

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT7004274

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	COMPANY CONVERSION FROM LLC TO INC.	
CONVEYING PARTY DATA		
	Name	Execution Date
	KHONA SCIENTIFIC, LLC	09/30/2021
RECEIVING PARTY DATA		
Name:	KHONA SCIENTIFIC, INC.	
Street Address:	10465 PARK MEADOWS DRIVE	
Internal Address:	SUITE 108	
City:	LONE TREE	
State/Country:	COLORADO	
Postal Code:	80124	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Application Number:	16694417
CORRESPONDENCE DATA		
Fax Number:	(877)769-7945	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	16123355070	
Email:	APSI@fr.com	
Correspondent Name:	FISH & RICHARDSON P.C.	
Address Line 1:	60 SOUTH SIXTH STREET	
Address Line 4:	MINNEAPOLIS, MINNESOTA 55440-1022	
ATTORNEY DOCKET NUMBER:	47300-0003001	
NAME OF SUBMITTER:	J. PATRICK FINN III, PH.D., J.D.	
SIGNATURE:	/J. Patrick Finn III, Reg. No. 44,109/	
DATE SIGNED:	11/03/2021	
Total Attachments: 6		
source=KSI_ArticlesofInc#page1.tif		
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 Paper documents are not accepted.
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Colorado Secretary of State
 Date and Time: 09/30/2021 10:18 AM
 ID Number: 20191451756
 Document number: 20211907260
 Amount Paid: \$100.00

ABOVE SPACE FOR OFFICE USE ONLY

Statement of Conversion

filed pursuant to § 7-90-201.7 (3) of the Colorado Revised Statutes (C.R.S.)

1. For the converting entity, its ID number (if applicable), entity name or true name, form of entity, jurisdiction under the law of which it is formed, and principal address are

ID number	<u>20191451756</u> (Colorado Secretary of State ID number)		
Entity name or true name	<u>Khona Scientific, LLC</u>		
Form of entity	<u>Limited Liability Company</u>		
Jurisdiction	<u>Colorado</u>		
Street address	<u>10465 Park Meadows Drive</u> (Street number and name)		
	<u>STE 108</u>		
	<u>Lone Tree</u> (City)	<u>CO</u> (State)	<u>80124</u> (ZIP/Postal Code)
	<u></u> (Province – if applicable)	<u>United States</u> (Country)	
Mailing address (leave blank if same as street address)	<u></u> (Street number and name or Post Office Box information)		
	<u></u> (City)	<u></u> (State)	<u></u> (ZIP/Postal Code)
	<u></u> (Province – if applicable)	<u></u> (Country)	

2. The entity name of the resulting entity is Khona Scientific, Inc.
 (Caution: The use of certain terms or abbreviations are restricted by law. Read instructions for more information.)

3. The converting entity has been converted into the resulting entity pursuant to section 7-90-201.7, C.R.S.

4. (If applicable, adopt the following statement by marking the box and include an attachment.)

☒ This document contains additional information as provided by law.

5. (Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. Read instructions before entering a date.)

(If the following statement applies, adopt the statement by entering a date and, if applicable, time using the required format.)

The delayed effective date and, if applicable, time of this document are _____
 (mm/dd/yyyy hour:minute am/pm)

Notice:

Causing this document to be delivered to the Secretary of State for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that such document is

such individual's act and deed, or that such individual in good faith believes such document is the act and deed of the person on whose behalf such individual is causing such document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S. and, if applicable, the constituent documents and the organic statutes, and that such individual in good faith believes the facts stated in such document are true and such document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is identified in this document as one who has caused it to be delivered.

6. The true name and mailing address of the individual causing this document to be delivered for filing are

McNeill	Christopher	M.	
(Last)	(First)	(Middle)	(Suffix)
5949 Sherry Lane, Suite 900			
(Street number and name or Post Office Box information)			
<hr/>			
Dallas	TX	75225	
(City)	(State)	(ZIP/Postal Code)	
United States			
(Country)			

(If applicable, adopt the following statement by marking the box and include an attachment.)

- ☐ This document contains the true name and mailing address of one or more additional individuals causing the document to be delivered for filing.

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 Date and Time: 09/30/2021 10:18 AM
 ID Number: 20191451756
 Document number: 20211907260
 Amount Paid: \$100.00

ABOVE SPACE FOR OFFICE USE ONLY

Articles of Incorporation for a Profit Corporation

filed pursuant to § 7-102-101 and § 7-102-102 of the Colorado Revised Statutes (C.R.S.)

1. The domestic entity name for the corporation is

Khona Scientific, Inc.

(Caution: The use of certain terms or abbreviations are restricted by law. Read instructions for more information.)

2. The principal office address of the corporation's initial principal office is

Street address

10465 Park Meadows Drive

(Street number and name)

STE 108

Lone Tree CO 80124

(City)

(State)

(ZIP/Postal Code)

United States

(Province – if applicable)

(Country)

Mailing address

(leave blank if same as street address)

(Street number and name or Post Office Box information)

(City) (State) (ZIP/Postal Code)

(Province – if applicable) (Country)

3. The registered agent name and registered agent address of the corporation's initial registered agent are

Name

(if an individual)

(Last) (First) (Middle) (Suffix)

or

(if an entity)

(Caution: Do not provide both an individual and an entity name.)

Breeze Trusts & Estates, LLC

Street address

10465 Park Meadows Drive Suite 108

(Street number and name)

Lone Tree CO 80124

(City)

(State)

(ZIP/Postal Code)

Mailing address

(leave blank if same as street address)

(Street number and name or Post Office Box information)

(City) (State) (ZIP/Postal Code)

(The following statement is adopted by marking the box.)

☒ The person appointed as registered agent above has consented to being so appointed.

4. The true name and mailing address of the incorporator are

Name
(if an individual) McNeill Christopher M.
(Last) (First) (Middle) (Suffix)

or

(if an entity) _____
(Caution: Do not provide both an individual and an entity name.)

Mailing address 5949 Sherry Lane, Suite 900
(Street number and name or Post Office Box information)

Dallas TX 75225
(City) (State) (ZIP/Postal Code)

United States
(Province – if applicable) (Country)

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

☐ The corporation has one or more additional incorporators and the name and mailing address of each additional incorporator are stated in an attachment.

5. The classes of shares and number of shares of each class that the corporation is authorized to issue are as follows.

- ☐ The corporation is authorized to issue _____ common shares that shall have unlimited voting rights and are entitled to receive the net assets of the corporation upon dissolution.
- ☒ Information regarding shares as required by section 7-106-101, C.R.S., is included in an attachment.

6. (If the following statement applies, adopt the statement by marking the box and include an attachment.)

☒ This document contains additional information as provided by law.

7. (Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. Read instructions before entering a date.)

(If the following statement applies, adopt the statement by entering a date and, if applicable, time using the required format.)

The delayed effective date and, if applicable, time of this document is/are _____.
(mm/dd/yyyy hour:minute am/pm)

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This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is named in the document as one who has caused it to be delivered.

8. The true name and mailing address of the individual causing the document to be delivered for filing are

McNeill Christopher M.
(Last) (First) (Middle) (Suffix)
5949 Sherry Lane, Suite 900
(Street number and name or Post Office Box information)
Dallas TX 75225
(City) (State) (ZIP/Postal Code)
United States
(Province – if applicable) (Country)

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

- ☐ This document contains the true name and mailing address of one or more additional individuals causing the document to be delivered for filing.

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**Addendum to
Articles of Incorporation
for
Khona Scientific, Inc.,
a Colorado corporation**

- 1. No Par Value.** The shares of the Corporation's capital stock shall have no par value.
- 2. Action by Shareholders Without a Meeting By Less Than Unanimous Consent.** Any action that is required or permitted to be taken at a shareholders' meeting may be taken without a meeting if the shareholders holding shares having not less than a majority of votes that would be necessary to authorize or take such action at a meeting at which all of the shares entitled to vote thereon were present and voted consent to such action in writing.
- 3. Authorized Shares of Stock.** The Corporation shall have authority to issue the following:
 - a.** 3,000,000 common shares with unlimited voting rights that are entitled to receive the net assets of the Corporation upon dissolution;
 - b.** 6,000,000 non-voting common shares with no voting rights whatsoever (except to the extent (if any) required by Section 7-110-104, C.R.S., in which case to the maximum extent permitted by applicable law any such shares shall vote together with the Corporation's voting common shares as two series of the same class of shares, with each share representing one (1) vote), which shall otherwise be identical to the Corporation's voting common shares with respect to the right to receive the net assets of the Corporation upon dissolution; and
 - c.** 3,000,000 shares of preferred stock, all of which shall be authorized but undesignated as of the date of these Articles of Incorporation. The Board of Directors of the Corporation may issue preferred stock from time to time in one or more series. The Board of Directors is hereby expressly authorized to provide, out of the authorized but unissued shares of preferred stock, for one or more series of preferred stock and, with respect to each such series, to fix the number of shares constituting such series and the designation of such series, the voting powers, if any, of the shares of such series, and the preferences and relative, participating, optional, or other special rights, if any, and any qualifications, limitations, or restrictions thereof, of the shares of such series. The powers, preferences and relative, participating, optional, and other special rights of each series of preferred stock, and the qualifications, limitations, or restrictions thereof, if any, may differ from those of any and all other series at any time outstanding.
- 4. No Cumulative Voting.** There shall be no cumulative voting for directors of the Corporation except to the extent (if any) required by Section 7-107-209(2), C.R.S.
- 5. No Preemptive Rights.** The shareholders of the Corporation shall have no preemptive rights with respect to any shares of capital stock issued by the Corporation.