

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT7172703

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER	
EFFECTIVE DATE:	05/02/2017	
CONVEYING PARTY DATA		
	Name	Execution Date
	AQUA ACCESS LLC	05/02/2017
RECEIVING PARTY DATA		
Name:	AQUA RESEARCH LLC	
Street Address:	5601 MIDWAY PARK PLACE NE	
City:	ALBUQUERQUE	
State/Country:	NEW MEXICO	
Postal Code:	87109	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Application Number:	16820241
CORRESPONDENCE DATA		
Fax Number:		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	8006300969	
Email:	gerald@grafelawpc.com	
Correspondent Name:	V GERALD GRAFE	
Address Line 1:	PO BOX 2689	
Address Line 4:	CORRALES, NEW MEXICO 87048	
ATTORNEY DOCKET NUMBER:	AQ183-52001	
NAME OF SUBMITTER:	V GERALD GRAFE	
SIGNATURE:	/VGeraldGrafe#42599/	
DATE SIGNED:	02/11/2022	
Total Attachments: 5		
source=2017-05-04 NM certificate of merger#page1.tif		
source=2017-05-04 NM certificate of merger#page2.tif		
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OFFICE OF THE SECRETARY OF STATE
NEW MEXICO

May 4, 2017

AQUA RESEARCH LLC
P.O. BOX 2689
CORRALES, NM 87048

RE: AQUA RESEARCH LLC
Business ID #: 4510356

In New Mexico articles of merger was filed in which Aqua Access, LLC(NM)(4253241) Merged with and into Aqua Research, LLC(NM)(4510356) Filed under the laws of New Mexico on May 2, 2017

The Office of the Secretary of State has approved and filed the Certificate of Merger for the above captioned limited liability company effective May 2, 2017. This letter is evidence of filing and should become a permanent document of the organization's records.

Please be advised that although the Certificate of Organization has been approved, you must also comply with all other federal or state laws applicable to your organization. This includes, but is not limited to state licensing requirements. It is the limited liability company's sole responsibility to obtain such compliance with all legal requirements applicable thereto prior to engaging in the business for which it has obtained approval of the referenced document.

If you have any questions, please contact the Corporations Bureau at (505) 827-3600 or toll free at 1-800-477-3632 for assistance.

Corporations Bureau

OFFICE OF THE SECRETARY OF STATE
NEW MEXICO

Certificate of Merger

OF

AQUA RESEARCH LLC

4510356

New Mexico

The Office of the Secretary of State certifies that the Articles of Merger, duly signed and verified pursuant to the provisions of the

Limited Liability Company Act

53-19-1 to 53-19-74 NMSA 1978

have been received and are found to conform to law. Accordingly, by virtue of the authority vested in it by law, the Office of the Secretary of State issues this Certificate of Merger and attaches hereto a duplicate of the Articles of Merger.

Dated: **May 2, 2017**

In testimony whereof, the Office of the Secretary of State has caused this certificate to be signed on this day in the City of Santa Fe, and the seal of said office to be affixed hereto.



Maggie Toulouse Oliver

Maggie Toulouse Oliver
Secretary of State

ARTICLES OF MERGER

Pursuant to Sec. 53-19-62.1 of the New Mexico Limited Liability Company Act, the undersigned submit the following Articles of Merger:

- 1) The name and jurisdiction of formation or organization of each limited liability company (or limited liability company and corporation) party to the merger are:
Aqua Research, LLC, a New Mexico limited liability company;
Aqua Access, LLC, a New Mexico limited liability company.
- 2) The date the articles of organization of each limited liability company were filed is:
Aqua Research, LLC, Articles filed with New Mexico 1 September, 2011.
Aqua Access, LLC, Articles filed with New Mexico 15 January, 2010.
- 3) A plan of merger has been approved and signed by each limited liability company (or by each limited liability company and corporation) that is to merge.
- 4) The name and address of the surviving entity are:
Aqua Research, LLC
5901 Indian School Rd. NE
Albuquerque, NM 87110
- 5) The effective date of the merger is: 28 April 2017, or the date the corresponding articles of merger are filed and recognized by New Mexico (if later than 28 April 2017).
- 6) No changes to the Articles of Organization of the surviving limited liability company are necessary by reason of the merger.

Date 28 April 2017

Rodney E. Herrington
Rodney Herrington, Manager of Aqua Research, LLC

28 April 2017
date

Rodney E. Herrington
Rodney Herrington, Manager of Aqua Access, LLC

28 April 2017
date

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Corporation Bureau
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Plan of Merger of Aqua Access, LLC, into Aqua Research, LLC

Office of the New Mexico Secretary of State
Filing Number: 0001767229
Filed On: 5/2/2017
Total Number of Pages: 2 of 3

(1) Names of each entity that is a party to the merger:

Aqua Research, LLC, a New Mexico limited liability company. (4510356)

Aqua Access, LLC, a New Mexico limited liability company. (4253241)

(2) Name of the surviving entity into which the other entities will merge:

Aqua Research, LLC.

(3) Type of organization of the surviving entity:

New Mexico limited liability company.

(4) Terms and conditions of the merger:

The merger is being accomplished with approval of the Members of each party subject to this Plan of Merger. There are no other terms or conditions regarding the merger.

(5) Manner and basis for converting the interests of each party to the merger:

Members of Aqua Research will retain the Units of Aqua Research held prior to the merger.

Each Member of Aqua Access will receive Units of Aqua Research as a replacement for units in Aqua Access, where the number of units in Aqua Research received is determined according to the following:

AA-units * 0.7045, rounded to the nearest whole number of units

Any warrants or options to acquire units of Aqua Research, or Notes that are convertible into Units of Aqua Research at a fixed price, prior to the merger will remain exercisable according to their terms except that each pre-merger unit that would otherwise be acquired upon exercise of the option or warrant or conversion of the Note shall be replaced with 0.719 post-merger units of Aqua Research.

Any warrants or options to acquire units of Aqua Access, or Notes that are convertible into Units of Aqua Access at a fixed price, prior to the merger will be exercisable according to their terms except that each pre-merger Aqua Access unit that would otherwise be acquired upon exercise of the option or warrant or conversion of the Note shall be replaced with 0.281 post-merger units of Aqua Research.

Notes that are convertible into units of Aqua Research at a price determined based on future financing terms remain convertible according to their terms.

Notes that are convertible into units of Aqua Access at a price determined based on future financing terms remain convertible according to the terms except that conversion shall be into shares of Aqua Research, and the future financing terms shall be determined based on activities of Aqua Research post-merger.

The Members of Aqua Research have approved the Members of Aqua Access as Members of Aqua Research.

Each Member of Aqua Access has already joined or has agreed to join the Operating Agreement of Aqua Research.

(6) Street address of the surviving entity's principal place of business:

Aqua Research, LLC

5901 Indian School Rd. NE

Albuquerque, NM 87110.

Plan of Merger of Aqua Access, LLC, into Aqua Research, LLC

Office of the New Mexico Secretary of State
Filing Number: 0001767229
Filed On: 5/2/2017
Total Number of Pages: 3 of 3

The merger is to be effective 28 April 2017, or the date the corresponding articles of merger are filed and recognized by New Mexico (if later than 28 April 2017).

This Plan of Merger has been approved by the requisite votes of the members of Aqua Research, LLC, and Aqua Access, LLC.

Rodney E. Herrington

Rodney Herrington, Manager of Aqua Research, LLC

28 April 2017

date

Rodney E. Herrington

Rodney Herrington, Manager of Aqua Access, LLC

28 April 2017

date

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Corporation Bureau MAY 02 2017