

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT6891806

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT	
<b>CONVEYING PARTY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	ELECTROCORE, LLC	06/21/2018
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	ELECTROCORE, INC	
<b>Street Address:</b>	150 ALLEN ROAD	
<b>City:</b>	BASKING RIDGE	
<b>State/Country:</b>	NEW JERSEY	
<b>Postal Code:</b>	07920	
<b>PROPERTY NUMBERS Total: 1</b>		
	<b>Property Type</b>	<b>Number</b>
	Application Number:	17461886
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(203)286-5137	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	203-286-5140	
<b>Email:</b>	jenn.welborn@farberllc.com	
<b>Correspondent Name:</b>	FARBER LLC ELECTROCORE	
<b>Address Line 1:</b>	4 CORPORATE DRIVE	
<b>Address Line 2:</b>	SUITE 287	
<b>Address Line 4:</b>	SHELTON, UNITED STATES 06484	
<b>ATTORNEY DOCKET NUMBER:</b>	ELEC 36D5	
<b>NAME OF SUBMITTER:</b>	MARK FARBER	
<b>SIGNATURE:</b>	/Mark Farber/	
<b>DATE SIGNED:</b>	08/30/2021	
<b>Total Attachments: 3</b>		
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# Delaware

The First State

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*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "ELECTROCORE, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "ELECTROCORE, LLC" TO "ELECTROCORE, INC.", FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF JUNE, A.D. 2018, AT 4:06 O`CLOCK P.M.*

*A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.*



4029515 8100V  
SR# 20185296301

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JB", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 202933900  
Date: 06-21-18

**PATENT**  
**REEL: 057333 FRAME: 0133**

**CERTIFICATE OF CONVERSION**

**OF**

**ELECTROCORE, LLC**  
**(a Delaware limited liability company)**

**FROM A LIMITED LIABILITY COMPANY**  
**INTO A CORPORATION**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 04:06 PM 06/21/2018  
FILED 04:06 PM 06/21/2018  
SR 20185296301 - File Number 4029515

In order to effect the conversion of electroCore, LLC, a limited liability company organized under the laws of the State of Delaware (the "**LLC**"), into a corporation incorporated under the laws of the State of Delaware (the "**Corporation**"), it is hereby certified that:

1. The date of which the LLC was first formed was September 13, 2005.
2. The name of the LLC immediately prior to the filing of this Certificate of Conversion with the Secretary of State of the State of Delaware is electroCore, LLC.
3. The name of the Corporation as set forth in its certificate of incorporation filed in accordance with subsection (b) of Section 265 of the Delaware General Corporation Law is electroCore, Inc.
4. The LLC is a limited liability company organized under the laws of the State of Delaware.
5. This Certificate of Conversion has been duly executed in accordance with subsection (h) of Section 265 of the Delaware General Corporation Law.
6. The effective time of the filing of this Certificate of Conversion shall be effective upon filing of this Certificate with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the LLC has caused this Certificate of Conversion to be executed by its duly authorized Chief Executive Officer as of the 21st day of June, 2018.

ELECTROCORE, LLC

By: /s/ Francis R. Amato  
Name: Francis R. Amato  
Title: Chief Executive Officer

# Assignment of Patent Rights

The parties to this assignment are listed below and if there is more than one Assignor or Assignee, the words "Assignor" and "Assignee" shall include them:

**Assignor:** Bruce J. Simon, having an address at 56 Pollard Road, Mountain Lakes, NJ 07040;  
 Joseph P. Errico, having an address at 5 Tiffanys Way, Warren, NJ 07059;  
 John T. Raffle, having an address at 5415 Buckman Mountain Rd., Austin, TX 78746.

**Assignee:** ElectroCore, LLC having an address at 51 Gibraltar Drive- Suite 3C, Morris Plains, NJ 07950.

This assignment relates to the following patent application and/or issued patent, which is hereinafter referred to as "the Patent":

United States patent application filed in the U.S. Patent and Trademark Office on May 17, 2011, Serial No. 13/109,250, entitled ELECTRICAL AND MAGNETIC STIMULATORS USED TO TREAT MIGRAINE/SINUS HEADACHE AND COMORBID DISORDERS.

Assignor has received good and valuable consideration for this assignment. Assignor assigns to Assignee all of Assignor's right, title and interest in the Patent, the invention(s) described and claimed in the Patent, and all patents that may issue based on the invention(s) and on the Patent, including any patent that issues from a divisional and/or continuing application claiming benefit of the Patent, in the United States and in every foreign country, including the right to enforce the Patent for infringement accrued prior to the effective date of this assignment. Assignor also assigns to Assignee all priority rights in the Patent. In those countries where permitted, the Assignor authorizes the Assignee to apply for patents for the invention directly in Assignee's name. Assignor authorizes the Commissioner of Patents and Trademarks or other governmental authority to issue all patents for the invention directly to Assignee. Assignor states that Assignor has the right to grant to Assignee the rights which are assigned by this assignment. Assignor will sign any additional documents as may be needed to carry out the purpose of this assignment. This assignment is binding on all parties who lawfully succeed to the rights of or take the place of Assignor or Assignee.

SIGNATURE(S)	DATE	PRINTED NAME
<u>Bruce Simon</u> First Assignor Signature	<u>12/16/11</u>	Bruce J. Simon
<u>[Signature]</u> Second Assignor Signature	<u>12/16/11</u>	Joseph P. Errico
<u>[Signature]</u> Third Assignor Signature	<u>12/16/11</u>	John T. Raffle