

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6856979

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
CONVEYING PARTY DATA	
Name	Execution Date
EXICURE, INC.	09/26/2017
RECEIVING PARTY DATA	
Name:	EXICURE OPERATING COMPANY
Street Address:	2430 NORTH HALSTED STREET
Internal Address:	4TH FLOOR
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60614
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	16099385
CORRESPONDENCE DATA	
Fax Number:	(617)646-8646
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	6176468000
Email:	Helen.Lockhart@WolfGreenfield.com, Sharon.Lloyd@Wolfgreenfield.com
Correspondent Name:	WOLF, GREENFIELD & SACKS, P.C.
Address Line 1:	600 ATLANTIC AVENUE
Address Line 4:	BOSTON, MASSACHUSETTS 02210
ATTORNEY DOCKET NUMBER:	A1107.70015US01
NAME OF SUBMITTER:	HELEN C. LOCKHART
SIGNATURE:	/Helen C. Lockhart/
DATE SIGNED:	08/10/2021
Total Attachments: 7	
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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"MAX-1 ACQUISITION SUB, INC.", A DELAWARE CORPORATION, WITH AND INTO "EXICURE, INC." UNDER THE NAME OF "EXICURE OPERATING COMPANY", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D. 2017, AT 3:33 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

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SR# 20185038536

You may verify this certificate online at corp.delaware.gov/authver.shtml

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Date: 06-07-18

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CERTIFICATE OF MERGER

OF

MAX-1 ACQUISITION SUB, INC.

WITH AND INTO

EXICURE, INC.

Pursuant to Section 251(c) of the General Corporation Law of the State of Delaware (the "DGCL"), Exicure, Inc., a Delaware corporation ("Exicure") does hereby certify as follows:

FIRST: The name and state of incorporation of each of the constituent corporations (the "Constituent Corporations") of the Merger (as defined below) are:

- (a) Exicure, Inc., a Delaware corporation, and
- (b) Max-1 Acquisition Sub, Inc., a Delaware corporation ("Max-1").

SECOND: An Agreement and Plan of Merger and Reorganization, entered into as of September 26, 2017 (the "Agreement"), by and among Max-1 Acquisition Corporation, a Delaware corporation, and the Constituent Corporations, with respect to the merger of Max-1 with and into Exicure (the "Merger") has been approved, adopted, executed and acknowledged by each of the Constituent Corporations in accordance with Sections 141, 211, 228 and 251 of the DGCL.

THIRD: Exicure shall be the surviving corporation in the Merger (the "Surviving Corporation"), and the name of the Surviving Corporation upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware shall be Exicure Operating Company.

FOURTH: Upon the effectiveness of the Merger, the Certificate of Incorporation of the Surviving Corporation immediately prior to the Merger shall be amended and restated to read in its entirety as set forth in Exhibit A attached hereto, and, so amended, shall be the Amended and Restated Certificate of Incorporation of the Surviving Corporation.

FIFTH: The Merger shall be effective upon filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

SIXTH: An executed copy of the Agreement is on file at 8045 Lamon Avenue Suite 410, Skokie, IL 60077, the place of business of the Surviving Corporation.

SEVENTH: A copy of the Agreement will be furnished by the Surviving Corporation on request, without cost, to any stockholder of the Constituent Corporations.

IN WITNESS WHEREOF, Exicure, Inc. has caused this Certificate of Merger to be signed by an authorized officer as of September 26, 2017.

EXICURE, INC.

By: /s/David Giljohann

Name: David Giljohann, Ph.D.

Title: Chief Executive Officer

EXHIBIT A
AMENDED AND RESTATED
CERTIFICATE OF INCORPORATION
OF
EXICURE OPERATING COMPANY

ARTICLE I

The name of this corporation is **EXICURE OPERATING COMPANY** (the "Corporation").

ARTICLE II

The address of the Corporation's registered office in the State of Delaware is Corporation Service Company, 251 Little Falls Drive, Wilmington, DE 19808, and County of New Castle.

ARTICLE III

The purpose of this Corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

ARTICLE IV

The aggregate number of shares that this Corporation shall have authority to issue is 1,000 shares of capital stock, all of which shall be designated "Common Stock", each having a par value of \$0.0001.

ARTICLE V

A. The management of the business and the conduct of the affairs of the Corporation shall be vested in its Board of Directors. The number of directors that shall constitute the whole Board of Directors shall be fixed by the Board of Directors in the manner provided in the Bylaws.

B. The Bylaws may be altered or amended, or new Bylaws may be adopted, by the stockholders entitled to vote. The Board of Directors shall have the power to adopt, amend or repeal the Bylaws.

ARTICLE VI

The liability of the directors for monetary damages shall be eliminated to the fullest extent under applicable law.

ARTICLE VII

The Corporation reserves the right to amend, alter, change or repeal any provision contained in this Certificate of Incorporation, in the manner now or hereafter prescribed by statute, and all rights conferred upon the stockholders herein are granted subject to this reservation.

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Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "MAX-1 ACQUISITION CORPORATION", CHANGING ITS NAME FROM "MAX-1 ACQUISITION CORPORATION" TO "EXICURE, INC.", FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D. 2017, AT 3:43 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

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Date: 09-26-17

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