506737490 06/28/2021

PATENT ASSIGNMENT COVER SHEET

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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
MUD PIE, LLC	06/25/2021

RECEIVING PARTY DATA

Name:	GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P.		
Street Address:	2001 ROSS AVE.		
Internal Address:	SUITE 2800		
City:	DALLAS		
State/Country:	TEXAS		
Postal Code:	75201		

PROPERTY NUMBERS Total: 12

Property Type	Number
Patent Number:	D701065
Patent Number:	D700459
Patent Number:	D698690
Patent Number:	D686461
Patent Number:	D682620
Patent Number:	D664818
Patent Number:	D664817
Patent Number:	D664742
Patent Number:	D662793
Patent Number:	D662374
Patent Number:	D646585
Patent Number:	D646584

CORRESPONDENCE DATA

Fax Number: (704)503-2622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600

Email: msheehan@kslaw.com

Correspondent Name: KING & SPALDING LLP

Address Line 1: 300 S. TRYON ST., STE 1700

PATENT

506737490 REEL: 056682 FRAME: 0853

Address Line 2: ATTN: MOIRA SHEEHAN
Address Line 4: CHARLOTTE, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	14868.515056	
NAME OF SUBMITTER:	MOIRA SHEEHAN	
SIGNATURE:	/Moira Sheehan/	
DATE SIGNED:	06/28/2021	

Total Attachments: 7

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REFERENCE IS MADE TO THE INTERCREDITOR AGREEMENT, DATED AS OF JUNE 25, 2021, AMONG TRUIST BANK, AS THE REVOLVING AGENT (AS DEFINED THEREIN), GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., AS THE TERM LOAN AGENT (AS DEFINED THEREIN), MUD PIE, LLC, A DELAWARE LIMITED LIABILITY COMPANY, JUDD MILLER HOLDING CORPORATION ("HOLDINGS"), A GEORGIA CORPORATION, AND THE SUBSIDIARIES OF HOLDINGS NAMED THEREIN (AS AMENDED, MODIFIED, RESTATED, AMENDED AND RESTATED OR SUPPLEMENTED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"). EACH PERSON THAT BENEFITS FROM THE SECURITY HEREUNDER, BY ACCEPTING THE BENEFITS OF THE SECURITY PROVIDED HEREBY, (I) CONSENTS (OR IS DEEMED TO CONSENT), TO THE SUBORDINATION OF LIENS PROVIDED FOR IN THE INTERCREDITOR AGREEMENT, (II) AGREES (OR IS DEEMED TO AGREE) THAT IT WILL BE BOUND BY, AND WILL TAKE NO ACTIONS CONTRARY TO, THE PROVISIONS OF THE INTERCREDITOR AGREEMENT, (III) AUTHORIZES (OR IS DEEMED TO AUTHORIZE) THE TERM LOAN AGENT ON BEHALF OF SUCH PERSON TO ENTER INTO, AND PERFORM UNDER, THE INTERCREDITOR AGREEMENT AND (IV) ACKNOWLEDGES (OR IS DEEMED TO ACKNOWLEDGE) THAT A COPY OF THE INTERCREDITOR AGREEMENT WAS DELIVERED, OR MADE AVAILABLE, TO SUCH PERSON.

NOTWITHSTANDING ANY OTHER PROVISION CONTAINED HEREIN, THIS AGREEMENT, THE LIENS CREATED HEREBY AND THE RIGHTS, REMEDIES, DUTIES AND OBLIGATIONS PROVIDED FOR HEREIN ARE SUBJECT IN ALL RESPECTS TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT. IN THE EVENT OF ANY CONFLICT OR INCONSISTENCY BETWEEN THE PROVISIONS OF THIS AGREEMENT AND THE INTERCREDITOR AGREEMENT, THE PROVISIONS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL.

PATENT SECURITY AGREEMENT

PATENT SECURITY AGREEMENT, dated as of June 25, 2021 (this "Agreement") by MUD PIE, LLC, a Delaware limited liability company ("Grantor"), in favor of GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., in its capacity as Collateral Agent (the "Collateral Agent") for Lenders.

WITNESSETH:

WHEREAS, reference is made to that certain Credit and Guaranty Agreement, dated as of June 25, 2021 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among MUD PIE, LLC, a Delaware limited liability company ("Company"), as borrower, JUDD MILLER HOLDING CORPORATION, a Georgia corporation ("Holdings") and certain of their respective Subsidiaries, as Guarantors, the lenders party thereto from time to time (the "Lenders"), and GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., as Administrative Agent, Collateral Agent and Lead Arranger, the Lenders have agreed to make certain Loans to the Company;

WHEREAS, Administrative Agent and Lenders are willing to make the Loans and certain financial accommodations as provided for in the Credit Agreement, upon the condition, among others, that Grantor shall have executed and delivered to Collateral Agent, for itself and the ratable benefit of Lenders, that certain Pledge and Security Agreement dated as of June 25, 2021 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Collateral Agent, for itself and the ratable benefit of Lenders, this Patent Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.
- 2. GRANT OF SECURITY INTEREST IN PATENT COLLATERAL. Grantor hereby grants to Collateral Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Patent Collateral"):
 - (a) all of its Patents and all Patent Licenses providing for the grant by or to such Grantor of any right under any Patent, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and
 - (c) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Patent Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, on behalf of itself and Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>GRANTOR REMAINS LIABLE</u>. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Patents and Patent Licenses subject to a security interest hereunder.
- 5. <u>COUNTERPARTS</u>. This Patent Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 6. <u>CONFLICTS</u>. In the event there is any conflict between the terms of this Agreement and the terms of the Security Agreement, the Security Agreement shall control.

1

7. <u>GOVERNING LAW</u>. This Agreement shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to any conflict of laws principles.

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IN WITNESS WHEREOF, Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MUD PIE, LLC

By: Marcie R. Miller
Name: Marcia R. Miller
Title: Chief Executive Officer

REEL: 056682 FRAME: 0858

ACCEPTED AND ACKNOWLEDGED BY:

GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P.

as the Collateral Agent

By:

Name: Greg Watts
Title: Vice President

Signature Page to Patent Security Agreement

Schedule I

Patent Name	Owner	Patent No.	Reg. Date	App. No.	App. Date
Embroidered	Mud Pie,	D701,065	3/18/2014	D439,352	12/10/2012
towel with	LLC	D 701,003	3/10/2011	D 133,332	12,10,2012
ornament					
Embroidered	Mud Pie,	D700,459	3/4/2014	D439,353	12/10/2012
towel with bow	LLC	,			
and hanger					
string					
Ornament	Mud Pie,	D698,690	2/4/2014	D405,199	10/31/2011
	LLC				
Three-section	Mud Pie,	D686,461	7/23/2013	D437,302	11/15/2012
server	LLC	7 (02 (20	7/21/2012	7.427.200	11/17/2012
Turkey dip bowl	Mud Pie,	D682,620	5/21/2013	D437,299	11/15/2012
Wooden-texture	LLC Mud Dia	D664,818	8/7/2012	D418,049	4/11/2012
oval cutting	Mud Pie, LLC	D004,818	8/7/2012	D410,049	4/11/2012
board with	LLC				
napkins,					
spreader, and					
ribbon and bow					
Translucent	Mud Pie,	D664,817	8/7/2012	D418,048	4/11/2012
bubbled	LLC				
rectangular					
cutting board					
with napkins					
and ribbon and					
bow Ornamental	Mud Dia	D664.742	8/7/2012	D401.752	9/14/2011
design for a	Mud Pie, LLC	D664,742	8/7/2012	D401,752	9/14/2011
floppy hat with	LLC				
netting under					
brim and bow,					
as shown and					
described					
Wooden-texture	Mud Pie,	D662,793	7/3/2012	D405,197	10/31/2011
oval cutting	LLC				
board with icon,					
napkins,					
spreader, and					
ribbon and bow Translucent	Mud Pie,	D662,374	6/26/2012	D405,198	10/31/2011
bubbled	LLC	D002,374	0/20/2012	D403,190	10/31/2011
rectangular	LLC				
cutting board					
with icon,					
napkins, and					
ribbon and bow					

Combined	Mud Pie,	D646,585	10/11/2011	D 314,910	5/8/2009
glassware and	LLC				
display					
container					
Combined	Mud Pie,	D646,584	10/11/2011	D314,908	5/8/2009
glassware and	LLC				
display					
container					

RECORDED: 06/28/2021