506480042 02/01/2021 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6526818

SUBMISSION TYPE:		NEW ASSIGNMENT	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:		SECURITY INTEREST	SECURITY INTEREST		
CONVEYING PARTY DA	ATA				
		Name	Execution Date		
ZIGNAL LABS, INC.			01/29/2021		
			· · · · · · · · · · · · · · · · · · ·		
RECEIVING PARTY DA	ТА				
Name:	AQUILINE AGENT SERVICES LLC				
Street Address:	535 MADISON AVE., 24TH FLOOR				
Internal Address:	C/O AQUILINE CAPITAL PARTNERS LLC				
City:	NEW YORK				
State/Country:	NEW YORK				
Postal Code:	10022				
PROPERTY NUMBERS	Total: 4				
Property Type		Number	7		
Application Number: 162		6235919			
Application Number: 1		6438751	_		
Application Number: 16		6452640			
		6580098			
CORRESPONDENCE D	ΑΤΑ				
Fax Number: (703)		703)610-6200			
•		the e-mail address first; if that is u	,		
Phone:	-	r if that is unsuccessful, it will be s 7036106100	ent via US man.		
Email:		oxip@hoganlovells.com			
Correspondent Name:		GRETA D. FELDMAN OF HOGAN LC	VELLS US LLP		
Address Line 1:	8	350 BROAD STREET, 17TH FLOOF	ł		
Address Line 2:	ATTN: BOX INTELLECTUAL PROPERTY				
Address Line 4:	Т	YSONS, VIRGINIA 22102			
ATTORNEY DOCKET NUMBER:					
ATTORNEY DOCKET NU	MBER:	762299.000005			
ATTORNEY DOCKET NU NAME OF SUBMITTER:	MBER:	762299.000005 GRETA D. FELDMAN OF HOG	AN LOVELLS US LLP		
	IMBER:		AN LOVELLS US LLP		
IAME OF SUBMITTER:	IMBER:	GRETA D. FELDMAN OF HOG	AN LOVELLS US LLP		

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this "<u>Agreement</u>") is entered into as of January <u>29</u>, 2021, by **ZIGNAL LABS, INC.**, a Delaware corporation ("<u>Grantor</u>"), to and in favor of **AQUILINE AGENT SERVICES LLC**, a Delaware limited liability company ("<u>Agent</u>"), in its capacity as agent for the Lenders (in such capacity, "<u>Secured</u> <u>Party</u>") identified on <u>Schedule 2.01</u> of the Loan Agreement dated as of the date hereof (as the same may be amended, restated, substituted, supplemented or otherwise modified from time to time, the "<u>Loan Agreement</u>") among Grantor, Secured Party and the Lenders party thereto from time to time.

RECITALS

A. Pursuant to the Loan Agreement, the Lenders have agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in the Loan Agreement. All capitalized terms used herein without definition shall have the meanings ascribed to them in the Loan Agreement.

B. The Lenders are willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Secured Party a security interest in all of Grantor's personal property whether presently existing or hereafter acquired. To that end, Grantor has executed in favor of Secured Party a Pledge and Security Agreement dated as of January <u>29</u>, 2021 (the "<u>Security Agreement</u>"), granting a security interest in all Collateral (as defined in the Security Agreement), and is executing this Agreement with respect to certain items of intellectual property, in particular.

NOW, THEREFORE, the parties hereto agree as follows:

1. <u>Grant of Security Interest</u>. As collateral security for the prompt and complete payment and performance of all of Grantor's present or future Obligations, Grantor hereby grants a security interest to Secured Party, as security, in and to Grantor's entire right, title and interest in, to and under the following intellectual property and related assets, now owned or hereafter acquired by Grantor or in which Grantor now holds or hereafter acquires any interest (all of which shall collectively be called the "<u>Intellectual Property Collateral</u>" for purposes of this Agreement):

(a) Any and all copyrights, whether registered or unregistered, held pursuant to the laws of the United States, any State thereof or of any other country; all registrations, applications and recordings in the United States Copyright Office or in any similar office or agency of the United States, any State thereof or any other country; all continuations, renewals, or extensions thereof; and any registrations to be issued under any pending applications, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) All letters patent of, or rights corresponding thereto in, the United States or any other country, all registrations and recordings thereof, and all applications for letters patent of, or rights corresponding thereto in, the United States or any other country, including without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country; all reissues, continuations, continuations-in-part or extensions thereof; all petty patents, divisionals, and patents of addition; and all patents to be issued under any such applications, including without limitation the patents and patent applications set forth on <u>Exhibit B</u> attached hereto (collectively, the "<u>Patents</u>");

(c) All trademarks, trade names, corporate names, business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and any applications in connection therewith, including without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, and reissues, extensions or renewals thereof, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(d) Any and all claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for such use or infringement of the intellectual property rights identified above;

(e) All licenses or other rights to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(f) All amendments, renewals and extensions of any of the Copyrights, Trademarks or Patents; and

(g) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing the term "Intellectual Property Collateral" shall not include: (a) "intent-to-use" trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, but only to the extent the granting of a security interest in such "intent to use" trademarks would be contrary to applicable Law or (b) any contract, instrument or chattel paper in which Grantor has any right, title or interest if and to the extent such contract, instrument or chattel paper includes a provision containing a restriction on assignment such that the creation of a security interest in the right, title or interest of Grantor therein would be prohibited and would, in and of itself, cause or result in a default thereunder enabling another Person party to such contract, instrument or chattel paper to enforce any remedy with respect thereto; provided, however, that the foregoing exclusion shall not apply if (i) such prohibition has been waived or such other Person has otherwise consented to the creation hereunder of a security interest in such contract, instrument or chattel paper, or (ii) such prohibition would be rendered ineffective pursuant to Sections 9-407(a) or 9-408(a) of the UCC, as applicable and as then in effect in any relevant jurisdiction, or any other applicable Law (including the Bankruptcy Code or principles of equity); provided further that immediately upon the ineffectiveness, lapse or termination of any such provision, the term "Intellectual Property Collateral" shall include, and Grantor shall be

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PATENT REEL: 055098 FRAME: 0747

deemed to have granted a security interest in, all its rights, title and interests in and to such contract, instrument or chattel paper as if such provision had never been in effect; and provided further that the foregoing exclusion shall in no way be construed so as to limit, impair or otherwise affect Secured Party's unconditional continuing security interest in and to all rights, title and interests of Grantor in or to any payment obligations or other rights to receive monies due or to become due under any such contract, instrument or chattel paper and in any such monies and other proceeds of such contract, instrument or chattel paper.

2. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Security Agreement, which is hereby incorporated by reference. The provisions of the Security Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Secured Party with respect to the Intellectual Property Collateral are as provided by the Security Agreement and related Loan Documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

3. <u>Governing Law, Jurisdiction; Waiver of Right to Trial by Jury; Reinstatement</u>. Sections 10.14 (Governing Law; Jurisdiction; Etc.), 10.15 (Waiver of Right to Trial by Jury) and 10.19 (Reinstatement) of the Loan Agreement are incorporated into this Agreement as if stated in full herein, mutatis mutandis.

4. <u>Counterparts</u>. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by telecopy or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Agreement. The words "execution," "signed," "signature," and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable Law, including the Federal Electronic Signatures in Global and National Commerce Act, and the Uniform Electronic Transactions Act.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

Address of Grantor: 600 California Street, Suite 1800 San Francisco, CA 94108

GRANTOR:

ZIGNAL LABS, INC.

By: Christopher J. Krook

Name: Christopher J. Krook Title: Chief Financial Officer

[Signature page to Intellectual Property Security Agreement]

PATENT REEL: 055098 FRAME: 0749 Address of Secured Party:

c/o Aquiline Capital Partners LLC 535 Madison Avenue, 24th Floor New York, NY 10022 Attn: Timothy Gravely

with a copy (which shall not constitute notice) to:

c/o Aquiline Capital Partners LLC 535 Madison Avenue, 24th Floor New York, NY 10022 Attn: Larissa Marcellino, General Counsel

SECURED PARTY:

By:

AQUILINE AGENT SERVICES LLC

By: Aquiline Capital Partners LLC, its sole member

G Kalish

Name: Geoffrey O. Kalish Title: Authorized Representative

[Signature page to Intellectual Property Security Agreement]

EXHIBIT B

Patents

Description	Registration/Serial Number	Registration / Application
SYSTEM AND METHOD FOR AUTOMATIC SUMMARIZATION OF CONTENT	16/235,919	<u>Date</u> 12/28/18
SYSTEM AND METHOD FOR QUALITY ASSURANCE OF MEDIA ANALYSIS	16/438,751	06/12/19
SYSTEM AND METHOD FOR SOCIAL NETWORK ANALYSIS	16/452,640	06/26/19
SYSTEM AND METHOD FOR EXECUTING NON- GRAPHICAL ALGORITHMS ON A GPU	16/580,098	09/24/19

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RECORDED: 02/01/2021