

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6548532

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
EMBODY, INC.	02/11/2021

RECEIVING PARTY DATA

Name:	SILICON VALLEY BANK
Street Address:	3003 TASMAN DRIVE, HF150
City:	SANTA CLARA
State/Country:	CALIFORNIA
Postal Code:	95054

PROPERTY NUMBERS Total: 22

Property Type	Number
Patent Number:	10835639
Patent Number:	10653817
Patent Number:	10617787
Application Number:	16876744
Application Number:	16909058
Application Number:	16779196
Application Number:	16937886
Application Number:	63119618
Application Number:	62968873
Application Number:	62972897
Application Number:	62972775
Application Number:	62972718
Application Number:	62972722
Application Number:	62975013
Application Number:	62975038
Application Number:	62975052
Application Number:	62972725
Application Number:	62984985
Application Number:	29743825
Application Number:	29743823

PATENT

Property Type	Number
PCT Number:	US2020016244
PCT Number:	US2043391

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7033826485
 Email: DHall@vlpplawgroup.com
 Correspondent Name: DAVIS HALL
 Address Line 1: 12703 HITCHCOCK COURT
 Address Line 4: RESTON, VIRGINIA 20191

ATTORNEY DOCKET NUMBER:	SVB-EMBODY
NAME OF SUBMITTER:	DAVIS HALL
SIGNATURE:	/DavisHall/
DATE SIGNED:	02/11/2021

Total Attachments: 9

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (“Agreement”) is entered into as of February 11, 2021 by and between SILICON VALLEY BANK (“Bank”) and EMBODY, INC. (“Grantor”).

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the “Loans”) in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated February 11, 2021 (as the same may be amended, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor’s right, title and interest in, to and under its intellectual property (all of which shall collectively be called the “Intellectual Property Collateral”), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the “Copyrights”);

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and

continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

5. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

6. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California or any other jurisdiction).

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

EMBODY, INC.

DocuSigned by:
Jeffrey Conroy
208597E882C0A76C
By: Jeffrey Conroy
Title: CEO

BANK:

SILICON VALLEY BANK

DocuSigned by:
Sam Subilia
A48B355C8B70C423
By: Sam Subilia
Title: Director

EXHIBIT A

Copyrights

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
NONE		

EXHIBIT B

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
BIOPOLYMER SCAFFOLD IMPLANTS AND METHODS FOR THEIR PRODUCTION	20200376162	12/03/2020
	16876744	05/18/2020
BIPOLYMER COMPOSITIONS, SCAFFOLDS AND DEVICES	10835639	11/17/2020
	20200345891	11/05/2020
	16818241	03/13/2020
BIOPOLYMER COMPOSITIONS, SCAFFOLDS AND DEVICES	20200338232	10/29/2020
	16909058	06/23/2020
MICROFLUIDIC EXTRUSION	20200246505	08/06/2020
	16779196	01/31/2020
BIOPOLYMER SCAFFOLD IMPLANTS AND METHODS FOR THEIR PRODUCTION	10653817	05/19/2020
	20190134267	05/09/2019
	16222350	12/17/2018
BIOPOLYMER COMPOSITIONS, SCAFFOLDS AND DEVICES	10617787	04/14/2020
	20190054205	02/21/2019
	16152963	10/05/2018
	PCT/US2020/016244	01/31/2020
	16937886	07/24/2020
	PCT/US20/43391	07/24/2020
	63/119,618	11/30/2020
	62/968,873	01/31/2020
	62/972,897	02/11/2020
	62/972,775	02/11/2020
	62/972,718	02/11/2020
	62/972,722	02/11/2020
	62/975,013	02/11/2020
	62/975,038	02/11/2020
	62/975,052	02/11/2020
62/972,725	02/11/2020	
62/984,985	03/04/2020	

29/743,825

07/24/2020

29/743,823

07/24/2020

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
MICROBRAID	90061733	07/20/2020
MICROBRACE	88526918	07/22/2019
FABRITEC	88475290	06/16/2019
BIOSPIN	88475281	06/16/2019
TAPESTRY	88026260	07/05/2018
EMBODY	88026232	07/05/2018

EXHIBIT D

Mask Works

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
NONE		