"; and together with certain other loan documents, including, but not limited to, notes, consents, assignments, security agreements, pledge agreements, agreements, instruments, and financing statements executed and delivered in connection with the indebtedness referred to in the Loan Agreement are bereinafter collectively referred to as the "Loan Documents"), by and among SpineFrontier, Inc. (the "Borrower") and 1801 Sample Road, L.L.C., SpineFrontier, L.L.S., and Kingsley R. Chin (collectively, the "Guarantors", and together with the Borrower, the "Loan Parties"), and MidCap Business Credit LLC, as Lender (the "Lender") (capitalized terms used herein and not otherwise defined herein will have the meanings given to them in the Loan Agreement), and any other Loan Documents will be satisfied in full and all loan arrangements between the Loan Parties and the Lender will be terminated. In order for you to receive credit for such amount on any Business Day, we must receive such amount at the account listed below on or before 1:00 p.m. prevailing Eastern Time on such Business Day. Amounts received by us after such time shall be credited to your account on the next Business Day after receipt. The provisions of this letter shall terminate if the Payoff Amount, Release and Indemnity is not received in accordance with the terms of this letter on or before May 4, 2017.

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The breakdown of the Payoff Amount is as follows:

Revolver Principal \$2,079,795.07
Accrued Interest on Revolver \$2,499.81
Service Charge \$718.83
60 Day Notice Fee \$31,113.54
Legal Fees \$10,534.78
Reserve Deposit for Returned Items & Legal Fees \$5,000.00

The foregoing amounts should be sent by wire transfer of immediately available funds to:

Bank:

Wells Fargo Bank

ABA Routing No.:

121000248

Account No.

4765495700

Account Name:

MidCap Business Credit LLC

Reference:

SpineFrontier, Inc.

Notwithstanding anything to the contrary contained herein, please be advised that the Lender reserves the right to revise the Payoff Amount in the event that there has been a manifest error in compiling the Payoff Amount, including, without limitation, mathematical errors or ministerial clerical errors, or if the Lender incurs any additional costs or expenses in connection with the Loan Agreement that are not reflected above.

The Lender hereby (i) authorizes the Loan Parties or their authorized designee(s) (including, without limitation, Bank of America, N.A., in its capacity as the Loan Parties' new lender ("New Lender")) to file Uniform Commercial Code termination statements and trademark and copyright security interest releases in the form attached hereto as Exhibit "B", and (ii) agrees, at Loan Parties' expense, to promptly execute and deliver to the Loan Parties or to such other party (including, without limitation, New Lender) as the Loan Parties may direct all promissory notes evidencing the Loan Parties' Existing Obligations and such discharges of security interests, other releases, terminations and satisfactions, and other similar discharges or release documents (in recordable form if applicable) and as are necessary to evidence the satisfaction of the Loan Parties' Existing Obligations to the Lender pursuant to the Loan Documents and the termination of the Lender's interest in any and all Collateral held with respect thereto.

In consideration of the foregoing, and notwithstanding anything herein to the contrary, effective upon payment of the Payoff Amount, the Loan Parties agree that upon Lender's representation that Lender has heretofore received checks or other instruments of payment which have not yet cleared but upon which Lender has credited payment against the liabilities of Loan Parties under the Loan Documents, to reimburse and pay to Lender or cause Lender to be reimbursed and paid promptly upon Lender's demand, without offset or counterclaim, the full face amount (plus protest or other bank charges or costs or fees relating thereto) of any such checks or similar instruments heretofore delivered to Lender so credited, which may hereafter be dishonored or returned unpaid for any reason whatsoever ("Contingent Liabilities"). The Loan Parties shall also pay all costs and expenses, including reasonable attorneys' fees and expenses, in connection with the Loan Agreement and/or this Payoff Letter that may be incurred on or after the date of this Payoff Letter. Loan Parties hereby deposit with Lender a \$5,000.00 deposit included in the Payoff Amount titled "Reserve Deposit for Returned Items & Legal Fees" in order to secure the payment of the Contingent Liabilities and/or attorneys' fees. Lender may at any time and from time to time apply (in whole or in part) such amount to the payment of any such Contingent Liabilities and/or attorneys' fees, provided, that, any portion thereof that is not so applied within ninety (90) days of the date of Lender's receipt of the Payoff Amount shall be promptly remitted to Loan Parties. .

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This letter may be executed in any number of counterparts (including by means of facsimile or portable document format (.pdf), each of which shall be deemed an original, but all such separate counterparts shall together constitute but one and the same instrument. Delivery of an executed counterpart of this letter by means of facsimile or other electronic methods shall be equally as effective as delivery of an original executed counterpart.

Very truly yours,

MIDCAP BUSINESS CREDIT LLC

As Lender

Name:

[Signatures Continued Next Page]

Accepted and Agreed this 4th day of May, 2017:

SPINEFRONTIER, INC.,

By:

.

As Borrower

Jame: AD/TYPY HUMAD

Title:

CFO

1801 SAMPLE ROAD, L.L.C.,

As a Loan Party

Ву:

Name: 40/1/4/11/11/11/11

Title:

GO of MONG, it Maragor

SPINEFRONTIER, L.L.S.,

As a Loan Party

By:

Name: DR KINGSLEY CHIN

Title

Languer CEO

Kingsley R. Chin, Individually as a Loan Party

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EXHIBIT A

RELEASE AND AGREEMENT

THIS RELEASE AND AGREEMENT is entered into by and between MidCap Business Credit LLC, as a Lender ("Lender"), SpineFrontier, Inc. (the "Borrower"), and 1801 Sample Road, L.L.C., SpineFrontier, L.L.S., and Kingsley R. Chin (collectively, the "Guarantors", and together with the Borrower, the "Loan Parties").

RECITALS:

WHEREAS, the Loan Parties, Lender and the Lender Parties are parties to that certain Demand Loan and Security Agreement, dated as of December 29, 2015 (as amended, amended and restated, or otherwise modified and/or supplemented from time to time, the "Loan Agreement"); and

WHEREAS, in connection with the Loan Agreement, the Loan Parties executed and delivered, or caused to be executed and delivered, for the benefit of Lender and the Lender Parties certain other loan documents, including, but not limited to, notes, consents, assignments, security agreements, pledge agreements, agreements, instruments, and financing statements in connection with the indebtedness referred to in the Loan Agreement (all of the foregoing, together with the Loan Agreement, are hereinafter collectively referred to as the "Loan Documents"); and

WHEREAS, the Loan Parties granted Lender security interests in and liens upon substantially all of their property to secure the liabilities and obligations owing to the Lender under the Loan Documents; and

WHEREAS, Loan Parties have made repayment to the Lender of all amounts borrowed under the Loan Documents or otherwise;

WHEREAS, the Lender has fulfilled all of its obligations to the Loan Parties under the Loan Documents or otherwise:

NOW, THEREFORE, in consideration of the mutual representations, releases and covenants set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by all parties, the Lender, and the Loan Parties hereby agree as follows:

- 1. Purpose. The purpose of this Release and Agreement is to fully and forever dispose of any claims, known or unknown, matured or unmatured, by and between the respective parties thereto, arising out of any act, known or unknown, occurring prior to the date hereof, except as specified in Section 4 below.
- Releases of Claims of Loan Parties. The Loan Parties each hereby fully and forever release, withdraw, waive and discharge any and all claims, rights, demands, damages, causes of action, judgments or liabilities which either of them has, had or may have ever had against the Lender, or any of the Lender's respective officers, directors, employees, Lender's, attorneys, representatives, predecessors, parent, subsidiaries, affiliates, shareholders, members, successors, and assigns, from the beginning of the world to date, including, but not limited to, any claims under, arising out of or in connection with the Loan Agreement, the other Loan Documents, the Collateral, the Obligations, or otherwise.
- 3. Release of Claims of Lender. Subject to the Lender's receipt of the Payoff Amount, and except as provided in Section 4 below, the Lender hereby fully and forever releases, withdraws, waives

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and discharges any and all claims, rights, demands, security interests, mortgages, liens, damages, causes of action, judgments or liabilities which Lender has, had or may have ever had against the Loan Parties, from the beginning of the world to date, including but not limited to any claims under the Loan Agreement, the other Loan Documents, the Collateral, the Obligations or otherwise.

- 4. Certain Obligations of Loan Parties Not Released. The Loan Parties acknowledge and agree that they shall remain jointly and severally liable to the Lender, and the Lender shall not be deemed to have released the Loan Parties with respect to, (a) claims related to checks deposited to the account of any Loan Parties that are returned unpaid by the bank to which they were presented for payment for any reason, (b) claims related to automatic clearinghouse transfers or wire transfers out of a Loan Parties' account initiated by such Loan Parties or any other authorized person that have not yet been posted to such Loan Parties' account at the time of repayment as set forth above, (c) claims that arise because the Lender is required by a court of competent jurisdiction or similar body to disgorge any amounts paid over to the Lender by, or on behalf of, any of the Loan Parties, and (d) any contingent indemnification claims arising under the Loan Agreement, which expressly survive the termination of the Loan Agreement.
- 5. **Binding Effect**. This Release and Agreement shall inure to the benefit of and be binding upon the respective parties hereto and their respective successors and assigns.
- 6. Governing Law. This Release and Agreement shall be governed and controlled by the internal laws of the Commonwealth of Massachusetts.

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[Signatures Appear Next Page]

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Loan Parties:

SPINEFRONTIER, INC.,

As Borrower

By:

Title:

1801 SAMPLE ROAD, L.L.C.,

As a Loan Parties

Ву:

Name: ADITYA HUMAND Title: Cho () ih Muxyer, KICMG

SPINEFRONTIER, L.L.S.,

As a Loan Parties

By:

Name: ÞØ

Title:

Kingsley R. Chin Individually as a Loan Party

[Signatures Continued Next Page]

Lender:

MIDCAP BUSINESS CREDIT

Ву:

Name:

Title:

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EXHIBIT B - LIEN RELEASES

Attached

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ICC FINANCING STATEMENT AMEN	DMENT				
NAME & PHONE OF CONTACT AT FRER (optional) Brendan C. Recupero, Esq. (617) 742-43	266				
E-MAIL CONTACT AT FILER (Optional)					
Laurie Shannon (Ijs@siw.com)	***************************************				
SEND ACKNOWLEDGMENT TO: (Name and Address)					
Brendan C. Recupero, Esq.	ppion				
Ruberto, Israel & Weiner, P.C. 255 State Street, 7th Flace		0000			
Boston, MA 02109					
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