

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6635464

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
MEDLEY CAPITAL LLC	04/01/2021

RECEIVING PARTY DATA

Name:	WALKER EDISON FURNITURE COMPANY LLC
Street Address:	4350 WEST 2100 SOUTH STE. A
City:	SALT LAKE CITY
State/Country:	UTAH
Postal Code:	84120

PROPERTY NUMBERS Total: 47

Property Type	Number
Application Number:	29453012
Application Number:	29455212
Application Number:	29455213
Application Number:	29462217
Application Number:	29472553
Application Number:	29478348
Application Number:	29478355
Application Number:	29543414
Application Number:	29543417
Application Number:	29528252
Application Number:	29576325
Application Number:	29543412
Application Number:	29548808
Application Number:	29573765
Application Number:	29574048
Application Number:	29574064
Application Number:	29573766
Application Number:	29573769
Application Number:	29574032
Application Number:	29574084

PATENT

Property Type	Number
Application Number:	29574074
Application Number:	29574029
Application Number:	29573927
Application Number:	29592205
Application Number:	29592212
Application Number:	29592219
Application Number:	29591816
Application Number:	29591820
Application Number:	29591824
Application Number:	29591826
Application Number:	29591827
Application Number:	29611960
Application Number:	29611961
Application Number:	29611955
Application Number:	29611962
Application Number:	29611963
Application Number:	29634946
Application Number:	29634889
Application Number:	29634898
Application Number:	29634903
Application Number:	29634905
Application Number:	29634908
Application Number:	29634914
Application Number:	29634915
Application Number:	29634920
Application Number:	29634929
Application Number:	29592217

CORRESPONDENCE DATA

Fax Number: (617)235-9492

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Email: Crena.Pacheco@ropesgray.com

Correspondent Name: ROPES & GRAY LLP

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Address Line 2: 800 BOYLSTON STREET

Address Line 4: BOSTON, MASSACHUSETTS 02199-3600

ATTORNEY DOCKET NUMBER: JWCH-019-014

NAME OF SUBMITTER:	CRENA PACHECO
SIGNATURE:	/CRENA PACHECO/
DATE SIGNED:	04/01/2021
Total Attachments: 6 source=Patent Release_Medley Capital to Walker Edison#page1.tif source=Patent Release_Medley Capital to Walker Edison#page2.tif source=Patent Release_Medley Capital to Walker Edison#page3.tif source=Patent Release_Medley Capital to Walker Edison#page4.tif source=Patent Release_Medley Capital to Walker Edison#page5.tif source=Patent Release_Medley Capital to Walker Edison#page6.tif	

EXECUTION VERSION

PATENT RELEASE

THIS PATENT RELEASE (this “Release”) is made as of April 1, 2021, by MEDLEY CAPITAL LLC, in its capacity as agent for the Secured Parties (the “Agent”), in favor of WALKER EDISON FURNITURE COMPANY LLC, a Utah limited liability company (“Grantor”), pursuant to the Security Agreement (as defined below). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Credit Agreement (as defined below) or the Security Agreement, as applicable.

WITNESSETH:

WHEREAS, pursuant to the terms and conditions of that certain Term Loan Agreement, dated as of September 26, 2018, (as amended, restated, amended and restated, supplemented, or otherwise modified to date, the “Credit Agreement”), by and among Grantor, the other Loan Parties party thereto from time to time, the Lenders party thereto from time to time and Agent, Grantor entered into that certain Security Agreement, dated as of September 26, 2018, (including all annexes, exhibits or schedules thereto, as amended, restated, supplemented or otherwise modified to date, the “Security Agreement”), by and among Grantor, the other Grantors party thereto and the Agent, Grantor granted and pledged to the Agent, for the benefit of the Secured Parties, a continuing security interest in all of Grantor’s right, title and interest in and to the Collateral;

WHEREAS, Grantor and the Agent are parties to that certain Patent Security Agreement, dated as of September 26, 2018 (including all annexes, exhibits or schedules thereto, as amended, restated, supplemented or otherwise modified to date, the “Patent Security Agreement”), pursuant to which Grantor has granted a security interest (the “Security Interest”) to the Agent, for the benefit of the Secured Parties, in the Patent Collateral (as defined below), including the Patents set forth on Schedule I hereto;

WHEREAS, the Patent Security Agreement was recorded by the Patent Division of the United States Patent and Trademark Office on September 27, 2018 at Reel 047639, Frame 0892; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Patent Collateral;

NOW THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, the Agent hereby states as follows:

1. The Agent hereby terminates the Patent Security Agreement and terminates, releases, and discharges its Security Interest, and all of its right, title and interest in, to and under the following (collectively the “Patent Collateral”) shall hereby cease and become void:

a. all of the Patent and Patent Licenses to which it is a party, including those referred to on Schedule I;

b. all divisionals, continuations, continuations-in-part, reissues, reexaminations, or extensions of the foregoing; and

c. all products and proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future infringement of any Patent or any Patent exclusively licensed under any Patent License, including the right to receive damages or right to receive license fees, royalties, and other compensation under any Patent License.

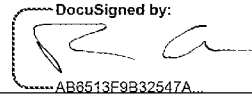
2. The Agent hereby agrees, at Grantor's expense, to execute and deliver to Grantor such documents, instruments, notices and releases as Grantor shall reasonably request to evidence the release of the Security Interest contemplated hereby. The Agent agrees, or authorizes the Grantor, to make filings with the Patent Division of the United States Patent and Trademark Office and take further actions, as reasonably requested by the Grantor to evidence the release and termination of the Agent's Security Interests in the Patent Collateral.

3. THIS RELEASE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, APPLICABLE TO CONTRACTS MADE AND PERFORMED IN THAT STATE. The terms of Sections 10.14 ("Governing Law") and 10.15 ("Waiver of Jury Trial") of the Credit Agreement are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

[Signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed as of the day and year first above written.

MEDLEY CAPITAL LLC, as the Agent

DocuSigned by:


By: _____
Name: Richard T. Allorto, Jr.
Title: Chief Financial Officer

**SCHEDULE I
TO
PATENT RELEASE**

PATENTS

Country	Property Type	Official No.	Title
US	Design	29/453012	Stand with Decorative Side Panels
US	Design	29/455212	Pedestal Table
US	Design	29/455213	Dining Table
US	Design	29/462217	Television Stand with Mount
US	Design	29/472553	Table
US	Design	29/478348	Bench
US	Design	29/478355	Patio Bench
US	Design	29/543414	Console with Television Mount
US	Design	29/543417	Console
US	Design	29/528252	Fireplace Console
US	Design	29/576325	Fireplace Console
US	Design	29/543412	Desk
US	Design	29/548808	Chair
US	Design	29573765	Table
US	Design	29574048	Stand
US	Design	29574064	Stand
US	Design	29573766	Desk
US	Design	29573769	Stand
US	Design	29574032	Table
US	Design	29574084	Table
US	Design	29574074	Shelf Set
US	Design	29574029	Chair
US	Design	29573927	Chair
US	Design	29592205	Bar Stool
US	Design	29/592212	Console
US	Design	29592219	Storage Unit
US	Design	29591816	Stand
US	Design	29591820	Console
US	Design	29591824	Console
US	Design	29591826	Console
US	Design	29591827	Desk
US	Design	29/611960	Bed
US	Design	29/611961	Stand
US	Design	29/611955	Stand
US	Design	29/611962	Storage Unit
US	Design	29/611963	Storage Unit
US	Design	29/634946	Storage Unit
US	Design	29/634889	STAND
US	Design	29/634898	TABLE
US	Design	29/634903	Storage Unit
US	Design	29/634905	Storage Unit

US	Design	29/634908	Table
US	Design	29/634914	Storage Unit
US	Design	29/634915	TABLE
US	Design	29/634920	TABLE
US	Design	29/634929	BENCH
US	Design	29/592217	Console
European Union	Design	003803238-0001	Storage Unit
European Union	Design	003803204-0001	Stand
Canada	Design	153452	Stand with Decorative Side Panels
Canada	Design	153451	Pedestal Table
Canada	Design	153552	Dining Table
Canada	Design	153549	Television Stand with Mount
Canada	Design	157395	Bench
Canada	Design	157394	Patio Bench
Canada	Design	165554	Console with Television Mount
Canada	Design	165553	Console
Canada	Design	164489	Fireplace Console
Canada	Design	165552	Desk
Canada	Design	166409	Chair
Canada	Design	171017	Table
Canada	Design	171016	Stand
Canada	Design	171258	Stand
Canada	Design	171260	Desk
Canada	Design	171259	Stand
Canada	Design	171261	Table
Canada	Design	171262	Table
Canada	Design	171268	Shelf Set
Canada	Design	171263	Chair
Canada	Design	171264	Chair
Canada	Design	173244	Bar Stool
Canada	Design	173240	Console
Canada	Design	173239	Console
Canada	Design	173246	Storage Unit
Canada	Design	173247	Stand
Canada	Design	173243	Console
Canada	Design	173242	Console
Canada	Design	173241	Console
Canada	Design	173245	Desk
Canada	Design	176182	Bed
Canada	Design	176178	Stand
Canada	Design	176181	Stand
Canada	Design	176180	Storage Unit
Canada	Design	176179	Storage Unit
Canada	Design	179424	Storage Unit
Canada	Design	179415	Stand
Canada	Design	179419	Table
Canada	Design	179423	Storage Unit
Canada	Design	179422	Storage Unit
Canada	Design	179418	Table
Canada	Design	179421	Storage Unit

Canada	Design	179417	Table
Canada	Design	179420	TABLE
Canada	Design	179416	BENCH
China	Design	201520258396	Rotary Computer Desk