

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT7084168

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
STERLING BV, INC.	12/17/2021
CARAVAN FOODS II, INC.	12/17/2021
RECEIVING PARTY DATA	
Name:	COMERICA BANK
Street Address:	421 WEST 3RD STREET, SUITE 600
City:	FORT WORTH
State/Country:	TEXAS
Postal Code:	76102
PROPERTY NUMBERS Total: 6	
Property Type	Number
Application Number:	08578423
Application Number:	11329905
Application Number:	11468077
Application Number:	12372108
PCT Number:	US2006062598
PCT Number:	WO2007081659
CORRESPONDENCE DATA	
Fax Number:	(214)745-5390
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	2147455612
Email:	ngraham@winstead.com
Correspondent Name:	NANCY GRAHAM C/O WINSTEAD PC
Address Line 1:	2728 N. HARWOOD STREET
Address Line 2:	SUITE 500
Address Line 4:	DALLAS, TEXAS 75201
ATTORNEY DOCKET NUMBER:	3134-2061
NAME OF SUBMITTER:	/NANCY PIERCE GRAHAM/
SIGNATURE:	/Nancy Pierce Graham/
DATE SIGNED:	12/20/2021

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Total Attachments: 12

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (the “Agreement”) is entered into as of December 17, 2021 by and among Comerica Bank, as administrative agent (in such capacity, the “Agent”), and each of the undersigned hereto listed as a grantor (individually and collectively, “Grantor”).

RECITALS

A. Agent and certain lenders (the “Lenders”) have agreed to make certain advances of money and to extend certain financial accommodation to STERLING BV, INC., a Delaware corporation, and CARAVAN FOODS II, INC., a Texas corporation (each a “Borrower”, and collectively “Borrowers”) (the “Loans”) in the amounts and manner set forth in that certain Credit Agreement by and among Borrowers, Lenders and Agent dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the “Credit Agreement”; capitalized terms used herein are used as defined in the Credit Agreement).

B. Concurrently with the Credit Agreement, the Grantor has granted liens in its assets to Agent, as collateral agent for the Lenders, pursuant to that certain Security Agreement dated as of the date hereof (the “Security Agreement”).

C. Lenders are willing to make the Loans to Borrowers, but only upon the condition, among others, that Grantor shall grant to Agent for the benefit of the Lenders a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Borrowers under the Credit Agreement.

D. Pursuant to the terms of the Security Agreement, Grantor has granted to Agent a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement and all other agreements now existing or hereafter arising between Grantor and Agent, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Credit Agreement and under any other agreement now existing or hereafter arising by and among Agent, Lenders and Borrowers, Grantor grants and pledges to Agent for the benefit of the Lenders a security interest in all of Grantor’s right, title and interest in, to and under its Intellectual Property Collateral (as defined in the Security Agreement) (including without limitation those Copyrights, Patents and Trademarks listed on Schedules A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto

throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Agent under the Security Agreement. The rights and remedies of Agent with respect to the security interest granted hereby are in addition to those set forth in the Credit Agreement and the other Loan Documents, and those which are now or hereafter available to Agent as a matter of law or equity. Each right, power and remedy of Agent provided for herein or in the Credit Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Agent of any one or more of the rights, powers or remedies provided for in this Agreement, the Credit Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Agent, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable, except for those abandoned in the ordinary course of business.

[Remainder of Page Intentionally Left Blank. Signature Pages Follow.]

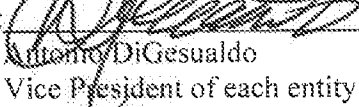
IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

Fax: _____
Attn: _____

GRANTOR:

STERLING BV, INC.,
CARAVAN FOODS II, INC.,
STERLING BV HOLDINGS, INC.,
CARAVAN HOLDINGS II, INC.,
BV FOODS, LLC, and
STERLING 1971 HOLDINGS, INC.

By: 
Antonio DiGesualdo
Vice President of each entity listed above

Address of Bank:

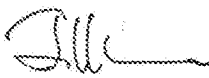
Comerica Bank

Fax: _____

Attn: _____

AGENT:

COMERICA BANK,
as Agent

By:  _____

John M. Gerdes
Vice President

IP SCHEDULE

EXHIBIT A

Copyrights

None.

IP SCHEDULE

EXHIBIT B

Patents

Title	Country	Applic. No./ Filing Date	Patent No./ Issue Date	Current Owner	IP Licenses
Method and apparatus for packaging uncooked food products	U.S.	08/578,423 12/26/1995	5,656,318 8/12/1997	Sterling	None
Calcium-enriched food product	U.S.	11/329905 01/11/2006	7,968,130 06/28/2011	Sterling; Mission Pharmaceutical Co.	Exclusive Patent License and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008 ¹
Calcium-enriched food product	U.S.	11/468,077 08/29/2006	7,968,131 06/28/2011	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	U.S.	12/372,108 02/17/2009	8,613,965 12/24/2013	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008

¹ Pursuant to the Exclusive Patent License and Royalty Agreement between Mission Pharmaceutical Company ("Mission") and Sterling BV, Inc., as successor in interest to Sterling Foods, LLC ("Sterling"), effective as of December 22, 2008, Sterling's ownership of an equal and undivided interest in the patent applications entitled "Calcium-enriched food product" listed in this schedule is subject to an exclusive (even as to Sterling) license granted to Mission.

IP SCHEDULE

Title	Country	Applic. No./ Filing Date	Patent No./ Issue Date	Current Owner	IP Licenses
Calcium-enriched food product	PCT/WIPO	PCT/US2006/ 062598 12/26/2006	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Argentina	P070100097	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Australia	2006335030	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Brazil	Not Yet Assigned	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Canada	Not Yet Assigned	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008

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IP SCHEDULE

Title	Country	Applic. No./ Filing Date	Patent No./ Issue Date	Current Owner	IP Licenses
Calcium-enriched food product	Chile	N/A	Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	China		Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Columbia		Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Ecuador		Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Egypt	PCT/NA/112 6/08	Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008

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IP SCHEDULE

Title	Country	Applic. No./ Filing Date	Patent No./ Issue Date	Current Owner	IP Licenses
Calcium-enriched food product	European Patent Office		Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Gulf CoOperation Council	GCC/P/2007/ 7590	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Israel	192782	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	India		Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Jordan	7/2007	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008

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IP SCHEDULE

Title	Country	Applic. No./ Filing Date	Patent No./ Issue Date	Current Owner	IP Licenses
Calcium-enriched food product	Japan	Not Yet Assigned	Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Mexico		Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Peru	000016-2007	Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Pakistan	1724/2006	Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Syria		Not Applicable	Sterling; Mission Pharmaceutical Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmaceutical Company and Sterling, dated as of December 22, 2008

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IP SCHEDULE

Title	Country	Applic. No./ Filing Date	Patent No./ Issue Date	Current Owner	IP Licenses
Calcium-enriched food product	Taiwan	096100069	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Venezuela	00052-2007	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008
Calcium-enriched food product	Patent Cooperation Treaty	WO/2007/081 659	Not Applicable	Sterling; Mission Pharmacal Co.	Exclusive Patent and Royalty Agreement by and between Mission Pharmacal Company and Sterling, dated as of December 22, 2008

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IP SCHEDULE**EXHIBIT C**

Trademarks

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Record Owner	IP Licenses
MOM NEVER MADE 'EM THIS GOOD	U.S.	75/000,467 10/2/1995	2,089,776 8/19/1997	Sterling	None
NO MESS COOKIE DOUGH	U.S.	75/000,466 10/2/1995	2,213,194 12/22/1998	Sterling	None
MI COLONIA	U.S.	78/967103 9/5/2006	3,261,092 7/10/2007	Caravan	None
PANADERIA MI COLONIA	U.S.	78/967127 9/5/2006	3,261,093 7/10/2007	Caravan	None
PANADERIA MI COLONIA DESDE 1942 AND LOGO DESIGN	U.S.	78/967171 9/5/2006	3,340,032 11/20/2007	Caravan	None
PANGEA WORLD BAKERS	U.S.	75/862447 12/2/1999	2,528,309 1/8/2002	Caravan	None

PATENT**REEL: 058436 FRAME: 0276****RECORDED: 12/20/2021**