506314873 10/21/2020

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6361622

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date	
AQUA SECURITY SOFTWARE LTD.	10/20/2020	

RECEIVING PARTY DATA

Name:	SILICON VALLEY BANK
Street Address:	3003 TASMAN DRIVE
City:	SANTA CLARA
State/Country:	CALIFORNIA
Postal Code:	95054

PROPERTY NUMBERS Total: 7

Property Type	Number
Patent Number:	10534915
Patent Number:	10210322
Application Number:	16199432
Application Number:	15821255
Application Number:	15864116
Application Number:	16128662
Application Number:	16838903

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (619) 699-2708

Email: christian.cruz@us.dlapiper.com

Correspondent Name: DLA PIPER LLP (US)

Address Line 1: 401 B STREET
Address Line 2: SUITE 1700

Address Line 4: SAN DIEGO, CALIFORNIA 92101

NAME OF SUBMITTER:	MATT SCHWARTZ
SIGNATURE:	/s/ Matt Schwartz
DATE SIGNED:	10/21/2020
	This document serves as an Oath/Declaration (37 CFR 1.63).

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of October 20, 2020 by and between SILICON VALLEY BANK, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466 ("Bank") and AQUA SECURITY SOFTWARE LTD, a company organized under the laws of the State of Israel, with its principal place of business at 2 Jabotinsky St., Ramat Gan 52520, Israel ("Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to (i) Grantor, (ii) AQUA SECURITY SOFTWARE INC., a Delaware corporation ("US Borrower"), and (iii) AQUA SECURITY SOFTWARE UK LTD a company registered under the laws of England and Wales ("UK Borrower") (Grantor, US Borrower and UK Borrower are hereinafter jointly and severally, individually and collectively, referred to as "Borrower") (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank and Borrower dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Borrower to Bank.
- B. Pursuant to the terms of the Loan Agreement and the Debentures, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Borrower's obligations to Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

- 1. <u>Grant of Security Interest</u>. To secure Borrower's obligations to Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same,

PATENT REEL: 054130 FRAME: 0824 including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on <u>Exhibit D</u> attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including, without limitation, all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.
- 3. <u>Authorization</u>. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.
- 4. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement and the Debentures, each of which is hereby incorporated by reference. The provisions of the Loan Agreement and the Debentures shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement, the Debentures and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- 5. <u>Execution in Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 6. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

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7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California or any other jurisdiction).

[signature page follows]

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

AQUA SECURITY SOFTWARE LTD

By: Dror Davidoff

Title: CEO

BANK:

SILICON VALLEY BANK

--- DocuSigned by: Ella Botham

-E0EA1489D1DD443. By:____

Title: Vice President

[Signature Page – Intellectual Property Security Agreement – Aqua Security Software Ltd]

EXHIBIT A

Copyrights

Registration/ Application Number Registration/ Application **Description**

<u>Date</u>

None None None

EXHIBIT B

Patents

Dock et Num ber	Applicat ion Number	Applicat ion Date	Paten t Numb er	Grant Date	Status	Pare nt Num ber	<u>Title</u>	Publ icati on Num ber	Publicat ion Date
67810 -001 PUS1	15/0839 72	03/29/20 16	10210 322	02/19/20	Granted - (G)	62/1 6289 7	METHOD AND APPARATUS FOR APPLYING APPLICATION CONTEXT SECURITY CONTROLS FOR SOFTWARE CONTAINERS	US- 2016 - 0342 786- A1	11/24/20 16
67810 -001 PUS2	16/1994 32	11/26/20 18			Filed - (F)	15/0 8397 2	METHOD AND APPARATUS FOR APPLYING APPLICATION CONTEXT SECURITY CONTROLS FOR SOFTWARE CONTAINERS	US- 2019 - 0095 614- A1	03/28/20
67810 -002 PUS1	15/6366 94	06/29/20 17	10534 915	01/14/20 20	Granted - (G)		SYSTEM FOR VIRTUAL PATCHING SECURITY VULNERABILITI ES IN SOFTWARE CONTAINERS	US- 2019 - 0005 246- A1	01/03/20 19
67810 -003 PUS1	15/8212 55	11/22/20 17			Filed - (F) Claims have been allowed.		SYSTEM FOR SECURING CONTAINERS WITH EMBEDDED AGENT	US- 2019 - 0156 023- A1	05/23/20 19
67810 -003 PUS2	(not filed yet)	(not filed yet)			Being prepared		SYSTEM FOR SECURING CONTAINERS WITH EMBEDDED AGENT	VG.	
67810 -004 PUS1	15/8641 16	01/08/20 18			Filed - (F)		SYSTEM FOR SECURING SOFTWARE CONTAINERS WITH ENCRYPTION	US- 2019 - 0213 319- A1	07/11/20 19

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67810 -005 PUS1	16/1286 62	09/12/20 18	Filed - (F)	AND EMBEDDED AGENT CREDENTIAL SAFETY MANAGEMENT FOR SOFTWARE CONTAINERS	US- 2020 - 0082 071- A1	03/12/20 20
67810 -009 PUS1 67810 -010 PUS1	16/838,9 03 (not filed yet)	04/02/20 20 (not filed yet)	Filed Being prepared	SYSTEM FOR ASSESSMENT OF POTENTIALLY UNWANTED APPLICAITON INSIDE CONTAINERS USING SANDBOXING SYSTEM AND METHOD FOR ASSESSING SOFTWARE CONTAINER FOR VULNERABILITI ES		

^{*}Pending applications that have not yet been published.

EXHIBIT C

Trademarks

- 1. The Company owns a trademark registered with the European Union Intellectual Property Office for the word mark "AQUA SECURITY" (Reg. No. 015354723) under the Company's former name, Scalock Ltd.
- 2. See the chart below:

Mark	Goods /	Jurisdictio	Serial No.	Registratio	Applicatio	Registratio
	+	n				
AQUA	Class 9 - Downloadabl e software in the field of security solutions for virtual containers, namely, for the protection of containerized applications against internal and external threats. FIRST USE: 2016 Class 42 - Providing online, non- downloadable	n US	88/355,68	n No. 5,975,347	n Date March 25, 2019	n Date February 4, 2020
	software in the field of security solutions for virtual containers, namely, for ensuring the protection and security of containerized software applications against internal and external threats.					
	Class 9 - Downloadable software in the field of security solutions for	US	88/356,36 1	5,975,349	March 26, 2019	February 4, 2020

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virtual containers, namely, for the protection of containerized applications against internal and external threats.			
Class 42 - Providing online, non- downloadable software in the field of security solutions for virtual containers, namely, for ensuring the protection and security of			
containerized software applications against internal and external threats.			

EXHIBIT D

Mask Works

DescriptionRegistration/
ApplicationRegistration/
Application

Number <u>Date</u>

None None None

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PATENT

RECORDED: 10/21/2020 REEL: 054130 FRAME: 0834