

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6868054

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
POINTPREDICTIVE, INC.	08/16/2021
RECEIVING PARTY DATA	
Name:	CANADIAN IMPERIAL BANK OF COMMERCE
Street Address:	199 BAY STREET
Internal Address:	4TH FLOOR
City:	TORONTO
State/Country:	CANADA
Postal Code:	M5L 1A2
PROPERTY NUMBERS Total: 4	
Property Type	Number
Application Number:	16261304
Application Number:	16261295
Application Number:	16261320
Application Number:	16501613
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(619) 699-2708
Email:	christian.cruz@us.dlapiper.com
Correspondent Name:	DLA PIPER LLP (US)
Address Line 1:	401 B STREET
Address Line 2:	SUITE 1700
Address Line 4:	SAN DIEGO, CALIFORNIA 92101
NAME OF SUBMITTER:	MATT SCHWARTZ
SIGNATURE:	/s/ Matt Schwartz
DATE SIGNED:	08/17/2021
Total Attachments: 6	
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”) is entered into as of August 16, 2021, between CANADIAN IMPERIAL BANK OF COMMERCE (“**Bank**”) and POINTPREDICTIVE, INC., a Delaware corporation (“**Grantor**”).

RECITALS

A. Bank and Grantor are entering into a Loan and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.

B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor’s Intellectual Property.

C. Grantor’s execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Bank hereby agree:

1. To secure the Obligations, Grantor grants Bank a security interest in all of Grantor’s right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor’s copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B and C hereto, respectively, are complete and accurate as of the date hereof.

2. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement solely to include any Intellectual Property registrations or applications for registrations which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

3. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words “execution,” “signed,” “signature” and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

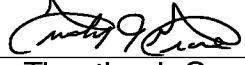
IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

12680 High Bluff Drive
San Diego, CA, 92130

GRANTOR:

POINTPREDICTIVE, INC.

By: 
Name: Timothy J. Grace
Title: CEO

Address of Bank:

CIBC Innovation Banking
199 Bay Street, 4th Floor
Toronto, ON M5L 1A2
Attention: Imran Premji

BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

12680 High Bluff Drive
San Diego, CA, 92130

GRANTOR:

POINTPREDICTIVE, INC.


By: _____
Name: _____
Title: _____

Address of Bank:

CIBC Innovation Banking
199 Bay Street, 4th Floor
Toronto, ON M5L 1A2
Attention: Imran Premji

BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By:  _____
Name: Paul Gibson
Title: Assistant General Manager

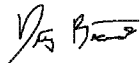
By:  _____
Name: Diego Recinos
Title: Assistant General Manager

EXHIBIT A
COPYRIGHTS

Copyrights / Copyright Application	Copyright No. / Application No.	Issue Date / Application Date
N/A	N/A	N/A

EXHIBIT B

PATENTS

<u>DESCRIPTION</u>	<u>PATENT / APPLICATION NUMBER</u>	<u>ISSUE / APPLICATION DATE</u>
RISK-BASED MACHINE LEARNING CLASSIFIER	16261304	1/29/2019
MULTI-LAYER MACHINE LEARNING CLASSIFIER	16261295	1/29/2019
MULTI-LAYER MACHINE LEARNING CLASSIFIER WITH CORRELATIVE SCORE	16261320	1/29/2019
MULTI-LAYER MACHINE LEARNING VALIDATION OF INCOME VALUES	16501613	5/7/2019
RISK-BASED MACHINE LEARNING CLASSIFIER (CONTINUATION OF 16261304 ABOVE)	16779371	1/31/2020

EXHIBIT C

TRADEMARKS

DESCRIPTION	REGISTRATION / SERIAL NUMBER	REGISTRATION / APPLICATION DATE
FRAUDBOT	90779678 (SERIAL NUMBER)	6/17/2021