

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT6402946

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT	
<b>SEQUENCE:</b>	1	
<b>CONVEYING PARTY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	DOUGLAS MILNE	09/19/2019
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	MACKENZIE FINANCIAL CORPORATION	
<b>Street Address:</b>	180 QUEEN ST. W.	
<b>City:</b>	TORONTO	
<b>State/Country:</b>	CANADA	
<b>Postal Code:</b>	M5V 3K1	
<b>PROPERTY NUMBERS Total: 1</b>		
	<b>Property Type</b>	<b>Number</b>
	Application Number:	16590120
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(416)863-2653	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	416-863-2400	
<b>Email:</b>	epatent@blakes.com	
<b>Correspondent Name:</b>	BLAKE, CASSELS & GRAYDON LLP - R. JONES	
<b>Address Line 1:</b>	199 BAY STREET	
<b>Address Line 2:</b>	SUITE 4000, COMMERCE COURT WEST	
<b>Address Line 4:</b>	TORONTO, CANADA M5L 1A9	
<b>ATTORNEY DOCKET NUMBER:</b>	32788/00278	
<b>NAME OF SUBMITTER:</b>	JUDITH MARTIN	
<b>SIGNATURE:</b>	/Judith Martin/	
<b>DATE SIGNED:</b>	11/16/2020	
<b>Total Attachments: 2</b>		
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source=InvestorsGroup278_Assignment-Milne-to-Mackenzie_Financial#page2.tif		

## ASSIGNMENT (World)

WHEREAS,

**MILNE, Douglas**

hereinafter referred to as the "Assignor", whose full post office address is

**180 Queen St W, Toronto, Ontario, M5V 3K1, Canada,**

has, together with CARNEY, Jeffrey R ; RUEST, Gaétan; JACK, Michael and AU, Chanel,

made one or more inventions relating to and entitled:

**Financial Strategy Management and Financial Goal Achievement Estimation  
System**

hereinafter referred to as the "Invention", as fully set forth and described in an application for Letters Patent identified as:

Country: **U.S.A.**

Serial number: **62/739,745**

Filing date: **October 1, 2018;**

hereinafter referred to as the "Application";

AND WHEREAS,

**Mackenzie Financial Corporation**

hereinafter referred to as the "Assignee", whose full post office address is

**180 Queen St W, Toronto, Ontario, M5V 3K1, Canada,**

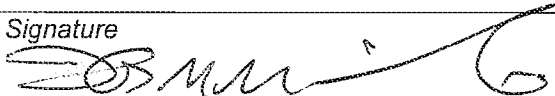
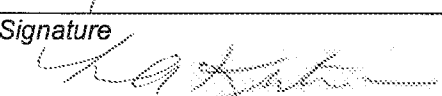
desires to acquire the Assignor's entire right, title and interest in and to the Invention and the Application;

NOW THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignor confirms that it has, as of **October 1, 2018**, sold, assigned, transferred and set over, and for greater certainty, does hereby sell, assign, transfer and set over to the Assignee, its successors, assigns, or legal representatives, its entire right, title and interest for Canada, the United States and all other countries throughout **the World** in and to the Invention, together with its entire right, title and interest in and to the Application and any and all Letters Patents that may issue for the Invention, including any and all divisions, reissues, continuations and extensions of the Application, to the full end of the term for which each of said Letters Patents may be granted, and including any right to claim priority based on the Application, the same to be held and enjoyed as fully and completely as the same would have been held and enjoyed by the Assignor had this Assignment not been made.

AND the Assignor, on behalf of itself and its executors and administrators, does hereby covenant and agree to do all such lawful acts and things and to execute without further consideration

such further lawful assignments, documents, assurances, applications and other instruments as may reasonably be required by the Assignee, its successors, assigns, or legal representatives, to obtain any and all Letters Patents for the Invention and vest the same in the Assignee, its successors, assigns, or legal representatives.

AND the Assignor, on behalf of itself and its executors and administrators, does hereby authorize the Assignee, its successors, assigns, or legal representatives, including its Patent Agents, Blake, Cassels & Graydon LLP, to amend this assignment to insert or correct the filing date, serial number or other identifying information of the Application as may be needed to record this assignment.

Assignor 1	Witness
Name <b>MILNE, Douglas</b>	Name Mary-Anne Krutilla
Signature 	Signature 
Date September 19, 2019	Date September 19, 2019