

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6403100

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
INVESTORS GROUP FINANCIAL SERVICES INC.	09/19/2019
RECEIVING PARTY DATA	
Name:	IGM FINANCIAL INC.
Street Address:	447 PORTAGE AVENUE
City:	WINNIPEG
State/Country:	CANADA
Postal Code:	R3B 3H5
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	16590120
CORRESPONDENCE DATA	
Fax Number:	(416)863-2653
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	416-863-2400
Email:	epatent@blakes.com
Correspondent Name:	BLAKE, CASSELS & GRAYDON LLP - R. JONES
Address Line 1:	199 BAY STREET
Address Line 2:	SUITE 4000, COMMERCE COURT WEST
Address Line 4:	TORONTO, CANADA M5L 1A9
ATTORNEY DOCKET NUMBER:	32788/00278
NAME OF SUBMITTER:	JUDITH MARTIN
SIGNATURE:	/Judith Martin/
DATE SIGNED:	11/16/2020
Total Attachments: 2	
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ASSIGNMENT (World)

WHEREAS,

Investors Group Financial Services Inc.

hereinafter referred to as the "Assignor", whose full post office address is

447 Portage Avenue, Winnipeg, Manitoba, R3B 3H5, Canada,

is co-owner, together with **IGM Financial Inc. and Mackenzie Financial Corporation,**

of one or more inventions relating to and entitled:

Financial Strategy Management and Financial Goal Achievement Estimation

System

hereinafter referred to as the "Invention", as fully set forth and described in an application for Letters Patent identified as:

Country: **U.S.A.**

Serial number: **62/739,745**

Filing date: **October 1, 2018;**

hereinafter referred to as the "Application";

AND WHEREAS,

IGM Financial Inc.

hereinafter referred to as the "Assignee", whose full post office address is

447 Portage Avenue, Winnipeg, Manitoba, R3B 3H5, Canada,

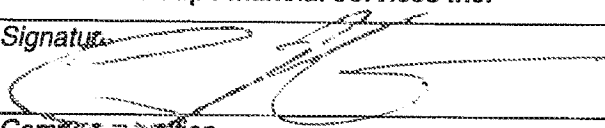

desires to acquire the Assignor's entire right, title and interest in and to the Invention and the Application;

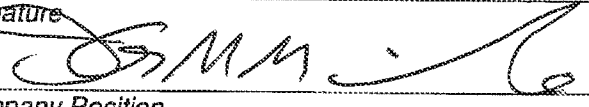
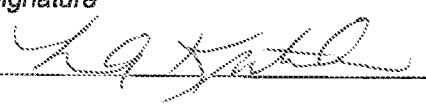
NOW THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignor confirms that it has, as of October 1, 2018, sold, assigned, transferred and set over, and for greater certainty, does hereby sell, assign, transfer and set over to the Assignee, its successors, assigns, or legal representatives, its entire right, title and interest for Canada, the United States and all other countries throughout the World in and to the Invention, together with its entire right, title and interest in and to the Application and any and all Letters Patents that may issue for the Invention, including any and all divisions, reissues, continuations and extensions of the Application, to the full end of the term for which each of said Letters Patents may be granted, and including any right to claim priority based on the Application, the same to be held and enjoyed as fully and completely as the same would have been held and enjoyed by the Assignor had this Assignment not been made.

AND the Assignor, on behalf of itself and its executors and administrators, does hereby covenant and agree to do all such lawful acts and things and to execute without further consideration

such further lawful assignments, documents, assurances, applications and other instruments as may reasonably be required by the Assignee, its successors, assigns, or legal representatives, to obtain any and all Letters Patents for the Invention and vest the same in the Assignee, its successors, assigns, or legal representatives.

AND the Assignor, on behalf of itself and its executors and administrators, does hereby authorize the Assignee, its successors, assigns, or legal representatives, including its Patent Agents, Blake, Cassels & Graydon LLP, to amend this assignment to insert or correct the filing date, serial number or other identifying information of the Application as may be needed to record this assignment.

Assignor 1	Witness
Name GAETAN RUEST Investors Group Financial Services Inc.	Name STEVEY MALONE
Signature 	Signature 
Company Position Vice-President, Data Science and Big Data Analytics – IGM, Investors Group Inc.	
Date SEP 16 2019	Date SEP 16 2019

Name Investors Group Financial Services Inc.	Name Mary-Anne Krutilla
Signature 	Signature 
Company Position Executive Vice-President, Chief Marketing & Strategy Officer, Investors Group Inc.	
Date September 19, 2019	Date September 19, 2019