

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6373617

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
BANK OF AMERICA, N.A.	10/05/2020
RECEIVING PARTY DATA	
Name:	SPIRIT AEROSYSTEMS, INC.
Street Address:	3801 S. OLIVER ST.
City:	WICHITA
State/Country:	KANSAS
Postal Code:	67278
PROPERTY NUMBERS Total: 5	
Property Type	Number
Application Number:	16835405
Application Number:	16826441
Application Number:	62972388
Application Number:	62972380
Application Number:	16783226
CORRESPONDENCE DATA	
Fax Number:	(212)291-9868
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	2125584229
Email:	demarcor@sullcrom.com, nguyenb@sullcrom.com
Correspondent Name:	RAFFAELE A. DEMARCO
Address Line 1:	125 BROAD STREET
Address Line 2:	SULLIVAN & CROMWELL LLP
Address Line 4:	NEW YORK, NEW YORK 10004-2498
ATTORNEY DOCKET NUMBER:	023089 / 00031 (RAD)
NAME OF SUBMITTER:	RAFFAELE A. DEMARCO
SIGNATURE:	/RAFFAELE A. DEMARCO/
DATE SIGNED:	10/28/2020
Total Attachments: 3	

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TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS, dated as of October 5, 2020 (“Release”), is made by Bank of America, N.A., as Collateral Agent (in such capacity, the “Collateral Agent”) in favor of Spirit AeroSystems, Inc., a Delaware corporation (the “Obligor”).

R E C I T A L S

WHEREAS, pursuant to that certain Security and Pledge Agreement, dated as of February 24, 2020 (as amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the “Security Agreement”), by and among the Obligor, the Collateral Agent, and the other parties from time to time party thereto, the Obligor granted to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of the Obligor in and to all Patents, all Patent Licenses, and all Proceeds of any of the foregoing, in each case, other than any Excluded Property (collectively, the “Patent Collateral”); and

WHEREAS, pursuant to the Security Agreement, the Obligor executed and delivered to the Collateral Agent, for the benefit of the Secured Parties, that certain Notice of Grant of Security Interest in Patents, recorded at the United States Patent and Trademark Office (the “USPTO”) on April 17, 2020 at Reel 052433, Frame 0927 (the “Notice”).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, on behalf of the Secured Parties, hereby agrees as follows:

A G R E E M E N T

Section 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings provided for such terms in the Security Agreement and/or the Notice, as the case may be.

Section 2. Termination and Release. The Collateral Agent, on behalf of the Secured Parties, without any representation, warranty or recourse, hereby:

- (a) terminates, cancels, discharges and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of the Obligor in and to all Patent Collateral (including, without limitation, the Patent Collateral listed on Schedule A attached hereto) granted pursuant to the Security Agreement and/or the Notice, as the case may be; and
- (b) authorizes the recordation of this Release with the USPTO at the Obligor’s sole expense.


Section 3. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

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IN WITNESS WHEREOF, the Collateral Agent, on behalf of the Secured Parties, has caused this Release to be duly executed by its duly authorized officer as of the day and year first written above.

COLLATERAL AGENT:

BANK OF AMERICA, N.A.,
as Collateral Agent

By: 
Name: Kevin Ahart
Title: Vice President

[Signature Page Ends]

Spirit AeroSystems, Inc.
(a Delaware corporation)

**U.S. Patents Subject to Security Interest
Granted by Spirit AeroSystems, Inc.
In Favor of Bank of America, N.A., as Collateral Agent
Recorded April 17, 2020 at Reel 052433, Frame 0927**

Patent Applications:

Title	Appl. No.	Filing Date
METHOD OF ELIMINATING WARPAGE IN THERMOPLASTIC AUTOMATED FIBER PLACEMENT LAMINATES	16835405	03/31/2020
SYSTEM AND METHOD FOR FORMING INTEGRAL FLANGE IN COMPOSITE LAMINATE STRUCTURE AFTER LAYUP	16826441	03/23/2020
CLOSELY SPACED PROPULSOR INLETS	62972388	02/10/2020
MULTI-POINT ENGINE SUPPORT METHOD	62972380	02/10/2020
SYSTEM AND METHOD FOR FABRICATING AND CURING LARGE COMPOSITE STRUCTURES	16783226	02/06/2020

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