

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6413134

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
LEVADURA BIOTECHNOLOGY INC.	10/02/2020
RECEIVING PARTY DATA	
Name:	KNOBBE, MARTENS, OLSON & BEAR, LLP
Street Address:	2040 MAIN STREET
Internal Address:	14TH FLOOR
City:	IRVINE
State/Country:	CALIFORNIA
Postal Code:	92614
PROPERTY NUMBERS Total: 7	
Property Type	Number
Application Number:	16783122
Application Number:	62902341
Application Number:	62985428
Application Number:	62987720
Application Number:	62987767
Application Number:	62987759
Application Number:	62987803
CORRESPONDENCE DATA	
Fax Number:	(949)760-9502
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(949) 760-0404
Email:	MICHELL.DO@KNOBBE.COM
Correspondent Name:	KNOBBE, MARTENS, OLSON & BEAR, LLP
Address Line 1:	2040 MAIN STREET
Address Line 2:	14TH FLOOR
Address Line 4:	IRVINE, CALIFORNIA 92614
ATTORNEY DOCKET NUMBER:	LBIO.UCC1
NAME OF SUBMITTER:	STEVEN J. NATAUPSKY
SIGNATURE:	/Steven J. Nataupsky/

PATENT

DATE SIGNED:	11/20/2020
Total Attachments: 2 source=2020-10-02 Recorded UCC1 Lien (NV) - LBIO#page1.tif source=2020-10-02 Recorded UCC1 Lien (NV) - LBIO#page2.tif	

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Michell Do / (949) 721-5265	
B. E-MAIL CONTACT AT FILER (optional) Michell.Do@Knobbe.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Knobbe, Martens, Olson & Bear, LLP Attn: Michell Do 2040 Main St., 14th Floor Irvine, CA 92614	

Filed in the Office of <i>Barbara K. Cigante</i>	Initial Filing Number 2020132659-7
Secretary of State State Of Nevada	Filed On October 2, 2020 10:00 AM Number of Pages 2

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name; if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the individual Debtor information in item 1c of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME LEVADURA BIOTECHNOLOGY INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 12305 BRICKELLIA ST.		CITY SAN DIEGO	STATE CA	POSTAL CODE 92129 COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name; if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the individual Debtor information in item 2c of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME KNOBBE, MARTENS, OLSON & BEAR, LLP				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 2040 MAIN ST., 14TH FLOOR		CITY IRVINE	STATE CA	POSTAL CODE 92614 COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

SEE ATTACHMENT.

5. Check <u>yes</u> if applicable and check <u>yes</u> one box: Collateral is ☐ held in a Trust (see UCC1 and item 12 and instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>yes</u> if applicable and check <u>yes</u> one box: ☐ Public-Purpose Transaction ☐ Manufactured Home Transaction ☐ A Debtor is a Transacting Utility ☐ Agricultural Lien ☐ Non-UCC Filing	
6b. Check <u>yes</u> if applicable and check <u>yes</u> one box: ☐ Lessor/Lessee ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailor/Bailor ☐ Licensee/Licensee	
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessor/Lessee ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailor/Bailor ☐ Licensee/Licensee	
8. OPTIONAL FILER REFERENCE DATA: LBIO - UCCI	

FILING OFFICE COPY — UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

International Association of Commercial Administrators (IACA)

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

U.S. Patent and Patent Applications

Application No.	Filing Date	Title of Invention
16/783122	2/5/2020	PRODUCTION OF CANNABINOIDS IN YEAST USING A FATTY ACID FEEDSTOCK
62/902341	9/18/2019	
62/985428	3/5/2020	
62/987720	3/10/2020	
62/987767	3/10/2020	
62/987759	3/10/2020	
62/987803	3/10/2020	

Non U.S. Patent and Patent Application

Application No.	Filing Date	Country	Title of Invention
PCT/US2019/051357	9/18/2019	WO	PRODUCTION OF CANNABINOIDS IN YEAST USING A FATTY ACID FEEDSTOCK