12/13/2021 507023602

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7070437

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
ARES CAPITAL CORPORATION, AS COLLATERAL AGENT	12/01/2021

RECEIVING PARTY DATA

Name:	THE ULTIMATE SOFTWARE GROUP, INC.		
Street Address:	2000 ULTIMATE WAY		
City:	WESTON		
State/Country:	FLORIDA		
Postal Code:	33326		

PROPERTY NUMBERS Total: 6

Property Type	Number
Application Number:	15905362
Application Number:	15994910
Application Number:	15994984
Application Number:	15994869
Application Number:	15994851
Application Number:	15994845

CORRESPONDENCE DATA

Fax Number: (202)835-7586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500 Email: dcip@milbank.com **Correspondent Name:** JAVIER J. RAMOS

Address Line 1: 1850 K STREET, NW, SUITE 1100

Address Line 2: MILBANK, LLP

Address Line 4: WASHINGTON, D.C. 20006

ATTORNEY DOCKET NUMBER:	42861.00004	
NAME OF SUBMITTER:	JAVIER J. RAMOS	
SIGNATURE:	/Javier J. Ramos/	
DATE SIGNED:	12/13/2021	

Total Attachments: 3

source=07. Unite - Release of Second Lien Patent Security Agreement (Executed)#page1.tif

source=07. Unite - Release of Second Lien Patent Security Agreement (Executed)#page2.tif

source=07. Unite - Release of Second Lien Patent Security Agreement (Executed)#page3.tif

Release of Second Lien Patent Security Agreement

This Release of Second Lien Patent Security Agreement, dated as of **December 1, 2021** (the "<u>Release</u>"), is made by **ARES CAPITAL CORPORATION**, as collateral agent for the Second Lien Secured Parties (in such capacity, the "<u>Agent</u>") in favor of **UNITE MERGER SUB CORP.**, a Delaware corporation, and **THE ULTIMATE SOFTWARE GROUP, INC.**, a Delaware corporation (each, a "<u>Grantor</u>" and collectively, "<u>Grantors</u>").

WHEREAS, by (i) that certain Second Lien Security Agreement, dated as of May 3, 2019 in favor of Agent (as amended, restated, or modified from time to time, the "Security Agreement") and (ii) that certain related Second Lien Patent Security Agreement, dated as of May 3, 2019 in favor of Agent (as amended, restated, or modified from time to time, the "Patent Security Agreement"; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Patent Security Agreement, as applicable), Grantors granted to Agent, for the benefit of the Second Lien Secured Parties, a security interest in and continuing lien on all of each Grantor's right, title and interest in and to the Collateral (as defined in the Patent Security Agreement), including those Patents listed on Schedule I hereto;

WHEREAS, the Patent Security Agreement was recorded with the United States Patent and Trademark Office on May 6, 2019 at Reel 049087 Frame 0349;

WHEREAS, Grantors desire Agent to release, discharge, terminate and cancel its lien on and security interest in the Collateral of each Grantor, including, without limitation, the Patents set forth on <u>Schedule I</u> hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Second Lien Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Collateral of each Grantor and assigns, transfers and conveys to such Grantor any and all of its rights, title and interests in the Collateral.

Agent authorizes and requests that the Commissioner for Patents and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

ARES CAPITAL CORPORATION, AS

COLLATERAL AGENT

By:

Name: Scott Lem

Title: Authorized Signatory

[Second Lien Patent Release]

Schedule 1

$\frac{\text{U.S. PATENTS AND PATENT}}{\text{APPLICATIONS}}$

Title	Serial No.	Filing Date	Status
System for autonomously testing a computer system	15/905362	26-Feb-2018	Pending
System for understanding navigational semantics via hypothesis generation and contextual	15/994910	31-May-2018	Pending
System for optimizing system resources and runtime during a testing procedure	15/994984	31-May-2018	Pending
System for providing intelligent part of speech processing of complex natural language	15/994869	31-May-2018	Pending
System for discovering semantic relationships in computer programs	15/994851	31-May-2018	Pending
System for providing autonomous discovery of field or navigation constraints	15/994845	31-May-2018	Pending

RECORDED: 12/13/2021