

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT6908318

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
BREAKTHROUGH THERAPEUTICS, LLC FKA BREAKTHROUGH TECH LLC	06/24/2021
RECEIVING PARTY DATA	
Name:	KNOBBE, MARTENS, OLSON & BEAR, LLP
Street Address:	2040 MAIN STREET
Internal Address:	14TH FLOOR
City:	IRVINE
State/Country:	CALIFORNIA
Postal Code:	92614
PROPERTY NUMBERS Total: 3	
Property Type	Number
Application Number:	15662901
Patent Number:	10508262
Application Number:	16716339
CORRESPONDENCE DATA	
Fax Number:	(949)760-9502
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(949) 760-0404
Email:	MICHELL.DO@KNOBBE.COM
Correspondent Name:	KNOBBE, MARTENS, OLSON & BEAR, LLP
Address Line 1:	2040 MAIN STREET
Address Line 2:	14TH FLOOR
Address Line 4:	IRVINE, CALIFORNIA 92614
ATTORNEY DOCKET NUMBER:	BREK.UCC1
NAME OF SUBMITTER:	STEVEN J. NATAUPSKY
SIGNATURE:	/Steven J. Nataupsky/
DATE SIGNED:	09/09/2021
Total Attachments: 3	
source=2021-06-24 Recorded UCC1 Lien (NV) - BREK#page1.tif	
source=2021-06-24 Recorded UCC1 Lien (NV) - BREK#page2.tif	

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) MICHELL DO / (949) 721-5265
B. E-MAIL CONTACT AT FILER (optional) MICHELL.DO@KNOBBE.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) KNOBBE, MARTENS, OLSON & BEAR, LLP ATTN: MICHELL DO 2040 MAIN ST., 14TH FLOOR IRVINE, CA 92614

Filed in the Office of <i>Barbara K. Cogerste</i>	Initial Filing Number 2021178215-7
Secretary of State State Of Nevada	Filed On June 24, 2021 09:41 AM Number of Pages 3

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

1a. ORGANIZATION'S NAME BREAKTHROUGH THERAPEUTICS, LLC FKA BREAKTHROUGH TECH LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 25881 SERENATA DR.				
CITY MISSION VIEJO		STATE CA	POSTAL CODE 92691	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS				
CITY		STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b).

3a. ORGANIZATION'S NAME KNOBBE, MARTENS, OLSON & BEAR, LLP				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 2040 MAIN ST., 14TH FLOOR				
CITY IRVINE		STATE CA	POSTAL CODE 92614	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

SEE ATTACHMENT.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Lessor/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailor/Bailor <input type="checkbox"/> Licensee/Licensee	
7. ALTERNATIVE DESIGNATION (if applicable):	
8. OPTIONAL FILER REFERENCE DATA: BREK - UCC1	

FILING OFFICE COPY — UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

International Association of Commercial Administrators (IACA)

PATENT
REEL: 057454 FRAME: 0662

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

U.S. Patent & Patent Applications

Application No.	App. Filing Date	Patent No.	Date Issued	Title of Invention
15/662901	7/28/2017			METHODS AND COMPOSITIONS FOR MANUFACTURING EXTRACELLULAR MATRIX
		10508262	12/17/2019	ACTIVATION OF IMMUNE CELLS
16/716339	12/16/2019			ACTIVATION OF IMMUNE CELLS

Non U.S. Patent & Patent Applications

Application No.	App. Filing Date	Country	Title of Invention
2018306930	2/27/2020	AU	METHODS AND COMPOSITIONS FOR MANUFACTURING EXTRACELLULAR MATRIX
201880063474.7	3/27/2020	CN	METHODS AND COMPOSITIONS FOR MANUFACTURING EXTRACELLULAR MATRIX

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non U.S. Patent & Patent Applications

Application No.	App. Filing Date	Country	Title of Invention
18839413.4	2/27/2020	EP	METHODS AND COMPOSITIONS FOR MANUFACTURING EXTRACELLULAR MATRIX
2020-527727	1/28/2020	JP	METHODS AND COMPOSITIONS FOR MANUFACTURING EXTRACELLULAR MATRIX
10-2020-7005888	2/26/2020	KR	METHODS AND COMPOSITIONS FOR MANUFACTURING EXTRACELLULAR MATRIX
PCT/US2018/039362	6/25/2018	WO	METHODS AND COMPOSITIONS FOR MANUFACTURING EXTRACELLULAR MATRIX
PCT/US2019/039915	6/28/2019	WO	ACTIVATION OF IMMUNE CELLS

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