

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT6572192

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME
EFFECTIVE DATE:	12/30/2020
CONVEYING PARTY DATA	
Name	Execution Date
STEALTHBITS TECHNOLOGIES, INC.	12/30/2020
STEALTHBITS TECHNOLOGIES II LLC	12/30/2020
NEWLY MERGED ENTITY DATA	
Name	Execution Date
STEALTHBITS TECHNOLOGIES II LLC	12/30/2020
MERGED ENTITY'S NEW NAME (RECEIVING PARTY)	
Name:	STEALTHBITS TECHNOLOGIES LLC
Street Address:	200 CENTRAL AVENUE
City:	HAWTHORNE
State/Country:	NEW JERSEY
Postal Code:	07506
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	16786643
CORRESPONDENCE DATA	
Fax Number:	(801)606-2774
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	8015371700
Email:	wla-admin@austin-rapp.com
Correspondent Name:	WESLEY L. AUSTIN
Address Line 1:	299 S. MAIN STREET, SUITE 1300-95891
Address Line 4:	SALT LAKE CITY, UTAH 84111
ATTORNEY DOCKET NUMBER:	4478
NAME OF SUBMITTER:	WESLEY L. AUSTIN
SIGNATURE:	/Wesley L. Austin/
DATE SIGNED:	02/25/2021

Total Attachments: 6

source=MergerCertificateAndNameAmendment_Stealthbits#page1.tif

source=MergerCertificateAndNameAmendment_Stealthbits#page2.tif

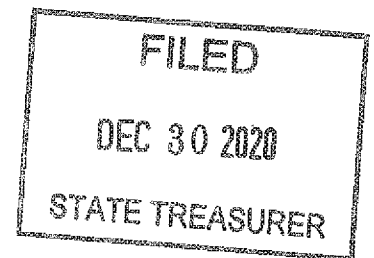
source=MergerCertificateAndNameAmendment_Stealthbits#page3.tif

source=MergerCertificateAndNameAmendment_Stealthbits#page4.tif

source=MergerCertificateAndNameAmendment_Stealthbits#page5.tif

source=MergerCertificateAndNameAmendment_Stealthbits#page6.tif

**CERTIFICATE OF MERGER
OF
STEALTHBITS TECHNOLOGIES II LLC
&
STEALTHBITS TECHNOLOGIES, INC.**



To: The State Treasurer
State of New Jersey

The undersigned, of the age of 18 years or over, for the purpose of effectuating the merger of Stealthbits Technologies II LLC (the "Surviving Business Entity") and Stealthbits Technologies, Inc. (the "Merging Business Entity"), does hereby execute the following Certificate of Merger:

- FIRST:** The name of the Surviving Business Entity is Stealthbits Technologies II LLC.
- SECOND:** The address of the Surviving Business Entity is 200 Central Avenue, Hawthorne, New Jersey 07506.
- THIRD:** The Surviving Business Entity was formed as a New Jersey limited liability company by filing a Certificate of Formation with the Treasurer of the State of New Jersey on December 28, 2020. The Surviving Business Entity's New Jersey state identification number is 0450582184.
- FOURTH:** The Merging Business Entity was formed as a New Jersey for-profit corporation by filing a Certificate of Incorporation with the Treasurer of the State of New Jersey on February 19, 2002. The Merging Business Entity's New Jersey state identification number is 0100871931.
- FIFTH:** The Plan of Merger was adopted and approved by the sole Member of the Surviving Business Entity on December 30, 2020.
- SIXTH:** The Plan of Merger was adopted and approved by the Merging Business Entity on December 30, 2020.
- SEVENTH:** The number of outstanding shares of the Merging Business Entity is 10,270,360, of which 6,302,500 are Common Stock and 3,967,860 are Preferred Series A Stock, all of which are entitled to vote. All of the holders of Common Stock of the Merging Business Entity adopted and approved the Plan of Merger by unanimous written consent. All of the holders of Preferred Series A Stock of the Merging Business Entity, acting together with the holders of Common Stock and as a separate class, adopted and approved the Plan of Merger by unanimous written consent.

Collectively, all of the holders of the outstanding shares of the Merging Business Entity have adopted and approved the Plan of Merger.

- EIGHTH: The Effective Date of the filing shall be the date on which this Certificate of Merger is filed with the State.
- NINTH: The Surviving Business Entity agrees that it may be served with process in this State in any action, suit, or proceeding for the enforcement of any obligation of any domestic or foreign corporation, previously amenable to suit in this State, which is a party to this merger, and in any proceeding for the enforcement of the rights of a dissenting shareholder of such domestic corporation against the surviving corporation.
- TENTH: The Surviving Business Entity also agrees that it may be served with process in this State in any action, suit or proceeding for the enforcement of any obligation of a merging limited liability company.
- ELEVENTH: The Surviving Business Entity also agrees that it will promptly pay to the dissenting shareholders of any such domestic corporation the amount, if any, to which they may be entitled under the provisions of Title 14A.
- TWELVETH: The merger of the Merging Business Entity and the Surviving Business Entity was approved as required by Title 14A and Title 42 of the New Jersey Statutes.
- THIRTEENTH: The undersigned represent that the Agreement of Merger is on file at the place of business of the Surviving Business Entity and that the Agreement of Merger has been approved and executed by each business entity involved. A copy of the Agreement of Merger has been furnished by the Surviving Business Entity to any member or any person having an interest.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, the undersigned, having the requisite authority to execute this Certificate of Merger on behalf of the participating entities, have executed the foregoing Certificate of Merger as of this 30 day of December, 2020.

STEALTHBITS TECHNOLOGIES, INC.

STEALTHBITS TECHNOLOGIES II LLC

By: _____

Name: Stephen Cochran
Title: President

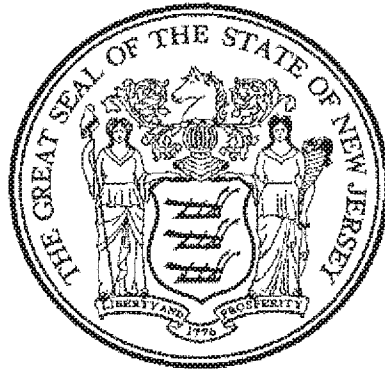
By: _____

Name: Stephen Cochran
Title: President

STATE OF NEW JERSEY
DEPARTMENT OF TREASURY
FILING CERTIFICATION (CERTIFIED COPY)
0450582184

STEALTHBITS TECHNOLOGIES II LLC

*I, the Treasurer of the State of New Jersey,
do hereby certify, that the above named business
did file and record in this department the below
listed document(s) and that the foregoing is a
true copy of the
Certificate of Merger
Filed in this office
December 30th, 2020
as the same is taken from and compared with the
original(s) filed in this office on the date set
forth on each instrument and now remaining on file
and of record in my office.*



Certificate Number: 142655137

Verify this certificate online at

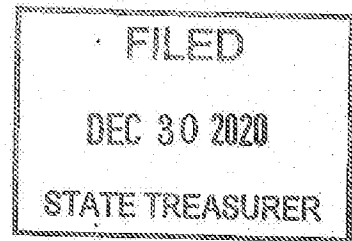
<https://www.njportal.com/DOR/businessrecords/Validate.aspx>

*IN TESTIMONY WHEREOF, I have
hereunto set my hand and affixed
my Official Seal at Trenton, this
11th day of January, 2021*

A handwritten signature in cursive script, appearing to read "Elizabeth Maher Muoio".

Elizabeth Maher Muoio
State Treasurer

L-102



NEW JERSEY DEPARTMENT OF THE TREASURY
DIVISION OF REVENUE AND ENTERPRISE SERVICES
Certificate of Amendment

Limited Liability Company
(Title 42:2C)

This form may be used to amend a Certificate of Formation of a Limited Liability Company on file with the Division of Revenue and Enterprise Services. Applicants must insure strict compliance with N.J.S.A. 42:2C, the Revised New Jersey Limited Liability Act, and insure that all applicable filing requirements are met.

1. Name of Limited Liability Company: STEALTHBITS TECHNOLOGIES II LLC
2. Business ID Number: 0450582184
3. New LLC Name (if applicable): STEALTHBITS TECHNOLOGIES LLC
4. New State of Domicile (if applicable):
5. The Certificate of Formation is amended as follows (provide attachments if needed):
Article 1 of the Certificate of Formation is amended and changed so as to read as follows: "1. NAME:
STEALTHBITS TECHNOLOGIES LLC"

The undersigned represent(s) that this filing complies with the State law as detailed in N.J.S.A. 42:2C and that they are authorized to sign this form on behalf of the Limited Liability Company.

Authorized Signature: _____

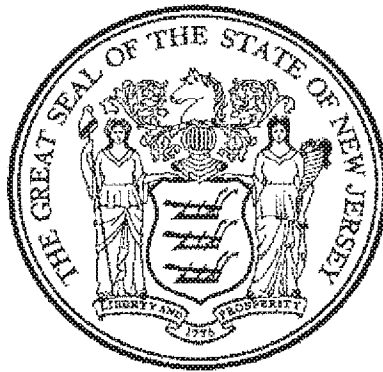
Name: Stephen Cochran

Date: 12/30/2020

STATE OF NEW JERSEY
DEPARTMENT OF TREASURY
FILING CERTIFICATION (CERTIFIED COPY)

STEALTHBITS TECHNOLOGIES LLC
0450582184

*I, the Treasurer of the State of New Jersey,
do hereby certify, that the above named business
did file and record in this department a
Certificate of Amendment on December 30th, 2020
and that the attached is a true copy of this
document as the same is taken from and compared
with the original(s) filed in this office and now
remaining on file and of record.*



Certificate Number: 142655144

Verify this certificate online at

<https://www.njportal.com/DOR/businessrecords/Validate.aspx>

*IN TESTIMONY WHEREOF, I have
hereunto set my hand and affixed
my Official Seal at Trenton, this
11th day of January, 2021*

*Elizabeth Maher Muoio
State Treasurer*