

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
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EPAS ID: PAT6328229

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN PATENT COLLATERAL AT R/F 043662/0796
CONVEYING PARTY DATA	
Name	Execution Date
ANTARES CAPITAL LP, AS COLLATERAL AGENT	09/30/2020
RECEIVING PARTY DATA	
Name:	NUTRACEUTICAL CORPORATION
Street Address:	1500 KEARNS BLVD
Internal Address:	SUITE B-200
City:	PARK CITY
State/Country:	UTAH
Postal Code:	84060
PROPERTY NUMBERS Total: 7	
Property Type	Number
Patent Number:	D492862
Patent Number:	8372992
Patent Number:	8378126
Patent Number:	8957111
Patent Number:	D496811
Application Number:	13542448
Application Number:	14605539
CORRESPONDENCE DATA	
Fax Number:	(212)751-4864
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ATTORNEY DOCKET NUMBER:	057121-0223
NAME OF SUBMITTER:	JESSICA BAJADA-SILVA
SIGNATURE:	/s/ Jessica Bajada-Silva

DATE SIGNED:	09/30/2020
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Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN PATENT COLLATERAL

This **RELEASE OF SECURITY INTEREST IN PATENT COLLATERAL**, dated as of September 30, 2020 (the “Release”), is made by ANTARES CAPITAL LP, in its capacity as collateral agent for the secured parties (in such capacity, the “Collateral Agent”), in favor of NUTRACEUTICAL CORPORATION, a Delaware corporation (“Nutraceutical Corporation”) and NUTRAMARKS, INC., a Delaware corporation (“Nutramarks” and together with Nutraceutical Corporation, each a “Pledgor” and collectively the “Pledgors”). All capitalized terms used but not otherwise defined herein have the meanings assigned to them in the Credit Agreement or the Security Agreement, as applicable.

WITNESSETH

WHEREAS, the Pledgors and the Collateral Agent are parties to that certain First Lien Credit Agreement, dated as of August 23, 2017 (as amended by that certain Amendment No. 1 to First Lien Credit Agreement, dated as of March 2, 2018, as amended by that certain Amendment No. 2 to First Lien Credit Agreement, dated as of December 28, 2018, as amended by that certain Amendment No. 3 to First Lien Credit Agreement, dated as of March 12, 2019, as amended by that certain Amendment No. 4 to First Lien Credit Agreement, dated as of January 27, 2020, and as further amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”) and that certain First Lien Security Agreement, dated as of August 23, 2017 (as amended, restated, amended and restated, supplemented, waived or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Pledgors executed the First Lien Patent Security Agreement, dated as of August 23, 2017 (the “Patent Security Agreement”) and recorded with the U.S. Patent and Trademark Office on August 24, 2017 at Reel/Frame Nos. 043662/0737 and 043662/0796, pursuant to which the Pledgors pledged and granted to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under the Patent Collateral (as defined in the Patent Security Agreement).

WHEREAS, the Pledgors have requested that the Collateral Agent release its security interest in all right, title and interest in, to and under all of the Patent Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Patent Collateral, including the patent set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Patent Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Pledgors, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Patent Collateral under the Security Agreement and the Patent Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

ANTARES CAPITAL LP,
as Collateral Agent

By: Matthew Eaves
Name: Matthew Eaves
Title: Duly Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN PATENT COLLATERAL
UNITED STATES PATENTS AND PATENT APPLICATIONS

United States Patents:

OWNER	TITLE	PATENT NUMBER
NutraMarks, Inc.	COX-2—Herbal Composition and Method for Combating Inflammation	Patent No. 6541045
NutraMarks, Inc.	Littleford Day—Process for Making Mineral, Food or Pharmaceutical Grade Salt Products	Patent No. 6509496
Nutraceutical Corporation	Merchandising system	Patent No. D492862
NutraMarks, Inc.	Method and apparatus for a wide stick crystalline deodorant	Patent No. 6096296
Nutraceutical Corporation	Strontium (M) Ascorbate -Compositions Containing Same, Method for Making Same and Method of Using Same	Patent No. 8372992
Nutraceutical Corporation	Strontium (M) ascorbate, compositions containing same, method for making same and method of using same	Patent No. 8378126
Nutraceutical Corporation	Strontium (M) Ascorbate, Compositions containing same, Method for Making Same and Method of Using Same	Patent No. 8957111
Nutraceutical Corporation	Header Post Support	Patent No. D496811

United States Patent Applications:

OWNER	TITLE	APPLICATION NUMBER
Nutraceutical Corporation	Improved Sugar-Free Naturally Preserved Stevia Supplement	Application No. 13542448
Nutraceutical Corporation	Magnesium Bath Salt	Application No. 14605539