### 507053788 01/02/2022

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7100626

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Execution Date
GLOBAL SURGICAL CORPORATION	12/30/2021

#### **RECEIVING PARTY DATA**

Name:	DEERPATH FUND SERVICES, LLC, AS AGENT
Street Address:	405 LEXINGTON AVENUE, 53RD FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10174

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number
Application Number:	12899963
Application Number:	14558982

#### **CORRESPONDENCE DATA**

**Fax Number:** (713)226-6398

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 7132266000

Email: PatMail@porterhedges.com

Correspondent Name: JONATHAN PIERCE

Address Line 1: 1000 MAIN STREET, 36TH FLOOR

Address Line 4: HOUSTON, TEXAS 77002

ATTORNEY DOCKET NUMBER:	010997-0249
NAME OF SUBMITTER:	JONATHAN PIERCE
SIGNATURE:	/jmp/
DATE SIGNED:	01/02/2022

#### **Total Attachments: 5**

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PATENT 507053788 REEL: 058521 FRAME: 0632

#### PATENT AND TRADEMARK SECURITY AGREEMENT

THIS PATENT AND TRADEMARK SECURITY AGREEMENT, dated as of December 30, 2021 (the "Agreement"), by and between GLOBAL SURGICAL CORPORATION, a Delaware corporation ("Debtor"), and DEERPATH FUND SERVICES, LLC, a Delaware limited liability company, as administrative agent and collateral agent (in such capacities, together with any successors in such capacities under the Loan Agreement, "Secured Party") for the ratable benefit of the Lenders (defined below).

#### WITNESSETH:

WHEREAS, Debtor and the other borrowers from time to time party to the Loan Agreement (as defined below) (collectively with Debtor, each, a "Borrower", and, collectively, the "Borrowers"), RENEW DIGITAL HOLDINGS, LLC, a Delaware limited liability company ("Holdings"), and the other guarantors from time to time party to the Loan Agreement (collectively with Holdings, each, a "Guarantor", and, collectively, "Guarantors"), the lenders from time to time party to the Loan Agreement (collectively, the "Lenders"), and Secured Party have entered into that certain Loan Agreement dated as of May 14, 2021 (as amended, restated, or supplemented from time to time, the "Loan Agreement");

**WHEREAS**, Borrowers, Guarantors and Secured Party have entered into that certain Security Agreement dated as of May 14, 2021 (as amended, restated, or supplemented from time to time, the "**Security Agreement**"), pursuant to which, among other things, Debtor has granted a first-priority lien and security interest in all or substantially all of its assets to Secured Party;

**WHEREAS**, as a condition to extending credit to Borrowers under the Loan Agreement, Secured Party requires that Debtor grant to Secured Party a continuing security interest in, and lien on, all of the IP Collateral (defined below); and

**WHEREAS**, Debtor has duly authorized the execution, delivery and performance of this Agreement.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce Lenders to extend credit to Borrowers pursuant to the Loan Agreement, Debtor agrees, for the benefit of Secured Party and Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the respective meanings provided or provided by reference in the Loan Agreement.

SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment, performance and observance of the Obligation, Debtor does hereby mortgage, pledge and grant to Secured Party, for the ratable benefit of the Lenders, a continuing security interest in, and lien on, all of the following property of Debtor (the "IP Collateral"), whether now or hereafter owned, acquired, existing or arising:

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- (a) all of its patents, patent applications, and patent licenses to which it is a party, including but not limited to those referred to on **Schedule 1** hereto;
- (b) all of its trademarks, trademark applications, and any related licenses to which it is a party, including but not limited to those referred to on **Schedule 1** hereto, and all goodwill associated therewith or symbolized thereby;
  - (c) all reissues, continuations or extensions of the foregoing; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Debtor against third parties for past, present or future infringement of any of the foregoing.
- SECTION 3. <u>Security Agreement</u>. This Agreement has been executed and delivered by Debtor for the purpose of registering the security interest and lien of Secured Party in the IP Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest and lien granted to Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of Secured Party thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 4. Release of Security Interest. Upon Payment in Full of the Obligation, Secured Party shall, at Debtor's expense, execute and deliver to Debtor all instruments and other documents as may be necessary to release the lien and security interest in the IP Collateral which has been granted hereunder and under the Security Agreement.
- SECTION 5. <u>Acknowledgment</u>. Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in and lien on the IP Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- SECTION 6. Related Other Document, Etc. This Agreement is a Loan Document executed pursuant to the Loan Agreement and shall be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.
- SECTION 7. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

[Signatures Appear on Following Page]

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IN WITNESS WHEREOF, each of the parties hereto has caused this Patent and Trademark Security Agreement to be executed by its duly qualified officer, to be effective for all purposes as of the date first written above.

#### **DEBTORS:**

**GLOBAL SURGICAL CORPORATION** a Delaware corporation

Name: Matthias Bergin

Title: Vice President

# **SECURED PARTY:**

**DEERPATH FUND SERVICES, LLC** a Delaware limited liability company, as Agent

By:

Name: Anish Bahl

Anish Bahl

Title: Chief Financial Officer

# Schedule 1

<u>to</u>

# **Patent and Trademark Security Agreement**

# **Patents**

**RECORDED: 01/02/2022** 

Patent Title	Appin, No.	Reg. No.	Reg. Date	Owner
FLEXIBLE OBJECTIVE LENS ASSEMBLY AND MICROSCOPE	12/899,963	8922884	12-30-2014	Global Surgical Corporation
MICROSCOPE HEAD WITH MULTIPLE COAXIAL MECHANICAL CONTROLS	14/558,982	9244263	01-26-2016	Global Surgical Corporation

# Registered Trademarks, Material Unregistered Trademarks, and Applications for Registration of Trademarks

Mark	Appln. No.	Reg. No.	Reg. Date	Owner
MAXI	73/633,550	1456376	09-08-1987	Global Surgical Corporation
SMR	73/635,204	1477527	02-23-1988	Global Surgical Corporation
MAXI	73/199,078	1134534	05-06-1980	Global Surgical Corporation

[SCHEDULE 1 TO PATENT AND TRADEMARK SECURITY AGREEMENT]

PATENT REEL: 058521 FRAME: 0637