#### 02/12/2021 506503402

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6550177

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Execution Date
FITFLOP LIMITED	01/14/2021

### **RECEIVING PARTY DATA**

Name:	AURELIUS FINANCE COMPANY LIMITED
Street Address:	33 GLASSHOUSE STREET
Internal Address:	6TH FLOOR
City:	LONDON
State/Country:	GREAT BRITAIN
Postal Code:	W1B 5DG

### **PROPERTY NUMBERS Total: 5**

Property Type	Number
Application Number:	14892680
Application Number:	15780017
Application Number:	15778003
Application Number:	12597815
Application Number:	15223048

### **CORRESPONDENCE DATA**

Fax Number: (215)656-2498

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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IP GROUP OF DLA PIPER LLP (US) **Correspondent Name:** 

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PHILADELPHIA, PENNSYLVANIA 19103 Address Line 4:

ATTORNEY DOCKET NUMBER:	432338-000001 - TR
NAME OF SUBMITTER:	WILLIAM L. BARTOW
SIGNATURE:	/williamlbartow/
DATE SIGNED:	02/12/2021

### **Total Attachments: 5**

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### PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "<u>Patent Security Agreement</u>") is made this <u>14</u> day of <u>January</u>, 2021, by and among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **AURELIUS FINANCE COMPANY LIMITED**, a company incorporated in England & Wales with number 10773394 ("<u>Aurelius</u>"), in its capacity as lender (in such capacity, together with its successors and assigns in such capacity, the "<u>Lender</u>").

### WITNESSETH:

WHEREAS, pursuant to that certain facility agreement, dated as of <u>January</u> <u>14</u> 2021 (as amended, restated, supplemented, or otherwise modified from time to time, the "<u>Facility Agreement</u>"), by and among the companies named in the Facility Agreement as borrowers, each a "<u>Borrower</u>" and individually and collectively, jointly and severally, the "<u>Borrowers</u>"), the lender party thereto as "<u>Lender</u>" (together with its successors and assigns, is referred to hereinafter as a "<u>Lender</u>"), the Lender has agreed to make certain financial accommodations available to the Borrowers from time to time pursuant to the terms and conditions thereof:

WHEREAS, the Lender is willing to make the financial accommodations to Borrowers as provided for in the Facility Agreement and the other Finance Documents, but only upon the condition, among others, that the Grantors shall have executed and delivered to the Lender, for its benefit, that certain Security Agreement, dated as of <a href="Manuary">14</a>, 2021 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to the Lender, for its benefit, this Patent Security Agreement.

- **NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:
- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Facility Agreement, and this Patent Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. <u>GRANT OF SECURITY INTEREST IN PATENT COLLATERAL</u>. Each Grantor hereby unconditionally grants, assigns, and pledges to the Lender, for its benefit, to secure the Secured Liabilities, a continuing security interest (referred to in this Patent Security Agreement as the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "<u>Patent Collateral</u>"):
- (a) all of its Patents and Patent Intellectual Property Licenses to which it is a party including those referred to on Schedule I;
- (b) all divisionals, continuations, continuations-in-part, reissues, reexaminations, or extensions of the foregoing; and

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- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement of any Patent or any Patent exclusively licensed under any Intellectual Property License, including the right to receive damages, or right to receive license fees, royalties, and other compensation under any Patent Intellectual Property License.
- 3. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interests granted to the Lender, for its benefit, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the Security Interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Patent Security Agreement and the Security Agreement, the Security Agreement shall control.
- 4. <u>COUNTERPARTS</u>. This Patent Security Agreement is a Finance Document. This Patent Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Patent Security Agreement. Delivery of an executed counterpart of this Patent Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Patent Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Patent Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Patent Security Agreement.
- 5. <u>CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION</u>. THIS PATENT SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN <u>SECTION 24</u> OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties hereto have caused this Patent Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS: FITFLOP LIMITED

By: Anne Mansbridge
Name: Anne Mansbridge

Title: Director

ACCEPTED AND ACKNOWLEDGED BY:

AURELIUS FINANCE COMPANY LIMITED

By: Larun Dur

Name: Karun Dhir

Its Authorized Signatory

[SIGNATURE PAGE TO PATENT SECURITY AGREEMENT]

LENDER:

# **SCHEDULE I**

to

# PATENT SECURITY AGREEMENT

# **Patents**

THELOP LIMITED   AUSTRIAL   MICROWOBSLEBOARD TECHNOLOGY   MS73130.8   28.04.08   MI				APPLICATION	FILING /
FITELOP LIMITED	GRANTOR	TERRITORY			
### PITELOP LIMITED ### AUSTRIA   MICROWOBBLEDOARD TECHNOLOGY   08737198   280408   ### PITELOP LIMITED ##					
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	FITFLOP LIMITED	SWITZERLAND	MICROWOBBLEBOARD TECHNOLOGY	08737130.8	
FITFLOP LIMITED TURKEY MICROWOBBLEBOARD TECHNOLOGY 08737130.8		SYRIA			
	FITFLOP LIMITED	TURKEY	MICROWOBBLEBOARD TECHNOLOGY	08737130.8	

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FITFLOP LIMITED	UAE	MICROWOBBLEBOARD TECHNOLOGY	971/2009	
FITFLOP LIMITED	UK	ANATOMICUSH TECHNOLOGY	1521197.2	01/12/15
FITFLOP LIMITED	UK	DUOCOMFF TECHNOLOGY	1717553	25/10/17
FITFLOP LIMITED	UK	IQUSHION TECHNOLOGY	1617082.1	05/10/16
FITFLOP LIMITED	UK	MICROBUBBLEBOARD TECHNOLOGY	1520625.3	23/11/15
FITFLOP LIMITED	UK	MICROWOBBLEBOARD TECHNOLOGY	08737130.8	
FITFLOP LIMITED	UK	SUPERCOMFF TECHNOLOGY	2514376 (1309164.0)	21/05/13
FITFLOP LIMITED	UKRAINE	MICROWOBBLEBOARD TECHNOLOGY	a200911850	
FITFLOP LIMITED	USA	ANATOMICUSH TECHNOLOGY	15/780017	24/11/16
FITFLOP LIMITED	USA	MICROBUBBLEBOARD TECHNOLOGY	15/778003	22/11/16
FITFLOP LIMITED	USA	MICROWOBBLEBOARD TECHNOLOGY	12/597815	
FITFLOP LIMITED	USA	MICROWOBBLEBOARD TECHNOLOGY	15/223048	
FITFLOP LIMITED	VIETNAM	ANATOMICUSH TECHNOLOGY	1-2018-02804	24/11/16
FITFLOP LIMITED	VIETNAM	MICROBUBBLEBOARD TECHNOLOGY	1-2018-02705	22/11/16
FITFLOP LIMITED	UK	WONDERWELLY TECHNOLOGY	1904702.6	03/04/19
FITFLOP LIMITED	CHINA	IQUSHION TECHNOLOGY	201780062194.X	08/04/19
FITFLOP LIMITED	VIETNAM	IQUSHION TECHNOLOGY	1901002095	05/04/19
FITFLOP LIMITED	EU - SPLIT INTO	MICROWOBBLEBOARD TECHNOLOGY	08737130.8	28/04/08
	INDIVIDUAL EU			
	TERRITORIES			
FITFLOP LIMITED	PCT	WONDER WELLY TECHNOLOGY	PCT/GB2020/050856	31/03/20
FITLFOP LIMITED	CHINA	SUPERCOMFF TECHNOLOGY	201480038733.2.	21/05/14

# **Patent Licenses**

Intercompany Agreement between FitFlop Limited and FitFlop USA LLC dated November 1, 2010

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**RECORDED: 02/12/2021**