# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7242911

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Execution Date
OBSIDIAN AGENCY SERVICES, INC.	02/16/2022

## **RECEIVING PARTY DATA**

Name:	FINANCIALFORCE.COM, INC.
Street Address:	595 MARKET STREET
Internal Address:	10TH FLOOR
City:	SAN FRANCISCO
State/Country:	CALIFORNIA
Postal Code:	94105

## **PROPERTY NUMBERS Total: 44**

Property Type	Number
Patent Number:	9900302
Patent Number:	10303675
Patent Number:	10348716
Patent Number:	10346809
Patent Number:	10467218
Patent Number:	10496741
Patent Number:	10616402
Patent Number:	10636013
Patent Number:	10652309
Patent Number:	10846471
Patent Number:	10846481
Patent Number:	10880429
Patent Number:	10902385
Patent Number:	10922485
Application Number:	15190178
Application Number:	15271191
Application Number:	62454182
Application Number:	15824018
Application Number:	15909101

PATENT REEL: 059389 FRAME: 0501

507196061

Property Type	Number
Application Number:	62689667
Application Number:	62692587
Application Number:	16130946
Application Number:	16240457
Application Number:	16249136
Application Number:	16242913
Application Number:	62835405
Application Number:	16418928
Application Number:	16432086
Application Number:	16532669
Application Number:	16601125
Application Number:	62924635
Application Number:	16673756
Application Number:	16681502
Application Number:	16696782
Application Number:	16702182
Application Number:	16843018
Application Number:	16866285
Application Number:	17037641
Application Number:	17039852
Application Number:	17076762
Application Number:	16952032
Application Number:	16952033
Application Number:	17139981
Application Number:	17163283

## **CORRESPONDENCE DATA**

**Fax Number:** 

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 866-743-2220

Email: aseto@financialforce.com

Correspondent Name: ALLEN SETO

Address Line 1: C/O FINANCIALFORCE.COM, INC.
Address Line 2: 595 MARKET STREET, 10TH FLOOR
Address Line 4: SAN FRANCISCO, CALIFORNIA 94105

NAME OF SUBMITTER:	ALLEN SETO, GENERAL COUNSEL		
SIGNATURE:	/s/ Allen Seto		
DATE SIGNED:	03/24/2022		

## **Total Attachments: 9**

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#### RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (the "Release") is dated as of February 16, 2022 by OBSIDIAN AGENCY SERVICES, INC., a California corporation ("Agent"), for itself and as agent for others in favor of FINANCIALFORCE.COM, INC. ("Borrower").

#### WITNESETH

WHEREAS, Agent, various lenders and Borrower entered into that certain Loan and Security Agreement, dated as of January 30, 2019 (as amended, restated, supplemented, or otherwise modified from time to time) (the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Borrower executed and delivered to Agent (a) that certain Intellectual Property Security Agreement dated as of August 29, 2014 (the "IP Security Agreement") and recorded the same with the United States Patent and Trademark Office ("USPTO") on February 22, 2019 at Reel/Frame No. 6570-549, pursuant to which the Borrower granted and pledged to Agent for the benefit of the Lenders a security interest in all of its right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement);

WHEREAS, pursuant to the Security Agreement, the Borrower executed and delivered to Agent that certain Amended and Restated Intellectual Property Security Agreement dated as of June 30, 2021 (the "A/RIP Security Agreement) and recorded the same with the USPTO on July 15, 2021 at Reel/Frame No. 056872/0236, which A/R IP Security Agreement replaced the IP Security Agreement;

WHEREAS, pursuant to the A/R IP Security Agreement the Borrower granted and pledged to Agent for the benefit of the Lenders a security interest in all of its right, title and interest in, to and under the Collateral (as defined in the A/R IP Security Agreement);

WHEREAS, Borrower has paid in full all of the Obligations (as defined in the Security Agreement), and under the terms of the A/R IP Security Agreement, the security interest in all Collateral (as defined in the A/R IP Security Agreement) has automatically terminated; and

WHEREAS, Agent is obligated under the terms of the A/R IP Security Agreement to execute, acknowledge, and deliver to Borrower this Release.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent on behalf of itself and the Lenders does hereby (i) terminate the liens and security interest created under the A/R IP Security Agreement in all Collateral (as defined in the A/R IP Security Agreement), (ii) release its security interest in all Collateral (as defined in the A/R IP Security Agreement), and (iii) discharge any and all rights, title and interest it has in and the security interest granted to Agent and/or Lenders in all Collateral (as defined in the A/R IP Security Agreement). For the avoidance of doubt, Agent on behalf of itself and the Lenders hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States to record the release, cancellation and termination of the security interests in the Collateral (as defined in the A/R IP Security Agreement), including such Collateral identified on Schedule I attached hereto.

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PATENT

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered as of the date first written above.

**OBSIDIAN AGENCY SERVICES, INC.,** 

Name: Rajneesh Vig

Title: President

# SCHEDULE I TO RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

#### Patents:

Name of Patent	Patent Number	Date of Issue	Jurisdiction of Filing	Name of patent holder if other than Borrower
Seamless Authentication For An Application Development Platform	9,900,302	February 20, 2018	United States	
Custom lightning connect adapter for google sheets web-based spreadsheet program	10,303,675	May 28, 2019	United States	
Seamless authentication for an application development platform	10,348,716	July 9, 2019	United States	
Using mobile phone data to log activities and generate activity records	10,346,809	July 9, 2019	United States	
In-Memory Multidimensional Dataset With Interrogation Mechanism for Salesforce Platform	10,467,218	November 5, 2019	United States	
Dynamic Intermediate Templates for Richly Formatted Output	10,496,741	December 3, 2019	United States	
Using Call Data to Log Activities and Generate Activity Records	10,616,402	April 7, 2020	United States	
Using Mobile Phone Data to Log Activities and Generate Activity Records	10,636,013	April 28, 2020	United States	
Mechanism to Allow a Messaging System to Automatically Switch to Asynchronous Operation	10,652,309	May 12, 2020	United States	

Due to High Demand				
Artificial Intelligence and Crowdsourced Translation Platform	10,846,471	November 24, 2020	United States	
Method and System for Bridging Cloud Platforms to Automate a Natural Language Interface	10,846,481	November 24, 2020	United States	
Method and Apparatus for Generating Records from Communication Data	10,880,429	December 29, 2020	United States	
Using Mobile Phone Data to Log Activities and Generate Activity Records	10,902,385	January 26, 2021	United States	
Platform Interpretation of User Input Converted into Standardized Input	10,922,485	February 16, 2021	United States	

# Patent Applications:

Name of Patent Application	Patent Application Number	Date of Filing	Jurisdiction of Filing	Name of application holder if other than Borrower
Combining Batch and Queueable Technologies In A Salesforce Platform For Large Volume Parallel Processing	15/190,178	June 23, 2016	United States	
Processing Records by Combining Visualforce and Queueables Technologies in the Salesforce Platform	15/271,191	September 20, 2016	United States	
Custom Connector for Platforms (Provisional Application)	62/454,182	February 3, 2017	United States	

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Custom Connector for	15/824,018	November 28, 2017	United States	
Platforms		2.2.5		
(Non-provisional Application)				
Efficient Block Chain Generation	15/909,1011	March 1, 2018	United States	
Voice Assistant for Records	62/689,667	June 25, 2018	United States	
(Provisional Application)				
Method and System for Bridging Cloud Platforms to Automate a Natural Language Interface (Provisional Application)	62/692,587	June 29, 2018	United States	
Customizing a Display of Data Entry Suggestions to Facilitate Self-Reporting of User Activities	16/130,946	September 13, 2018	United States	
Voice Assistant for Records (Non-Provisional Application)	16/240,457	January 4, 2019	United States	
Automatic Characterization of Media Files	16/249,136	January 16, 2019	United States	
Software Development Framework For a Cloud	16/242,913	January 16, 2019	United States	

 $<sup>\</sup>scriptstyle 1$  Note that a typo in the patent application number is being corrected.

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Computing Platform				
Object Model for Proration Calculations (Provisional Application)	62/835,405	April 17, 2019	United States	
Custom Lightning Connect Adapter for Google Sheets Web-Based Spreadsheet Program (Continuation Application)	16/418,928	May 21, 2019	United States	
Seamless Authentication for an Application Development Platform	16/432,086	June 5, 2019	United States	
History of Slowly Changing Dimensions	16/532,669	August 6, 2019	United States	
Multi-Dimensional Data Structure to Efficiently Search Data Items	16/601,125	October 14, 2019	United States	
Consolidated Resource Management Across Multiple Services	62/924,635	October 22, 2019	United States	
Dynamic Generation of Client-Specific Feature Maps	16/673,756	November 4, 2019	United States	
Hard Disk and In-Memory Database Operations	16/681,502	November 12, 2019	United States	
Templating Process for a Multi-Page Formatted Document (Continuation Application)	16/696,782	November 26, 2019	United States	
Scalably Providing Multiple Application Updates to Multiple Subscribers	16/702,182	December 3, 2019	United States	

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Object Model for Proration Calculations	16/843,018	April 8, 2020	United States	
Risk Management Data Channel Interleaved with Enterprise Data to Facilitate Assessment Responsive to a Risk Event	16/866,285	May 4, 2020	United States	
Method and System for Bridging Disparate Platforms to Automate a Natural Language Interface (Continuation Application)	17,037,641	September 29, 2020	United States	
Artificial Intelligence and Crowdsourced Translation Platform (Continuation Application)	17,039,852	September 30, 2020	United States	
Consolidated Resource Management Across Multiple Services (Non-Provisional)	17/076762	October 21, 2020	United States	
Using Mobile Phone Data to Log Activities and Generate Activity Records (Continuation Application #3)	16/952,032	November 18, 2020	United States	
Method and Apparatus for Generating Records from Communication Data (Continuation Application #2)	16/952,033	November 18, 2020	United States	
Platform Interpretation of User Input Converted into Standardized Input (Continuation Application)	17/139,981	December 31, 2020	United States	
Combining Batch And Queueable Technologies In A Platform For Large Volume Parallel Processing (Continuation Application)	17,163,283	January 29, 2021	United States	

Patent Licenses:

 $IP\ Release-\underline{FinancialForce.com},\ Inc.$ 

Name/Date of License Agreement	Name of Licensor	Expiration Date of License
n/a		

## Trademarks:

Trademark	Trademark Number	Date of Registration	Jurisdiction of Filing	Name of trademark holder if other than Borrower
ERP AT CUSTOMER SPEED	TMA967203	March 31, 2017	Canada	
ERP AT CUSTOMER SPEED	4765443	June 30, 3015	United States	
CLICKLINK	4323771	April 23, 2013	United States	
CLICKLINK	010669851	July 10, 2012	European Union (EUTM)	
CLICKLINK	TMA891244	December 1, 2014	Canada	
PEOPLECASTING	5130214	January 24, 2017	United States	
PEOPLECASTING	014798219	August 11, 2016	European Union (EUTM)	
PEOPLECASTING	1735210	November 17, 2015	Australia	
SEE YOUR CUSTOMERS IN FULL COLOR	5749023	May 14, 2019	United States	

## Trademark Applications:

Trademark	Trademark Application Number	Date of Filing	Jurisdiction of Filing	Name of application holder if other than Borrower
1444	88042270	July 18, 2018	United States	

## Trademark Licenses:

Name/Date of License Agreement	Name of Licensor	Expiration Date of License
FinancialForce.com, Inc. exclusively licenses the "FINANCIALFORCE" (Reg. No. 3836879) and "FINANCIALFORCE.COM" (Reg. No.	Salesforce.com, Inc.	Trademark License Agreement shall continue in effect until terminated by Licensor or Licensee in accordance with

3836878) trademarks from salesforce.com	the terms therein.
pursuant to that certain Trademark	
License Agreement, by and between	
FinancialForce.com, Inc. and	
salesforce.com, dated September 4, 2009	
(the "Trademark License Agreement").	

**RECORDED: 03/24/2022**