

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6732474

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
KREOS CAPITAL V (EXPERT FUND) L.P	12/31/2017
RECEIVING PARTY DATA	
Name:	TAYKEY LTD.
Street Address:	32 MASKIT STREET
City:	HERZLIYA
State/Country:	ISRAEL
Postal Code:	4673332
PROPERTY NUMBERS Total: 14	
Property Type	Number
Application Number:	13237538
Application Number:	13225055
Application Number:	13761247
Application Number:	13709396
Application Number:	13860276
Application Number:	14818370
Application Number:	14818373
Application Number:	14849018
Application Number:	14872601
Application Number:	13050515
Application Number:	13214588
Application Number:	13482473
Application Number:	13279673
Application Number:	14272081
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	6465531590
Email:	patent@koffskyschwalb.com

Correspondent Name: MARK I. KOFFSKY
Address Line 1: 500 SEVENTH AVENUE, 8TH FLOOR
Address Line 2: KOFFSKY SCHWALB LLC
Address Line 4: NEW YORK, NEW YORK 10018

ATTORNEY DOCKET NUMBER: 1179.0219

NAME OF SUBMITTER: MARK I. KOFFSKY

SIGNATURE: /Mark I. Koffsky/

DATE SIGNED: 05/27/2021

Total Attachments: 11

source=YA_15709118_1_Kreos Termination and Release (Executed)#page1.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page2.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page3.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page4.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page5.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page6.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page7.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page8.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page9.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page10.tif
source=YA_15709118_1_Kreos Termination and Release (Executed)#page11.tif

TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY AND CERTAIN ASSETS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY AND CERTAIN ASSETS (the “**Release**”) is effective as of December __, 2017 (the “**Release Date**”), by Kreos Capital V (Expert Fund) L.P, a company incorporated in Jersey under registered number 2001 whose registered office is 47 Esplanade, St Helier, Jersey JE1 0BD (“**Kreos**”), for the benefit of Taykey Ltd., a corporation organized under the laws of Israel under registered number 51414274 whose registered office is at 32 Maskit Street, Herzliya 4673332 Israel (the “**Israeli Grantor**”) and Taykey Inc., a corporation organized under the laws of Delaware whose registered office is at 22 West 21st St., New York, NY (the “**US Grantor**” and together with the Israeli Grantor, the “**Grantor**”).

WHEREAS, Kreos and the Grantor have entered into that certain Agreement for the Provision of a Loan Facility, dated September 29, 2016, (as at any time prior to the date hereof amended, supplemented or otherwise modified, the “**Loan Agreement**”), to which a Debenture – Floating Charge (the “**Debenture – Floating Charge**”); a Debenture – Fixed Charge (the “**Debenture – Fixed Charge**”; and a U.S. Intellectual Property Security Agreement, dated September 29, 2016, with Kreos (as at any time prior to the date hereof amended, supplemented or otherwise modified, the “**IP Security Agreement**”, together with the Debenture – Floating Charge and the Debenture – Fixed Charge, the “**Charge Agreements**”), were in each case executed by the Israeli Grantor and Kreos;

WHEREAS, the US Grantor has entered into that certain US Security Agreement dated September 29, 2016 (the “**US Security Agreement**”);

WHEREAS, the under the terms of the Loan Agreement, the Charge Agreements and the US Security Agreement, Grantor granted to Kreos a security interest in and to Grantor’s entire right, title and interest in among other things: (A) (i) the registered United States patents and pending applications as set forth in **Schedule A** hereto, together with all reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the “**Patents**”), (ii) the registered trademarks, service marks, trade names and domain names, and applications therefore as set forth in **Schedule A** hereto together with all goodwill associated with such trademarks and service marks and all rights therein provided by international treaties or conventions (the “**Trademarks**”), and (iii) all copyrights and registrations and applications therefore set forth in **Schedule A** (the “**Copyrights**”, and together with the Patents and Trademarks, collectively the “**Intellectual Property Collateral**”); and (B) certain specific assets as set forth in **Schedule B** hereto (the “**Specific Assets**”);

WHEREAS, Kreos has filed with the United States Patent and Trademark Office (the “**USPTO**”) a notice of security interest in the Patents.

WHEREAS, the Israeli Grantor has entered into an asset purchase agreement with a purchaser, which includes the sale of Grantor's Intellectual Property and certain assets of the Israeli Grantor (the "**Purchase Agreement**") and Kreos approved the sale of Grantor's Intellectual Property and certain of the Specific Assets in accordance with the Purchase Agreement.

WHEREAS, the Grantor has requested that Kreos release its security interest in the Intellectual Property Collateral and the Specific Assets and Kreos agrees to release its security interest in the Intellectual Property Collateral and the Specific Assets.

NOW THEREFORE, in consideration thereof and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Kreos agrees as follows:

1. Release of Security Interest. Effective as of the Release Date, Kreos hereby irrevocably and forever terminates, releases and discharges any and all liens on, security interests, encumbrances and any other rights, title and interest it has in, to and under the Intellectual Property Collateral and the Specific Assets granted to Kreos by the Grantor under the Loan Agreement, Charge Agreements and the US Security Agreement.

2. Recordation of Release. Kreos understands and agrees that this Release may be recorded by or for the Grantor with the USPTO.

3. Capitalized Terms. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Loan Agreement, Charge Agreements and/or the US Security Agreement, as applicable.

[Signature page follows]

IN WITNESS WHEREOF, Kreos has caused this Release to be executed and delivered by its duly authorized officer as of the Release Date.

KREOS CAPITAL V (EXPERT FUND) L.P.

Name: Raoul Stein
Title: Director

A handwritten signature in black ink, appearing to be 'Raoul Stein', written over a horizontal line.

SCHEDULE A

Patents:

Patent Applications:

Docket	Country	Status	Provisional	Application Number	Publication Number	Patent Number	Title	Inventors
TYK-001	US	Issued	61/316,844	13/050,515	20110238674	8,930,377	A System and Methods Thereof for Mining Web Based User Generated Content for Creation of Term Taxonomies	Amit Avner, Omer Dror, Itay Birnboim
TYK-001	PCT	expired		US2011/028846	2011/119410		A System and Methods Thereof for Mining Web Based User Generated Content for Creation of Term Taxonomies	Amit Avner, Omer Dror, Itay Birnboim
TYK-002	US	Issued		13/214,588	2011/0302006	8,965,835	A Method for Analyzing Sentiment Trends Based on Term Taxonomies of User Generated Content	Amit Avner, Omer Dror, Itay Birnboim
TYK-003	US	Issued		13/482,473	20120239694	8,782,046	A Method for Predicting Future Trends Based on Term Taxonomies of User Generated Content	Amit Avner, Omer Dror
TYK-004	US	Issued		13/279,673	20120047174	9,183,292	A System and Methods Thereof for Real-Time Detection of an Indirect Connection Between Phrases	Amit Avner, Omer Dror, Itay Birnboim
TYK-005	US	pending		13/237,538	20120011158		A System and Methods Thereof for Real-Time Monitoring of a Sentiment Trend with Respect of a Desired Phrase	Amit Avner, Omer Dror, Itay Birnboim
TYK-006	US	pending		13/225,055	20110313842		A System and Methods Thereof for Providing an Advertisement Placement Recommendation Based on Trends	Amit Avner, Omer Dror
TYK-007	US	pending	61/733,472	13/761, 247	20130151331		A System and Methods Thereof for an Adaptive Learning of Advertisements behavior and Providing a Recommendation Respective thereof	Amit Avner, Omer Dror, Eran Eidinge
TYK-008	US	pending	61/725,120	13/709,396	2013103637		A System and Methods Thereof for Detection of Hidden Demographic Information Related to a User	Omer Dror, Niv Mizrahi
TYK-012	US	pending	61/720,529	13/860,276			An Apparatus and Method for Interfacing with a Plurality of Publishers	Amit Avner, Omer Dror
TYK-014	US	Issued		14/272,081	20140244649	9,165,054	A Method for Predicting Future Trends Based on Term Taxonomies of User Generated Content	Amit Avner, Omer Dror

TYK-015	US	pending	62/033,358				A System and Method for Publishing Advertisements Over the Network	Amit Avner, Ofir Farchy, Ido Ofzer
TYK-016	US	pending	62/034,010				A System and Method Thereof for Tracking the Performance of Advertisements	Amit Avner
TYK-017	US	pending		14/849,018			A Method for Predicting Future Trends Based on Term Taxonomies of User Generated Content	Amit Avner, Omer Dror
TYK-017	US	pending		14/872,701			System and Method for Detecting Hidden Connections Among Phrases	Amit Avner, Omer Dror, Itay Birnboim

Trademarks:

Trademark Owner	Site	Property	Trademark #
Taykey, Inc.	USA	Taykey Name	4,406,511
Taykey, Inc.	USA	Taykey Logo	4,406,513
Taykey, Inc.	USA	Taykey Logo	4,487,341

Trademark Owner	Site	Property	Trademark #
Taykey Ltd.	Israel	Taykey Logo	273351
Taykey Ltd.	Israel	Taykey Name (English)	273352
Taykey Ltd.	Israel	Taykey Name (Hebrew)	273353
Taykey Ltd.	Israel	Taykey Logo	273354

Copyrights:

Unregistered Copyrights:

Domain Names:

- www.taykey.com

SCHEDULE B

Specific Assets:

1. Assets being sold pursuant to the Purchase Agreement:

Attached

2. Equipment being transferred in connection with assignment of the following lease agreements:

- a. Office lease of 22 West 21st St. NY, NY which is being assigned to Smartly.io Solutions, Inc.
- b. Office lease of 205sqm of space at 32 Maskit St., Herzliya which is being assigned to Avatrade Ltd.

Attached

No.	Description	Price (ILS)	Employee Name	Serial Number
1	1 DELL XPS-Matan	60	Matan Meshulam	BXY3102
2	1 Lenovo W540 Laptop-Martin	100	Martin	R90B8ANY
3	1 Lenovo W540 Laptop-Or Prager	100	Or Prager	R9-0B8AP0
4	1 Lenovo W540 Laptop-Gal Steinfel	100	Gal Stainfeld	R9-0B8APH
5	1 Lenovo W540 Laptop-Ori Bracha	100	Ori Bracha	TRF1310B7D
6	1 Lenovo W540 Laptop - Yuli	100	Yuli Sladutsky	R9-0B8APN
7	1 Lenovo W540 Laptop - Lior C	100	Lior Cohen	R90B8APD
8	1 Lenovo W540 Laptop - Sharon	900	Sharon Adar	R9-0B8AP8 14/11
9	1 Dell XPS-Keren	2,550	Keren Gafni	C02QT2DGFVH6
10	1 Macbook - Matan Golan	3,200	Matan Golan	C02QT2DFFVH6
11	1 Mac book pro 13 - Amit Bourmad	4,730	Amit Bourmad	C02510TZFVH6
12	10 Office desks and 10 drawers sets	10,000		

<u>Asset Group</u>	<u>Description of Group</u>	<u>Asset Num</u>	<u>Description of Asset</u>	<u>Purchase Date</u>
006	שיפורים במושכר משרד חדש	000306	Designer fee - Rakefet Goldfarb	09/11/2015
006	שיפורים במושכר משרד חדש	000307	Office Mesaureur - Yivgeni Kigim	03/12/2015
006	שיפורים במושכר משרד חדש	000308	Designer fee - Rakefet Goldfarb	25/12/2015
006	שיפורים במושכר משרד חדש	000315	office design	21/02/2016
006	שיפורים במושכר משרד חדש	000316	taykey office design	19/04/2016
006	שיפורים במושכר משרד חדש	000318	taykey office design	25/05/2016
006	שיפורים במושכר משרד חדש	000323	אריחי שטיח אוריגמי	06/11/2016
006	שיפורים במושכר משרד חדש	000327	Contractor fee	18/01/2017
006	שיפורים במושכר משרד חדש	000328	Electricity project GMHK	05/02/2017
006	שיפורים במושכר משרד חדש	000331	Lightning work new office	21/02/2017
006	שיפורים במושכר משרד חדש	000329	Air conditioning work	26/02/2017
006	שיפורים במושכר משרד חדש	000330	2 payment for renovation work	28/02/2017
006	שיפורים במושכר משרד חדש	000332	Kitchen for the new office	03/03/2017
006	שיפורים במושכר משרד חדש	000334	Parquet-A H Carpets	15/03/2017
006	שיפורים במושכר משרד חדש	000348	Works for new office	30/03/2017
006	שיפורים במושכר משרד חדש	000335	Renovation ne office	27/04/2017
006	שיפורים במושכר משרד חדש	000340	Expanding Taykey Office	03/05/2017
006	שיפורים במושכר משרד חדש	000341	Carpet for the new office	07/05/2017
006	שיפורים במושכר משרד חדש	000342	Maintenance new office	28/05/2017
006	שיפורים במושכר משרד חדש	000346	Works in new office	22/06/2017
006	שיפורים במושכר משרד חדש	000347	Machon hatkanim review	25/06/2017
שיפורים במושכר משרד חדש				

<u>Description of Group</u>	<u>Asset Number</u>	<u>Description of Asset</u>	<u>Purchase Date</u>
Furniture and Equipment	000183	47 Office chairs	15/08/2014
Furniture and Equipment	000186	Reception Desk	19/08/2014
Furniture and Equipment	000187	Amit Standing desk (Bar Height)	19/08/2014
Furniture and Equipment	000188	Coat closet	19/08/2014
Furniture and Equipment	000189	3 Confrence tables	19/08/2014
Furniture and Equipment	000190	Floating table 15"/29"/11"	19/08/2014
Furniture and Equipment	000191	Booth seating with table	19/08/2014
Furniture and Equipment	000192	Book shelf with 5 selves	19/08/2014
Furniture and Equipment	000044	Office Furniture	23/09/2014
Furniture and Equipment	000066	6 Blue side tables	15/10/2014
Furniture and Equipment	000067	American Blinds - Shades for off	15/10/2014
Furniture and Equipment	000068	Ikea - File cabinets for office	15/10/2014
Furniture and Equipment	000069	Krups Kitchen - Fridge	15/10/2014
Furniture and Equipment	000070	Resto - Chairs & tables	15/10/2014
Furniture and Equipment	000071	Bare wood side tabel Amit office	15/10/2014
Furniture and Equipment	000072	3 Tall Black Leather Bar stools	15/10/2014
Furniture and Equipment	000074	Meelano-3 black office chairs	15/10/2014
Furniture and Equipment	000075	Fresh Futon - Futon for office	15/10/2014
Furniture and Equipment	000077	2 wood side tables - secret room	15/10/2014
Furniture and Equipment	000078	West Elm - Shelving & mirrors	15/10/2014
Furniture and Equipment	000079	West Elm - Shelving & mirrors	15/10/2014
Furniture and Equipment	000080	West Elm - Shelving & mirrors	15/10/2014
Furniture and Equipment	000081	Dani Arps - 4 box chairs	15/10/2014
Furniture and Equipment	000082	Crate&Barrel - Sofa for office	15/10/2014
Furniture and Equipment	000083	Bobby Berk Home - Chairs for off	15/10/2014
Furniture and Equipment	000084	HayNeedle - Coffee table	15/10/2014
Furniture and Equipment	000085	12 White metal kitchen chairs	15/10/2014
Furniture and Equipment	000086	7 Wooden desk chairs	15/10/2014
Furniture and Equipment	000099	Bike Racks	15/10/2014
Furniture and Equipment	000101	Dani Arps - office furniture	31/10/2014
Furniture and Equipment	000195	Rugs and shelves	31/10/2014
Furniture and Equipment	000196	Microwave	31/10/2014
Furniture and Equipment	000111	4 Wood and metal kitchen tables	15/11/2014
Furniture and Equipment	000112	Office shelves	15/11/2014
Furniture and Equipment	000113	Smart TV (Vizio) - 3 Units	15/11/2014
Furniture and Equipment	000114	8 Apple TV Box	15/11/2014
Furniture and Equipment	000115	LG 42 Inch TV - 2 units	15/11/2014
Furniture and Equipment	000121	Cart for kitchen	15/11/2014
Furniture and Equipment	000130	Recycle box bins	15/11/2014
Furniture and Equipment	000131	TV wall mount barckets	15/11/2014
Furniture and Equipment	000197	Smart TV 2 units	15/11/2014
Furniture and Equipment	000140	Refrigerator & Freezer	31/01/2015
Furniture and Equipment	000141	2 Tweed chairs for Amit office	31/01/2015
Furniture and Equipment	000143	3 black Office chairs - Meelano	15/02/2015
Furniture and Equipment	000144	Office sign	15/03/2015
Furniture and Equipment	000147	1 Grey confrence chair	03/06/2015
Furniture and Equipment	000148	15 Grey Conference room chairs	15/07/2015
Furniture and Equipment	000181	Delongi Nespresso Machine	30/06/2016
Furniture and Equipment	000185	Water machine for kitchen	30/11/2016
Furniture and Equipment	000204	David Hasselhoff life figure	31/12/2016

Furniture and Equipment	000205	2 50" TV For Justin Biber	31/12/2016
Furniture and Equipment	000206	35 Filing Cabinets	31/12/2016
Furniture and Equipment	000207	35 Standing motor Desks	31/12/2016
Furniture and Equipment	000208	Confrence room system	31/12/2016
Furniture and Equipment	000213	3 Phones for confrence room	31/12/2016
Furniture and Equipment	000240	Couch for reception area	15/01/2017
Furniture and Equipment	000247	Pillows for office lobby	19/01/2017
Furniture and Equipment	000244	Hypoallergenic Stuffer pillow	26/01/2017
Furniture and Equipment	000245	Hypoallergenic Stuffer Pillow	26/01/2017
Furniture and Equipment	000246	Carpenter Euro Square Sham	26/01/2017
Furniture and Equipment	000242	Pillow Inserts Lobby	28/01/2017
Furniture and Equipment	000243	Delivery of Ikea Chairs lobby	28/01/2017
Furniture and Equipment	000214	2 IKEA Chairs	31/01/2017
Furniture and Equipment	000216	Desks intallation	31/01/2017
Furniture and Equipment	000217	Desks installation	31/01/2017
Furniture and Equipment	000234	Frifge - Chicago	31/01/2017
Furniture and Equipment	000241	3 Digital Surround Fan	01/02/2017
Furniture and Equipment	000237	NYS use tax	28/02/2017
Furniture and Equipment	000272	2 Blue side tables	01/10/2017
Furniture and Equipment	000273	Meelano-2 black office chairs	01/10/2017

Furniture and Equipment

New officeLeasehold improvements	000209	Painter fee	16/12/2016
New officeLeasehold improvements	000210	Electrician fee	20/12/2016
New officeLeasehold improvements	000199	IKEA Kitchen	31/12/2016
New officeLeasehold improvements	000200	Office Paint	31/12/2016
New officeLeasehold improvements	000201	Window shades	31/12/2016
New officeLeasehold improvements	000202	ADT Security system	31/12/2016
New officeLeasehold improvements	000203	Decorator/Designer fee	31/12/2016
New officeLeasehold improvements	000235	Painting/ Kitchen demo	12/01/2017
New officeLeasehold improvements	000257	Sound Dampening Door Bumpers	16/01/2017
New officeLeasehold improvements	000258	Privacy film for conference room	16/01/2017
New officeLeasehold improvements	000255	Refund of wrong lightbulbs	17/01/2017
New officeLeasehold improvements	000256	spray Adhesive for acoustic pane	17/01/2017
New officeLeasehold improvements	000254	spray Adhesive for acoustic pane	18/01/2017
New officeLeasehold improvements	000251	spray Adhesive for acoustic pane	19/01/2017
New officeLeasehold improvements	000252	Privacy film for conf.room part2	19/01/2017
New officeLeasehold improvements	000253	Taykey wall logo	19/01/2017
New officeLeasehold improvements	000250	Door Handle, Satin Chrome	26/01/2017
New officeLeasehold improvements	000215	Confrence rooms carpet tiles	31/01/2017
New officeLeasehold improvements	000218	Refund for bulbs	31/01/2017
New officeLeasehold improvements	000219	Office bulbs	31/01/2017
New officeLeasehold improvements	000220	Office bulbs	31/01/2017
New officeLeasehold improvements	000221	Spray adhensive sound pro	31/01/2017
New officeLeasehold improvements	000222	Office bulbs	31/01/2017
New officeLeasehold improvements	000223	Refund for sink	31/01/2017
New officeLeasehold improvements	000224	ADT Security system	31/01/2017
New officeLeasehold improvements	000225	Acoustic panels	31/01/2017
New officeLeasehold improvements	000226	Window film frosted	31/01/2017
New officeLeasehold improvements	000227	Decorator fee	31/01/2017
New officeLeasehold improvements	000228	Kitchen installation	31/01/2017
New officeLeasehold improvements	000229	Office blinds	31/01/2017

New officeLeasehold improvements	000230	Kitchen sink	31/01/2017
New officeLeasehold improvements	000231	Pantry kitchen shelves	31/01/2017
New officeLeasehold improvements	000232	Wireless Doorbell 22W	31/01/2017
New officeLeasehold improvements	000233	3M Hi-Strength 90 Spray	31/01/2017
New officeLeasehold improvements	000249	silicone for glass conference	31/01/2017
New officeLeasehold improvements	000248	4" Safcord Carpet Cord Cover	04/02/2017
New officeLeasehold improvements	000259	Ruiz -SoundProofing	14/02/2017
New officeLeasehold improvements			