### 506356320 11/16/2020

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6403074

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

#### **CONVEYING PARTY DATA**

Name	Execution Date
GAÉTAN RUEST	09/10/2019
MICHAEL JACK	09/17/2019
CHANEL AU	09/17/2019

#### **RECEIVING PARTY DATA**

Name:	INVESTORS GROUP FINANCIAL SERVICES INC.	
Street Address:	447 PORTAGE AVENUE	
City:	WINNIPEG	
State/Country:	CANADA	
Postal Code:	R3B 3H5	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number
Application Number:	16590120

#### **CORRESPONDENCE DATA**

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ATTORNEY DOCKET NUMBER:	32788/00278
NAME OF SUBMITTER:	JUDITH MARTIN
SIGNATURE:	/Judith Martin/
DATE SIGNED:	11/16/2020

#### **Total Attachments: 3**

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PATENT 506356320 REEL: 054377 FRAME: 0552

# ASSIGNMENT

# (World)

WHEREAS,

RUEST, Gaétan; JACK, Michael; AU, Chanel

hereinafter referred to as the "Assignor", whose full post office addresses are

447 Portage Avenue, Winnipeg, Manitoba, R3B 3H5, Canada;

447 Portage Avenue, Winnipeg, Manitoba, R3B 3H5, Canada;

447 Portage Avenue, Winnipeg, Manitoba, R3B 3H5, Canada

have, together with CARNEY, Jeffrey R. and MILNE, Douglas, made one or more inventions relating to and entitled:

# Financial Strategy Management and Financial Goal Achievement Estimation

#### System

hereinafter referred to as the "Invention", as fully set forth and described in an application for Letters Patent identified as:

Country: U.S.A.

Serial number: 62/739,745

Filing date: October 1, 2018;

hereinafter referred to as the "Application";

AND WHEREAS.

Investors Group Financial Services Inc.

hereinafter referred to as the "Assignee", whose full post office address is

447 Portage Avenue, Winnipeg, Manitoba, R3B 3H5, Canada,

desires to acquire the Assignor's entire right, title and interest in and to the Invention and the Application;

NOW THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignor confirms that it has, as of October 1, 2018, sold, assigned, transferred and set over, and for greater certainty, does hereby sell, assign, transfer and set over to the Assignee, its successors, assigns, or legal representatives, its entire right, title and interest for Canada, the United States and all other countries throughout the World in and to the Invention, together with its entire right, title and interest in and to the Application and any and all Letters Patents that may issue for the Invention, including any and all divisions, reissues, continuations and extensions of the Application, to the full end of the term for which each of said Letters Patents may be granted, and including any right to claim priority based on the Application, the same to be held and enjoyed as fully and completely as the same would have been held and enjoyed by the Assignor had this Assignment not been made

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AND the Assignor, on behalf of itself and its executors and administrators, does hereby covenant and agree to do all such lawful acts and things and to execute without further consideration such further lawful assignments, documents, assurances, applications and other instruments as may reasonably be required by the Assignee, its successors, assigns, or legal representatives, to obtain any and all Letters Patents for the Invention and vest the same in the Assignee, its successors, assigns, or legal representatives.

AND the Assignor, on behalf of itself and its executors and administrators, does hereby authorize the Assignee, its successors, assigns, or legal representatives, including its Patent Agents, Blake, Cassels & Graydon LLP, to amend this assignment to insert or correct the filing date, serial number or other identifying information of the Application as may be needed to record this assignment.

Assignor 1	Witness
Name	Name
RUEST, Gaétan	SHOURY MALONE
Signature	Signature SNADONE
Date September 10, 2019	Date September 10, 2019

Assignor 2	Witness
Name	Name
JACK, Michael	Boris Velikovski
Signaturé	Signature  BULLED
Date 09/17/3019	Date Scp 17, 2019

Assignor 3	Witness
Name AU, Chanel	Name CHELLEY MALCHE
Signature ()	Signature SYVOLOV
SEP 17, 2019 .	Date SEP 1 7 2019

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PATENT REEL: 054377 FRAME: 0555

**RECORDED: 11/16/2020**