506646462 05/05/2021

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT6693272

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Execution Date |
|----------|----------------|
| ALO, LLC | 05/04/2021 |

RECEIVING PARTY DATA

| Name: | JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT |
|-----------------|--|
| Street Address: | 10 SOUTH DEARBORN |
| City: | CHICAGO |
| State/Country: | ILLINOIS |
| Postal Code: | 60603 |

PROPERTY NUMBERS Total: 15

| Property Type | Number |
|---------------------|----------|
| Patent Number: | D875351 |
| Patent Number: | 9668524 |
| Patent Number: | D774731 |
| Patent Number: | D765346 |
| Patent Number: | D848116 |
| Patent Number: | D847466 |
| Patent Number: | D889774 |
| Patent Number: | D914332 |
| Patent Number: | D889775 |
| Patent Number: | D907330 |
| Patent Number: | 10612167 |
| Patent Number: | D846832 |
| Application Number: | 29726105 |
| Application Number: | 29723909 |
| Application Number: | 29699662 |

CORRESPONDENCE DATA

Fax Number: (214)981-3400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483

PATENT

REEL: 056142 FRAME: 0637 506646462

Email:dclark@sidley.comCorrespondent Name:DUSAN CLARK, ESQ.Address Line 1:SIDLEY AUSTIN LLP

Address Line 2: 2021 MCKINNEY AVE., SUITE 2000

Address Line 4: DALLAS, TEXAS 75201

ATTORNEY DOCKET NUMBER: 36084-30111

NAME OF SUBMITTER: DUSAN CLARK

SIGNATURE: /Dusan Clark/

DATE SIGNED: 05/05/2021

Total Attachments: 4

source=Color Image_ 2021 Confirmatory Grant of SI in Patents (Alo, LLC) (EXECUTED) 267618174_1#page1.tif source=Color Image_ 2021 Confirmatory Grant of SI in Patents (Alo, LLC) (EXECUTED) 267618174_1#page2.tif source=Color Image_ 2021 Confirmatory Grant of SI in Patents (Alo, LLC) (EXECUTED) 267618174_1#page3.tif source=Color Image_ 2021 Confirmatory Grant of SI in Patents (Alo, LLC) (EXECUTED) 267618174_1#page4.tif

PATENT REEL: 056142 FRAME: 0638

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES PATENTS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES PATENTS (the "<u>Confirmatory Grant</u>") is made effective as of May 4, 2021 by and from ALO, LLC, a California limited liability company (the "<u>Grantor</u>"), to and in favor of JPMORGAN CHASE BANK, N.A., (the "<u>Grantee</u>") for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below).

WHEREAS, Color Image Apparel, Inc., a California corporation, the other Loan Parties party thereto, the Lenders party thereto and Grantee have entered into a Credit Agreement dated as of May 4, 2021 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor, the other Loan Parties and the Grantee have entered into a Pledge and Security Agreement dated May 4, 2021 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the patents (the "<u>Patents</u>") listed on <u>Exhibit A</u> attached hereto, which Patents are issued or pending with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Grantee under the Security Agreement. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meanings given to them in the Credit Agreement.

2) The Security Interest.

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all Secured Obligations (other than Unliquidated Obligations that have not yet arisen), Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to Grantor all reasonably requested instruments in writing or otherwise, releasing the security interest in the Patents acquired under this Confirmatory Grant.
- (b) The Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Patents now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Patents, and (3) all causes of action arising prior to or after the date hereof for infringement of the Patents or unfair competition regarding the same.

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- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed counterpart of a signature page of this Confirmatory Grant that is an Electronic Signature transmitted by telecopy, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page shall be effective as delivery of a manually executed counterpart of this Confirmatory Grant.
- 4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest in United States Patents effective as of the date first written above.

ALO, LLC

By: Ma Made
Name: Martin Matthews

Name: Martin Matthews
Title: Chief Financial Officer

Signature Page for Grant of Security Interest in United States Patents

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES PATENTS

Exhibit A - SCHEDULE OF PATENTS

| | | | Applica | | | | | Date Filed | Grant Date | Status |
|-----|--------------------------------|---------|---------|-----------------|--------------------|------------|----------|--------------|-------------------|---------|
| | | | tion | | | | | | | |
| No. | Title | Country | Type | Application No. | Pub No. | Patent No. | Owner | | | |
| 11. | Bandage Exercise Leggings | SN | Design | 29/647,116 | | D875351 | ALO, LLC | May 9, 2018 | Feb 18, 2020 | Issued |
| 12. | Cargo Legging | US | Design | 29/726,105 | | | ALO, LLC | Feb 28, 2020 | | Pending |
| | Exercise Garments with | SN | Utility | 14/292,655 | | 9,668,524 | ALO, LLC | May 20, 2014 | Sep 6,2016 | Issued |
| 13. | Integrated Legwarmers | | | | | | | | | |
| 14. | Exercise Leggings | US | Design | 29/542,363 | | D774731 | ALO, LLC | Oct 13, 2015 | Dec 27, 2016 | Issued |
| | Exercise Pants with Integrated | SN | Design | 29/492,509 | | D765,346 | ALO, LLC | May 30, 2014 | Jun 6, 2017 | Issued |
| 15. | Legwarmer | | | | | | | | | |
| 16. | Leggings | SN | Design | 29/612,910 | | D848116 | ALO, LLC | Aug 4, 2017 | May 14, 2019 | Issued |
| 17. | Leggings | SN | Design | 29/615,714 | | D847466 | ALO, LLC | Aug 30, 2017 | May 7, 2019 | Issued |
| 18. | Leggings | SN | Design | 29/665,473 | | D889774 | ALO, LLC | Oct 3, 2018 | Jul 14, 2020 | Issued |
| 19. | Leggings | US | Design | 29/740,400 | | D914332 | ALO, LLC | Jul 2, 2020 | Mar 30, 2021 | Issued |
| 20. | Leggings | SN | Design | 29/665,478 | | D889775 | ALO, LLC | Oct 3, 2018 | Jul 14, 2020 | Issued |
| 21. | Leggings | SN | Design | 29/740,402 | | D907330 | ALO, LLC | Jul 2, 2020 | Jan 12, 2021 | Issued |
| | Material Blend With | SN | Utility | 15/633,535 | US-2018-0119321-A1 | 10612167 | ALO, LLC | Jun 26, 2017 | Apr 7, 2020 | Issued |
| 22. | Patterned Fabric | | | | | | | | | |
| 23. | Sports Bandage Bra | SN | Design | 29/626,643 | | D846832 | ALO, LLC | Nov 17, 2017 | Apr 30, 2019 | Issued |
| 24. | Yoga Block | SN | Design | 29/723,909 | | | ALO, LLC | Feb 11, 2020 | | Pending |
| 25. | Yoga Strap | US | Design | 29/699,662 | | | ALO, LLC | Jul 26, 2019 | | Pending |

* Pending assignment to ALO, LLC

RECORDED: 05/05/2021

PATENT

REEL: 056142 FRAME: 0642