PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6620101

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
LUMENVOX, LLC	03/24/2021

RECEIVING PARTY DATA

Name:	ESPRESSO CAPITAL LTD.
Street Address:	300 - 8 KING STREET EAST
City:	TORONTO
State/Country:	CANADA
Postal Code:	M5C 1B5

PROPERTY NUMBERS Total: 5

Property Type	Number
Patent Number:	7440895
Patent Number:	7324940
Patent Number:	7877261
Patent Number:	7359860
Patent Number:	7962331

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750

Email: ipteam@cogencyglobal.com

Correspondent Name: JENNIFER TINDIE

Address Line 1: 1025 VERMONT AVE NW, SUITE 1130

Address Line 2: COGENCY GLOBAL INC.
Address Line 4: WASHINGTON, D.C. 20005

NAME OF SUBMITTER: ANDREW NASH SIGNATURE: /Andrew Nash/	
SIGNATURE: /Andrew Nash/	
, wall with the same	
DATE SIGNED: 03/24/2021	

Total Attachments: 3

PATENT REEL: 055705 FRAME: 0320

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PATENT REEL: 055705 FRAME: 0321

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AGREEMENT dated with effect March 24, 2021, between LUMENVOX, LLC ("Borrower"), in favor of ESPRESSO CAPITAL LTD. ("Espresso").

WHEREAS, pursuant to the agreement between Borrower and Espresso dated March 24, 2021, as amended, modified, restated or replaced from time to time, (the "Loan Facility and Security Agreement"), Espresso has agreed to provide Borrower with certain financings,

AND WHEREAS, Borrower as security for its obligations under the Loan Facility and Security Agreement shall grant a security interest in certain intellectual property of Borrower under this Agreement,

Borrower, in consideration of the premises and to induce Espresso to enter into the Loan Facility and Security Agreement and to induce Espresso to provide financings to Borrower thereunder, hereby agrees with Espresso as follows:

- **1. Defined Terms.** Capitalized terms not otherwise defined in this Agreement shall have the meanings given them in the Loan Facility and Security Agreement.
- 2. Grant of Security Interest in the Collateral. Borrower, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, hereby mortgages, pledges and hypothecates to Espresso, and grants to Espresso a Lien on and security interest in, all of its right, title and interest in, to and under the following (the "Collateral"):
- (a) all its patents and all intellectual property licenses providing for the grant by or to such Borrower of any right under any patent (to the extent permitted by such intellectual property license), including, without limitation, those referred to in Schedule 'A' attached to this Agreement,
- (b) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing, and
- (c) all its trademarks and all intellectual property licenses providing for the grant by or to such Borrower of any right under any trademark (to the extent permitted by such intellectual property license), including, without limitation, those referred to in the Schedule 'A' attached to this Agreement,
- (d) all renewals and extensions of the foregoing,
- (e) all goodwill of the business connected with the use of, and symbolized by, each such trademark, and
- (f) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof
- 3. Guaranty and Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Espresso pursuant to the Loan Facility and

PATENT REEL: 055705 FRAME: 0322 Security Agreement and Borrower hereby acknowledges and agrees the rights and remedies of Espresso with respect to the security interest in the Collateral made and granted by this Agreement are more fully set forth in the Loan Facility and Security Agreement, the terms and provisions of which are incorporated by reference in this Agreement as if fully set forth in this Agreement.

- 4. **Borrower Remains Liable**. Borrower hereby agrees, anything in this Agreement to the contrary notwithstanding, Borrower shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with the Collateral and intellectual property licenses subject to the security interest granted under this Agreement.
- 5. Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- **6**. **Governing Law**. This Agreement and the rights and obligations of Borrower and Espresso shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Borrower has caused this Agreement to be executed and delivered by its duly authorized officer at the date first written above.

LumenVox, LLC

By Edward Miller

Edward Miller, Manager

ACCEPTED AND AGREED at the date first above written

Espresso Capital Ltd.

DocuSigned by

Enfo Pazzer PCFO & COO

Schedule 1 to Intellectual Property Security Agreement

Patents

Owner	Patent / Patent Application	Patent No. / Application No.	Issue Date / Application Date
LumenVox, LLC	Patent	US 7,440,895	Oct. 21, 2008
		US 7,324,940	Jan. 29, 2008
		US 7,877,261	Jan. 25, 2011
		US 7,359,860	Apr. 15, 2008
		US 7,962,331	Jun. 14, 2011

Trademarks

Owner	Trademark / Trademark Application	Trademark No. / Application No.	Issue Date / Application Date
LumenVox, LLC	Trademark	5793038	July 2, 2019

PATENT REEL: 055705 FRAME: 0324

RECORDED: 03/24/2021