

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT6548634

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Execution Date
KREOS CAPITAL VI (EXPERT FUND) LP	01/28/2021

RECEIVING PARTY DATA

Name:	EARLYSENSE LTD.
Street Address:	ZEEV JABOTINSKY ST. 7
City:	RAMAT GAN
State/Country:	ISRAEL

PROPERTY NUMBERS Total: 36

Property Type	Number
Application Number:	11048100
Application Number:	11197786
Application Number:	11446281
Application Number:	11782750
Application Number:	12842634
Application Number:	12938421
Application Number:	12991749
Application Number:	13107772
Application Number:	13750957
Application Number:	13750962
Application Number:	13906325
Application Number:	13921915
Application Number:	14019371
Application Number:	14020574
Application Number:	14054280
Application Number:	14150115
Application Number:	14231855
Application Number:	14458399
Application Number:	14474357
Application Number:	14557654

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Property Type	Number
Application Number:	14624904
Application Number:	14631978
Application Number:	14663835
Application Number:	14810814
Application Number:	14994433
Application Number:	15624207
Application Number:	15885904
Application Number:	16129878
Application Number:	16202586
Application Number:	16247622
Application Number:	16276880
Application Number:	16398572
Application Number:	16812577
Application Number:	16877543
Application Number:	17001153
Application Number:	17103829

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 317-231-7403

Email: scott.simmonds@btlaw.com

Correspondent Name: SCOTT M. SIMMONDS

Address Line 1: 11 SOUTH MERIDIAN ST.

Address Line 4: INDIANAPOLIS, INDIANA 46204

ATTORNEY DOCKET NUMBER: 7175-326953

NAME OF SUBMITTER: SCOTT M. SIMMONDS

SIGNATURE: /Scott M. Simmonds/

DATE SIGNED: 02/11/2021

Total Attachments: 3

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RELEASE OF IP SECURITY INTEREST

This RELEASE OF IP SECURITY INTEREST ("Release") is made and effective as of _____ and granted by Kreos Capital VI (Expert Fund) LP (the "Lender"), a Jersey partnership, under the Loan Agreement referred to below, in favor of EarlySense Ltd., an Israeli company with international headquarters at Zeev Jabotinsky St. 7, Ramat Gan, Israel (the "Grantor") and its successors, assigns and legal representatives.

WHEREAS, pursuant to that certain "Agreement for the Provision of a Loan Facility dated as of July 11, 2019 (the "Loan Agreement") among the Grantor and the Lender, the Grantor executed and delivered to the Lender that certain "U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT" by and between the Grantor and the Lender dated as of July 11, 2019 (the "IP Security Agreement");

WHEREAS, pursuant to the IP Security Agreement, the Grantor pledged and granted to the Lender a security interest in and to all of the right, title and interest of such Grantor in, to and under the collateral identified on Schedule A of the IP Security Agreement;

WHEREAS, the IP Security Agreement was recorded Security Agreement was recorded with the United States Patent and Trademark Office at Reel 049827, Frame 0878 on July 23, 2019 and Reel 6700, Frame 0369 on July 23, 2019; and

WHEREAS, the Grantor has requested that the Lender enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantor of any and all right, title and interest the Lender may have in the collateral pursuant to the IP Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby states as follows:

1. Release of Security Interest. Lender, on behalf of itself, its successors, legal representatives and assigns, hereby terminates the IP Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the IP Security Agreement in any and all right, title and interest of the Grantor, and reassigns to the Grantor any and all right, title and interest that it may have, in, to and under the following, including all collateral:

(a) any and all patents, patent applications and other patent rights and any other governmental authority-issued indicia of invention ownership, including the patents and patent applications listed in Schedule 1 hereto, and all reissues, divisions, continuations, continuations-in-part, renewals, extensions and reexaminations thereof and amendments thereto (the "Patents");

(b) any and all trademarks, service marks, trade names, brand names, logos, trade dress, design rights and other similar designations of source, whether registered or unregistered, including the trademark registrations and applications set forth in

Schedule 2 hereto, together with the goodwill connected with the use thereof and symbolized thereby and all extensions and renewals thereof ("Trademarks");

(c) all rights of any kind whatsoever of such Grantor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;

(d) any and all license and other agreements in which such Grantor has granted or is granted a license or other right under any collateral, including any and all patents and patent applications set forth in Schedule A of the IP Security Agreement;

(e) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(f) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

2. Further Assurances. Lender agrees to execute and deliver any and all further documents or other instruments, as the Grantor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release, provided that any and all cost and expenses in relation thereof shall be borne by the Grantor.

3. Governing Law. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the State of Israel, without giving effect to any choice or conflict of law provision or rule (whether of the State of Israel or any other jurisdiction).

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Lender has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

Kreos Capital VI (Expert Fund) LP
as Lender

By: _____
Name: Raoul Stein
Title: General Partner

[Signature Page to Release of IP Security Interest]