

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6683787

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
CEFALY TECHNOLOGY SRL	04/23/2021

RECEIVING PARTY DATA

Name:	CRG SERVICING LLC
Street Address:	1000 MAIN STREET
Internal Address:	SUITE 2500
City:	HOUSTON
State/Country:	TEXAS
Postal Code:	77002

PROPERTY NUMBERS Total: 18

Property Type	Number
Application Number:	11667223
Application Number:	12359716
Application Number:	13914096
Application Number:	13101495
Application Number:	15558386
Application Number:	15980220
Application Number:	15250431
Application Number:	16614397
Application Number:	14328396
Application Number:	35500515
Application Number:	16803481
PCT Number:	BE2005000135
PCT Number:	EP2018062779
PCT Number:	EP2013050047
PCT Number:	EP2011054072
PCT Number:	IB2017054905
PCT Number:	EP2019078355
PCT Number:	EP2015056889

CORRESPONDENCE DATA**Fax Number:** (704)331-1159*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 704-331-1000**Email:** jansnider@mvalaw.com, iplaw@mvalaw.com**Correspondent Name:** MOORE & VAN ALLEN PLLC**Address Line 1:** 100 NORTH TRYON STREET, SUITE 4700**Address Line 2:** ATTN: IP DEPARTMENT**Address Line 4:** CHARLOTTE, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	045068.000021
NAME OF SUBMITTER:	JAMES VAN CLEAVE GAMBRELL
SIGNATURE:	/James Van Cleave Gambrell/
DATE SIGNED:	04/29/2021

Total Attachments: 4

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NOTICE OF PATENT SECURITY INTEREST

April 23, 2021

WHEREAS, CEFALY TECHNOLOGY SRL, a Belgian private limited liability company (besloten vennootschap met beperkte aansprakelijkheid/société privée à responsabilité limitée), having its registered office at Rue Louis Plescia 34, 4102 Seraing, Belgium (the “**Grantor**”), is party to that certain IP Security Agreement, dated as of April 23, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the “**IP Security Agreement**”; capitalized terms used herein without definitions shall have the meanings set forth in the IP Security Agreement), among the Grantor, the other grantors from time to time party thereto, and CRG SERVICING LLC, a Delaware limited liability company, as administrative agent and collateral agent for the Lenders (in such capacities, together with its successors and assigns, “**Administrative Agent**”), pursuant to which Grantor has pledged and granted to Administrative Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor’s right, title and interest in, to and under certain Intellectual Property, including, without limitation, the Patents listed on **Schedule A** hereto; and

WHEREAS, it is a condition to the advance of the loans and other obligations secured by the IP Security Agreement, that Grantor execute and deliver, and cause to be filed in the United States Patent and Trademark Office, this Notice of Patent Security Interest.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

As collateral security for the payment in full when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, the Grantor hereby pledges and grants to Administrative Agent, for the benefit of the Secured Parties, a security interest in all of the Grantor’s right, title and interest in, to and under certain Patents of Grantor, whether now owned by the Grantor or hereafter acquired and whether now existing or hereafter coming into existence, that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the Patents listed on **Schedule A** hereto, and all registrations and pending applications associated therewith.

Notwithstanding the foregoing, in the event of any conflict between this Notice of Patent Security Interest and the IP Security Agreement, the IP Security Agreement shall control.

This Notice of Patent Security Interest and the rights and obligations of the parties hereunder shall be governed by, and construed in accordance with, the law of the State of New York, without regard to principles of conflicts of laws that would result in the application of the laws of any other jurisdiction; provided, that Section 5-1401 of the New York General Obligations Law shall apply.

[signature to follow]

NOTICE OF PATENT SECURITY INTEREST
CEFALY

IN WITNESS WHEREOF, the parties hereto have caused this Notice of Patent Security Interest to be duly executed and delivered as of the day and year first above written.

CEFALY TECHNOLOGY SRL, as Grantor

By  _____
Name: Gabriel Becher
Title: Director

NOTICE OF PATENT SECURITY INTEREST
CEFALY

PATENT
REEL: 056084 FRAME: 0841

CRG SERVICING LLC, as Administrative Agent

By Andrei Dorenbauer
Name: Andrei Dorenbauer
Title: Authorized Signor

NOTICE OF PATENT SECURITY INTEREST
CEFALY

PATENT
REEL: 056084 FRAME: 0842

Schedule A

Patents

Title	Juris- diction	Serial No.	Patent No. and Issue Date	Filing Date
Apparatus for electro-inhibition of facial muscles.	US	11/667,223	8,914,123 12/16/2014	9/7/2005
Device for the electrotherapeutic treatment of tension headaches.	US	12/359,716	8,428,734 8/12/2014	1/26/2009
Headband for external occipital neurostimulation.	US	13/914,096	8,805,548 8/12/2014	6/10/2013
Neurostimulation method to induce relaxation or sleep.	US	13/101,495	8,702,584 4/22/2014	5/5/2011
Device for the transcutaneous electrical stimulation of the trigeminal nerve.	US	15/558,386	10,576,279 9/14/2017	3/30/2015
External trigeminal nerve stimulation for the acute non-invasive treatment of migraine attacks.	US	15/980,220	10,773,080 5/15/2018	5/15/2018
Method for the treatment of consciousness disorders	US	15/250,431	9,987,486 6/5/2018	8/29/2016
Apparatus for electro-inhibition of facial muscles	WO	PCT/BE2005/00013 5		9/7/2005
External trigeminal nerve stimulation for the acute non-invasive treatment of migraine attacks	US	16/614,397		5/16/2018
External trigeminal nerve stimulation for the acute non-invasive treatment of migraine attacks	WO	PCT/EP2018/06277 9		5/16/2018
Stand-alone electronic apparatus and device for fastening the latter to an electrode located on the head of a patient for use when the patient is lying down	US	14/328,396		7/10/2014
Stand-alone electronic apparatus and device for fastening the latter to an electrode located on the head of a patient for use when the patient is lying down	WO	PCT/EP2013/05004 7		1/3/2013
Headband for external occipital neurostimulation	WO	PCT/EP2011/05407 2		3/17/2011
Electrical migraine treatment device	US	D35/500,515	D797,298	7/30/2015
Device and method for the treatment of consciousness disorders	WO	PCT/IB2017/05490 5		8/11/2017
Kilohertz e-tns stimulation	WO	PCT/EP2019/07835 5		10/18/2019
Device for the transcutaneous electrical stimulation of the trigeminal nerve	US	16/803,481		2/27/2020
Device for the transcutaneous electrical stimulation of the trigeminal nerve	WO	PCT/EP2015/05688 9		3/30/2015

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RECORDED: 04/29/2021

**PATENT
REEL: 056084 FRAME: 0843**