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| PATENT ASSIGNMENT COVER SHEET |
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Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT7065543

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | PATENT SECURITY AGREEMENT |
| CONVEYING PARTY DATA | |
| Name | Execution Date |
| OPTOMETRICS CORPORATION | 12/09/2021 |
| OMEGA OPTICAL, LLC | 12/09/2021 |
| RECEIVING PARTY DATA | |
| Name: | BMO HARRIS BANK N.A. AS AGENT |
| Street Address: | 111 W. MONROE ST. |
| City: | CHICAGO |
| State/Country: | ILLINOIS |
| Postal Code: | 60603 |
| PROPERTY NUMBERS Total: 4 | |
| Property Type | Number |
| Patent Number: | 9155474 |
| Patent Number: | 9030742 |
| Application Number: | 17021970 |
| Application Number: | 17075766 |
| CORRESPONDENCE DATA | |
| Fax Number: | (212)354-8113 |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | |
| Email: | iprecordations@whitecase.com |
| Correspondent Name: | KENNADY WADE/WHITE & CASE LLP |
| Address Line 1: | 1221 6TH AVE |
| Address Line 4: | NEW YORK, NEW YORK 10020 |
| NAME OF SUBMITTER: | KENNADY WADE |
| SIGNATURE: | /Kennady Wade/ |
| DATE SIGNED: | 12/09/2021 |
| Total Attachments: 5 | |
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| source=Omega Optical - Patent Security Agreement [Executed]#page2.tif | |
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PATENT SECURITY AGREEMENT

PATENT SECURITY AGREEMENT (this “Agreement”), dated as of December 9, 2021, by the undersigned (collectively the “Grantors” and each individually, a “Grantor”), in favor of BMO HARRIS BANK N.A., as administrative agent and collateral agent for the Lenders (in such capacities, “Agent”).

WITNESSETH:

WHEREAS, pursuant to that certain Loan Agreement (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the “Loan Agreement”), dated as of December 9, 2021 and entered into among Omega Optical Acquisition, Inc., a Delaware corporation (“Omega”, and together with any other Person who becomes a “Borrower” thereunder after the Closing Date with Agent’s consent and on terms to be agreed, each a “Borrower” and collectively, the “Borrowers”), Omega Optical Holdings, LLC, a Delaware limited liability company (“Holdings”), the other Loan Parties (as defined in the Loan Agreement) from time to time party thereto, the Lenders from time to time party thereto and Agent; and

WHEREAS, pursuant to the Loan Agreement, each Grantor is required to execute and deliver to Agent, for the benefit of itself and the Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. DEFINED TERMS. Unless otherwise noted, all capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement, and this Agreement shall be subject to the rules of construction set forth in Section 1 of the Loan Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

2. GRANT OF SECURITY INTEREST IN PATENT COLLATERAL. To secure the payment and performance of the Obligations under the Loan Agreement, each Grantor hereby grants to Agent, for the benefit of itself and the Secured Parties, a security interest in: (i) all of such Grantor's now existing or hereafter acquired rights, title and interests in and to all of such Grantor’s patents and patent applications, including (a) the patents and patent applications listed on Schedule I hereto as owned by such Grantor (collectively, the “Patents”); (b) all continuations, divisionals, continuations-in-part, re-examinations, reissues, and renewals thereof and improvements thereon; (c) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past, present, or future infringements thereof; (d) the right to sue for past, present, and future infringements thereof; and (e) all of such Grantor’s rights corresponding thereto throughout the world; (ii) any claim by such Grantor against third parties for past, present or future infringement of any Patent or any Patent exclusively licensed under any license with respect thereto, including the right to receive damages, or right to receive

license fees, royalties, and other compensation under any license with respect thereto (all of the foregoing are collectively referred to herein as the “Patent Collateral”).

Notwithstanding the foregoing, the security interest granted herein shall not include any Excluded Property (as defined in the Security Agreement).

3. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. REPRESENTATIONS AND WARRANTIES. Each Grantor hereby represents and warrants that the patents and patent applications listed on Schedule I attached hereto constitute all U.S. federally registered patents and patent applications registered to such Grantor as of the date of this Agreement.

5. COUNTERPARTS. This Agreement (and any amendments, waivers, consents, or supplements hereto) may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (i.e., “pdf” or “tif”) format shall be effective as delivery of a manually executed counterpart of this Agreement.

6. GOVERNING LAW, JURISDICTION AND WAIVER OF JURY TRIAL. THIS AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING GOVERNING LAW, JURISDICTION AND WAIVER OF JURY TRIAL SET FORTH IN SECTIONS 10.13, 10.14 AND 10.17 OF THE LOAN AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

OPTOMETRICS CORPORATION

By: Euan Milne

Name: Euan Milne

Title: Secretary and Treasurer

OMEGA OPTICAL, LLC

By: Euan Milne

Name: Euan Milne

Title: Authorized Person

[Signature Page to Patent Security Agreement]

ACCEPTED AND ACKNOWLEDGED BY:

BMO HARRIS BANK N.A.,
as Agent

By: 

Name: Eric Teubel

Title: Vice President

[Signature Page to Patent Security Agreement]

PATENT
REEL: 058426 FRAME: 0856

SCHEDULE I
to
PATENT SECURITY AGREEMENT

PATENT REGISTRATIONS

| Owner | Patent Number | Title | Filing Date | Issue Date |
|---------------------------------|---------------|---|-------------|------------|
| Omega Optical, LLC ¹ | 9,155,474 | System for multispectral imaging of fluorescence | 08/14/2013 | 10/13/2015 |
| Optometrics Corporation | 9,030,742 | Combination Optical Filter and Diffraction Grating and Associated Systems and Methods | 05/09/2014 | 05/12/2015 |

PATENT APPLICATIONS

| Owner | Patent Appl. Number | Title | Filing Date |
|-------------------------|---------------------|--|-------------|
| Omega Optical, LLC | 17/021,970 | Color Neutral Solar Photovoltaic Window | 09/15/2020 |
| Optometrics Corporation | 17/075,766 | Optical Component Comprising A Filter and Grating and Associated Systems and Methods | 10/21/2020 |

¹ The patent was assigned to Omega Optical, LLC pursuant to the asset purchase of Omega Optical, Inc. The assignment has not yet been filed with the USPTO. Instructions have been issued to effect a filing.