

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT7277387

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	BANKRUPTCY
RESUBMIT DOCUMENT ID:	507134783
CONVEYING PARTY DATA	
Name	Execution Date
COSMEDERM BIOSCIENCE, INC.	06/19/2018
RECEIVING PARTY DATA	
Name:	JOSEPH D. PIKE
Street Address:	9663 MASHIE COURT
City:	NAPLES
State/Country:	FLORIDA
Postal Code:	34108
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	16412286
CORRESPONDENCE DATA	
Fax Number:	(949)760-9502
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	9497600404
Email:	efiling@knobbe.com
Correspondent Name:	KNOBBE, MARTENS, OLSON & BEAR LLP
Address Line 1:	2040 MAIN STREET 14TH FLOOR
Address Line 4:	IRVINE, CALIFORNIA 92614
ATTORNEY DOCKET NUMBER:	GALLE.006P1C1
NAME OF SUBMITTER:	JUSTIN CULBERTSON
SIGNATURE:	/Justin Culbertson/
DATE SIGNED:	04/13/2022
Total Attachments: 194	
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12/15

United States Bankruptcy Court
Southern District of California
Jacob Weinberger U.S. Courthouse 325 West F Street
San Diego, CA 92101-6991

Telephone: 619-557-5620
Website: www.casb.uscourts.gov
Hours: 9:00am-4:00pm Monday-Friday

In Re:

Case No.: 17-06513-LA7

Cosmederm Bioscience, Inc.
9663 Mashie Court
Naples, FL 34108

Social Security / Individual Taxpayer ID No.:

Employer Tax ID / Other nos.:
45-3821468

**NOTICE OF NEED TO FILE PROOF OF CLAIM
DUE TO RECOVERY OF ASSETS**

NOTICE IS GIVEN THAT:

The initial notice in this case instructed creditors that it was not necessary to file a proof of claim. Since that notice was sent, assets have been recovered by the trustee.

Creditors who wish to share in any distribution of funds must file a proof of claim with the clerk of the bankruptcy court at the address below on or before:

Date: 2/12/18

Creditors who do not file a proof of claim on or before this date might not share in any distribution from the debtor's estate.

A proof of claim form 410 may be obtained at any bankruptcy clerk's office or the Court's Web site at www.casb.uscourts.gov/html/csdforms/410.pdf. It may be filed by regular mail at the address shown below. To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim. There is no fee for filing the proof of claim.

Address of the Bankruptcy Court
United States Bankruptcy Court
Southern District of California
Jacob Weinberger U.S. Courthouse
325 West F Street San Diego, CA 92101-6991

Creditors filing Proofs of Claim for wages, salaries, and compensation must provide the Trustee a complete Social Security Number which is required by the Trustee for the processing of dividends. The Trustee is located at the following address:

Richard M Kipperman
PO Box 3010
La Mesa, CA 91944-3010
(619) 668-4508

Any creditor who has filed a proof of claim already need not file another proof of claim.

Dated: 11/14/17

Barry K. Lander
Clerk of the Bankruptcy Court

* Set forth all names, including trade names, used by the debtor(s) within the last 8 years. For joint debtors, set forth the last four digits of both social-security numbers or individual taxpayer-identification numbers.

Information to identify the case:Debtor **Cosmederm Bioscience, Inc.**

EIN: 45-3821468

Name

United States Bankruptcy Court Southern District of California

Date case filed for chapter: 7 10/27/17

Case number: 17-06513-LA7

Official Form 309C (For Corporations or Partnerships)**Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline**

12/15

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Cosmederm Bioscience, Inc.	
2. All other names used in the last 8 years		
3. Address	9663 Mashie Court Naples, FL 34108	
4. Debtor's attorney Name and address	John L. Smaha Smaha Law Group, APC 2398 San Diego Avenue San Diego, CA 92110	Contact phone (619) 688-1557 Email jsmaha@smaha.com
5. Bankruptcy trustee Name and address	Richard M Kippeman PO Box 3010 La Mesa, CA 91944-3010	Contact phone (619) 668-4508 Email: teresaj@corpmgt.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.casb.uscourts.gov .	Jacob Weinberger U.S. Courthouse 325 West F Street San Diego, CA 92101-6991	Hours open 9:00am - 4:00pm Contact phone 619-557-5620
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	November 30, 2017 at 08:00 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the U.S. Trustee, First Floor, Room 1234 (A), 880 Front Street, San Diego, CA 92101
8. Proof of claim Please do not file a proof of claim unless you receive a notice to do so.	No property appears to be available to pay creditors. Therefore, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline.	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	

NOTICE OF APPOINTMENT OF INTERIM TRUSTEE

An order for relief having been entered in the above-referenced case on 10/27/17, the following person is named Interim Trustee of the estate of the debtor:

Richard M Kipperman
PO Box 3010
La Mesa, CA 91944-3010

TRUSTEE REQUIREMENTS

Debtors and debtors' attorneys must review the Standing Administration Guidelines Immediately to comply with the production of supporting documentation of material represented in the Schedules and Statement of Financial Affairs. Failure to do so in a timely manner may result in continuances of Meetings and additional appearances. The Standing Administration Guidelines are available on the internet at:

<http://www.casb.uscourts.gov/pdf/guidelines.pdf>

DISMISSAL OF CASE

Notice is given that this case will be dismissed if the debtor(s) fails to pay the filing fee pursuant to the Rules of Bankruptcy Procedure 1006. This dismissal will occur without further notice.

Furthermore, notice is given that if the Debtor fails to file schedules and statements or other documents required by the Rules of Bankruptcy Procedure 1007, and/or 11 U.S.C. 521, or if the Debtor or Joint Debtor fails to appear at the §341(a) meeting that the Court, Trustee or U.S. Trustee may move for dismissal of the case without further notice to the Debtor or Creditors. A party in interest may object to the motion for dismissal at the §341(a) meeting, at which time a hearing on the objection will be scheduled.

BANKRUPTCY FRAUD

If you have information regarding any bankruptcy fraud or abuse, please contact the United States Trustee in writing at 402 West Broadway, Suite 600, San Diego, CA 92101 and/or by calling 619-557-5013.

page 2

For the Court:

Barry K. Lander, Clerk
United States Bankruptcy Court
Southern District of California

Dated: 10/30/17

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

7☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Cosmederm Bioscience, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) **45-3821468**

4. Debtor's address

Principal place of business

**12390 Angouleme Court
San Diego, CA 92130**

Number, Street, City, State & ZIP Code

San Diego

County

Mailing address, if different from principal place of business

**9663 Mashie Court
Naples, FL 34108**

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Cosmederm Bioscience, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3256**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

Debtor **Cosmederm Bioscience, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☒ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Cosmederm Bioscience, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 27, 2017**
MM / DD / YYYY**X /s/ Joseph Pike**

Signature of authorized representative of debtor

Joseph Pike

Printed name

Title **Chief Executive Officer****18. Signature of attorney****X /s/ John L. Smaha 95855**

Signature of attorney for debtor

Date **October 27, 2017**

MM / DD / YYYY

John L. Smaha 95855

Printed name

Smaha Law Group

Firm name

**2398 San Diego Avenue
San Diego, CA 92110**

Number, Street, City, State & ZIP Code

Contact phone

Email address

(Bar No. 95855)

Bar number and State

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 27, 2017**X /s/ Joseph Pike**

Signature of individual signing on behalf of debtor

Joseph Pike

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1 Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$ 0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$ 77,480.83**1c. Total of all property:**Copy line 92 from Schedule A/B..... \$ 77,480.83**Part 2 Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$ 0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 844,409.44**4. Total liabilities**
Lines 2 + 3a + 3b\$ 844,409.44

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 2 Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells FargoChecking9234\$12,231.67**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$12,231.67**Part 2 Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Canon Copier Machine (Lease)\$0.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Prepaid Insurance with Barney & Barney\$2,999.16

Debtor **Cosmederm Bioscience, Inc.**
Name

Case number (If known) _____

8.2. Prepaid Office Cloud Licenses with Egnyte**\$2,250.00****9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$5,249.16**Part 8: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 8: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 8: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 8: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 8: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 8: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.

Debtor **Cosmederm Bioscience, Inc.**

Name

Case number (If known) _____

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets 1st CDERM.001 Series: 2 Issued US Patents: US 9,480,704 and US 9,333,185 1 Pending US Application	Unknown	Appraisal	\$60,000.00
4th CDERM.006 Series: 2 Pending US Applications	Unknown	Unknown	Unknown

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$60,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11 All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes Fill in the information below.

Debtor **Cosmederm Bioscience, Inc.**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$12,231.67	
81. Deposits and prepayments. Copy line 9, Part 2.	\$5,249.16	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$60,000.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$77,480.83	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$77,480.83

Fill in this information to identify your case:

Debtor 1	Joseph Pike		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA			
Case number _____ (if known)			

☐ Check if this is an amended filing
Official Form 106C**Schedule C: The Property You Claim as Exempt**

4/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on Schedule A/B: Property (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of Part 2: Additional Page as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
- ☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on Schedule A/B that you claim as exempt, fill in the information below.

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
Brief description: Line from Schedule A/B: _____		<input type="checkbox"/> _____ <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	

3. Are you claiming a homestead exemption of more than \$160,375?

(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☒ No
- ☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
- ☐ No
- ☐ Yes

Fill in this information to identify the case:

Debtor name Cosmederm Bioscience, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address San Diego County Treasurer-Tax Collector P.O. Box 129009 San Diego, CA 92112 Date or dates debt was incurred 06/2016 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>g</u>)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address Aaron Thomas Company 7421 Chapman Avenue Garden Grove, CA 92841 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address American Express P.O. Box 650448 Dallas, TX 75265 Date(s) debt was incurred <u>08/2017</u> Last 4 digits of account number <u>1029</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Cosmederm Bioscience, Inc.		Case number (if known) _____	
Name _____			

3.3	Nonpriority creditor's name and mailing address Barbara North 1500 S. Bar Ranch Road Hornbrook, CA 96044 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.4	Nonpriority creditor's name and mailing address Beverley Whipple 87 Matlack Drive Voorhees, NJ 08043 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.5	Nonpriority creditor's name and mailing address Brickhaven II, LLC 2351 Hales Road Raleigh, NC 27608 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.6	Nonpriority creditor's name and mailing address CA Botana 9345 Waples Stree, Ste. #A San Diego, CA 92121 Date(s) debt was incurred <u>04/2016</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.7	Nonpriority creditor's name and mailing address Canon Financial Services, Inc. 158 Gaither Dr., Ste. 200 P.O. Box 5008 Mount Laurel, NJ 08054 Date(s) debt was incurred <u>03/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$653.12
<hr/>			
3.8	Nonpriority creditor's name and mailing address CDW Direct c/o Cosmederm Bioscience, Inc. 12390 Angouleme Court San Diego, CA 92130 Date(s) debt was incurred <u>05/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,972.47
<hr/>			
3.9	Nonpriority creditor's name and mailing address Comparative Biosciences, Inc. 786 Lucerne Drive Sunnyvale, CA 94085 Date(s) debt was incurred <u>03/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,800.00

Debtor Cosmederm Bioscience, Inc.		Case number (if known) _____	
Name _____			

3.10	Nonpriority creditor's name and mailing address Computer Packages, Inc. 11 N. Washington St., Ste. 300 Rockville, MD 20850 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.11	Nonpriority creditor's name and mailing address CVS Distribution 1 CVS Drive Woonsocket, RI 02895 Date(s) debt was incurred <u>01/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73,305.92
<hr/>			
3.12	Nonpriority creditor's name and mailing address Dennis P. Riley 1038 Muirlands Vista Way La Jolla, CA 92037 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.13	Nonpriority creditor's name and mailing address DiCentral 17870 Castleton Street Rowland Heights, CA 91748 Date(s) debt was incurred <u>04/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$109.80
<hr/>			
3.14	Nonpriority creditor's name and mailing address Dun & Bradstreet 103 JFK Parkway Short Hills, NJ 07078 Date(s) debt was incurred <u>04/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.15	Nonpriority creditor's name and mailing address Ed Atkinson c/o Cosmederm Bioscience, Inc. 12390 Angouleme Court San Diego, CA 92130 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.16	Nonpriority creditor's name and mailing address Elroy, LLC 111 East Hargett Street Raleigh, NC 27601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor Cosmederm Bioscience, Inc.		Case number (if known) _____	
Name _____			

3.17	Nonpriority creditor's name and mailing address Gary Hahn 13138 Kellam Court, Ste. 124 San Diego, CA 92130 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.19	Nonpriority creditor's name and mailing address Google, Inc. 1600 Amphitheatre Parkway Mountain View, CA 94043-1351 Date(s) debt was incurred <u>03/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,751.59
<hr/>			
3.19	Nonpriority creditor's name and mailing address Gordon & Rees, LLP 101 West Broadway, Ste. 2000 San Diego, CA 92101 Date(s) debt was incurred <u>07/2016</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.20	Nonpriority creditor's name and mailing address Helen Tran 2853 Dove Street San Diego, CA 92103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employment Termination</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350,000.00
<hr/>			
3.21	Nonpriority creditor's name and mailing address Helen Tran Garrett 2853 Dove Street San Diego, CA 92103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.22	Nonpriority creditor's name and mailing address Information Resources, Inc. 150 North Clininton Street Chicago, IL 60661 Date(s) debt was incurred <u>03/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,619.24
<hr/>			
3.23	Nonpriority creditor's name and mailing address Joseph Daniel Poyner Pike 9663 Mashine Court Naples, FL 34108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	Cosmederm Bioscience, Inc. <small>Name</small>	Case number (if known) _____
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3.24	Nonpriority creditor's name and mailing address Joseph P. Pike Family Trust 9663 Mashine Court Naples, FL 34108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Joseph Pike 9663 Mashie Court Naples, FL 34108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$350,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employment Termination</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Kenneth D. Herbst 5761 La Jolla Hermosa Avenue La Jolla, CA 92037 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address Kerrie Quinby 1510 West Lane Del Mar, CA 92014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Knobbe Martens Olson & Bear 12790 El Camino Real San Diego, CA 92130 Date(s) debt was incurred <u>08/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$2,827.19 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Lynn McDonald 881 Clarkson Road Mississauga Ontario L5J2V4 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address Mark Harding 17 Clarindon Street London England SW1 V2EN Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Cosmederm Bioscience, Inc. <small>Name</small>	Case number (if known) _____
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3.31	Nonpriority creditor's name and mailing address MD Logistics 1301 Perry Road, Ste. 101 Plainfield, IN 46168 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address Michael Oldham 909 Hermitage Road Manakin Sabot, VA 23103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address NCF Corporation 111 E. Hargett Street Raleigh, NC 27601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address Niel Eckert c/o Cosmederm Bioscience, Inc. 12390 Angouleme Court San Diego, CA 92130 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address Pantek Partners, LLC 8880 Rehco Road San Diego, CA 92121 Date(s) debt was incurred <u>04/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Paul Hodges 678 Tokenhouse Yard London England EC2R 7AS Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address Pike Legacy Trust I 9663 Mashine Court Naples, FL 34108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Cosmederm Bioscience, Inc. Name	Case number (if known)
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3.39	Nonpriority creditor's name and mailing address Pike Legacy Trust II 9663 Mashine Court Naples, FL 34108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address Pike Legacy Trust III 9663 Mashine Court Naples, FL 34108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address Rick Garjirena 1986 Brae Moor Drive Dunedin, FL 34698 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	Nonpriority creditor's name and mailing address Sean Edwards 4834 Caminito Atilado San Diego, CA 92130 Date(s) debt was incurred <u>04/2016</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address Sean Edwards 4834 Caminito Atilado San Diego, CA 92130 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address Sentry Storage Corporation 8440 Eastgate Court San Diego, CA 92121 Date(s) debt was incurred <u>03/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address TABS Group, Inc. 2 Corporate Dr., Ste. 254 Shelton, CT 06484 Date(s) debt was incurred <u>08/2016</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Cosmederm Bioscience, Inc.**
Name

Case number (if known)

3.45	Nonpriority creditor's name and mailing address Tech Law, LLP P.O. Box 1416 La Jolla, CA 92038 Date(s) debt was incurred <u>06/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,297.00
3.45	Nonpriority creditor's name and mailing address Time Warner - Internet 10450 Pacific Center Court San Diego, CA 92121 Date(s) debt was incurred <u>06/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$304.53
3.47	Nonpriority creditor's name and mailing address Tracey Saenz 2900 Lone Jack Road Encinitas, CA 92024 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.49	Nonpriority creditor's name and mailing address Walgreens Company Danville-AP 1901 E. Voheese Street Danville, IL 61834 Date(s) debt was incurred <u>03/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,515.64
3.49	Nonpriority creditor's name and mailing address Walmart Global Shared Services 327 Red Powell Drive Derby, KS 67037 Date(s) debt was incurred <u>03/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,512.89
3.50	Nonpriority creditor's name and mailing address Wendell Gurthrie 441 Daly Avenue Missoula, MT 59801 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Cosmederm Bioscience, Inc.**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5a. \$ 0.00

5b. + \$ 844,409.44

5c. \$ 844,409.44

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal (Official Form 206A/B).

Property

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Canon Financial Services for Copy Machine (Signed Lease Agreement)**

State the term remaining **Year 2020**

List the contract number of any government contract _____

Canon Financial Services
14904 Collections Center Drive
Chicago, IL 60693-0149

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**Column 2: **Creditor**

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify your case:

Debtor 1 Joseph Pike

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number _____
(If known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status

Occupation

Employer's name

Employer's address

How long employed there?

Debtor 1

- ☒ Employed
- ☐ Not employed

Debtor 2 or non-filing spouse

- ☒ Employed
- ☐ Not employed

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2. \$ 0.00	\$ 0.00
3. Estimate and list monthly overtime pay.	3. +\$ 0.00	+\$ 0.00
4. Calculate gross income. Add line 2 + line 3.	4. \$ 0.00	\$ 0.00

Debtor 1 **Cosmederm Bioscience, Inc.**

Case number (if known)

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here	4. \$ 0.00	\$ 0.00
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$ 0.00	\$ 0.00
5b. Mandatory contributions for retirement plans	5b. \$ 0.00	\$ 0.00
5c. Voluntary contributions for retirement plans	5c. \$ 0.00	\$ 0.00
5d. Required repayments of retirement fund loans	5d. \$ 0.00	\$ 0.00
5e. Insurance	5e. \$ 0.00	\$ 0.00
5f. Domestic support obligations	5f. \$ 0.00	\$ 0.00
5g. Union dues	5g. \$ 0.00	\$ 0.00
5h. Other deductions. Specify:	5h.+ \$ 0.00	+ \$ 0.00
6. Add the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ 0.00	\$ 0.00
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$ 0.00	\$ 0.00
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ 0.00	\$ 0.00
8b. Interest and dividends	8b. \$ 0.00	\$ 0.00
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ 0.00	\$ 0.00
8d. Unemployment compensation	8d. \$ 0.00	\$ 0.00
8e. Social Security	8e. \$ 0.00	\$ 0.00
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:	8f. \$ 0.00	\$ 0.00
8g. Pension or retirement income	8g. \$ 0.00	\$ 0.00
8h. Other monthly income. Specify:	8h.+ \$ 0.00	+ \$ 0.00
9. Add all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ 0.00	\$ 0.00
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ 0.00 + \$ 0.00 = \$ 0.00	
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify:	11. +\$ 0.00	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data, if it applies	12. \$ 0.00	Combined monthly income
13. Do you expect an increase or decrease within the year after you file this form?		
<input checked="" type="checkbox"/> No.		
<input type="checkbox"/> Yes. Explain:		

Fill in this information to identify your case:

Debtor 1 Joseph Pike

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number _____
(if known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1 Describe Your Household

1. Is this a joint case?

☒ No. Go to line 2.☐ Yes. Does Debtor 2 live in a separate household?☐ No☐ Yes. Debtor 2 must file Official Form 106J-2, Expenses for Separate Household of Debtor 2.2. Do you have dependents? ☒ No

Do not list Debtor 1 and Debtor 2.

☐ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Do not state the dependents names.

☐ No☐ Yes☐ No☐ Yes☐ No☐ Yes☐ No☐ Yes3. Do your expenses include expenses of people other than yourself and your dependents? ☒ No ☐ Yes**Part 2** Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$ 0.00

If not included in line 4:

4a. Real estate taxes

4a. \$ 0.00

4b. Property, homeowner's, or renter's insurance

4b. \$ 0.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$ 0.00

4d. Homeowner's association or condominium dues

4d. \$ 0.00

5. Additional mortgage payments for your residence, such as home equity loans

5. \$ 0.00

Debtor 1 **Cosmederm Bioscience, Inc.**

Case number (if known) _____

6. Utilities:		
6a. Electricity, heat, natural gas	6a. \$	0.00
6b. Water, sewer, garbage collection	6b. \$	0.00
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$	0.00
6d. Other. Specify: _____	6d. \$	0.00
7. Food and housekeeping supplies	7. \$	0.00
8. Childcare and children's education costs	8. \$	0.00
9. Clothing, laundry, and dry cleaning	9. \$	0.00
10. Personal care products and services	10. \$	0.00
11. Medical and dental expenses	11. \$	0.00
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$	0.00
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13. \$	0.00
14. Charitable contributions and religious donations	14. \$	0.00
15. Insurance.		
Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a. \$	0.00
15b. Health insurance	15b. \$	0.00
15c. Vehicle insurance	15c. \$	0.00
15d. Other insurance. Specify: _____	15d. \$	0.00
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____		
	16. \$	0.00
17. Installment or lease payments:		
17a. Car payments for Vehicle 1	17a. \$	0.00
17b. Car payments for Vehicle 2	17b. \$	0.00
17c. Other. Specify: _____	17c. \$	0.00
17d. Other. Specify: _____	17d. \$	0.00
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18. \$	0.00
19. Other payments you make to support others who do not live with you.	\$	0.00
Specify: _____	19.	
20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.		
20a. Mortgages on other property	20a. \$	0.00
20b. Real estate taxes	20b. \$	0.00
20c. Property, homeowner's, or renter's insurance	20c. \$	0.00
20d. Maintenance, repair, and upkeep expenses	20d. \$	0.00
20e. Homeowner's association or condominium dues	20e. \$	0.00
21. Other: Specify: _____	21. +\$	0.00
22. Calculate your monthly expenses		
22a. Add lines 4 through 21.	\$	0.00
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2	\$	
22c. Add line 22a and 22b. The result is your monthly expenses.	\$	0.00
23. Calculate your monthly net income.		
23a. Copy line 12 (your combined monthly income) from Schedule I.	23a. \$	0.00
23b. Copy your monthly expenses from line 22c above.	23b. -\$	0.00
23c. Subtract your monthly expenses from your monthly income. The result is your monthly net income.	23c. \$	0.00
24. Do you expect an increase or decrease in your expenses within the year after you file this form?		
For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?		
<input checked="" type="checkbox"/> No.		
<input type="checkbox"/> Yes. Explain here: _____		

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 1/01/2017 to Filing Date☒ Operating a business\$58,017.91☐ Other _____**For prior year:**From 1/01/2016 to 12/31/2016☒ Operating a business\$765,314.15☐ Other _____**For year before that:**From 1/01/2015 to 12/31/2015☒ Operating a business\$3,341,828.62☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**For prior year:**From 1/01/2016 to 12/31/2016**Outsourcing Income from**
Life Wear Tech\$5,330.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Cosmederm Bioscience, Inc.**

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

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Best Case Bankruptcy

PATENT
REEL: 059598 FRAME: 0782

Debtor **Cosmederm Bioscience, Inc.**

Case number (if known) _____

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. John L. Smaha SMAHA LAW GROUP 2398 San Diego Avenue San Diego, CA 92110		09/01/2017	\$4,835.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Debtor **Cosmederm Bioscience, Inc.**

Case number (if known) _____

Address	Dates of occupancy From-To
14.1. 8910 University Center Lane, Ste. 450 San Diego, CA 92122	02/28/2017

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo 420 Montgomery Street San Francisco, CA 94104	XXXX-3552	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	03/17/2017	\$149,266.19

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

Debtor **Cosmederm Bioscience, Inc.**

Case number (if known) _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Debtor **Cosmederm Bioscience, Inc.**

Case number (if known) _____

Business name address**Describe the nature of the business****Employer identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**26a.1. **Linda Webb
10705 Penara Street
San Diego, CA 92126****04/01/2016 to
Present**26a.2. **Helen Tran
2853 Dove Street
San Diego, CA 92103****x - Present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Linda Webb
10705 Penara Street
San Diego, CA 92126****Current year vendor files/ current year GJ
Entries**26c.2. **Helen Tran
2853 Dove Street
San Diego, CA 92103****Taxes**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name**Address****Position and nature of any
interest****% of interest, if
any****Joseph Pike****9663 Mashie Court
Naples, FL 34108****Chief Executive Officer****60%
(5,517,878
Shares of
Common
Stock)**

Debtor **Cosmederm Bioscience, Inc.**

Case number (if known) _____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
TriNet/Transamerica	EIN: 453821468

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 27, 2017**

/s/ **Joseph Pike**

Signature of individual signing on behalf of the debtor

Joseph Pike

Printed name

Position or relationship to debtor **Chief Executive Officer**

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☒ No
☐ Yes

Revised: 1/24/13

Name, Address, Telephone No. & I.D. No.

John L. Smaha 95855
2398 San Diego Avenue
San Diego, CA 92110

(Bar No. 95855)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re
Cosmederm Bioscience, Inc.

Tax I.D. / S.S. #: **45-3821468**

Debtor.

BANKRUPTCY NO.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
RIGHTS AND RESPONSIBILITIES OF CHAPTER 7 DEBTORS
AND THEIR ATTORNEY

In order for debtors and their attorneys to understand their rights and responsibilities in the bankruptcy process, the following terms of engagement are hereby agreed to by the parties.

Nothing in this agreement should be construed to excuse an attorney from any ethical duties or responsibilities under Federal Rule of Bankruptcy Procedure 9011 and the Local Bankruptcy Rules.

I.
Services Included in the Initial Fee Charged

The following are services that an attorney must provide as part of the initial fee charged for representation in a Chapter 7 case:

1. Meet with the debtor to review the debtor's assets, liabilities, income and expenses.
2. Analyze the debtor's financial situation, and render advice to the debtor in determining whether to file a petition in bankruptcy.
3. Describe the purpose, benefits, and costs of the Chapters the debtor may file, counsel the debtor regarding the advisability of filing either a Chapter 7, 11, or 13 case, and answer the debtor's questions.
4. Advise the debtor of the requirement to attend the Section 341(a) Meeting of Creditors, and instruct the debtor as to the date, time and place of the meeting.
5. Advise the debtor of the necessity of maintaining liability, collision and comprehensive insurance on vehicles securing loans or leases.

6. Timely prepare, file and serve, as required, the debtor's petition, schedules, Statement of Financial Affairs, and any necessary amendments to Schedule C.
7. Provide documents pursuant to the Trustee Guidelines and any other information requested by the Chapter 7 Trustee or the Office of the United State Trustee.
8. Provide an executed copy of the Rights and Responsibilities of Chapter 7 Debtors and their Attorneys to the debtor.
9. Appear and represent the debtor at the Section 341(a) Meeting of Creditors, and any continued meeting, except as further set out in Section II.
10. File the Certificate of Debtor Education if completed by the debtor and provided to the attorney before the case is closed.
11. Attorney shall have a continuing obligation to assist the debtor by returning telephone calls, answering questions and reviewing and sending correspondence.
12. Respond to and defend objections to claim(s) of exemption arising from attorney error(s) in Schedule C.

II.

Services Included as Part of Chapter 7 Representation, Subject to an Additional Fee

The following are services, included as part of the representation of the debtor, but for which the attorney may charge additional fees.

1. Representation at any continued meeting of creditors due to client's failure to appear or failure to provide required documents or acceptable identification;
2. Amendments, except that no fee shall be charged for any amendment to Schedule C that may be required as a result of attorney error;
3. Opposing Motions for Relief from Stay;
4. Reaffirmation Agreements and hearings on Reaffirmation Agreements;
5. Redemption Motions and hearings on Redemption Motions;
6. Preparing, filing, or objecting to Proofs of Claims, when appropriate, and if applicable;
7. Representation in a Motion to Dismiss or Convert debtor's case;
8. Motions to Reinstate or Extend the Automatic Stay;
9. Negotiations with Chapter 7 Trustee in aid of resolving nonexempt asset, turnover or asset administration issues.

III.

Additional Services Not Included in the Initial Fee Which Will Require a Separate Fee Agreement

The following services are not included as part of the representation in a Chapter 7 case, unless the attorney and debtor negotiate representation in these post-filing matters at mutually agreed upon terms in advance of any obligation of the attorney to render services. Unless a new fee agreement is negotiated between debtor and attorney, attorney will not be required to represent the debtor in these matters:

1. Defense of Complaint to Determine Non-Dischargeability of a Debt or filing Complaint to determine Dischargeability of Debt;
2. Defense of a Complaint objecting to discharge;
3. Objections to Claim of Exemption, except where an objection arises due to an error on Schedule C;
4. Sheriff levy releases;
5. Section 522(f) Lien Avoidance Motions;
6. Opposing a request for, or appearing at a 2004 examination;
7. All other Motions or Applications in the case, including to Buy, Sell, or Refinance Real or other Property;
8. Motions or other proceedings to enforce the automatic stay or discharge injunction;
9. Filing or responding to an appeal;
10. An audit of the debtor's case conducted by a contract auditor pursuant to 28 U.S.C. Section 586(f).

IV.

Duties and Responsibilities of the Debtor

As the debtor filing for a Chapter 7 bankruptcy, you must:

1. Fully disclose everything you own, lease, or otherwise believe you have a right or interest in prior to filing the case;
2. List everyone to whom you owe money, including your friends, relatives or someone you want to repay after the bankruptcy is filed;
3. Provide accurate and complete financial information;
4. Provide all requested information and documentation in a timely manner, in accordance with the Chapter 7 Trustee Guidelines;
5. Cooperate and communicate with your attorney;
6. Discuss the objectives of the case with your attorney before you file;

7. Keep the attorney updated with any changes in contact information, including email address;
8. Keep the attorney updated on any and all collection activities by any creditor, including lawsuits, judgments, garnishments, levies and executions on debtor's property;
9. Keep the attorney updated on any changes in the household income and expenses;
10. Timely file all statutorily required tax returns;
11. Inform the attorney if there are any pending lawsuits or rights to pursue any lawsuits;
12. Appear at the Section 341(a) Meeting of Creditors, and any continued Meeting of Creditors;
13. Bring proof of social security number and government issued photo identification to the Section 341(a) Meeting of Creditors;
14. Provide date-of-filing bank statements to the attorney no later than 7 days after filing of your case;
15. Pay all required fees prior to the filing of the case;
16. Promptly pay all required fees in the event post filing fees are incurred;
17. Debtors must not direct, compel or demand their attorney to take a legal position or oppose a motion in violation of any Ethical Rule, any Rule of Professional Conduct, or Federal Rule that is not well grounded in fact or law.

Dated: **October 27, 2017**

/s/ Joseph Pike

Joseph Pike

Debtor

Dated: **October 27, 2017**

/s/ John L. Smaha 95855

John L. Smaha 95855

Attorney for Debtor(s)

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of California

In re **Cosmederm Bioscience, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	4,835.00
Prior to the filing of this statement I have received	\$	4,835.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 27, 2017

Date

/s/ John L. Smaha 95855

John L. Smaha 95855

Signature of Attorney

Smaha Law Group

2398 San Diego Avenue

San Diego, CA 92110

Name of law firm

CSD 1008 [08/21/00]

Name, Address, Telephone No. & I.D. No.

John L. Smaha 95855
2398 San Diego Avenue
San Diego, CA 92110

(Bar No. 95855)

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re

Cosmederm Bioscience, Inc.

BANKRUPTCY NO.

Debtor.

VERIFICATION OF CREDITOR MATRIX**PART I** (check and complete one):
☒ New petition filed. Creditor diskette required.
TOTAL NO. OF CREDITORS: 51
☐ Conversion filed on _____. See instructions on reverse side.

☐ Former Chapter 13 converting. Creditor diskette required.

TOTAL NO. OF CREDITORS: _____

☐ Post-petition creditors added. Scannable matrix required.

☐ There are no post-petition creditors. No matrix required.

☐ Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. See instructions on reverse side.

☐ Names and addresses are being ADDED.

☐ Names and addresses are being DELETED.

☐ Names and addresses are being CORRECTED.
PART II (check one):
☒ The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

☐ The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.
Date: October 27, 2017/s/ Joseph Pike**Joseph Pike/Chief Executive Officer**

Signer/Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

CSD 1008

CSD 1008 (Page 2) [08/21/00]

INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

Aaron Thomas Company
7421 Chapman Avenue
Garden Grove, CA 92841

American Express
P.O. Box 650448
Dallas, TX 75265

Barbara North
1500 S. Bar Ranch Road
Hornbrook, CA 96044

Beverley Whipple
87 Matlack Drive
Voorhees, NJ 08043

Brickhaven II, LLC
2351 Hales Road
Raleigh, NC 27608

CA Botana
9345 Waples Stree, Ste. #A
San Diego, CA 92121

Canon Financial Services
14904 Collections Center Drive
Chicago, IL 60693-0149

Canon Financial Services, Inc.
158 Gaither Dr., Ste. 200
P.O. Box 5008
Mount Laurel, NJ 08054

CDW Direct
c/o Cosmederm Bioscience, Inc.
12390 Angouleme Court
San Diego, CA 92130

Comparative Biosciences, Inc.
786 Lucerne Drive
Sunnyvale, CA 94085

Computer Packages, Inc.
11 N. Washington St., Ste. 300
Rockville, MD 20850

CVS Distribution
1 CVS Drive
Woonsocket, RI 02895

Dennis P. Riley
1038 Muirlands Vista Way
La Jolla, CA 92037

DI Central
17870 Castleton Street
Rowland Heights, CA 91748

Dun & Bradstreet
103 JFK Parkway
Short Hills, NJ 07078

Ed Atkinson
c/o Cosmederm Bioscience, Inc.
12390 Angouleme Court
San Diego, CA 92130

Elroy, LLC
111 East Hargett Street
Raleigh, NC 27601

Gary Hahn
13138 Kellam Court, Ste. 124
San Diego, CA 92130

Google, Inc.
1600 Amphitheatre Parkway
Mountain View, CA 94043-1351

Gordon & Rees, LLP
101 West Broadway, Ste. 2000
San Diego, CA 92101

Helen Tran
2853 Dove Street
San Diego, CA 92103

Helen Tran Garrett
2853 Dove Street
San Diego, CA 92103

Information Resources, Inc.
150 North Cliniton Street
Chicago, IL 60661

Joseph Daniel Poyner Pike
9663 Mashine Court
Naples, FL 34108

Joseph P. Pike Family Trust
9663 Mashine Court
Naples, FL 34108

Joseph Pike
9663 Mashie Court
Naples, FL 34108

Kenneth D. Herbst
5761 La Jolla Hermosa Avenue
La Jolla, CA 92037

Kerrie Quinby
1510 West Lane
Del Mar, CA 92014

Knobbe Martens Olson & Bear
12790 El Camino Real
San Diego, CA 92130

Lynn McDonald
881 Clarkson Road
Mississauga
Ontario L5J2V4

Mark Harding
17 Clarindon Street
London
England SW1 V2EN

MD Logistics
1301 Perry Road, Ste. 101
Plainfield, IN 46168

Michael Oldham
909 Hermitage Road
Manakin Sabot, VA 23103

NCF Corporation
111 E. Hargett Street
Raleigh, NC 27601

Niel Eckert
c/o Cosmederm Bioscience, Inc.
12390 Angouleme Court
San Diego, CA 92130

Pantek Partners, LLC
8880 Rehco Road
San Diego, CA 92121

Paul Hodges
678 Tokenhouse Yard
London
England EC2R 7AS

Pike Legacy Trust I
9663 Mashine Court
Naples, FL 34108

Pike Legacy Trust II
9663 Mashine Court
Naples, FL 34108

Pike Legacy Trust III
9663 Mashine Court
Naples, FL 34108

Rick Garjirena
1986 Brae Moor Drive
Dunedin, FL 34698

San Diego County
Treasurer-Tax Collector
P.O. Box 129009
San Diego, CA 92112

Sean Edwards
4834 Caminito Atilado
San Diego, CA 92130

Sentry Storage Corporation
8440 Eastgate Court
San Diego, CA 92121

TABS Group, Inc.
2 Corporate Dr., Ste. 254
Shelton, CT 06484

Tech Law, LLP
P.O. Box 1416
La Jolla, CA 92038

Time Warner - Internet
10450 Pacific Center Court
San Diego, CA 92121

Tracey Saenz
2900 Lone Jack Road
Encinitas, CA 92024

Walgreens Company
Danville-AP
1901 E. Voheese Street
Danville, IL 61834

Walmart Global Shared Services
327 Red Powell Drive
Derby, KS 67037

Wendell Gurthrie
441 Daly Avenue
Missoula, MT 59801

**United States Bankruptcy Court
Southern District of California**

In re **Cosmederm Bioscience, Inc.**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Cosmederm Bioscience, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

October 27, 2017

Date

/s/ John L. Smaha 95855

John L. Smaha 95855

Signature of Attorney or Litigant

Counsel for **Cosmederm Bioscience, Inc.**

Smaha Law Group

**2398 San Diego Avenue
San Diego, CA 92110**

CSD 1801 [12/01/16]

Name, Address, Telephone No. & I.D. No.

John L. Smaha 95855
2398 San Diego Avenue
San Diego, CA 92110

(Bar No. 95855)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re
Cosmederm Bioscience, Inc.

BANKRUPTCY NO.

Debtor.

DECLARATION RE: ELECTRONIC FILING OF PETITION, SCHEDULES & STATEMENTS

PART I - DECLARATION OF PETITIONER

I [We] Joseph Pike and _____, the debtor(s), *hereby declare under penalty of perjury* that the information I have given my attorney and the information provided in the electronically filed petition, statements, and schedules is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this **Declaration Re: Electronic Filing** is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 14 days following the date the petition was electronically filed. I understand that failure to file the signed original of this **Declaration** will cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice.

☐ [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter specified in this petition.

☒ [If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: October 27, 2017

Signed: /s/ Joseph Pike
Joseph Pike
*(Debtor)

*If filed electronically, pursuant to LBR 5005-4(C), the original debtor signature(s) in a scanned format is required.

PART II - DECLARATION OF ATTORNEY

I *declare under penalty of perjury* that I have informed the petitioner, if an individual, that [he or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that I have no knowledge after an inquiry that the information in the schedules is incorrect.

Dated: October 27, 2017

/s/ John L. Smaha 95855
John L. Smaha 95855
Attorney for Debtor(s)

CSD 1801

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Best Case Bankruptcy

PATENT
REEL: 059598 FRAME: 0802

**RESOLUTIONS OF
COSMEDERM BIOSCIENCE, INC.,
A DELAWARE CORPORATION**

A meeting of the Board of Directors of COSMEDERM BIOSCIENCE, INC., a Delaware corporation authorized to do business within the State of California (the "Company"), was telephonically held on September 28, 2017.

WHEREAS, the Company is unable to pay its debts as they mature;

WHEREAS, it would be in the best interests of creditors for the Company to file a voluntary petition under Chapter 7 of the Bankruptcy Code; and

WHEREAS based upon exigent circumstances the following resolutions were made by the Board of Directors of COSMEDERM BIOSCIENCE, INC.:

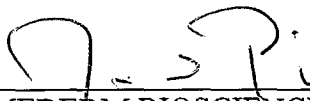
BE IT RESOLVED, that COSMEDERM BIOSCIENCE, INC. by and through its sole Director and Chief Executive Officer, Joseph Pike, is authorized to execute a petition under Chapter 7 of the United States Bankruptcy Code placing COSMEDERM BIOSCIENCE, INC., into bankruptcy protection under Chapter 7 of the United States Bankruptcy Code.

BE IT FURTHER RESOLVED, that Joseph Pike and Ramin Eghbali are authorized to take any and all actions necessary for the purposes of filing the Chapter 7 bankruptcy, including but not limited to, signing statements of financial affairs, schedules of liabilities and assets and all other matters necessary thereto.

BE IT FURTHER RESOLVED, that Joseph Pike and Ramin Eghbali are authorized to employ the law firm of Smaha Law Group as Debtor's counsel to represent the Debtor as debtor-in-possession in its Chapter 7 Bankruptcy proceeding.

After making all of such resolutions, the entire Board of Directors resigned.

Executed this 27th day of October 2017, at San Diego, California.



COSMEDERM BIOSCIENCE, INC.
By: Joseph Pike
Its: Chief Executive Officer

Information to identify the case:

Debtor **Cosmederm Bioscience, Inc.** EIN: 45-3821468
 Name
 United States Bankruptcy Court Southern District of California Date case filed for chapter: 7 10/27/17
 Case number: 17-06513-LA7

Official Form 309C (For Corporations or Partnerships)**Notice of Chapter 7 Bankruptcy Case --- No Proof of Claim Deadline**

12/15

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Cosmederm Bioscience, Inc.	
2. All other names used in the last 8 years		
3. Address	9663 Mashie Court Naples, FL 34108	
4. Debtor's attorney Name and address	John L. Smaha Smaha Law Group, APC 2398 San Diego Avenue San Diego, CA 92110	Contact phone (619) 688-1557 Email: jsmaha@smaha.com
5. Bankruptcy trustee Name and address	Richard M Kipperman PO Box 3010 La Mesa, CA 91944-3010	Contact phone (619) 668-4508 Email: teresaj@corpmgt.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.casb.uscourts.gov .	Jacob Weinberger U.S. Courthouse 325 West F Street San Diego, CA 92101-6991	Hours open 9:00am - 4:00pm Contact phone 619-557-5620
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	November 30, 2017 at 08:00 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the U.S. Trustee, First Floor, Room 1234 (A), 880 Front Street, San Diego, CA 92101
8. Proof of claim Please do not file a proof of claim unless you receive a notice to do so.	No property appears to be available to pay creditors. Therefore, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline.	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	

Notice Recipients

District/Off: 0974-3

User: Admin.

Date Created: 10/30/2017

Case: 17-06513-LA7

Form ID: 309C

Total: 61

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108		
ust	United States Trustee	Office of the U.S. Trustee	880 Front Street	Suite 3230	San Diego, CA 92101
tr	Richard M Kipperman	PO Box 3010	La Mesa, CA 91944-3010		
aty	John L. Smaha	Smaha Law Group, APC	2398 San Diego Avenue		San Diego, CA 92110
smg	United States Trustee	Office of the U.S. Trustee	880 Front Street	Suite 3230	San Diego, CA 92101
smg	Employment Develop. Dept., State of CA	Bankruptcy Unit - MIC 92E	P.O. Box 826880		Sacramento, CA 94280
smg	Div. of Labor Standards Enforcement	7575 Metropolitan Drive, Suite 210			San Diego, CA 92108
smg	State Board of Equalization	P.O. Box 942879			Sacramento, CA 94279
smg	Dun & Bradstreet	Attn: Lynne Roberts, 2nd Floor	3501 Corporate Parkway		PO Box 520 Center Valley, PA 18034-0520
smg	Franchise Tax Board	Attn: Bankruptcy	P.O. Box 2952		Sacramento, CA 95812-2952
14352605	Aaron Thomas Company	7421 Chapman Avenue	Garden Grove, CA 92841		
14352606	American Express	P.O. Box 650448	Dallas, TX 75265		
14352607	Barbara North	1500 S. Bar Ranch Road	Hornbrook, CA 96044		
14352608	Beverly Whipple	87 Matlack Drive	Voorhees, NJ 08043		
14352609	Brickhaven II, LLC	2351 Hales Road	Raleigh, NC 27608		
14352610	CA Botana	9345 Waples Stree, Ste. #A	San Diego, CA 92121		
14352613	CDW Direct	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court		San Diego, CA 92130
14352616	CVS Distribution	1 CVS Drive	Woonsocket, RI 02895		
14352611	Canon Financial Services	14904 Collections Center Drive	Chicago, IL 60693-0149		
14352612	Canon Financial Services, Inc.	158 Gaither Dr., Ste. 200	P.O. Box 5008		Mount Laurel, NJ 08054
14352614	Comparative Biosciences, Inc.	786 Lucerne Drive	Sunnyvale, CA 94085		
14352615	Computer Packages, Inc.	11 N. Washington St., Ste. 300	Rockville, MD 20850		
14352618	DIcentral	17870 Castleton Street	Rowland Heights, CA 91748		
14352617	Dennis P. Riley	1038 Muirlands Vista Way	La Jolla, CA 92037		
14352619	Dun & Bradstreet	103 JFK Parkway	Short Hills, NJ 07078		
14352620	Ed Atkinson	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court		San Diego, CA 92130
14352621	Elroy, LLC	111 East Hargett Street	Raleigh, NC 27601		
14352622	Gary Hahn	13138 Kellam Court, Ste. 124	San Diego, CA 92130		
14352623	Google, Inc.	1600 Amphitheatre Parkway	Mountain View, CA 94043-1351		
14352624	Gordon & Rees, LLP	101 West Broadway, Ste. 2000	San Diego, CA 92101		
14352625	Helen Tran	2853 Dove Street	San Diego, CA 92103		
14352626	Helen Tran Garrett	2853 Dove Street	San Diego, CA 92103		
14352627	Information Resources, Inc.	150 North Clinton Street	Chicago, IL 60661		
14352628	Joseph Daniel Poyner Pike	9663 Mashie Court	Naples, FL 34108		
14352629	Joseph P. Pike Family Trust	9663 Mashie Court	Naples, FL 34108		
14352630	Joseph Pike	9663 Mashie Court	Naples, FL 34108		
14352631	Kenneth D. Herbst	5761 La Jolla Hermosa Avenue	La Jolla, CA 92037		
14352632	Kerrie Quinby	1510 West Lane	Del Mar, CA 92014		
14352633	Knobbe Martens Olson & Bear	12790 El Camino Real	San Diego, CA 92130		
14352634	Lynn McDonald	881 Clarkson Road	Mississauga Ontario L5J2V4		
14352636	MD Logistics	1301 Perry Road, Ste. 101	Plainfield, IN 46168		
14352635	Mark Harding	17 Clarindon Street	London England SW1 V2EN		
14352637	Michael Oldham	909 Hermitage Road	Manakin Sabot, VA 23103		
14352638	NCF Corporation	111 E. Hargett Street	Raleigh, NC 27601		
14352639	Niel Eckert	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court		San Diego, CA 92130
14352640	Pantek Partners, LLC	8880 Rehco Road	San Diego, CA 92121		
14352641	Paul Hodges	678 Tokenhouse Yard	London England EC2R 7AS		
14352642	Pike Legacy Trust I	9663 Mashie Court	Naples, FL 34108		
14352643	Pike Legacy Trust II	9663 Mashie Court	Naples, FL 34108		
14352644	Pike Legacy Trust III	9663 Mashie Court	Naples, FL 34108		
14352645	Rick Garjirena	1986 Brae Moor Drive	Dunedin, FL 34698		
14352646	San Diego County	Treasurer-Tax Collector	P.O. Box 129009		San Diego, CA 92112
14352647	Sean Edwards	4834 Caminito Atilado	San Diego, CA 92130		
14352648	Sentry Storage Corporation	8440 Eastgate Court	San Diego, CA 92121		
14352649	TABS Group, Inc.	2 Corporate Dr., Ste. 254	Shelton, CT 06484		
14352650	Tech Law, LLP	P.O. Box 1416	La Jolla, CA 92038		
14352651	Time Warner - Internet	10450 Pacific Center Court	San Diego, CA 92121		
14352652	Tracey Saenz	2900 Lone Jack Road	Encinitas, CA 92024		
14352653	Walgreens Company	Danville-AP	1901 E. Voheese Street		Danville, IL 61834
14352654	Walmart Global Shared Services	327 Red Powell Drive	Derby, KS 67037		
14352655	Wendell Gurthrie	441 Daly Avenue	Missoula, MT 59801		

TOTAL: 61

Debtor **Cosmederm Bioscience, Inc.**

Case number **17-06513-LA7**

NOTICE OF APPOINTMENT OF INTERIM TRUSTEE

An order for relief having been entered in the above-referenced case on 10/27/17, the following person is named Interim Trustee of the estate of the debtor:

Richard M Kipperman
PO Box 3010
La Mesa, CA 91944-3010

TRUSTEE REQUIREMENTS

Debtors and debtors' attorneys must review the Standing Administration Guidelines immediately to comply with the production of supporting documentation of material represented in the Schedules and Statement of Financial Affairs. Failure to do so in a timely manner may result in continuances of Meetings and additional appearances. The Standing Administration Guidelines are available on the internet at:

<http://www.casb.uscourts.gov/pdf/guidelines.pdf>

DISMISSAL OF CASE

Notice is given that this case will be dismissed if the debtor(s) fails to pay the filing fee pursuant to the Rules of Bankruptcy Procedure 1006. This dismissal will occur without further notice.

Furthermore, notice is given that if the Debtor fails to file schedules and statements or other documents required by the Rules of Bankruptcy Procedure 1007, and/or 11 U.S.C. 521, or if the Debtor or Joint Debtor fails to appear at the §341(a) meeting that the Court, Trustee or U.S. Trustee may move for dismissal of the case without further notice to the Debtor or Creditors. A party in interest may object to the motion for dismissal at the §341(a) meeting, at which time a hearing on the objection will be scheduled.

BANKRUPTCY FRAUD

If you have information regarding any bankruptcy fraud or abuse, please contact the United States Trustee in writing at 402 West Broadway, Suite 600, San Diego, CA 92101 and/or by calling 619-557-5013.

page 2

For the Court:

Barry K. Lander, Clerk
United States Bankruptcy Court
Southern District of California

Dated: 10/30/17

Information to identify the case:

Debtor **Cosmederm Bioscience, Inc.** EIN: 45-3821468
 Name
 United States Bankruptcy Court Southern District of California Date case filed for chapter: 7 10/27/17
 Case number: 17-06513-LA7

Official Form 309C (For Corporations or Partnerships)**Notice of Chapter 7 Bankruptcy Case — No Proof of Claim Deadline**

12/15

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The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

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1. Debtor's full name	Cosmederm Bioscience, Inc.	
2. All other names used in the last 8 years		
3. Address	9663 Mashie Court Naples, FL 34108	
4. Debtor's attorney Name and address	John L. Smaha Smaha Law Group, APC 2398 San Diego Avenue San Diego, CA 92110	Contact phone (619) 688-1557 Email: jsmaha@smaha.com
5. Bankruptcy trustee Name and address	Richard M Kipperman PO Box 3010 La Mesa, CA 91944-3010	Contact phone (619) 668-4508 Email: teresaj@corpmgt.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.casb.uscourts.gov .	Jacob Weinberger U.S. Courthouse 325 West F Street San Diego, CA 92101-6991	Hours open 9:00am – 4:00pm Contact phone 619-557-5620
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	November 30, 2017 at 08:00 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the U.S. Trustee, First Floor, Room 1234 (A), 880 Front Street, San Diego, CA 92101
8. Proof of claim Please do not file a proof of claim unless you receive a notice to do so.	No property appears to be available to pay creditors. Therefore, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline.	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	

Debtor **Cosmederm Bioscience, Inc.**

Case number **17-06513-LA7**

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La Mesa, CA 91944-3010

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BANKRUPTCY FRAUD

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page 2

For the Court:

Barry K. Lander, Clerk
United States Bankruptcy Court
Southern District of California

Dated: 10/30/17

United States Bankruptcy Court
Southern District of CaliforniaIn re:
Cosmederm Bioscience, Inc.
DebtorCase No. 17-06513-LA
Chapter 7**CERTIFICATE OF NOTICE**

District/off: 0974-3

User: Admin.
Form ID: 309CPage 1 of 2
Total Noticed: 60

Date Rcvd: Oct 30, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 01, 2017.

db
smg +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997
++CALIFORNIA STATE BOARD OF EQUALIZATION, ACCOUNT REFERENCE GROUP MIC 29, P O BOX 942879,
SACRAMENTO CA 94279-0029
(address filed with court: State Board of Equalization, P.O. Box 942879,
Sacramento, CA 94279)

smg +Div. of Labor Standards Enforcement, 7575 Metropolitan Drive, Suite 210,
San Diego, CA 92108-4424

14352605 +Aaron Thomas Company, 7421 Chapman Avenue, Garden Grove, CA 92841-2115
14352607 +Barbara North, 1500 S. Bar Ranch Road, Hornbrook, CA 96044-9617
14352608 +Beverley Whipple, 87 Matlack Drive, Voorhees, NJ 08043-4773
14352609 +Brickhaven II, LLC, 2351 Hales Road, Raleigh, NC 27608-1445
14352610 CA Botana, 9345 Waples Stree, Ste. #A, San Diego, CA 92121
14352613 +CDW Direct, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court,
San Diego, CA 92130-6844

14352616 +CVS Distribution, 1 CVS Drive, Woonsocket, RI 02895-6146
14352611 Canon Financial Services, 14904 Collections Center Drive, Chicago, IL 60693-0149
14352612 +Canon Financial Services, Inc., 158 Gaither Dr., Ste. 200, P.O. Box 5008,
Mount Laurel, NJ 08054-5008

14352614 +Comparative Biosciences, Inc., 786 Lucerne Drive, Sunnyvale, CA 94085-3844
14352615 +Computer Packages, Inc., 11 N. Washington St., Ste. 300, Rockville, MD 20850-4185
14352618 +DICentral, 17870 Castleton Street, Rowland Heights, CA 91748-1755
14352617 +Dennis P. Riley, 1033 Muirlands Vista Way, La Jolla, CA 92037-6207
14352619 +Dun & Bradstreet, 103 JFK Parkway, Short Hills, NJ 07078-2708
14352620 +Ed Atkinson, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court,
San Diego, CA 92130-6844

14352621 +Elroy, LLC, 111 East Hargett Street, Raleigh, NC 27601-1481
14352622 +Gary Hahn, 13138 Nellam Court, Ste. 124, San Diego, CA 92130-1248
14352625 +Helen Tran, 2853 Dove Street, San Diego, CA 92103-6123
14352626 +Helen Tran Garrett, 2853 Dove Street, San Diego, CA 92103-6123
14352627 +Information Resources, Inc., 150 North Clininton Street, Chicago, IL 60661-1485
14352628 +Joseph Daniel Poyner Pike, 9663 Mashie Court, Naples, FL 34108-1997
14352629 +Joseph P. Pike Family Trust, 9663 Mashie Court, Naples, FL 34108-1997
14352630 +Joseph Pike, 9663 Mashie Court, Naples, FL 34108-1997
14352631 +Kenneth D. Herbst, 5761 La Jolla Hermosa Avenue, La Jolla, CA 92037-7330
14352632 +Kerrie Quinby, 1510 West Lane, Del Mar, CA 92014-4136
14352633 +Knobbe Martens Olson & Bear, 12790 El Camino Real, San Diego, CA 92130-2008
14352634 Lynn McDonald, 881 Clarkson Road, Mississauga, Ontario L5J2V4
14352636 +MD Logistics, 1301 Perry Road, Ste. 101, Plainfield, IN 46168-7613
14352635 Mark Harding, 17 Clarindon Street, London, England SW1 V2EN
14352637 +Michael Oldham, 909 Hermitage Road, Manakin Sabot, VA 23103-3129
14352638 +NCF Corporation, 111 E. Hargett Street, Raleigh, NC 27601-1481
14352639 +Niel Eckert, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court,
San Diego, CA 92130-6844

14352640 +Pantek Partners, LLC, 8880 Rehco Road, San Diego, CA 92121-3265
14352641 Paul Hodges, 678 Tokenhouse Yard, London, England EC2R 7AS
14352642 +Pike Legacy Trust I, 9663 Mashie Court, Naples, FL 34108-1997
14352643 +Pike Legacy Trust II, 9663 Mashie Court, Naples, FL 34108-1997
14352644 +Pike Legacy Trust III, 9663 Mashie Court, Naples, FL 34108-1997
14352645 +Rick Garjirana, 1986 Brae Moor Drive, Dunedin, FL 34698-3250
14352646 +San Diego County, Treasurer-Tax Collector, P.O. Box 129009, San Diego, CA 92112-9009
14352647 +Sean Edwards, 4834 Caminito Atilado, San Diego, CA 92130-2817
14352648 +Sentry Storage Corporation, 8440 Eastgate Court, San Diego, CA 92121-2808
14352649 +TABS Group, Inc., 2 Corporate Dr., Ste. 254, Shelton, CT 06484-6250
14352650 +Tech Law, LLP, P.O. Box 1416, La Jolla, CA 92038-1416
14352651 +Time Warner - Internet, 10450 Pacific Center Court, San Diego, CA 92121-4338
14352652 +Tracey Saenz, 2900 Lone Jack Road, Encinitas, CA 92024-7052
14352653 +Walgreens Company, Danville-AP, 1901 E. Voheese Street, Danville, IL 61834-4510
14352654 +Walmart Global Shared Services, 327 Red Powell Drive, Derby, KS 67037-2629
14352655 +Wendell Gurthrie, 441 Daly Avenue, Missoula, MT 59801-4414

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty E-mail/Text: jsamaha@smaha.com Oct 31 2017 00:29:11 John L. Smaha, Smaha Law Group, APC,
2398 San Diego Avenue, San Diego, CA 92110

tr EDI: BRMKIPPERMAN.COM Oct 31 2017 00:23:00 Richard M Kipperman, PO Box 3010,
La Mesa, CA 91944-3010

smg E-mail/Text: roberts12@dnb.com Oct 31 2017 00:29:31 Dun & Bradstreet,
Attn: Lynne Roberts, 2nd Floor, 3501 Corporate Parkway, PO Box 520,
Center Valley, PA 18034-0520

smg +EDI: EDD.COM Oct 31 2017 00:23:00 Employment Develop. Dept., State of CA,
Bankruptcy Unit - MIC 92E, P.O. Box 826880, Sacramento, CA 94280-0001

smg EDI: CALTAX.COM Oct 31 2017 00:23:00 Franchise Tax Board, Attn: Bankruptcy,
P.O. Box 2952, Sacramento, CA 95812-2952

ust +E-mail/Text: ustp.region15@usdoj.gov Oct 31 2017 00:29:23 United States Trustee,
Office of the U.S. Trustee, 880 Front Street, Suite 3230, San Diego, CA 92101-8897

PATENT**REEL: 059598 FRAME: 0809**

District/off: 0974-3

User: Admin.
Form ID: 309CPage 2 of 2
Total Noticed: 60

Date Rcvd: Oct 30, 2017

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center (continued)

14352606 +EDI: AMEREXP.COM Oct 31 2017 00:23:00 American Express, P.O. Box 650448,
Dallas, TX 75265-0448
14352623 E-mail/Text: bankruptcy-notification@google.com Oct 31 2017 00:29:16 Google, Inc.,
1600 Amphitheatre Parkway, Mountain View, CA 94043-1351
14352624 +E-mail/Text: tbarnfield@gordonrees.com Oct 31 2017 00:29:16 Gordon & Rees, LLP,
101 West Broadway, Ste. 2000, San Diego, CA 92101-8221

TOTAL: 9

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

smg* +United States Trustee, Office of the U.S. Trustee, 880 Front Street, Suite 3230,
San Diego, CA 92101-8897

TOTALS: 0, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '++' were redirected to the recipient's preferred mailing address
pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.PR.2002(g)(4).

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 01, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 28, 2017 at the address(es) listed below:

John L. Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsmaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Kipperman teresaj@corpmgt.com, ca82@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov

TOTAL: 3

2040
12/15

United States Bankruptcy Court
Southern District of California
Jacob Weinberger U.S. Courthouse 325 West F Street
San Diego, CA 92101-6991

Telephone: 619-557-5620
Website: www.casb.uscourts.gov
Hours: 9:00am-4:00pm Monday-Friday

In Re:

Case No.: 17-06513-LA7

Cosmederm Bioscience, Inc.
9663 Mashie Court
Naples, FL 34108

Social Security / Individual Taxpayer ID No.:

Employer Tax ID / Other nos.:
45-3821468

**NOTICE OF NEED TO FILE PROOF OF CLAIM
DUE TO RECOVERY OF ASSETS**

NOTICE IS GIVEN THAT:

The initial notice in this case instructed creditors that it was not necessary to file a proof of claim. Since that notice was sent, assets have been recovered by the trustee.

Creditors who wish to share in any distribution of funds must file a proof of claim with the clerk of the bankruptcy court at the address below on or before:

Date: 2/12/18

Creditors who do not file a proof of claim on or before this date might not share in any distribution from the debtor's estate.

A proof of claim form 410 may be obtained at any bankruptcy clerk's office or the Court's Web site at www.casb.uscourts.gov/html/csdforms/410.pdf. It may be filed by regular mail at the address shown below. To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim. There is no fee for filing the proof of claim.

Address of the Bankruptcy Court United States Bankruptcy Court Southern District of California Jacob Weinberger U.S. Courthouse 325 West F Street San Diego, CA 92101-6991
--

Creditors filing Proofs of Claim for wages, salaries, and compensation must provide the Trustee a complete Social Security Number which is required by the Trustee for the processing of dividends. The Trustee is located at the following address:

Richard M Kipperman
PO Box 3010
La Mesa, CA 91944-3010
(619) 668-4508

Any creditor who has filed a proof of claim already need not file another proof of claim.

Dated: 11/14/17

Barry K. Lander
Clerk of the Bankruptcy Court

* Set forth all names, including trade names, used by the debtor(s) within the last 8 years. For joint debtors, set forth the last four digits of both social-security numbers or individual taxpayer-identification numbers.

**PATENT
REEL: 059598 FRAME: 0811**

Notice Recipients

District/Off: 0974-3

User: Admin.

Date Created: 11/14/2017

Case: 17-06513-LA7

Form ID: 2040

Total: 54

Recipients of Notice of Electronic Filing:

tr Richard M Kipperman teresaj@corpmgt.com
 aty John L. Smaha jsamaha@smaha.com

TOTAL: 2

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108
14352605	Aaron Thomas Company	7421 Chapman Avenue	Garden Grove, CA 92841
14352606	American Express	P.O. Box 650448	Dallas, TX 75265
14352607	Barbara North	1500 S. Bar Ranch Road	Hornbrook, CA 96044
14352608	Beverley Whipple	87 Matlack Drive	Voorhees, NJ 08043
14352609	Brickhaven II, LLC	2351 Hales Road	Raleigh, NC 27608
14352610	CA Botana	9345 Waples Stree, Ste. #A	San Diego, CA 92121
14352613	CDW Direct	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352616	CVS Distribution	1 CVS Drive	Woonsocket, RI 02895
14352611	Canon Financial Services	14904 Collections Center Drive	Chicago, IL 60693-0149
14352612	Canon Financial Services, Inc.	158 Gaither Dr., Ste. 200	P.O. Box 5008 Mount Laurel, NJ 08054
14352614	Comparative Biosciences, Inc.	786 Lucerne Drive	Sunnyvale, CA 94085
14352615	Computer Packages, Inc.	11 N. Washington St., Ste. 300	Rockville, MD 20850
14352618	DICentral	17870 Castleton Street	Rowland Heights, CA 91748
14352617	Dennis P. Riley	1038 Muirlands Vista Way	La Jolla, CA 92037
14352619	Dun & Bradstreet	103 JFK Parkway	Short Hills, NJ 07078
14352620	Ed Atkinson	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352621	Elroy, LLC	111 East Hargett Street	Raleigh, NC 27601
14352622	Gary Hahn	13138 Kellam Court, Ste. 124	San Diego, CA 92130
14352623	Google, Inc.	1600 Amphitheatre Parkway	Mountain View, CA 94043-1351
14352624	Gordon & Rees, LLP	101 West Broadway, Ste. 2000	San Diego, CA 92101
14352625	Helen Tran	2853 Dove Street	San Diego, CA 92103
14352626	Helen Tran Garrett	2853 Dove Street	San Diego, CA 92103
14352627	Information Resources, Inc.	150 North Cliniton Street	Chicago, IL 60661
14352628	Joseph Daniel Poyner Pike	9663 Mashie Court	Naples, FL 34108
14352629	Joseph P. Pike Family Trust	9663 Mashie Court	Naples, FL 34108
14352630	Joseph Pike	9663 Mashie Court	Naples, FL 34108
14352631	Kenneth D. Herbst	5761 La Jolla Hermosa Avenue	La Jolla, CA 92037
14352632	Kerrie Quinby	1510 West Lane	Del Mar, CA 92014
14352633	Knobbe Martens Olson & Bear	12790 El Camino Real	San Diego, CA 92130
14352634	Lynn McDonald	881 Clarkson Road	Mississauga Ontario L5J2V4
14352636	MD Logistics	1301 Perry Road, Ste. 101	Plainfield, IN 46168
14352635	Mark Harding	17 Clarindon Street	London England SW1 V2EN
14352637	Michael Oldham	909 Hermitage Road	Manakin Sabot, VA 23103
14352638	NCF Corporation	111 E. Hargett Street	Raleigh, NC 27601
14352639	Niel Eckert	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352640	Pantek Partners, LLC	8880 Rehco Road	San Diego, CA 92121
14352641	Paul Hodges	678 Tokenhouse Yard	London England EC2R 7AS
14352642	Pike Legacy Trust I	9663 Mashie Court	Naples, FL 34108
14352643	Pike Legacy Trust II	9663 Mashie Court	Naples, FL 34108
14352644	Pike Legacy Trust III	9663 Mashie Court	Naples, FL 34108
14352645	Rick Garjirena	1986 Brae Moor Drive	Dunedin, FL 34698
14352646	San Diego County	Treasurer-Tax Collector	P.O. Box 129009 San Diego, CA 92112
14352647	Sean Edwards	4834 Caminito Atilado	San Diego, CA 92130
14352648	Sentry Storage Corporation	8440 Eastgate Court	San Diego, CA 92121
14352649	TABS Group, Inc.	2 Corporate Dr., Ste. 254	Shelton, CT 06484
14352650	Tech Law, LLP	P.O. Box 1416	La Jolla, CA 92038
14352651	Time Warner - Internet	10450 Pacific Center Court	San Diego, CA 92121
14352652	Tracey Saenz	2900 Lone Jack Road	Encinitas, CA 92024
14352653	Walgreens Company	Danville-AP	1901 E. Voheese Street Danville, IL 61834
14352654	Walmart Global Shared Services	327 Red Powell Drive	Derby, KS 67037
14352655	Wendell Gurthrie	441 Daly Avenue	Missoula, MT 59801

TOTAL: 52

2040
12/15

United States Bankruptcy Court
Southern District of California
Jacob Weinberger U.S. Courthouse 325 West F Street
San Diego, CA 92101-6991

Telephone: 619-557-5620
Website: www.casb.uscourts.gov
Hours: 9:00am-4:00pm Monday-Friday

In Re:

Case No.: 17-06513-LA7

Cosmederm Bioscience, Inc.
9663 Mashie Court
Naples, FL 34108

Social Security / Individual Taxpayer ID No.:

Employer Tax ID / Other nos.:
45-3821468

**NOTICE OF NEED TO FILE PROOF OF CLAIM
DUE TO RECOVERY OF ASSETS**

NOTICE IS GIVEN THAT:

The initial notice in this case instructed creditors that it was not necessary to file a proof of claim. Since that notice was sent, assets have been recovered by the trustee.

Creditors who wish to share in any distribution of funds must file a proof of claim with the clerk of the bankruptcy court at the address below on or before:

Date: **2/12/18**

Creditors who do not file a proof of claim on or before this date might not share in any distribution from the debtor's estate.

A proof of claim form 410 may be obtained at any bankruptcy clerk's office or the Court's Web site at www.casb.uscourts.gov/html/csdforms/410.pdf. It may be filed by regular mail at the address shown below. To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim. There is no fee for filing the proof of claim.

Address of the Bankruptcy Court
United States Bankruptcy Court
Southern District of California
Jacob Weinberger U.S. Courthouse
325 West F Street San Diego, CA 92101-6991

Creditors filing Proofs of Claim for wages, salaries, and compensation must provide the Trustee a complete Social Security Number which is required by the Trustee for the processing of dividends. The Trustee is located at the following address:

Richard M Kipperman
PO Box 3010
La Mesa, CA 91944-3010
(619) 668-4508

Any creditor who has filed a proof of claim already need not file another proof of claim.

Dated: 11/14/17

Barry K. Lander
Clerk of the Bankruptcy Court

* Set forth all names, including trade names, used by the debtor(s) within the last 8 years. For joint debtors, set forth the last four digits of both social-security numbers or individual taxpayer-identification numbers.

United States Bankruptcy Court
Southern District of CaliforniaIn re:
Cosmederm Bioscience, Inc.
DebtorCase No. 17-06513-LA
Chapter 7**CERTIFICATE OF NOTICE**

District/off: 0974-3

User: Admin.
Form ID: 2040Page 1 of 2
Total Noticed: 52

Date Rcvd: Nov 14, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 16, 2017.

db
14352605 +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997
14352607 +Aaron Thomas Company, 7421 Chapman Avenue, Garden Grove, CA 92841-2115
14352608 +Barbara North, 1500 S. Bar Ranch Road, Hornbrook, CA 96044-9617
14352608 +Beverley Whipple, 87 Matlack Drive, Voorhees, NJ 08043-4773
14352609 +Brickhaven II, LLC, 2351 Hales Road, Raleigh, NC 27608-1445
14352610 CA Botana, 9345 Waples Stree, Ste. #A, San Diego, CA 92121
14352613 +CDW Direct, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court,
San Diego, CA 92130-6844
14352616 +CVS Distribution, 1 CVS Drive, Woonsocket, RI 02895-6146
14352611 Canon Financial Services, 14904 Collections Center Drive, Chicago, IL 60693-0149
14352612 +Canon Financial Services, Inc., 158 Gaither Dr., Ste. 200, P.O. Box 5008,
Mount Laurel, NJ 08054-5008
14352614 +Comparative Biosciences, Inc., 786 Lucerne Drive, Sunnyvale, CA 94085-3844
14352615 +Computer Packages, Inc., 11 N. Washington St., Ste. 300, Rockville, MD 20850-4185
14352618 +DICentral, 17870 Castleton Street, Rowland Heights, CA 91748-1755
14352617 +Dennis P. Riley, 1038 Muirlands Vista Way, La Jolla, CA 92037-6207
14352619 +Dun & Bradstreet, 103 JFK Parkway, Short Hills, NJ 07078-2708
14352620 +Ed Atkinson, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court,
San Diego, CA 92130-6844
14352621 +Elroy, LLC, 111 East Hargett Street, Raleigh, NC 27601-1481
14352622 +Gary Hahn, 13138 Kellam Court, Ste. 124, San Diego, CA 92130-1248
14352625 +Helen Tran, 2853 Dove Street, San Diego, CA 92103-6123
14352626 +Helen Tran Garrett, 2853 Dove Street, San Diego, CA 92103-6123
14352627 +Information Resources, Inc., 150 North Clininton Street, Chicago, IL 60661-1485
14352628 +Joseph Daniel Poyner Pike, 9663 Mashie Court, Naples, FL 34108-1997
14352629 +Joseph P. Pike Family Trust, 9663 Mashie Court, Naples, FL 34108-1997
14352630 +Joseph Pike, 9663 Mashie Court, Naples, FL 34108-1997
14352631 +Kenneth D. Herbst, 5761 La Jolla Hermosa Avenue, La Jolla, CA 92037-7330
14352632 +Kerrie Quinby, 1510 West Lane, Del Mar, CA 92014-4136
14352633 +Knobbe Martens Olson & Bear, 12790 El Camino Real, San Diego, CA 92130-2008
14352634 Lynn McDonald, 381 Clarkson Road, Mississauga, Ontario L5J2V4
14352636 +MD Logistics, 1301 Perry Road, Ste. 101, Plainfield, IN 46168-7613
14352635 Mark Harding, 17 Clarindon Street, London, England SW1 V2EN
14352637 +Michael Oldham, 909 Hermitage Road, Manakin Sabot, VA 23103-3129
14352638 +NCF Corporation, 111 E. Hargett Street, Raleigh, NC 27601-1481
14352639 +Niel Eckert, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court,
San Diego, CA 92130-6844
14352640 +Pantek Partners, LLC, 8880 Rehco Road, San Diego, CA 92121-3265
14352641 Paul Hodges, 678 Tokenhouse Yard, London, England EC2R 7AS
14352642 +Pike Legacy Trust I, 9663 Mashie Court, Naples, FL 34108-1997
14352643 +Pike Legacy Trust II, 9663 Mashie Court, Naples, FL 34108-1997
14352644 +Pike Legacy Trust III, 9663 Mashie Court, Naples, FL 34108-1997
14352645 +Rick Garjirena, 1986 Brae Moor Drive, Dunedin, FL 34698-3250
14352646 +San Diego County, Treasurer-Tax Collector, P.O. Box 129009, San Diego, CA 92112-9009
14352647 +Sean Edwards, 4834 Caminito Atilado, San Diego, CA 92130-2817
14352648 +Sentry Storage Corporation, 8440 Eastgate Court, San Diego, CA 92121-2808
14352649 +TAB3 Group, Inc., 2 Corporate Dr., Ste. 254, Shelton, CT 06484-6250
14352650 +Tech Law, LLP, P.O. Box 1416, La Jolla, CA 92038-1416
14352651 +Time Warner - Internet, 10450 Pacific Center Court, San Diego, CA 92121-4338
14352652 +Tracey Saenz, 2900 Lone Jack Road, Encinitas, CA 92024-7052
14352653 +Walgreens Company, Danville-AP, 1901 E. Voheese Street, Danville, IL 61834-4510
14352654 +Walmart Global Shared Services, 327 Red Powell Drive, Derby, KS 67037-2629
14352655 +Wendell Gurthrie, 441 Daly Avenue, Missoula, MT 59801-4414

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

14352606 +EDI: AMEREXPR.COM Nov 15 2017 01:28:00 American Express, P.O. Box 650448,
Dallas, TX 75265-0448
14352623 E-mail/Text: bankruptcy-notification@google.com Nov 15 2017 01:31:05 Google, Inc.,
1600 Amphitheatre Parkway, Mountain View, CA 94043-1351
14352624 +E-mail/Text: tbarnfield@gordonrees.com Nov 15 2017 01:31:05 Gordon & Rees, LLP,
101 West Broadway, Ste. 2000, San Diego, CA 92101-8221

TOTAL: 3

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0974-3

User: Admin.
Form ID: 2040

Page 2 of 2
Total Noticed: 52

Date Rcvd: Nov 14, 2017

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 16, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 14, 2017 at the address(es) listed below:

John L. Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsmaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Kipperman teresaj@corpmgt.com, ca32@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov

TOTAL: 3

John L. Smaha, Esq. (Bar No. 95855)
Gustavo E. Bravo, Esq. (Bar No. 218752)
SMAHA LAW GROUP
2398 San Diego Avenue
San Diego, CA 92110
(619) 688-1557

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re
Cosmederm Bioscience, Inc.

BANKRUPTCY NO. 17-06513-LA7

Debtor.

AMENDMENT

Presented are the original and one conformed copy of the following [Check one or more boxes as appropriate]:

- ☐ Voluntary Petition
- ☐ Attachment to Chapter 11 Voluntary Petition for Non-Individuals
- ☐ Exhibit C: Attachment to Voluntary Petition B 1
- ☐ Summary of Schedules (Includes Statistical Summary of Certain Liabilities)
- ☐ Summary of Your Assets and Liabilities and Certain Statistical Information
- ☐ Schedule of Real and/or Personal Property
- ☐ Schedule of Property Claimed Exempt for Individuals
- ☐ Creditors Holding Claims Secured by Property, Creditors Who Have Unsecured Priority and/or Non-priority Claims, and/or Matrix, and/or list of Creditors or Equity Holders - **REQUIRES COMPLIANCE WITH LOCAL RULE 1009**
 - ☐ Adding or deleting creditors (electronic media), changing amounts owed or classification of debt - \$31.00 fee required. See instructions on reverse side.
 - ☐ Correcting or deleting other information. See instructions on reverse side.
- ☐ Schedule of Executory Contracts & Expired Leases
- ☐ Schedule of Co-Debtor
- ☐ Income of Individual Debtor(s)
- ☐ Expenses of Individual Debtor(s)
- ☐ Expenses for Separate Household of Debtor 2
- ☒ Statement of Financial Affairs
- ☐ Chapter 7 Statement of Your Current Monthly Income
- ☐ Chapter 7 Statement of Exemption from Presumption of Abuse Under § 707(b)(2)
- ☐ Chapter 7 Means Test Calculation
- ☐ Chapter 11 Statement of Your Current Monthly Income
- ☐ Chapter 13 Statement of Current Monthly Income and Calculation of Commitment Period:
- ☐ Chapter 13 Calculation of Your Disposable Income
- ☐ Other:

Dated: 12/19/2017

Signature /s/ Gustavo E. Bravo, Esq.

Attorney for Debtor

DECLARATION OF DEBTOR

I [We] Joseph Pike and _____, the debtor(s), hereby
declare under penalty of perjury that the information set forth in the amendment attached hereto, consisting of _____
pages, and on the creditor matrix electronic media if any is true and correct to the best of my [our] information and belief.

Dated: 12-19-17

S. J. Pike

*Debtor

*Joint Debtor

*If filed electronically, pursuant to LBR 5005-4(C), the original debtor signature(s) in a scanned format is required.

INSTRUCTIONS

- A. Each amended page is to be in the same form as the original but is to contain **only the information to be changed or added**. Pages from the original document which are not affected by the change are not to be attached.
1. Before each entry, specify the purpose of the amendment by inserting:
 - a. "ADDED," if the information was missing from the previous document filed; or
 - b. "CORRECTED," if the information modifies previously listed information; or
 - c. "DELETED," if previously listed information is to be removed.
 2. At the bottom of each page, insert the word "AMENDED."
 3. Attach all pages to the cover page and, *if a Chapter 7, 11, or 12 case*, serve a copy on the United States Trustee, trustee (if any) and/or the members of a creditors' committee. *If a Chapter 13 case*, serve a copy on the trustee; **DO NOT** serve a copy on the United States Trustee.
- B. Comply with Local Bankruptcy Rule 1009 when adding or correcting the names and/or addresses of creditors (electronic media required when Amendment submitted on paper) or if altering the status or amount of a claim.

Amendments that fail to follow these instructions may be refused.

****Amendments filed after the case is closed are not entitled to a refund of fees****

PROOF OF SERVICE

I, whose address appears below, certify:

That I am, and at all relevant times was, more than 18 years of age;

I served a true copy of this **Amendment** on the following persons listed below via the following method(s):

1. **To Be Served by the Court via Notice of Electronic Filing ("NEF"):**

Under controlling Local Bankruptcy Rules(s) ("LBR"), the document(s) listed above will be served by the court via NEF and hyperlink to the document. On December 19, 2017, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address(es) indicated and/or as checked below:

- Richard M Kipperman teresaj@corpmgt.com, ca82@ecfbis.com
- John L. Smaha jsmaha@smaha.com, gbravo@smaha.com, mdawson@smaha.com, jteague@smaha.com
- United States Trustee ustp.region15@usdoj.gov



Chapter 7 Trustee:



For Chpt. 7, 11, & 12 cases:

UNITED STATES TRUSTEE
ustp.region15@usdoj.gov



For ODD numbered Chapter 13 cases:

THOMAS H. BILLINGSLEA, JR., TRUSTEE
Billingslea@thb.coxatwork.com



For EVEN numbered Chapter 13 cases:

DAVID L. SKELTON, TRUSTEE
admin@ch13.sdcocmail.com
dskelton13@ecf.epiqsystems.com

2. Served by United States Mail or Overnight Mail:

On December 11, 2017, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail via 1) first class, postage prepaid, 2) certified mail with receipt number or 3) overnight mail service, addressed as follows:

U.S. TRUSTEE
Department of Justice
880 Front Street, Ste. 3230
San Diego, CA 92110

3. Served by Personal Delivery, Facsimile Transmission or Electronic Mail:

Under Fed.R.Civ.P.5 and controlling LBR, on _____, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or electronic mail as follows:

I declare under penalty of perjury under the laws of the United States of America that the statements made in this proof of service are true and correct.

Executed on December 11, 2017
(Date)

/s/ Amelda M. Dawson
(Typed Name and Signature)

2398 San Diego Avenue
(Address)

San Diego, CA 92110
(City, State, ZIP Code)

Fill in this information to identify the case:Debtor name Cosmederm Bioscience, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIACase number (if known) 17-06513-LA7☒ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business☐ Other _____

Gross revenue
(before deductions and
exclusions)

\$58,017.91

For prior year:
From 1/01/2016 to 12/31/2016

☒ Operating a business☐ Other _____\$765,314.15

For year before that:
From 1/01/2015 to 12/31/2015

☒ Operating a business☐ Other _____\$3,341,828.62**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

For prior year:
From 1/01/2016 to 12/31/2016

Outsourcing Income from
Life Wear Tech

\$5,330.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Cosmederm Bioscience, Inc.Case number (if known) 17-06513-LA7☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. (ADDED) Kiekhafer, Schiffer & Company 1750 High Bluff Drive, Ste. 160 San Diego, CA 92130	10/15/2017	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Tax Return Preparation</u>
3.2. (ADDED) Inaya Consulting 12390 Angouleme Court San Diego, CA 92130	09/05/2017 - \$15,000; 08/29/2017 - \$7,500; 08/17/2017 - \$7,500	\$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Consulting Fee</u>
3.3. (ADDED) Aaron Thomas Company 7421 Chapman Avenue Garden Grove, CA 92841	08/02/2017	\$6,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Vendor/Packaging</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor Cosmederm Bioscience, Inc.Case number (if known) 17-06513-LA7☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	---------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. John L. Smaha SMAHA LAW GROUP 2398 San Diego Avenue San Diego, CA 92110		09/01/2017	\$4,835.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor Cosmederm Bioscience, Inc.Case number (if known) 17-06513-LA7☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 8910 University Center Lane, Ste. 450 San Diego, CA 92122	02/28/2017

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor Cosmederm Bioscience, Inc.Case number (if known) 17-06513-LA7**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo 420 Montgomery Street San Francisco, CA 94104	XXXX-3552	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	03/17/2017	\$149,266.19

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor Cosmederm Bioscience, Inc.Case number (if known) 17-06513-LA7

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Linda Webb 10705 Penara Street San Diego, CA 92126	04/01/2016 to Present
26a.2. Helen Tran 2853 Dove Street San Diego, CA 92103	x - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Debtor Cosmederm Bioscience, Inc.Case number (if known) 17-06513-LA7

Name and address	If any books of account and records are unavailable, explain why
26c.1. Linda Webb 10705 Penara Street San Diego, CA 92126	Current year vendor files/ current year GJ Entries

Name and address	Taxes
26c.2. Helen Tran 2853 Dove Street San Diego, CA 92103	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Joseph Pike	9663 Mashie Court Naples, FL 34108	Chief Executive Officer	60% (5,517,878 Shares of Common Stock)

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 (ADDED) Akcess Atlantic Services, Inc. 7858 Gardner Drive Naples, FL 34109	\$291,669.32	10/27/2016 - 08/29/2017	Consulting Fees
Relationship to debtor Owned by CEO of Debtor			

Debtor Cosmederm Bioscience, Inc.Case number (if known) 17-06513-LA7

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	(ADDED) Ramin Eghbali 12390 Angouleme Court San Diego, CA 92130	\$209,676.74	10/27/2016 - 07/31/2017	compensation
	Relationship to debtor Former Officer			
30.3	(ADDED) Helen Tran Garrett 2853 Dove Street San Diego, CA 92130	\$231,039.66	10/27/2016 - 07/31/2017	Compensation
	Relationship to debtor Former Officer			
30.4	(ADDED) Sean Edwards 4834 Caminito Atilado San Diego, CA 92130	\$17,414.55	10/27/2016 - 03/31/2017	Severance
	Relationship to debtor Former Officer			
30.5	(ADDED) Daniel Joseph Pike 9663 Mashie court Naples, FL 34108	\$17,414.55	10/27/2016 - 07/31/2017	Compensation
	Relationship to debtor Family Member of Insider			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

TriNet/Transamerica

EIN: 453821468

Debtor Cosmederm Bioscience, Inc.

Case number (if known) 17-06513-LA7

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 19, 2017

/s/ Joseph Pike

Signature of individual signing on behalf of the debtor

Joseph Pike

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

1 Richard M Kipperman
2 P. O. Box 3010
3 La Mesa, CA 91944-3010
4 (619) 668-4500

5 Chapter 7 Trustee

6
7 UNITED STATES BANKRUPTCY COURT
8 SOUTHERN DISTRICT OF CALIFORNIA

9 In re:) Case No.: 17-06513-LA7
10)
11 COSMEDERM BIOSCIENCE, INC.,) Chapter 7
12)
13 Debtor.)
14) EX PARTE APPLICATION FOR ORDER
15) AUTHORIZING TRUSTEE TO EMPLOY
16) OFFICE OF C. R. BARCLAY, CPA AS
17) ACCOUNTANT; AND EXHIBITS
18)

19
20 TO THE HONORABLE LOUISE DE CARL ADLER, UNITED STATES BANKRUPTCY JUDGE:

21 The applicant, Richard M Kipperman ("Applicant" or "Trustee"), trustee of the chapter 7 estate
22 of Cosmederm Bioscience, Inc. ("Debtor"), applies to this Court for an Order, authorizing the
23 employment of Office of C. R. Barclay, CPA ("OoCRB") as his accountant effective February 1, 2018.
24 Pursuant to Bankruptcy Rule 2012(a), Applicant respectfully represents as follows:

25 1. The Debtor filed a voluntary Chapter 7 bankruptcy petition on October 27, 2017 (the
26 "Petition Date"). Richard M Kipperman is the duly appointed, qualified and acting Chapter 7
27 Trustee for the Debtor's bankruptcy estate.
28

1 2. The Trustee is investigating the nature and extent of the Debtor's financial affairs
2 and interests in property.

3 3. As a corporation, Debtor is required to file annual tax returns regardless of income
4 or operations. In light of the foregoing, Applicant anticipates that the Estate will require the
5 assistance of an accountant to assist Trustee with his statutory duty to make reports and to file
6 necessary Federal and state tax returns and to prepare papers to obtain requisite tax clearances.

7 4. As provided by Section 327(a) of the Bankruptcy Code, Applicant wishes to employ
8 OoCRB as accountant for the Estate.

9 5. The Applicant believes OoCRB is qualified to provide the following services as
10 appropriate and without limitation:

11 a. Advice and tax compliance services regarding the Estate's tax liabilities and
12 assistance with preparation of the Estate's annual federal and state income tax
13 returns, as required, and associated requests for prompt assessment of taxes
14 pursuant to 11 USC Section 505(b).

15 b. Provide accounting related services, including analyzing bank and financial records;
16 assisting Trustee with preparation of the Bankruptcy Estate's monthly operating
17 reports; identifying and calculating the Debtor's tax attributes; and, performing
18 other accounting services required by the Estate attendant to identifying the Estate's
19 gross income and tax deductions, to enable preparation of the Estate's income tax
20 returns. And,

21 c. Provide analysis and testimony in support of the Trustee's motion for approval of
22 administrative tax expenses, if any.

23 6. Applicant desires to employ OoCRB as his accountant under 11 U.S.C. § 327(a),
24 which provides:

25 Except as otherwise provided in this section, the trustee, with the court's approval, may
26 employ one or more attorneys, accountants, appraisers, auctioneers, or other
27 professional persons, that do not hold or represent an interest adverse to the estate, and
28

1 that are disinterested persons, to represent or assist the trustee in carrying out the
2 trustee's duties under this title.

3 7. Based on the attached declaration, Applicant believes OoCRB is disinterested within
4 the meaning of 11 U.S.C. § 101(14) on the matters on which it is to be employed.

5 8. OoCRB has agreed to perform the required services at OoCRB's customary billing
6 rates which are as follows:

7 Christopher R. Barclay CPA \$345.00

8 Mary Lou Cunanan Para Prof. \$175.00

9 9. In addition, the Applicant has defined the following terms regarding OoCRB's
10 employment:

11 a. Christopher R. Barclay is the accountant at OoCRB who will be primarily responsible
12 for the services provided by OoCRB.

13 b. The Estate will be the source of funds for compensating OoCRB for services and
14 reimbursing OoCRB for expenses.

15 c. The Applicant will pay OoCRB from funds of the Estate, for its fees and expenses for
16 services pursuant to the same terms by which the Applicant will pay its other
17 professionals in the case; that is after notice, application and a hearing.

18 10. Attached as Exhibit A is a copy of Mr. Barclay's CV.

19 11. Attached as Exhibit B is a copy of the proposed order concerning this application.

20 12. For all of the foregoing reasons, Applicant believes it is in the best interest of the Estate
21 that the Court approves the employment of OoCRB as accountant to the Estate on the terms and
22 conditions set forth in this application.

23 13. WHEREFORE, Applicant requests that he be authorized to employ OoCRB as accountant to
24 the Estate under 11 U.S.C. § 327(a), effective February 1, 2018.

25 DATED: February __, 2018

Respectfully Submitted,

27 /s/ Richard M Kipperman

28 Richard M Kipperman, Chapter 7 Trustee

Exhibit A

Christopher R. Barclay, MA, CPA, CIRA, ASA

Office of C. R. Barclay, CPA
5055 N. Harbor Dr, Suite 210
San Diego, CA 92106

SUMMARY

Mr. Barclay is a panel trustee in Southern California and has served as a fiduciary in other roles including as court appointed examiner with expanded powers, responsible natural person and disbursing agent. Mr. Barclay was appointed as a standing member of the chapter 7 trustee panel in the Southern District of California effective January 1, 2012. Before 2012, Mr. Barclay served as a standing member of the chapter 7 trustee panel in the Central District of California from 2004 through 2011. He continues to serve as chapter 7 trustee in matters pending in the Central District of California for open cases as of December 31, 2011.

Mr. Barclay conducts forensic accounting investigations concerning financial reporting and accounting practices and provides insolvency related consulting and expert testimony. Mr. Barclay's qualified testimony experience includes topics involving the sale of distressed businesses; business plan feasibility; valuation; tax consequences; cram-down interest rates; asset tracing and forensic accounting investigations.

Mr. Barclay's industry experience includes real estate, manufacturing, professional services, consumer goods and services and agri-business.

PROFESSIONAL EXPERIENCE

2011 to Present	Office of C.R. Barclay, CPA <hr/>
2006 to 2011	LECG Director
1992 to 2006	Mack | Barclay Inc. Shareholder (1994)
1986 to 1992	Steres Alpert & Carne Senior Manager
1985 to 1986	Nydam, Scholten & Stewart Senior Accountant
1982 to 1985	Scott & Gabriel Accountant

EDUCATION

Master of Arts, Economics, San Diego State University, 1988
Bachelor of Arts, Economics, California State University - Fullerton, 1984

LICENSES & PROFESSIONAL MEMBERSHIPS

Certified Public Accountant, California 1986
Certified Insolvency and Restructuring Advisor, AIRA, 1993
(Zolfo, Cooper Silver Medal Award Recipient, AIRA, 1993)
Accredited Senior Appraiser, Business Valuation, ASA, 2001
American Institute of Certified Public Accountants
California Society of Certified Public Accountant
American Bankruptcy Institute
Association of Insolvency and Restructuring Advisors
California Bankruptcy Forum
San Diego Bankruptcy Forum
Inland Empire Bankruptcy Forum
American Society of Appraisers

Exhibit B

Name, Address, Telephone No. & I.D. No.

Richard M Kipperman
P. O. Box 3010
La Mesa, CA 91944-3010
(619) 668-4500

Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: [None Set]

Time of Hearing: [None Set]

Name of Judge: Hon. Louise DeCarl Adler

ORDER ON

TRUSTEE'S EX PARTE APPLICATION TO EMPLOY ACCOUNTANT

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. _____

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DATED:

Judge, United States Bankruptcy Court

Signature by the attorney constitutes a certification under
Fed. R. of Bankr. P. 9011 that the relief in the order is the
relief granted by the court.

Submitted by:

Richard M. Kipperman, Trustee
(Firm name)

By: /s/ Richard M. Kipperman
Attorney for ☐ Movant ☐ Respondent

Upon the Ex Parte Application of Richard M Kipperman, Chapter 7 Trustee, for authority to employ Office of C. R. Barclay, CPA, as provided by 11 U.S.C. §327 and F.R.B.P. 2014; and the Court finding that Office of C. R. Barclay, CPA is a disinterested party under 11 U.S.C. §327; further finding no objections being presented by the U.S. Trustee; and good cause appearing therefor;

IT IS HEREBY ORDERED, that the Chapter 7 Trustee shall be, and hereby is, authorized to employ Office of C. R. Barclay, CPA at the expense of the estate effective February 1, 2018 pursuant to the terms provided in the Application on file with the Court and all fees and costs will be paid pursuant to Court approval.

IT IS SO ORDERED.

1 Richard M Kipperman
2 P. O. Box 3010
3 La Mesa, CA 91944-3010
4 (619) 668-4500

5 Chapter 7 Trustee

6
7 UNITED STATES BANKRUPTCY COURT
8 SOUTHERN DISTRICT OF CALIFORNIA

9 In re:) Case No.: 17-06513-LA7
10)
11 COSMEDERM BIOSCIENCE, INC.) Chapter 7
12 Debtor.)
13) DECLARATION OF ACCOUNTANT IN
14) SUPPORT EX PARTE APPLICATION FOR
15) ORDER AUTHORIZING TRUSTEE TO
16) EMPLOY OFFICE OF C. R. BARCLAY, CPA
17) AS ACCOUNTANT
18)
19)

20 I, Christopher R. Barclay, declare:

21 1. I have personal knowledge of the facts stated in this declaration, and if called as a
22 witness, I could and would testify competently to these facts under oath, except as to matters which
23 are stated on information and belief, and as to these facts, I am informed and believe that they are
24 true.

25 2. I am a Certified Public Accountant licensed in the State of California. My business
26 address is 5055 N. Harbor Drive, Suite 210, San Diego, CA 92106.

1 3. I am informed and believe OoCRB is a disinterested within the meaning of 11 U.S.C.
2 § 101(14), and I specifically state that to the best of my knowledge, information, and belief:

3 a. OoCRB had no previous contact or ties with the Debtor;

4 b. OoCRB does not provide services to any party identified in the Debtor's
5 petition and schedules;

6 c. OoCRB is not a creditor, an equity security holder, or an insider of the
7 Debtor;

8 d. OoCRB is not and was not an investment banker for any outstanding security
9 of the Debtor;

10 e. OoCRB was not, within three years before the date of filing of the Debtor
11 petition, an investment banker for a security of the Debtor, or an accountant or consultant to such
12 an investment banker in connection with the offer, sale or issuance of any security of the Debtor;

13 f. OoCRB is not and was not, within two years before the date of the filing of
14 the petition, a director, officer, or employee of the Debtor or an investment banker of the Debtor;

15 g. OoCRB does not have an interest materially adverse to the interest of the
16 Estate or of any class of creditors or equity security holders by reason of any direct or indirect
17 relationship with, connection with, or interest in, the Debtor or any investment banker, or for any
18 other reason;

19 h. Except with respect to certain other bankruptcy cases where I am appointed
20 to act as a trustee of a debtor or in another fiduciary capacity, neither I nor OoCRB has any
21 connection with the United States Trustee or persons employed in the Office of the United States
22 Trustee or a bankruptcy judge; and

23 i. OoCRB is not owed any sums by the Debtor for services rendered and costs
24 advanced on behalf of the Debtor prior to the petition date.

25 4. I understand and accept that compensation for any services that I shall render to the
26 Estate as its accountant is subject to review by this Court. No arrangement has been made or will
27 be made for sharing of fees or fee-splitting.
28

1 I declare under penalty of perjury that the foregoing is true and correct and that this
2 declaration was executed on February 5, 2018, at San Diego, California.

3
4 /s/ Christopher R. Barclay

5 Christopher R. Barclay
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4 Yosina M. Lissebeck [SBN 201654]
LISSEBECK LAW
5 13223 Black Mountain Road, Suite 1350
San Diego, California 92129
6 Telephone: (858) 240-7570
Email: ylissebeck@lissebecklaw.com

7

8 Attorneys for Richard M Kipperman,

Chapter 7 Trustee

9

UNITED STATES BANKRUPTCY COURT

10

SOUTHERN DISTRICT OF CALIFORNIA

11

In re

CASE NO. 17-06513-LA7

12

COSMEDERM BIOSCIENCE, INC.,

Chapter 7

13

Honorable Louise DeCarl Adler

14

Debtor.

**DECLARATION OF DISINTEREST
IN SUPPORT OF APPLICATION
TO EMPLOY LISSEBECK LAW AS
ATTORNEYS FOR TRUSTEE**

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I, YOSINA M. LISSEBECK, declare:

19

20 1. I am an attorney at law duly licensed to practice law in the State of
California and before this court. I am an attorney with Lissebeck Law which
21 maintains its offices at 13223 Black Mountain Road, Suite 1350, San Diego,
22 California 92129.

23

24 2. At all times during the course of these proceedings, I will be the
attorney supervising and controlling the attorney activities of Lissebeck Law and I
25 shall be primarily responsible for all services rendered.

26

27 3. The members of Lissebeck Law are admitted to practice in this Court,
have knowledge and experience in the bankruptcy practice and are well-qualified to
28 represent the Trustee. The members of the firm with their current hourly billing

1 rates are as follows:

2	Yosina M. Lissebeck, Esq.	\$350.00
3	Junior Attorneys	\$225.00-\$275.00
4	Legal Assistants	\$90.00 - \$180.00

5 4. Lissebeck Law is to be retained as counsel for the Trustee on the terms
6 set forth in the Application filed herewith, at normal hourly rates, which fees are to
7 be approved by this court after appropriate application and noticed hearing as
8 permitted by 11 U.S.C. Sections 330 and 331 and applicable Local Bankruptcy
9 Rules of the United States Bankruptcy Court in and for the Southern District of
10 California. Pursuant to United States Trustee Guideline Number 7, no retainer has
11 been received.

12 5. Lissebeck Law has reviewed its conflicts database for names used by
13 Debtor, its secured creditors, and its scheduled unsecured creditors in order to
14 determine the connections with such entities, and whether it represents any party
15 whose interests are adverse to the Debtor and the Estate.

16 6. Neither Lissebeck Law nor any of the attorneys comprising or
17 employed by Lissebeck Law have any connection either with the Debtor, its
18 creditors, or any other party in interest in this case or with its respective attorneys or
19 accountants, or with the United State Bankruptcy Judge, United States Trustee or
20 any person employed in the Office of the United States Trustee, except as follows:

21 (a) Lissebeck Law lawyers may have working or social relationships
22 with firms, or individuals at law firms, that may be involved representing
23 entities in the Debtor's case.

24 (b) Lissebeck Law lawyers have existing and personal consumer
25 relationships with certain creditors listed in the Debtor's case such as: San
26 Diego County Treasurer-Tax Collector, American Express, and Google, Inc.

27 (c) Lissebeck Law is not a creditor, an equity security holder, or an
28

1 insider of Debtor.

2 (d) Lissebeck Law has previously represented the interests of
3 Debtors, Creditors' Committees or Trustees in bankruptcy proceedings where
4 the following entities who appear to be creditors in this case, have been
5 creditors or otherwise involved as parties in interest. We do not currently
6 represent any of these entities. They are: San Diego County Treasurer-Tax
7 Collector, Aaron Thomas Company, American Express, Brickhaven II, LLC,
8 CA Botana, Canon Financial Services, Inc., CDW Direct, Comparative
9 Biosciences, Inc., Computer Packages, Inc., CVS Distribution, D I Central,
10 Dun & Bradstreet, Elroy, LLC, Google, Inc., Gordon & Rees, LLP, Helen
11 Tran Garrett, Information Resources, Inc., Knobbe Martens Olson & Bear,
12 Lynn McDonald, MD Logistics, NCF Corporation, Pantek Partners, LLC,
13 Pike Legacy Trust I, Pike Legacy Trust II, Pike Legacy Trust III, Sentry
14 Storage Corporation, TABS Group, Inc., Tech Law, LLP, Time Warner --
15 Internet, Walgreens Company, and Walmart Global Shared Services.

16 7. There is no agreement of any nature, as to the sharing of any
17 compensation to be paid to Lissebeck Law, after Court approval.

18 8. Subject to the disclosures contained in this Declaration, Lissebeck Law
19 has no interest materially adverse to the interest of the estate or of any class of
20 creditors or equity security holder, either by reason of any direct or indirect
21 relationship to, connection with, or interests in Debtor or an investment banker of
22 any security of Debtor or for any other reason.

23 9. Lissebeck Law will not duplicate any services rendered by the Trustee.

24 10. Lissebeck Law is to be retained as counsel for the Trustee on the terms
25 set forth in the ex parte application filed herewith, at normal hourly rates, which fees
26 are to be approved by this court after appropriate application and noticed hearing.

27 11. Lissebeck Law has no retention agreement with the Trustee, as this
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1 employment application and the Order of the Court will set forth the terms of
2 employment.

3 I declare under penalty of perjury under the laws of the State of California in
4 the United States of America that the foregoing is true and correct to the best of my
5 knowledge and that this declaration is executed on February 9, 2018, at San Diego,
6 California.

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8 /s/ Yosina M. Lissebeck
9 YOSINA M. LISSEBECK
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Yosina M. Lissebeck [SBN 201654]
LISSEBECK LAW
13223 Black Mountain Road, Suite 1350
San Diego, California 92129
Telephone: (858) 240-7570
ylissebeck@lissebecklaw.com

Attorneys for Richard M Kipperman,
Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA

In re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

Case No. 17-06513-LA7
Chapter 7
Honorable Louise DeCarl Adler
**EX PARTE APPLICATION TO
EMPLOY LISSEBECK LAW AS
ATTORNEYS FOR RICHARD M
KIPPERMAN, CHAPTER 7
TRUSTEE**
(11 U.S.C. §327)

Richard M Kipperman, Chapter 7 Trustee in the above-captioned proceeding (the "Trustee"), pursuant to the provisions of 11 U.S.C. Sections 327, and Rule 2014 of the Federal Rules of Bankruptcy Procedure, hereby seeks court approval to employ Lissebeck Law as bankruptcy counsel. In support of his application, the Trustee respectfully represents:

1. On October 27, 2017, the Debtor filed its voluntary petition under Chapter 7 of the United States Bankruptcy Code. The Trustee was appointed as the duly authorized and qualified Chapter 7 Trustee on that same date.

1 2. The Trustee now seeks to employ Lissebeck Law. Yosina M.
2 Lissebeck is an attorney duly admitted to practice in this court to represent him in
3 this proceeding as of January 17, 2018.

4 3. The Trustee has chosen Lissebeck Law in this proceeding because: (1)
5 the Trustee believes Lissebeck Law is well qualified to represent him in this
6 proceeding; (2) Lissebeck Law specializes in the practice of bankruptcy issues; and
7 (3) Lissebeck Law has experience in matters of this nature.

8 4. Upon review of the Debtor's statements and schedules, the Trustee
9 discovered that it held various patents. Applicant will be retained to assist with the
10 employment of a broker to sell the patents, draft any necessary documents, and
11 obtain court approval of any sale that needs to take place. Applicant will also:

- 12 a. Consult with and assist the Trustee concerning the Debtor's
13 Chapter 7 case;
- 14 b. Prepare and file documents and pleadings related to the case;
- 15 c. Make appearances before the Court;
- 16 d. Communicate and correspond with counsel for interested parties;
- 17 e. Commence and prosecute adversary proceedings and take all
18 necessary related actions with respect thereto; and
- 19 f. Perform any and all other legal services requested by the Trustee
20 to enable him to fulfill his duties.

21 5. As set forth in the accompanying Declaration of Yosina M. Lissebeck
22 ("Declaration") and pursuant to Rule 2014, Lissebeck Law is disinterested, as that
23 term is defined in Section 101(14) of the Bankruptcy Code. Except as disclosed in
24 the Declaration, Lissebeck Law has no connections with or holds any interest
25 adverse to the Debtor, its creditors, any other party-in-interest, its respective
26 attorneys and accountants, the United States Trustee or any other person employed
27 in the Office of the United States Trustee.

28

1 6. The employment of Lissebeck Law is in the best interest of the
2 Debtor's estate.

3 7. It is proposed that Lissebeck Law be compensated on an hourly basis,
4 applying its standard billing rates, subject to the "Guidelines for Compensation and
5 Expense Reimbursement of Professionals" and approval by this court after notice
6 and hearing. The current standard hourly billing rate is \$350 per hour for senior
7 attorney time, \$225-\$275 for junior attorney time, and \$90.00-\$180.00 per hour for
8 legal assistants. These rates are competitive within the legal profession. Such rates
9 are subject to change, generally on a yearly basis, in which case the new rates will
10 apply to all work performed thereafter. Lissebeck Law will also bill all expenses at
11 its standard rates including the following: photocopying, travel, long distance
12 telephone, messenger service, express mail, court fees, Lexis and other research
13 searches.

14 8. Except as disclosed in the Declaration, Lissebeck Law does not
15 represent any creditor in this estate.

16 9. Lissebeck Law will not duplicate any services rendered by the Trustee.

17 10. Lissebeck Law represents no interest adverse to the Debtor or to the
18 estate in the matters upon which Lissebeck Law is to be engaged.

19 11. Lissebeck Law is to be retained as general bankruptcy counsel for the
20 Trustee on the terms set forth herein, at normal hourly rates, which fees are to be
21 approved by this court after appropriate application and noticed hearing.

22 12. Lissebeck Law has no separate retention agreement with the Trustee, as
23 this employment application and the Order of the Court will set forth the terms of
24 employment. Thus, the Trustee waives any requirement to have a separate
25 agreement.

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1 13. A copy of the proposed order authorizing the employment of Lissebeck
2 Law is attached hereto and incorporated herein as Exhibit A.

3 Accordingly, the Trustee believes that it is in the best interest of the estate to
4 employ Lissebeck Law consistent with the terms outlines herein.

Respectfully submitted,

7 Dated: February 13, 2018

By: Richard M. Kipperman
Richard M. Kipperman, Chapter 7 Trustee

LIST OF EXHIBITS

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Page(s)

1. EXHIBIT A Proposed Order on Ex Parte Application to
Employ Lissebeck Law as Attorney for
Richard M Kipperman, Chapter 7 Trustee..... 6 - 7

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]
 LISSEBECK LAW
 13223 Black Mountain Road, Suite 1350
 San Diego, CA 92129
 Telephone: (858) 240-7570
 Email: youssebeck@lissebecklaw.com

Attorneys for Richard M Kipperman, Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re.

COSMEDERM BIOSCIENCE, INC.

Debtor.

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: n/a

Time of Hearing: n/a

Name of Judge: Louise DeCarl Adler

**ORDER ON EX PARTE APPLICATION TO EMPLOY LISSEBECK LAW AS ATTORNEYS FOR
 RICHARD M KIPPERMAN, CHAPTER 7 TRUSTEE**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 0 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. .

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DATED:

Judge, United States Bankruptcy Court

Signature by the attorney constitutes a certification under
 Fed. R. of Bankr. P. 9011 that the relief in the order is the
 relief granted by the court.

Submitted by:

LISSEBECK LAW

(Firm name)

By: /s/Yosina M. Lissebeck

Attorney for ☒ Movant ☐ Respondent
 Richard M Kipperman, Chapter 7 Trustee

EXHIBIT A**PATENT****REEL: 059598 FRAME: 0849**

ORDER ON EX PARTE APPLICATION TO EMPLOY LISSEBECK LAW
DEBTOR: COSMEDERM BIOSCIENCE, INC.

Page 7
CASE NO: 17-06513-LA7

Upon the foregoing Ex Parte Application to Employ Lissebeck Law as attorneys for Richard M Kipperman, Chapter 7 Trustee (the "Trustee"), praying for approval of the employment of Lissebeck Law as his attorneys herein and upon the Declaration of Disinterest; and it appearing that no hearing on said application need to be given; and the Court being satisfied that said attorneys hold and represent no interest adverse to the individual creditors herein, the Debtor or the estate of the Debtor, and that the employment of said attorneys is necessary for the Trustee to employ attorneys skilled in bankruptcy law and that Lissebeck Law is such a firm, and that Lissebeck Law represents no adverse interest which would prohibit or impair the employment of the firm and that the employment of Lissebeck Law is in the best interest of this estate; and good cause otherwise appearing;

IT IS HEREBY ORDERED:

1. That consistent with the terms set forth in the Ex Parte Application to Employ Lissebeck Law as attorneys for Richard M Kipperman, Chapter 7 Trustee and the Declaration of Yosina M. Lissebeck in support thereof, the Trustee is authorized to employ Lissebeck Law as attorneys for the Trustee, effective as of January 17, 2018.
2. That any fees paid to Lissebeck Law in connection with this proceeding are subject to approval of this court.

IT IS SO ORDERED.

PROOF OF SERVICE

I, LURALENE L. SCHULTZ, declare as follows:

I am employed in the County of San Diego, State of California; I am over the age of eighteen years and am not a party to this action; my business address is Lissebeck Law, 13223 Black Mountain Road, Suite 1350, San Diego, CA 92129, in said County and State. On **February 14, 2018**, I served the following document(s):

EX PARTE APPLICATION TO EMPLOY LISSEBECK LAW AS ATTORNEYS FOR RICHARD M KIPPERMAN, CHAPTER 7 TRUSTEE; DECLARATION OF DISINTEREST

on each of the interested parties stated on the attached service list.

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF"): Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **February 14, 2018**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address(es) indicated below:

- **Richard M Kipperman** teresaj@corpmgt.com, ca82@ecfbis.com
- **John L. Smaha** jsamaha@smaha.com, gbravo@smaha.com; mdawson@smaha.com; jteague@smaha.com
- **United States Trustee** ustp.region15@usdoj.gov

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL: On **N/A**, **2018**, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows.

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR E-MAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **February 14, 2018**, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or e-mail as follows.

ustp.region15sop@usdoj.gov

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: February 14, 2018

/s/ Luralene L. Schultz
LURALENE L. SCHULTZ

Notice Recipients

District/Off: 0974-3
Case: 17-06513-LA7

User: Admin.
Form ID: pdfO4

Date Created: 2/27/2018
Total: 5

Recipients of Notice of Electronic Filing:

ust	United States Trustee	ustp.region15@usdoj.gov
tr	Richard M Kipperman	teresaj@corpmgt.com
aty	John L. Smaha	jsmaha@smaha.com
aty	Yosina M. Lissebeck	ylissebeck@lissebecklaw.com

TOTAL: 4

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108
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TOTAL: 1

Name, Address, Telephone No. & I.D. No.

Richard M Kipperman
P. O. Box 3010
La Mesa, CA 91944-3010
(619) 668-4500

Chapter 7 Trustee

Order Entered on
February 27, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: [None Set]

Time of Hearing: [None Set]

Name of Judge: Hon. Louise DeCarl Adler

ORDER ON

TRUSTEE'S EX PARTE APPLICATION TO EMPLOY ACCOUNTANT

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 13

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DATED: February 27, 2018

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

Richard M. Kipperman, Trustee
(Firm name)

By: /s/ Richard M. Kipperman
Attorney for ☐ Movant ☐ Respondent


Judge, United States Bankruptcy Court

Upon the Ex Parte Application of Richard M Kipperman, Chapter 7 Trustee, for authority to employ Office of C. R. Barclay, CPA, as provided by 11 U.S.C. §327 and F.R.B.P. 2014; and the Court finding that Office of C. R. Barclay, CPA is a disinterested party under 11 U.S.C. §327; further finding no objections being presented by the U.S. Trustee; and good cause appearing therefor;

IT IS HEREBY ORDERED, that the Chapter 7 Trustee shall be, and hereby is, authorized to employ Office of C. R. Barclay, CPA at the expense of the estate effective February 1, 2018 pursuant to the terms provided in the Application on file with the Court and all fees and costs will be paid pursuant to Court approval.

IT IS SO ORDERED.

Richard M Kipperman
P. O. Box 3010
La Mesa, CA 91944-3010
(619) 668-4500

Chapter 7 Trustee

Order Entered on
February 27, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: [None Set]

Time of Hearing: [None Set]

Name of Judge: Hon. Louise DeCarl Adler

ORDER ON

TRUSTEE'S EX PARTE APPLICATION TO EMPLOY ACCOUNTANT

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 13

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DATED: February 27, 2018

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

Richard M. Kipperman, Trustee
(Firm name)

By: /s/ Richard M. Kipperman
Attorney for ☐ Movant ☐ Respondent

Louise DeCarl Adler
Judge, United States Bankruptcy Court

Upon the Ex Parte Application of Richard M Kipperman, Chapter 7 Trustee, for authority to employ Office of C. R. Barclay, CPA, as provided by 11 U.S.C. §327 and F.R.B.P. 2014; and the Court finding that Office of C. R. Barclay, CPA is a disinterested party under 11 U.S.C. §327; further finding no objections being presented by the U.S. Trustee; and good cause appearing therefor;

IT IS HEREBY ORDERED, that the Chapter 7 Trustee shall be, and hereby is, authorized to employ Office of C. R. Barclay, CPA at the expense of the estate effective February 1, 2018 pursuant to the terms provided in the Application on file with the Court and all fees and costs will be paid pursuant to Court approval.

IT IS SO ORDERED.

United States Bankruptcy Court
Southern District of California

In re:
Cosmederm Bioscience, Inc.
Debtor

Case No. 17-06513-LA
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0974-3

User: Admin.
Form ID: pdf04

Page 1 of 1
Total Noticed: 1

Date Rcvd: Feb 27, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 01, 2018.

db +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 01, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 27, 2018 at the address(es) listed below:

John L. Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsmaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Kipperman teresaj@corpmgt.com, ca82@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov
Yosina M. Lissebeck on behalf of Trustee Richard M Kipperman ylisbebeck@ylissebecklaw.com,
ylissebeck@ecf.inforuptcy.com

TOTAL: 4

Notice Recipients

District/Off: 0974-3
Case: 17-06513-LA7

User: Admin.
Form ID: pdfO4

Date Created: 3/6/2018
Total: 6

Recipients of Notice of Electronic Filing:

ust	United States Trustee	ustp.region15@usdoj.gov
tr	Richard M Kipperman	teresaj@corpmgt.com
aty	David Ortiz	david.a.ortiz@usdoj.gov
aty	John L. Smaha	jsmaha@smaha.com
aty	Yosina M. Lissebeck	ylissebeck@lissebecklaw.com

TOTAL: 5

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108
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TOTAL: 1

CSD 1001A [11/15/04]

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]

LISSEBECK LAW

13223 Black Mountain Road, Suite 1350

San Diego, CA 92129

Telephone: (858) 240-7570

Email: ylissebeck@lissebecklaw.com

Attorneys for Richard M Kipperman, Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re.

COSMEDERM BIOSCIENCE, INC.

Debtor.

Order Entered on
March 6, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: n/a

Time of Hearing: n/a

Name of Judge: Louise DeCarl Adler

COURT MODIFIED

**ORDER ON EX PARTE APPLICATION TO EMPLOY LISSEBECK LAW AS ATTORNEYS FOR
RICHARD M KIPPERMAN, CHAPTER 7 TRUSTEE**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 0 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 14.

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March 5, 2018

DATED:

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

LISSEBECK LAW

(Firm name)

By: /s/Yosina M. Lissebeck

Attorney for ☒ Movant ☐ Respondent
Richard M Kipperman, Chapter 7 Trustee

CSD 1001A

Louise DeCarl Adler
Judge, United States Bankruptcy Court

PATENT

REEL: 059598 FRAME: 0859

et, Inc.
is.com

ORDER ON EX PARTE APPLICATION TO EMPLOY LISSEBECK LAW
DEBTOR: COSMEDERM BIOSCIENCE, INC.

CASE NO: 17-06513-LA7

Upon the foregoing Ex Parte Application to Employ Lissebeck Law as attorneys for Richard M Kipperman, Chapter 7 Trustee (the "Trustee"), praying for approval of the employment of Lissebeck Law as his attorneys herein and upon the Declaration of Disinterest; and it appearing that no hearing on said application need to be given; and the Court being satisfied that said attorneys hold and represent no interest adverse to the individual creditors herein, the Debtor or the estate of the Debtor, and that the employment of said attorneys is necessary for the Trustee to employ attorneys skilled in bankruptcy law and that Lissebeck Law is such a firm, and that Lissebeck Law represents no adverse interest which would prohibit or impair the employment of the firm and that the employment of Lissebeck Law is in the best interest of this estate; and good cause otherwise appearing;

IT IS HEREBY ORDERED:

1. That consistent with the terms set forth in the Ex Parte Application to Employ Lissebeck Law as attorneys for Richard M Kipperman, Chapter 7 Trustee and the Declaration of Yosina M. Lissebeck in support thereof, the Trustee is authorized to employ Lissebeck Law as attorneys for the Trustee, effective as of January 17, 2018., except that Court declines to approve unspecified services in para. 4a of the Application as no showing of ***
2. That any fees paid to Lissebeck Law in connection with this proceeding are subject to approval of this court.

IT IS SO ORDERED.

***necessity to employ legal counsel to these duties.

CSD 1001A [11/15/04]

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]

LISSEBECK LAW

13223 Black Mountain Road, Suite 1350

San Diego, CA 92129

Telephone: (858) 240-7570

Email: ylissebeck@lissebecklaw.com

Attorneys for Richard M Kipperman, Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re.

COSMEDERM BIOSCIENCE, INC.

Debtor.

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: n/a

Time of Hearing: n/a

Name of Judge: Louise DeCarl Adler

**COURT MODIFIED
ORDER ON EX PARTE APPLICATION TO EMPLOY LISSEBECK LAW AS ATTORNEYS FOR
RICHARD M KIPPERMAN, CHAPTER 7 TRUSTEE**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 0 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 14.

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March 5, 2018

DATED:

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

LISSEBECK LAW

(Firm name)

By: /s/Yosina M. Lissebeck

Attorney for ☒ Movant ☐ Respondent

Richard M Kipperman, Chapter 7 Trustee

CSD 1001A


Judge, United States Bankruptcy Court

American LegalNet, Inc.
www.USCourtForms.com

ORDER ON EX PARTE APPLICATION TO EMPLOY LISSEBECK LAW
DEBTOR: COSMEDERM BIOSCIENCE, INC.

CASE NO: 17-06513-LA7

Upon the foregoing Ex Parte Application to Employ Lissebeck Law as attorneys for Richard M Kipperman, Chapter 7 Trustee (the "Trustee"), praying for approval of the employment of Lissebeck Law as his attorneys herein and upon the Declaration of Disinterest; and it appearing that no hearing on said application need to be given; and the Court being satisfied that said attorneys hold and represent no interest adverse to the individual creditors herein, the Debtor or the estate of the Debtor, and that the employment of said attorneys is necessary for the Trustee to employ attorneys skilled in bankruptcy law and that Lissebeck Law is such a firm, and that Lissebeck Law represents no adverse interest which would prohibit or impair the employment of the firm and that the employment of Lissebeck Law is in the best interest of this estate; and good cause otherwise appearing;

IT IS HEREBY ORDERED:

1. That consistent with the terms set forth in the Ex Parte Application to Employ Lissebeck Law as attorneys for Richard M Kipperman, Chapter 7 Trustee and the Declaration of Yosina M. Lissebeck in support thereof, the Trustee is authorized to employ Lissebeck Law as attorneys for the Trustee, effective as of January 17, 2018, except that Court declines to approve unspecified services in para. 4a of the Application as no showing of ***
2. That any fees paid to Lissebeck Law in connection with this proceeding are subject to approval of this court.

IT IS SO ORDERED.

***necessity to employ legal counsel to these duties.

United States Bankruptcy Court
Southern District of California

In re:
Cosmederm Bioscience, Inc.
Debtor

Case No. 17-06513-LA
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0974-3

User: Admin.
Form ID: pdf04

Page 1 of 1
Total Noticed: 1

Date Rcvd: Mar 06, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 08, 2018.

db +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 08, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 6, 2018 at the address(es) listed below:

David Ortiz on behalf of United States Trustee United States Trustee david.a.ortiz@usdoj.gov,
USTP.REGION15@USDOTJ.GOV;tiffany.l.carroll@usdoj.gov;Elizabeth.C.Amorosi@usdoj.gov
John L. Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsmaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Ripperman teresaj@corpmgt.com, ca32@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov
Yosina M. Lissebeck on behalf of Trustee Richard M Ripperman ylisbebeck@lissebecklaw.com,
ylissebeck@ecf.inforuptcy.com

TOTAL: 5

CSD 2044 [04/28/96]

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]
LISSEBECK LAW
13223 Black Mountain Road, Suite 1350
San Diego, California 92129
ylissebeck@lissebecklaw.com
Attorney for Richard M Kipperman, Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.

BANKRUPTCY NO. 17-06513-LA7

Debtor.

APPLICATION TO EMPLOY AUCTIONEER

The undersigned respectfully represents that:

1. Your applicant is the duly appointed and qualified Trustee of the estate of the above-named debtor.
2. Your applicant wishes to employ the following named person as Auctioneer in this case: [Name and Address]
Heritage Global Partners, Inc. a California corporation
Hacienda Del Mar 12625 High Bluff Drive, Suite 305, San Diego, CA 92130
3. It is necessary to employ an auctioneer because: **Auctioneer has the expertise to sell the Estate's various Patents.**
See Exhibit A to the Trustee's Declaration.
4. The property to be sold consists of [general description]:
Trustee wishes to sell certain Patents consisting of all right, title and interest in and to certain U.S. and foreign patents, both registered and unregistered, and applications for patents filed with the United States Patent and Trademark Office and foreign patent applications.
5. The estimated proceeds from this auction will be \$ unknown, but Debtor valued Patents at \$60,000.
6. The proposed Auctioneer is competent and equipped to perform the auctioneering services required by the estate.
7. In addition to conducting the auction, the proposed Auctioneer will also perform the following services:
8. The Auctioneer has agreed to perform services for \$ 2,500 [or 0% percent of gross sales], as commission, which amount is reasonable compensation for such services, plus expenses not to exceed the following amount [itemize]:
A buyer's premium of 10% of the hammer price for each Patent will also be charged to the buyer & retained by Auctioneer. Additionally, Auctioneer will be reimbursed the actual cost not to exceed \$1,000 from the proceeds to purchase a Bond. All payments due Auctioneer will be paid from the proceeds and no further court order is required.
See Exhibit A to the Trustee's Declaration for details regarding Auctioneer's Consignment Fee.
9. The attached is the verified statement required of the proposed Auctioneer under Local Bankruptcy Rule 6005-1.
10. The employment of an Auctioneer to sell the property is in the best interests of the estate and all the creditors.

WHEREFORE, your applicant prays for authorization to employ the Auctioneer named above in paragraph 2 as Auctioneer; that compensation be fixed and expenses be authorized in the amounts shown above in paragraph 8; and for such other and further relief as the Court may deem proper.

DATED: March 5, 2018

 _____, Trustee

CSD 2044

PATENT
REEL: 059598 FRAME: 0864

1 **PROOF OF SERVICE**

2 I, YOSINA M. LISSEBECK, declare as follows:

3 I am employed in the County of San Diego, State of California; I am over the
4 age of eighteen years and am not a party to this action; my business address is
Lissebeck Law, 13223 Black Mountain Road, Suite 1350, San Diego, CA 92129, in
5 said County and State. On **March 9, 2018**, I served the following document(s):

6 **APPLICATION TO EMPLOY AUCTIONEER**

7
8 on each of the interested parties stated on the attached service list.

9 **I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC**
10 **FILING ("NEF")**: Pursuant to controlling General Order(s) and Local Bankruptcy
11 Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and
hyperlink to the document. On **March 9, 2018**, I checked the CM/ECF docket for
12 this bankruptcy case or adversary proceeding and determined that the following
person(s) are on the Electronic Mail Notice List to receive NEF transmission at the
e-mail address(es) indicated below:

- 13 • **Richard M Kipperman** teresaj@corpmgt.com, ca82@ecfbis.com
- 14 • **John L. Smaha** jsmaha@smaha.com, gbravo@smaha.com;
mdawson@smaha.com; jteague@smaha.com
- 15 • **United States Trustee** ustp.region15@usdoj.gov

16 **II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL:** On **N/A**, 2018, I
17 served the following person(s) and/or entity(ies) at the last known address(es) in this
bankruptcy case or adversary proceeding by placing a true and correct copy thereof
in a sealed envelope in the United States Mail, first class, postage prepaid, and/or
with an overnight mail service addressed as follows.

18 **III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION**
19 **OR E-MAIL:** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **February**,
20 **2018**, I served the following person(s) and/or entity(ies) by personal delivery, or (for
those who consented in writing to such service method), by facsimile transmission
and/or e-mail as follows.

21 ustp.region15sop@usdoj.gov

22
23 I declare under penalty of perjury under the laws of the United States of America
that the foregoing is true and correct.

24 Dated: March 9, 2018

25 /s/ Yosina M. Lissebeck
YOSINA M. LISSEBECK

1 Yosina M. Lissebeck [SBN 201654]
2 LISSEBECK LAW
3 13223 Black Mountain Road, Suite 1350
4 San Diego, California 92129
Telephone: (858) 240-7570
ylissebeck@lissebecklaw.com

5 Attorneys for Richard M Kipperman,
6 Chapter 7 Trustee

7
8 UNITED STATES BANKRUPTCY COURT
9 SOUTHERN DISTRICT OF CALIFORNIA
10

11 In re:
12 COSMEDERM BIOSCIENCE, INC.
13 Debtor.

Case No. 17-06513-LA7

Chapter 7

**DECLARATION OF DISINTEREST BY
AUCTIONEER**

14 Date: No hearing required.

15 Judge: Hon. Louise DeCarl Adler
16
17

18 I, DOUG BERMAN, declare:

19 1. Heritage Global Partners, Inc., a California Corporation ("Heritage") is a
20 licensed auctioneer. I am the Director of Heritage. I submit this declaration in support of the
21 Chapter 7 Trustee's Application to Employ Auctioneer ("Application").

22 2. Unless I state otherwise, the statements made herein are based on my personal
23 knowledge and if called as a witness, I could and would testify competently thereto.

24 3. To the best of my knowledge, Heritage is a "disinterested person" with respect to
25 the debtor within meaning of Section 101(14) of the Bankruptcy Code.

26 4. To the best of my knowledge, neither I nor anyone at Heritage holds or
27 represents any interest materially adverse to the debtor to the estate, with respect to the matter
28 in which Heritage is to be employed.

1 5. Prior to auction, Heritage will have obtained an auctioneer's bond in an amount
2 of \$100,000, which will be sufficient to cover all receipts from the auction. Such bond shall be
3 in favor of the United States of America. I further understand that such bond is distinct from
4 any other auctioneer's bond required under state law. The original bond has or will be
5 forwarded to the United States Trustee. I further understand that the Estate will reimburse
6 Heritage for the actual cost of the bond, not to exceed \$1,000. This will be reimbursed directly
7 from the proceeds of the auction.

8 6. Heritage also maintains insurance for lost or stolen property in the event that the
9 trustee decides to make a claim against the insurer in the event of such losses. However,
10 Heritage will not take possession of any of the Estate's Property.

11 I declare under penalty of perjury that the foregoing is true and correct and that this
12 Declaration was executed in HIDDEN VALLEY LAKE, California on the below date.

13
14 DATED: March 5, 2018

By: Doug Berman

Doug Berman

1 **PROOF OF SERVICE**

2 I, YOSINA M. LISSEBECK, declare as follows:

3 I am employed in the County of San Diego, State of California; I am over the
4 age of eighteen years and am not a party to this action; my business address is
Lissebeck Law, 13223 Black Mountain Road, Suite 1350, San Diego, CA 92129, in
5 said County and State. On March 9, 2018, I served the following document(s):

6 **DECLARATION OF DISINTEREST BY AUCTIONEER**

7
8 on each of the interested parties stated on the attached service list.

9 **I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC**
10 **FILING ("NEF")**: Pursuant to controlling General Order(s) and Local Bankruptcy
11 Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and
hyperlink to the document. On March 9, 2018, I checked the CM/ECF docket for
12 this bankruptcy case or adversary proceeding and determined that the following
person(s) are on the Electronic Mail Notice List to receive NEF transmission at the
e-mail address(es) indicated below:

- 13 • **Richard M Kipperman** teresaj@corpmgt.com, ca82@ecfbis.com
- 14 • **John L. Smaha** jsamaha@smaha.com, gbravo@smaha.com;
mdawson@smaha.com; jteague@smaha.com
- 15 • **United States Trustee** ustp.region15@usdoj.gov

16 **II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL:** On N/A, 2018, I
17 served the following person(s) and/or entity(ies) at the last known address(es) in this
bankruptcy case or adversary proceeding by placing a true and correct copy thereof
in a sealed envelope in the United States Mail, first class, postage prepaid, and/or
with an overnight mail service addressed as follows.

18 **III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION**
19 **OR E-MAIL:** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on February,
20 2018, I served the following person(s) and/or entity(ies) by personal delivery, or (for
those who consented in writing to such service method), by facsimile transmission
and/or e-mail as follows.

21 ustp.region15sop@usdoj.gov

22
23 I declare under penalty of perjury under the laws of the United States of America
that the foregoing is true and correct.

24 Dated: March 9, 2018

25 /s/ Yosina M. Lissebeck
YOSINA M. LISSEBECK

Yosina M. Lissebeck [SBN 201654]
LISSEBECK LAW
13223 Black Mountain Road, Suite 1350
San Diego, California 92129
Telephone: (858) 240-7570
ylissebeck@lissebecklaw.com

Attorneys for Richard M Kipperman,
Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA

In re:	)	Case No.: 17-06513-LA7
COSMEDERM BIOSCIENCE, INC	)	Chapter 7
Debtor.	)	DECLARATION OF
	)	RICHARD M KIPPERMAN IN SUPPORT
	)	OF TRUSTEE'S APPLICATION TO
	)	EMPLOY AUCTIONEER
)	
)	
	)	[NO HEARING SET]
)	
)	

I, Richard M Kipperman, declare as follows:

1. I am the duly appointed and acting Chapter 7 Trustee of the Bankruptcy Estate of Cosmederm Bioscience, Inc. (the "Debtor"). I have personal knowledge of the following facts and I am capable and competent to testify to them in a court of law if called upon to do so.
2. Following my appointment as trustee, I sought to identify assets of the Estate.
3. I wish to sell the Estate's Patents consisting of all right, title and interest in and to certain U.S. and foreign patents, both registered and unregistered, and applications for patents filed with the United States Patent and Trademark Office and foreign patent applications ("Patents").

1 Detailed descriptions of these items are identified in Exhibit A hereto.

2
3 4. I require the assistance of an auctioneer skilled in marketing and selling Patents.

4 5. By the attached Application to Employ Auctioneer ("Application"), I seek authority
5 to retain Heritage Global Partners, Inc. a California Corporation ("Heritage" or "Auctioneer") to
6 assist me in marketing and selling the Patents. I have reviewed the qualifications of the Auctioneer
7 and its compensation proposal as set forth in the Application. I am informed and believe that the
8 Auctioneer is well qualified to assist the Estate in marketing and selling the Patents, and that its
9 compensation proposal as set forth in the Application is reasonable under the circumstances.

10 6. I am not aware of any undisclosed agreements relating to the sale of the Patents or
11 that relate in any way to the services to be rendered to the Estate by the Auctioneer.

12 7. I have been advised by the Auctioneer that based on the values scheduled by the
13 Debtor for the Patents, the likely gross proceeds for the Property is between \$55,000 to \$65,000.

14 8. According to the claims register, creditors have filed claims in the amount of
15 \$802,084.42 as of the date of this declaration.

16 9. Heritage has marketed itself at the NABT, as an auctioneer for Patents and I am
17 familiar with their work as I have used them in a receivership case.

18 10. A true and correct copy of Heritage's Exclusive Auction Agreement is attached as
19 Exhibit A to the Application.

20 11. A true and correct copy of Heritage's biography is attached Exhibit B.

21 12. A true and correct copy of the proposed order for the Application is attached as
22 Exhibit C to the Application.

23 I declare under penalty of perjury that the foregoing is true and correct and that this
24 Declaration was executed on this 5th of March 2018, in the City of La Mesa, California.

25
26 
27 Richard M Kipperman
28

EXHIBIT A

HERITAGE

EXCLUSIVE AUCTION AGREEMENT

This Exclusive Auction Agreement ("Agreement") is made as of _____, 2018 (the "Effective Date").

BETWEEN:

Richard M. Kipperman, not individually but solely in his capacity as Trustee for
The Estate of Cosmederm Bioscience, Inc., a Delaware corporation, Debtor ("Trustee")
Corporate Management, Inc.
8324 Allison Avenue
La Mesa, CA 91941
Telephone: (619) 668-4508
Email: rmk@ccomgmt.com

AND

Heritage Global Partners, Inc., a California corporation ("Auctioneer")
Hacienda Del Mar
12625 High Bluff Drive Suite 305
San Diego, CA 92130
Attention: Kirk Dove
Telephone: (858) 847-0655
Email: kdove@hginc.com

WHEREAS on October 27, 2017, a voluntary petition for relief under Chapter 7 of the United States Bankruptcy Code was filed by Cosmederm Bioscience, Inc. ("Debtor") in the United States Bankruptcy Court for the Southern District of California (the "Court"), Case No. 17-06513-LA7;

WHEREAS, by Order of the Court dated October 27, 2017, Trustee was appointed as the Chapter 7 Trustee of the Debtor's estate; and

WHEREAS, Trustee wishes to sell certain Patents consisting of all right, title and interest in and to certain U.S. and foreign patents, both registered and unregistered, and applications for patents filed with the United States Patent and Trademark Office and foreign patent applications, as listed in attached Exhibit A (collectively, the "Patents"), and Auctioneer has agreed to conduct a public auction on the terms and conditions set forth below.

NOW, THEREFORE, in consideration of the above stated recitals and other good and valuable consideration, the receipt and sufficiency of which are mutually acknowledged, Auctioneer and Trustee agree as follows:

1. REPRESENTATION: Subject to entry of an order by the Court approving the retention of Auctioneer as described herein and Trustee's sale of the Patents by auction (the "Sale Order"), Trustee agrees to retain Auctioneer on an exclusive basis to conduct a sale of the Patents via sealed bid auction, subject to a subsequent telephonic auction to be conducted among those parties that submitted a qualified sealed bid if more than one qualified sealed bid is received by Auctioneer (collectively, the "Auction"). The Auctioneer is required by local bankruptcy rules to obtain an auctioneer bond, the Estate

shall reimburse Auctioneer for all costs and expenses incurred in obtaining said bond not to exceed \$1,000, from the proceeds of the Auction

2. CONDUCT OF THE AUCTION:

(a) The Auction will be conducted on a date within ninety (90) days following the date of the Sale Order. The Auction will be marketed and to the extent applicable, conducted online at www.hgpauction.com (the "Website"). Trustee agrees that Auctioneer may use its and the Debtor's name, street address and logo in its advertising in accordance with Auctioneer's customary practice, including on its Website as well as in any press release, solely to perform services under this Agreement.

(b) All Patents in the Auction shall be offered for sale to the highest bidder. The Auctioneer may select a back-up bidder for any lot or lots whose bid is the next highest bid if the high bidder does not complete the sale and wire funds representing the high bid and any premium within 72 hours following the completion of the Auction.

(c) Trustee will cooperate with the Buyer with whatever is necessary to transfer title to the Patents. Buyer will be responsible for proving the Trustee with whatever documents are needed, subject to his modification. Auctioneer assumes no obligation, and makes no representations or warranties, with respect to the requirements for transfer of the Patents. Auctioneer will make sure that in any marketing of the Patents it will state that Buyer must prepare the transfer documents, subject to review by the Trustee.

(d) Auctioneer does not guarantee that a sale following the Auction will be consummated, and Auctioneer is not responsible for a purchaser's failure or refusal to perform its bid and complete a purchase.

3. DISCLAIMERS OF WARRANTIES: Auctioneer shall state both in its advertising for the Auction and at the Auction that all Patents are being sold "as is, where is and with all faults" and with any additional disclaimers of warranty, including disclaimers of the warranties of merchantability and fitness for a particular purpose. Trustee acknowledges and agrees that Auctioneer has no knowledge with respect to, and has no obligation to investigate, the merchantability or fitness for any particular use of any item of Patents.

4. COMPENSATION: Auctioneer shall not charge Trustee a commission. As its sole compensation, Auctioneer shall charge each successful bidder a 10% buyer's premium (the "Buyer's Premium") for its own account as compensation for auction services provided up to and including the actual Auction event. The Buyer's Premium shall be collected by Auctioneer directly from each purchaser in addition to the purchase price as bid for such Auction services. Payment to the Auctioneer of such Buyer's Premium by the successful bidder is not dependent on any other service provided by the Auctioneer in connection with the Auction subsequent to the actual Auction event, if any. Trustee shall not be liable to Auctioneer for Buyer's Premium in the event that a purchaser fails to live up to its agreement and complete a purchase.

5. CONSIGNMENT FEE IN LIEU OF AUCTION EXPENSES: Trustee shall pay Auctioneer a consignment fee (the "Consignment Fee") of \$2,500 to utilize for all expenses necessary to prepare, market and conduct the Auction. Trustee acknowledges and agrees that the Consignment Fee shall in all events be deducted from the gross proceeds and paid to Auctioneer following the Auction.

6. PRE- AUCTION ASSET TRANSACTIONS: Prior to the Auction, Trustee may not withdraw, sell or otherwise dispose of any of the Patents. Any withdrawals prior to the Auction shall be subject to compensation to Auctioneer pursuant to this Agreement.

7. COLLECTION AND DISBURSEMENT OF AUCTION PROCEEDS:

(a) Following the conclusion of the Auction, the Trustee shall provide his Bill of Sale and will cooperate with the Buyer in executing any related documents necessary to facilitate an assignment of the Patents to the successful bidder acceptable to the United State Patent and Trademark Office to be

tendered to the successful bidder within 24 hours following the receipt of wired funds reflecting the high bid and the Buyer's Premium.

(b) Auctioneer shall collect from the purchasers of the Patents the gross proceeds, any applicable sales taxes and amounts due as Buyer's Premium and deposit such funds into a bank depository account maintained by Auctioneer. All applicable sales taxes collected by Auctioneer shall be paid to the appropriate taxing authorities out of the account. Thereafter, as soon as possible, but no later than 30 calendar days after the Auction, the Trustee shall be issued a check from the account (a "Settlement Check"), in the amount of the auction sale proceeds (after Auctioneer has been paid from the account the Consignment Fee pursuant to Section 5 and amounts allocable to Buyer's Premium), subject to open items or uncollected accounts, if any.

(c) As soon as possible but no later than 30 calendar days after the Auction, Auctioneer shall also issue to Trustee a settlement report (the "Settlement Report") showing, generally, a record of sales of the Patents and the allocation of the funds generated by such sales, subject to open items or uncollected accounts, if any. Trustee acknowledges and agrees that all information that will be contained in the Settlement Report constitutes confidential and proprietary information of Auctioneer. Trustee agrees that neither the Settlement Report nor any piece of information contained in the Settlement Report may be shared with, copied or distributed to any third party without Auctioneer's prior written consent. Notwithstanding the foregoing, the Auctioneer understands that it must immediately after completing the auction, and before receiving any compensation or reimbursement for its expenses, serve on the trustee, the US Trustee, and file with the Court an Auctioneer's report as required by Federal Rule of Bankruptcy Procedure 6004(f) that provides an itemized statement of the property sold, the name of each purchaser, and the price received for each item, lot, or for the property as a whole if sold in bulk. In all cases, the Auctioneer must present an affidavit or declaration listing all costs and expenses incurred with the report of sale, including the actual cost for obtaining the bond. Furthermore, the Trustee is authorized to file any additional documents, or respond to any bona fide inquiry from a party-in-interest in the Debtor's bankruptcy proceeding.

(d) Except as provided in subsection c above, the Trustee shall have sole responsibility for obtaining all court approvals necessary in connection with the settlement of Trustee's account. In the event Auctioneer is required by applicable local court rule to post an auctioneer bond, any such bond shall, by its terms, terminate upon Auctioneer's filing of the Settlement Report provided Trustee has indicated its acceptance of such Settlement Report. Further, Trustee shall cooperate with Auctioneer to the extent reasonably necessary to facilitate the release of any such bond upon Auctioneer's fulfillment of its obligations hereunder. Auctioneer will obtain a one time bond in the amount of \$100,000 for this Auction, and the Estate will reimburse Auctioneer for the cost of the bond, not to exceed \$1,000.

(e) Notwithstanding the provisions of Section 726(b) of the Bankruptcy Code, in all instances where the terms of this Agreement permit Auctioneer to retain proceeds received from sales of the Patents (as compensation for Auction services, as reimbursement for expenses incurred in connection with the Auction or otherwise), after obtaining approval from the Bankruptcy Court through the Sale Order, and after complying with subsection c above, Auctioneer shall have right to retain such proceeds without further order of the Court and without obtaining the approval of Trustee or any other party.

8. POST-AUCTION: In the event that some Patents remain unsold at the conclusion of the Auction, or a purchaser (and a back-up buyer) fails to perform his obligation to pay the purchase price of a Patent (collectively, "Unsold Patents"), Auctioneer may, at its discretion, attempt to sell such Unsold Patents hereunder via privately negotiated sale to one of the other auction bidders, subject to Receiver's and Manchester's consent within thirty (30) days following the Auction. Thereafter, Auctioneer shall surrender the Patents to Receiver and will have no further obligation with respect to such Unsold Patents.

9. REPRESENTATIONS AND WARRANTIES: Trustee represents and warrants to Auctioneer as follows:

(a) Subject to the entry of the Sale Order, Trustee has good and marketable title to the Patents (including without limitation all right, title, and interest in the Patents and the exclusive right to sue for past, present and future infringements thereof) and has the right to convey the Patents free and clear from liens and encumbrances;

(b) Subject to the entry of the Sale Order Trustee has the full right and power to assign all Patents and the underlying inventions as set forth above;

(c) To the Trustee's actual knowledge, none of the Patents is subject to any exclusive licenses or non-exclusive licenses;

(d) All registrations for the Patents are currently valid and subsisting and in full force and effect; and

(d) Subject to the entry of the Sale Order, Trustee has all authority necessary to enter into this Agreement and the execution and delivery of this Agreement has been duly and validly authorized.

Trustee acknowledges and agrees that Auctioneer is relying on the foregoing representations and warranties in proceeding to conduct the Auction provided for under this Agreement..

10. LIMITATION OF LIABILITY: Auctioneer's maximum liability for the breach of any obligation in connection with this Agreement or the Auction, and for any and all damages of any type or nature (whether in contract, tort or otherwise) sustained or claimed by Trustee or any other person or entity in connection with this Agreement or the Auction, shall be limited to the amounts actually received by Auctioneer as compensation under this Agreement. **NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR PUNITIVE, INDIRECT, INCIDENTAL OR CONSEQUENTIAL DAMAGES, INCLUDING WITHOUT LIMITATION, LIABILITY FOR LOSS OF USE, LOSS OF PROFITS, LOSS OF PRODUCT OR BUSINESS INTERRUPTION HOWEVER THE SAME MAY BE CAUSED, INCLUDING FAULT OR NEGLIGENCE OF EITHER PARTY.** Notwithstanding said limitations, Auctioneer verifies that although it will not have any of Debtor's property in its possession, it does maintain property coverage as well as D&O coverage.

11. TECHNOLOGY DISCLAIMER: AUCTIONEER DOES NOT WARRANT THAT THE FUNCTIONS, FEATURES OR CONTENT CONTAINED IN THE WEBSITE, INCLUDING ANY THIRD-PARTY SOFTWARE, PRODUCTS OR OTHER MATERIALS USED IN CONNECTION WITH THE WEBSITE, WILL BE TIMELY, SECURE, UNINTERRUPTED OR ERROR-FREE, OR THAT DEFECTS WILL BE CORRECTED.

12. INDEPENDENT PARTIES: This Agreement shall not be construed (i) to create a partnership or joint venture between Trustee and Auctioneer, or (ii) to imply that Auctioneer is buying the Patents of, or any interest in, Trustee.

13. COUNTERPARTS; FACSIMILE OR EMAIL SIGNATURES: This Agreement may be executed in any number of counterparts, each of which, when executed, will be deemed to be an original and all of which, when taken together, will be deemed to be but one and the same instrument. Delivering Signatures via facsimile or electronic mail shall be an acceptable means of executing this Agreement, and signatures so delivered shall be fully binding on the signing party.

14. GOVERNING LAW; JURISDICTION: This Agreement shall be governed by, and construed and enforced in accordance with, the substantive laws of the State of California as applied to agreements made in California, without regard to choice at law principles. Any action or proceeding arising under this Agreement will lie within the exclusive jurisdiction of the Court, which shall hear any such action upon motion and as a core matter without a jury.

15. SEVERABILITY: The provisions of this Agreement shall be severable. Should any part, term or provision of this Agreement be construed by any court of competent jurisdiction to be illegal, invalid or

unenforceable for any reason, the legality, validity and enforceability of the remaining parts, terms and provisions shall not be affected thereby.

16. COMPLETE AGREEMENT: This Agreement constitutes the entire understanding between the parties and replaces any and all prior agreements related to the Auction. This Agreement may not be modified or amended except in writing signed by both parties.

IN WITNESS WHEREOF, the parties have executed this Exclusive Auction and Auction Agreement as of the Effective Date:

Richard M. Kipperman, not individually but solely
in his capacity as Interim Trustee for the Estate of
Cosmederm Bioscience, Inc., Debtor

Heritage Global Partners, Inc.
California Bond Number 6150320

By: _____

By: _____

Name: _____

Name: JAMES SELAR

Title: _____

Title: EVP - GENERAL COUNSEL

Date: _____

Date: 2/22/18

**COSMEDERM BIOSCIENCE, INC.,
PATENT LIST**

Granted Patent Number	App Serial Number
	08/666978
	08/362100
	08/860206
	08/860959
	08/362055
	08/860993
US7404967 B2	09/992491
	09/992491
US8147855 B2	12/654563
	US2013/032608
	14/386731
	14/493202
	US2016/020748
US9333185 B2	14/386731
	15/284892
	EP13764092A
	EP20130764092
	AU2013235345A
	CN201380025661A
	CA2867439A
	MX2014011382A
KR101729096 B1	KR20147029206A
	SG11201405866VA

COSMEDERM BIOSCIENCE, INC.,
PATENT LIST

Granted Patent Number	App Serial Number
CN104363901 B	CN201380025661A
AU2013235345 B2	AU2013235345A
	PH12014502093A
	HK15104760A
	12/654563
	13/426510
US8449923 B2	13/426510
	13/903565
	15/023974
US9480704 B2	14/493202
	15/249293
	US2014/057244
	US2016/017364
	15/239171
	15/437684

EXHIBIT B



Heritage Global Patents & Trademarks

a division of Heritage Global, Inc.

"Converting Gray Matter into Green"

Heritage Global Patents & Trademarks

www.hgpauction.com

About Heritage Global

HERITAGE

Corporate Finance & Investments • Technology & Innovation • General Services

Heritage Global Inc. is a value-driven, innovative leader in tangible and intangible asset valuations & transactions. We deliver global solutions & options to maximize value.

4 Global Offices • 10 Years of Experience • 500+ Clients • 15+ Countries

HERITAGE
Asset Advisory & Auction Services

HERITAGE
Mergers, Acquisitions & Joint Ventures

HERITAGE
Valuations & Appraisals

How can we be of service?

Heritage Global Inc. (OTCQB: HGBL)

Heritage Global Inc. (OTCQB: HGBL) is a value-driven, innovative leader in tangible and intangible asset valuations & transactions. We deliver global solutions & options to maximize value.

Heritage Global Inc. (OTCQB: HGBL) is a value-driven, innovative leader in tangible and intangible asset valuations and transactions.

Heritage Global focuses on identifying, valuing, acquiring and monetizing underlying assets in twenty-eight global manufacturing and technology sectors. Heritage Global Patents & Trademarks is the division specializing in Intellectual Property sale and advisory services.

Heritage Global specializes both in acting as an adviser, as well as acquiring or brokering turnkey manufacturing facilities, surplus industrial machinery and equipment, industrial inventories, accounts receivable portfolios and related intellectual property, and entire business enterprises.

Heritage Global Patents & Trademarks

www.hgpauktion.com

About Heritage Global Patents & Trademarks

Heritage Global Patents & Trademarks is the operating division of Heritage Global Inc. created to fill the growing need of corporations to proactively manage their Intellectual Property Portfolios and divest themselves of non-core intangible assets that represent only ongoing costs without returns.

Parent company Heritage Global Inc., is a publicly-traded value-driven, innovative leader in asset value and transactions, with \$5 billion in asset sales, \$10 billion in assets valued, over 500 operating business sold and 15 offices worldwide. Heritage Global Patents & Trademarks leverages the synergies of the Heritage Global family of companies: Heritage Global Partners, Heritage Equity Partners, Heritage Global Valuations, Heritage NLEX, Heritage Global Capital and Heritage Zetabid Realty Services.

Heritage Global Patents & Trademarks is managed by 25-year auction veteran Doug Berman who in the early 2000's pioneered the development of Intellectual Property auctions for a major international auction company. He was also part of the auction team in the early 1990's that conducted the largest commercial real estate property auctions in history on behalf of the Resolution Trust Corp (RTC) and Federal Deposit Insurance Corp (FDIC) and joined with Zetabid to conduct auctions of residential real estate after the real estate crash. Prior to entering the auction industry he had been a professional floor trader on the floors of the Pacific Options Exchange in San Francisco and on the European Options Exchange in Amsterdam, The Netherlands where he had been a consultant in 1978 at the inception of the Exchange, and subsequently returned to trade there between 1986 and 1991. Berman holds a Bachelors of Business Administration degree with a major in Finance from the University of Miami.

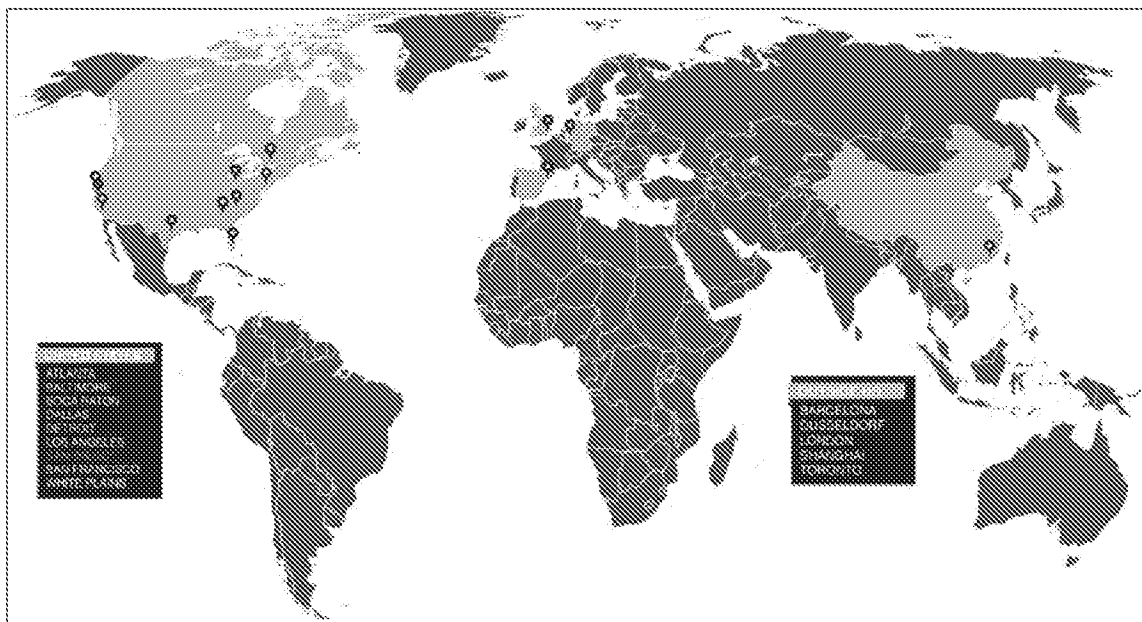
Heritage Global Patents & Trademarks

www.hgpauction.com

Examples of Intellectual Property sold via Bankruptcy Court

- Nuclea Biotechnologies <http://www.hgpauction.com/auctions/87300/nuclea-biotechnologies/>
- Vyteris <http://www.hgpauction.com/auctions/15772/vyteris/>
- 38 Studios <http://www.hgpauction.com/auctions/29297/38-studios/>
- Dart Music <http://www.hgpauction.com/auctions/90101/dart-music/>
- OIM Squared <http://www.hgpauction.com/auctions/92744/oim-squared/>
(current offering in Receivership)

Thank you for considering Heritage Global



With offices in the Americas, Europe and Asia, Heritage Global is well-positioned around the world to assist you with the specifics of your requirements.

Heritage Global Patents & Trademarks

www.hgpauktion.com

EXHIBIT C

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]

LISSEBECK LAW

13223 Black Mountain Road, Suite 1350

San Diego, California 92129

ylissebeck@lissebecklaw.com

Attorney for Richard M Kipperman, Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: [None Set]

Time of Hearing: [None Set]

Name of Judge: Hon. Louise DeCarl Adler

ORDER ON

Application to Employ Auctioneer

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through two with exhibits, if any, for a total of two pages, is granted. Motion/Application Docket Entry No. _____

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DATED:

Judge, United States Bankruptcy Court

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

Yosina M. Lissebeck

Attorney for Chapter 7 Trustee

By: /s/ Yosina M. Lissebeck

Attorney for ☒ Movant ☐ Respondent

Upon the annexed application of the Trustee for the estate of the above-named Debtor, praying for authority to employ an Auctioneer, and to fix the compensation and expenses of the Auctioneer, and it appearing that no notice of a hearing on the application was given, and no adverse interest having been represented, and sufficient reason appearing therefore,

IT IS HEREBY ORDERED:

1. The Trustee is authorized to employ Heritage Global Partners, Inc. a California corporation ("Auctioneer") as Auctioneer for the estate;
2. Auctioneer is authorized to sell the property as described in the Trustee's Application to Employ Auctioneer and the Exhibit A thereto;
3. For the services provided, Auctioneer shall charge a fee of \$2500 to the bankruptcy estate. Auctioneer shall charge a 10% Buyer's Premium of the hammer price on each Patent sold to the buyer. Additionally, Auctioneer will be reimbursed the actual cost not to exceed \$1,000 from the proceeds to purchase a Bond. All payments due Auctioneer will be paid from the Proceeds and no further order of the Court will be required for these payments.
4. The Trustee shall serve a copy of the within order on the Auctioneer.

IT IS SO ORDERED.

Ex C pg 2

PROOF OF SERVICE

I, YOSINA M. LISSEBECK, declare as follows:

I am employed in the County of San Diego, State of California; I am over the age of eighteen years and am not a party to this action; my business address is Lissebeck Law, 13223 Black Mountain Road, Suite 1350, San Diego, CA 92129, in said County and State. On March 9, 2018, I served the following document(s):

DECLARATION OF RICHARD M KIPPERMAN IN SUPPORT OF TRUSTEE'S APPLICATION TO EMPLOY AUCTIONEER

on each of the interested parties stated on the attached service list.

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF"): Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On March 9, 2018, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address(es) indicated below:

- **Richard M Kipperman** teresaj@corpmgt.com, ca82@ecfbis.com
- **John L. Smaha** jsamaha@smaha.com, gbravo@smaha.com; mdawson@smaha.com; jteague@smaha.com
- **United States Trustee** ustp.region15@usdoj.gov

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL: On N/A, 2018, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows.

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR E-MAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on February, 2018, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or e-mail as follows.

ustp.region15sop@usdoj.gov

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: March 9, 2018

/s/ Yosina M. Lissebeck
YOSINA M. LISSEBECK

Notice Recipients

District/Off: 0974-3

User: Admin.

Date Created: 3/14/2018

Case: 17-06513-LA7

Form ID: pdf905

Total: 57

Recipients of Notice of Electronic Filing:

tr	Richard M Kipperman	teresaj@corpmgt.com
aty	John L. Smaha	jsmaha@smaha.com
aty	Yosina M. Lissebeck	ylissebeck@lissebecklaw.com

TOTAL: 3

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108
14352605	Aaron Thomas Company	7421 Chapman Avenue	Garden Grove, CA 92841
14352606	American Express	P.O. Box 650448	Dallas, TX 75265
14379994	American Express Bank, FSB	c/o Becket and Lee LLP	PO Box 3001 Malvern PA 19355-0701
14352607	Barbara North	1500 S. Bar Ranch Road	Hornbrook, CA 96044
14352608	Beverly Whipple	87 Matlack Drive	Voorhees, NJ 08043
14352609	Brickhaven II, LLC	2351 Hales Road	Raleigh, NC 27608
14352610	CA Botana	9345 Waples Stree, Ste. #A	San Diego, CA 92121
14352613	CDW Direct	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352616	CVS Distribution	1 CVS Drive	Woonsocket, RI 02895
14352611	Canon Financial Services	14904 Collections Center Drive	Chicago, IL 60693-0149
14352612	Canon Financial Services, Inc.	507 Kresson Road	Voorhees, NJ 08043
14352614	Comparative Biosciences, Inc.	786 Lucerne Drive	Sunnyvale, CA 94085
14352615	Computer Packages, Inc.	11 N. Washington St., Ste. 300	Rockville, MD 20850
14352618	DICentral	17870 Castleton Street	Rowland Heights, CA 91748
14352617	Dennis P. Riley	1038 Muirlands Vista Way	La Jolla, CA 92037
14352619	Dun & Bradstreet	103 JFK Parkway	Short Hills, NJ 07078
14352620	Ed Atkinson	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352621	Elroy, LLC	111 East Hargett Street	Raleigh, NC 27601
14352622	Gary Hahn	13138 Kellam Court, Ste. 124	San Diego, CA 92130
14352623	Google, Inc.	7 Time Square Suite 2900	New York, NY 10036-6624
14352624	Gordon & Rees, LLP	101 West Broadway, Ste. 2000	San Diego, CA 92101
14352625	Helen Tran	2853 Dove Street	San Diego, CA 92103
14352626	Helen Tran Garrett	2853 Dove Street	San Diego, CA 92103
14352627	Information Resources, Inc.	150 North Clinton Street	Chicago, IL 60661
14352628	Joseph Daniel Poyner Pike	9663 Mashie Court	Naples, FL 34108
14352629	Joseph P. Pike Family Trust	9663 Mashie Court	Naples, FL 34108
14352630	Joseph Pike	9663 Mashie Court	Naples, FL 34108
14352631	Kenneth D. Herbst	5761 La Jolla Hermosa Avenue	La Jolla, CA 92037
14352632	Kerrie Quinby	1510 West Lane	Del Mar, CA 92014
14352633	Knobbe Martens Olson & Bear	2040 Main St., 14Floor	Irvine, CA 92614
14352634	Lynn McDonald	881 Clarkson Road	Mississauga Ontario L5J2V4
14352636	MD Logistics	1301 Perry Road, Ste. 101	Plainfield, IN 46168
14352635	Mark Harding	17 Clarindon Street	London England SW1 V2EN
14352637	Michael Oldham	909 Hermitage Road	Manakin Sabot, VA 23103
14352638	NCF Corporation	111 E. Hargett Street	Raleigh, NC 27601
14352639	Niel Eckert	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352640	Pantek Partners, LLC	8880 Rehco Road	San Diego, CA 92121
14352641	Paul Hodges	678 Tokenhouse Yard	London England EC2R 7AS
14352642	Pike Legacy Trust I	9663 Mashie Court	Naples, FL 34108
14352643	Pike Legacy Trust II	9663 Mashie Court	Naples, FL 34108
14352644	Pike Legacy Trust III	9663 Mashie Court	Naples, FL 34108
14352645	Rick Garjirena	1986 Brae Moor Drive	Dunedin, FL 34698
14352646	San Diego County	Treasurer-Tax Collector	P.O. Box 129009 San Diego, CA 92112
14352647	Sean Edwards	4834 Caminito Atilado	San Diego, CA 92130
14352648	Sentry Storage Corporation	8440 Eastgate Court	San Diego, CA 92121
14352649	TABS Group, Inc.	2 Corporate Dr., Ste. 254	Shelton, CT 06484
14352650	Tech Law, LLP	P.O. Box 1416	La Jolla, CA 92038
14352651	Time Warner - Internet	10450 Pacific Center Court	San Diego, CA 92121
14352652	Tracey Saenz	2900 Lone Jack Road	Encinitas, CA 92024
14352653	Walgreens Company	Danville-AP	1901 E. Voheese Street Danville, IL 61834
14352654	Walmart Global Shared Services	327 Red Powell Drive	Derby, KS 67037
14395939	Walmart Inc.	%Charles B. Hendricks	900 Jackson St., Suite 570 Dallas TX 75202
14352655	Wendell Gurthrie	441 Daly Avenue	Missoula, MT 59801

TOTAL: 54

Court Telephone: (619) 557-5620 Court Hours: 9:00am-4:00pm, Monday-Friday
www.casb.uscourts.gov
Richard M Kipperman
P.O. Box 3010
La Mesa, CA 91944-3010
(619) 668-4500
Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA-07

TRUSTEE'S NOTICE OF INTENDED ACTION AND OPPORTUNITY FOR HEARING

TO THE DEBTOR, ALL CREDITORS AND OTHER PARTIES IN INTEREST:

You are hereby notified that the undersigned Trustee proposes to:

☐ Compromise or settle the following controversy [description of controversy to be settled and standards for approval of a settlement as required by LBR 9019]; or

☐ Allowance of compensation or reimbursement of expenses by trustee in the amounts indicated below [information required by FRBP 2002(c)(2)]; or

Fees: \$

Costs: \$

☒ Other:

The Trustee seeks authority to pay annual State Franchise taxes (approximately \$800.00 per year), as well as any related charges (such as late payment penalties) as they become due by the bankruptcy estate during the administration of this bankruptcy case.

The Trustee seeks authority to pay expenses related to messenger services, subpoena charges, bond premiums and bank fees in excess of \$1,000.00 that become due by the bankruptcy estate during the administration of this bankruptcy case.

IF YOU OBJECT TO THE PROPOSED ACTION:

1. **You are required** to obtain a hearing date and time from the appropriate Courtroom Deputy for the judge assigned to this bankruptcy case. Determine which deputy to call by looking at the Bankruptcy Case No. in the caption on Page 1 of this notice. If the case number is followed by the letters:

-	MM	-	call (619) 557-7407	-	DEPARTMENT ONE (Room 218)
-	LA	-	call (619) 557-6594	-	DEPARTMENT TWO (Room 118)
-	LT	-	call (619) 557-6018	-	DEPARTMENT THREE (Room 129)
-	CL	-	call (619) 557-6019	-	DEPARTMENT FIVE (Room 318)

CSD 2062 (Page 2) [05/19/17]

2. **Within twenty-one (21)¹ days from the date of this notice**, you are further required to serve a copy of your **Declaration in Opposition** and separate **Request and Notice of Hearing** [Local Form CSD 1184²] upon the undersigned Trustee, together with any opposing papers. A copy of these documents must also be served upon the United States Trustee at 880 Front Street, Suite 3230, San Diego, CA 92101. The opposing declaration must be signed and verified in the manner prescribed by FRBP 9011, and the declaration must :
- a. identify the interest of the opposing party; and
 - b. state, with particularity, the factual and legal grounds for the opposition.
3. **You must** file the original and one copy of the Declaration and Request and Notice of Hearing with proof of service with the Clerk of the U.S. Bankruptcy Court at 325 West F Street, San Diego, California 92101-6991, no later than the next business day following the date of service.

If you fail to serve your "Declaration in Opposition to Intended Action" and "Request and Notice of Hearing" within the 21-day¹ period provided by this notice, **no hearing will take place**, you will lose your opportunity for hearing, and the Trustee may proceed to take the intended action.

Dated: March 13, 2018

/s/ Richard M Kipperman

☒ Chapter 7 Trustee ☐ Attorney for Chapter 7 Trustee

Address: P.O. Box 3010

La Mesa, CA 91944-3010

Phone No.: (619) 668-4500

E-mail: teresaj@corpmgt.com

¹Depending on how you were served, you may have additional time for response. See FRBP 9006.

²You may obtain Local Form CSD 1184 from the office of the Clerk of the U.S. Bankruptcy Court.

Court Telephone: (619) 557-5620
www.casb.uscourts.gov

Court Hours: 9:00am-4:00pm, Monday-Friday

Richard M Kipperman
P.O. Box 3010
La Mesa, CA 91944-3010
(619) 668-4500
Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA-07

TRUSTEE'S NOTICE OF INTENDED ACTION AND OPPORTUNITY FOR HEARING

TO THE DEBTOR, ALL CREDITORS AND OTHER PARTIES IN INTEREST:

You are hereby notified that the undersigned Trustee proposes to:

- ☐ Compromise or settle the following controversy [description of controversy to be settled and standards for approval of a settlement as required by LBR 9019]; or
- ☐ Allowance of compensation or reimbursement of expenses by trustee in the amounts indicated below [information required by FRBP 2002(c)(2)]; or
- Fees: \$
Costs: \$



Other:

The Trustee seeks authority to pay annual State Franchise taxes (approximately \$800.00 per year), as well as any related charges (such as late payment penalties) as they become due by the bankruptcy estate during the administration of this bankruptcy case.

The Trustee seeks authority to pay expenses related to messenger services, subpoena charges, bond premiums and bank fees in excess of \$1,000.00 that become due by the bankruptcy estate during the administration of this bankruptcy case.

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1. **You are required** to obtain a hearing date and time from the appropriate Courtroom Deputy for the judge assigned to this bankruptcy case. Determine which deputy to call by looking at the Bankruptcy Case No. in the caption on Page 1 of this notice. If the case number is followed by the letters:

-	MM	-	call (619) 557-7407	-	DEPARTMENT ONE (Room 218)
-	LA	-	call (619) 557-6594	-	DEPARTMENT TWO (Room 118)
-	LT	-	call (619) 557-6018	-	DEPARTMENT THREE (Room 129)
-	CL	-	call (619) 557-6019	-	DEPARTMENT FIVE (Room 318)

CSD 2062

PATENT
REEL: 059598 FRAME: 0892

CSD 2062 (Page 2) [05/19/17]

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- a. identify the interest of the opposing party; and
 - b. state, with particularity, the factual and legal grounds for the opposition.
3. **You must** file the original and one copy of the Declaration and Request and Notice of Hearing with proof of service with the Clerk of the U.S. Bankruptcy Court at 325 West F Street, San Diego, California 92101-6991, no later than the next business day following the date of service.

If you fail to serve your “Declaration in Opposition to Intended Action” and “Request and Notice of Hearing” within the 21-day¹ period provided by this notice, no hearing will take place, you will lose your opportunity for hearing, and the Trustee may proceed to take the intended action.

Dated: March 13, 2018

/s/ Richard M Kipperman

☒ Chapter 7 Trustee ☐ Attorney for Chapter 7 Trustee

Address: P.O. Box 3010

La Mesa, CA 91944-3010

Phone No.: (619) 668-4500

E-mail: teresaj@corpmgt.com

¹Depending on how you were served, you may have additional time for response. See FRBP 9006.

²You may obtain Local Form CSD 1184 from the office of the Clerk of the U.S. Bankruptcy Court.

United States Bankruptcy Court
Southern District of CaliforniaIn re:
Cosmederm Bioscience, Inc.
DebtorCase No. 17-06513-LA
Chapter 7**CERTIFICATE OF NOTICE**

District/off: 0974-3

User: Admin.
Form ID: pdf905Page 1 of 2
Total Noticed: 54

Date Rcvd: Mar 14, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 16, 2018.

db
14352605 +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997
14352606 +Aaron Thomas Company, 7421 Chapman Avenue, Garden Grove, CA 92841-2115
14379994 +American Express, P.O. Box 659448, Dallas, TX 75265-0448
14352607 American Express Bank, FSB, c/o Becket and Lee LLP, PO Box 3001, Malvern PA 19355-0701
14352608 +Barbara North, 1500 S. Bar Ranch Road, Hornbrook, CA 96044-9617
14352609 +Beverly Whipple, 87 Matlack Drive, Voorhees, NJ 08043-4773
14352610 +Brickhaven II, LLC, 2351 Hales Road, Raleigh, NC 27608-1445
14352611 CA Botana, 9345 Waples Stree, Ste. #A, San Diego, CA 92121
14352613 +CDW Direct, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court, San Diego, CA 92130-6844
14352616 +CVS Distribution, 1 CVS Drive, Woonsocket, RI 02895-6146
14352611 Canon Financial Services, 14904 Collections Center Drive, Chicago, IL 60693-0149
14352612 +Canon Financial Services, Inc., 507 Kresson Road, Voorhees, NJ 08043-9564
14352614 +Comparative Biosciences, Inc., 786 Lucerne Drive, Sunnyvale, CA 94085-3844
14352615 +Computer Packages, Inc., 11 N. Washington St., Ste. 300, Rockville, MD 20850-4185
14352618 +DiCentral, 17870 Castleton Street, Rowland Heights, CA 91748-1755
14352617 +Dennis P. Riley, 1038 Muirlands Vista Way, La Jolla, CA 92037-6207
14352619 +Dun & Bradstreet, 103 JFR Parkway, Short Hills, NJ 07078-2708
14352620 +Ed Atkinson, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court, San Diego, CA 92130-6844
14352621 +Elroy, LLC, 111 East Hargett Street, Raleigh, NC 27601-1481
14352622 +Gary Hahn, 13138 Kellam Court, Ste. 124, San Diego, CA 92130-1248
14352623 +Google, Inc., 7 Time Square, Suite 2900, New York, NY 10036-6524
14352625 +Helen Tran, 2853 Dove Street, San Diego, CA 92103-6123
14352626 +Helen Tran Garrett, 2853 Dove Street, San Diego, CA 92103-6123
14352627 +Information Resources, Inc., 150 North Clinton Street, Chicago, IL 60661-1485
14352628 +Joseph Daniel Poyner Pike, 9663 Mashine Court, Naples, FL 34108-1997
14352629 +Joseph P. Pike Family Trust, 9663 Mashine Court, Naples, FL 34108-1997
14352630 +Joseph Pike, 9663 Mashie Court, Naples, FL 34108-1997
14352631 +Kenneth D. Herbst, 5761 La Jolla Hermosa Avenue, La Jolla, CA 92037-7330
14352632 +Kerrie Quinby, 1510 West Lane, Del Mar, CA 92014-4136
14352633 +Knobbe Martens Olson & Bear, 2040 Main St., 14Floor, Irvine, CA 92614-8214
14352634 +Lynn McDonald, 881 Clarkson Road, Mississauga, Ontario L5J2V4
14352636 +MD Logistics, 1301 Perry Road, Ste. 101, Plainfield, IN 46168-7613
14352635 +Mark Harding, 17 Clarindon Street, London, England SW1 V2EN
14352637 +Michael Oldham, 909 Hermitage Road, Manakin Sabot, VA 23103-3129
14352638 +NCF Corporation, 111 E. Hargett Street, Raleigh, NC 27601-1481
14352639 +Niel Eckert, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court, San Diego, CA 92130-6844
14352640 +Pantek Partners, LLC, 8880 Rehco Road, San Diego, CA 92121-3265
14352641 +Paul Hodges, 678 Tokenhouse Yard, London, England EC2R 7AS
14352642 +Pike Legacy Trust I, 9663 Mashine Court, Naples, FL 34108-1997
14352643 +Pike Legacy Trust II, 9663 Mashine Court, Naples, FL 34108-1997
14352644 +Pike Legacy Trust III, 9663 Mashine Court, Naples, FL 34108-1997
14352645 +Rick Garjirena, 1986 Brae Moor Drive, Dunedin, FL 34698-3250
14352646 +San Diego County, Treasurer-Tax Collector, P.O. Box 129009, San Diego, CA 92112-9009
14352647 +Sean Edwards, 4834 Caminito Atilado, San Diego, CA 92130-2817
14352648 +Sentry Storage Corporation, 8440 Eastgate Court, San Diego, CA 92121-2808
14352649 +TABS Group, Inc., 2 Corporate Dr., Ste. 254, Shelton, CT 06484-6250
14352650 +Tech Law, LLP, P.O. Box 1416, La Jolla, CA 92038-1416
14352651 +Time Warner - Internet, 10450 Pacific Center Court, San Diego, CA 92121-4338
14352652 +Tracey Saenz, 2900 Lone Jack Road, Encinitas, CA 92024-7052
14352653 +Walgreens Company, Danville-AP, 1901 E. Voheese Street, Danville, IL 61834-4510
14352654 +Walmart Global Shared Services, 327 Red Powell Drive, Derby, KS 67037-2629
14395939 +Walmart Inc., %Charles B. Hendricks, 900 Jackson St., Suite 570, Dallas TX 75202-4459
14352655 +Wendell Gurthrie, 441 Daly Avenue, Missoula, MT 59801-4414

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
14352624 +E-mail/Text: tbarnfield@gordonrees.com Mar 15 2018 01:49:36 Gordon & Rees, LLP,
101 West Broadway, Ste. 2000, San Diego, CA 92101-8221

TOTAL: 1

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0974-3

User: Admin.
Form ID: pdf905

Page 2 of 2
Total Noticed: 54

Date Rcvd: Mar 14, 2018

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 16, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 13, 2018 at the address(es) listed below:

David Ortiz on behalf of United States Trustee United States Trustee david.a.ortiz@usdoj.gov,
USTP.REGION15@USDOJ.GOV;tiffany.l.carroll@usdoj.gov;Elizabeth.C.Amorosi@usdoj.gov
John L. Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsmaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Kipperman teresaj@corpmgt.com, ca82@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov
Yosina M. Lissebeck on behalf of Trustee Richard M Kipperman ylissebeck@lissebecklaw.com,
ylissebeck@ecf.inforuptcy.com

TOTAL: 5

Yosina M. Lissebeck [SBN 201654]
LISSEBECK LAW
13223 Black Mountain Road, Suite 1350
San Diego, California 92129
Telephone: (858) 240-7570
ylissebeck@lissebecklaw.com

Attorneys for Richard M Kipperman,
Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA

In re:	)	Case No.: 17-06513-LA7
)	
COSMEDERM BIOSCIENCE, INC	)	Chapter 7
)	
Debtor	)	SUPPLEMENTAL DECLARATION OF
	)	RICHARD M KIPPERMAN IN SUPPORT
	)	OF TRUSTEE'S APPLICATION TO
	)	EMPLOY AUCTIONEER
)	
	)	[NO HEARING SET]

I, Richard M Kipperman, declare as follows:

1. I am the duly appointed and acting Chapter 7 Trustee of the Bankruptcy Estate of Cosmederm Bioscience, Inc. (the "Debtor"). I have personal knowledge of the following facts and I am capable and competent to testify to them in a court of law if called upon to do so.

2. The US Trustee contacted my counsel and requested that several revision be made to the Exclusive Auction Agreement. Those revisions are now reflected in the Agreement attached hereto as Exhibit A. This Agreement will be the applicable agreement, and I have thus executed it.

I declare under penalty of perjury that the foregoing is true and correct and that this Declaration was executed on this 22nd of March 2018, in the City of La Mesa, California.



Richard M Kipperman

EXHIBIT A



EXCLUSIVE AUCTION AGREEMENT

This Exclusive Auction Agreement ("Agreement") is made as of March 22, 2018 (the "Effective Date").

BETWEEN:

Richard M. Kipperman, not individually but solely in his capacity as Trustee for
The Estate of Cosmederm Bioscience, Inc., a Delaware corporation, Debtor ("Trustee")
Corporate Management, Inc.
8324 Allison Avenue
La Mesa, CA 91941
Telephone: (619) 668-4508
Email: rmk@corpmt.com

AND

Heritage Global Partners, Inc., a California corporation ("Auctioneer")
Hacienda Del Mar
12625 High Bluff Drive Suite 305
San Diego, CA 92130
Attention: Kirk Dove
Telephone: (858) 847-0655
Email: kdove@hginc.com

WHEREAS on October 27, 2017, a voluntary petition for relief under Chapter 7 of the United States Bankruptcy Code was filed by Cosmederm Bioscience, Inc. ("Debtor") in the United States Bankruptcy Court for the Southern District of California (the "Court"), Case No. 17-06513-LA7;

WHEREAS, by Order of the Court dated October 27, 2017, Trustee was appointed as the Chapter 7 Trustee of the Debtor's estate; and

WHEREAS, Trustee wishes to sell certain Patents consisting of all right, title and interest in and to certain U.S. and foreign patents, both registered and unregistered, and applications for patents filed with the United States Patent and Trademark Office and foreign patent applications, as listed in attached Exhibit A (collectively, the "Patents"), and Auctioneer has agreed to conduct a public auction on the terms and conditions set forth below.

NOW, THEREFORE, in consideration of the above stated recitals and other good and valuable consideration, the receipt and sufficiency of which are mutually acknowledged, Auctioneer and Trustee agree as follows:

1. REPRESENTATION: Subject to entry of an order by the Court approving the retention of Auctioneer as described herein and Trustee's sale of the Patents by auction (the "Sale Order"), Trustee agrees to retain Auctioneer on an exclusive basis to conduct a sale of the Patents via sealed bid auction, subject to a subsequent telephonic auction to be conducted among those parties that submitted a qualified sealed bid if more than one qualified sealed bid is received by Auctioneer (collectively, the "Auction"). The Auctioneer is required by local bankruptcy rules to obtain an auctioneer bond, the Estate

shall reimburse Auctioneer for all costs and expenses incurred in obtaining said bond not to exceed \$1,000, from the proceeds of the Auction

2. CONDUCT OF THE AUCTION:

(a) The Auction will be conducted on a date within ninety (90) days following the date of the Sale Order. The Auction will be marketed and to the extent applicable, conducted online at www.hgpauction.com (the "Website"). Trustee agrees that Auctioneer may use its and the Debtor's name, street address and logo in its advertising in accordance with Auctioneer's customary practice, including on its Website as well as in any press release, solely to perform services under this Agreement.

(b) All Patents in the Auction shall be offered for sale to the highest bidder. The Auctioneer may select a back-up bidder for any lot or lots whose bid is the next highest bid if the high bidder does not complete the sale and wire funds representing the high bid and any premium within 72 hours following the completion of the Auction.

(c) Trustee will cooperate with the Buyer with whatever is necessary to transfer title to the Patents. Buyer will be responsible for proving the Trustee with whatever documents are needed, subject to his modification. Auctioneer assumes no obligation, and makes no representations or warranties, with respect to the requirements for transfer of the Patents. Auctioneer will make sure that in any marketing of the Patents it will state that Buyer must prepare the transfer documents, subject to review by the Trustee.

(d) Auctioneer does not guarantee that a sale following the Auction will be consummated, and Auctioneer is not responsible for a purchaser's failure or refusal to perform its bid and complete a purchase.

3. DISCLAIMERS OF WARRANTIES: Auctioneer shall state both in its advertising for the Auction and at the Auction that all Patents are being sold "as is, where is" and with any additional disclaimers of warranty, including disclaimers of the warranties of merchantability and fitness for a particular purpose. Trustee acknowledges and agrees that Auctioneer has no knowledge with respect to, and has no obligation to investigate, the merchantability or fitness for any particular use of any item of Patents.

4. COMPENSATION: Auctioneer shall not charge Trustee a commission. As its sole compensation, Auctioneer shall charge each successful bidder a 10% buyer's premium (the "Buyer's Premium") for its own account as compensation for auction services provided up to and including the actual Auction event. The Buyer's Premium shall be collected by Auctioneer directly from each purchaser in addition to the purchase price as bid for such Auction services. Payment to the Auctioneer of such Buyer's Premium by the successful bidder is not dependent on any other service provided by the Auctioneer in connection with the Auction subsequent to the actual Auction event, if any. Trustee shall not be liable to Auctioneer for Buyer's Premium in the event that a purchaser fails to live up to its agreement and complete a purchase.

5. CONSIGNMENT FEE IN LIEU OF AUCTION EXPENSES: Trustee shall pay Auctioneer a consignment fee (the "Consignment Fee") of \$2,500 to utilize for all expenses necessary to prepare, market and conduct the Auction. Trustee acknowledges and agrees that the Consignment Fee shall in all events be deducted from the gross proceeds and paid to Auctioneer following the Auction.

6. PRE- AUCTION ASSET TRANSACTIONS: Prior to the Auction, Trustee may not withdraw, sell or otherwise dispose of any of the Patents. Any withdrawals prior to the Auction shall be subject to compensation to Auctioneer pursuant to this Agreement.

7. COLLECTION AND DISBURSEMENT OF AUCTION PROCEEDS:

(a) Following the conclusion of the Auction, the Trustee shall provide his Bill of Sale and will cooperate with the Buyer in executing any related documents necessary to facilitate an assignment of the

Patents to the successful bidder acceptable to the United State Patent and Trademark Office to be tendered to the successful bidder within 24 hours following the receipt of wired funds reflecting the high bid and the Buyer's Premium.

(b) Auctioneer shall collect from the purchasers of the Patents the gross proceeds, any applicable sales taxes and amounts due as Buyer's Premium and deposit such funds into a bank depository account maintained by Auctioneer. All applicable sales taxes collected by Auctioneer shall be paid to the appropriate taxing authorities out of the account. Thereafter, as soon as possible, but no later than 30 calendar days after the Auction, the Trustee shall be issued a check from the account (a "Settlement Check"), in the amount of the auction sale proceeds (after Auctioneer has been paid from the account the Consignment Fee pursuant to Section 5 and amounts allocable to Buyer's Premium), subject to open items or uncollected accounts, if any.

(c) As soon as possible but no later than 30 calendar days after the Auction, Auctioneer shall also issue to Trustee a settlement report (the "Settlement Report") showing, generally, a record of sales of the Patents and the allocation of the funds generated by such sales, subject to open items or uncollected accounts, if any. Trustee acknowledges and agrees that all information that will be contained in the Settlement Report constitutes confidential and proprietary information of Auctioneer. Trustee agrees that neither the Settlement Report nor any piece of information contained in the Settlement Report may be shared with, copied or distributed to any third party without Auctioneer's prior written consent. Notwithstanding the foregoing, the Auctioneer understands that it must immediately after completing the auction, and before receiving any compensation or reimbursement for its expenses, serve on the trustee, the US Trustee, and file with the Court an Auctioneer's report as required by Federal Rule of Bankruptcy Procedure 6004(f) that provides an itemized statement of the property sold, the name of each purchaser, and the price received for each item, lot, or for the property as a whole if sold in bulk. In all cases, the Auctioneer must present an affidavit or declaration listing all costs and expenses incurred with the report of sale, including the actual cost for obtaining the bond. Furthermore, the Trustee is authorized to file any additional documents, or respond to any bona fide inquiry from a party-in-interest in the Debtor's bankruptcy proceeding.

(d) Except as provided in subsection c above, the Trustee shall have sole responsibility for obtaining all court approvals necessary in connection with the settlement of Trustee's account. In the event Auctioneer is required by applicable local court rule to post an auctioneer bond, any such bond shall, by its terms, terminate upon Auctioneer's filing of the Settlement Report provided Trustee has indicated its acceptance of such Settlement Report. Further, Trustee shall cooperate with Auctioneer to the extent reasonably necessary to facilitate the release of any such bond upon Auctioneer's fulfillment of its obligations hereunder. Auctioneer will obtain a one time bond in the amount of \$100,000 for this Auction, and the Estate will reimburse Auctioneer for the cost of the bond, not to exceed \$1,000.

(e) Notwithstanding the provisions of Section 726(b) of the Bankruptcy Code, in all instances where the terms of this Agreement permit Auctioneer to retain proceeds received from sales of the Patents (as compensation for Auction services, as reimbursement for expenses incurred in connection with the Auction or otherwise), after obtaining approval from the Bankruptcy Court through the Sale Order, and after complying with subsection c above, Auctioneer shall have right to retain such proceeds without further order of the Court and without obtaining the approval of Trustee or any other party.

8. POST-AUCTION: In the event that some Patents remain unsold at the conclusion of the Auction, or a purchaser (and a back-up buyer) fails to perform his obligation to pay the purchase price of a Patent (collectively, "Unsold Patents"), Auctioneer may, at its discretion, attempt to sell such Unsold Patents hereunder via privately negotiated sale to one of the other auction bidders, subject to The Trustee's consent and Bankruptcy Court approval within thirty (30) days following the Auction. Thereafter, Auctioneer shall surrender the Patents to Receiver and will have no further obligation with respect to such Unsold Patents.

9. REPRESENTATIONS AND WARRANTIES: Trustee represents and warrants to Auctioneer as follows:

(a) Subject to the entry of the Sale Order, Trustee has good and marketable title to the Patents and has the right to convey the Patents free and clear from liens and encumbrances;

(b) Subject to the entry of the Sale Order Trustee has the full right and power to assign all Patents and the underlying inventions as set forth above;

(c) To the Trustee's actual knowledge, none of the Patents is subject to any exclusive licenses or non-exclusive licenses;

(d) All registrations for the Patents are currently valid and subsisting and in full force and effect; and

(d) Subject to the entry of the Sale Order, Trustee has all authority necessary to enter into this Agreement and the execution and delivery of this Agreement has been duly and validly authorized.

Trustee acknowledges and agrees that Auctioneer is relying on the foregoing representations and warranties in proceeding to conduct the Auction provided for under this Agreement..

10. LIMITATION OF LIABILITY: Auctioneer's maximum liability for the breach of any obligation in connection with this Agreement or the Auction, and for any and all damages of any type or nature (whether in contract, tort or otherwise) sustained or claimed by Trustee or any other person or entity in connection with this Agreement or the Auction, shall be limited to the amounts actually received by Auctioneer. **NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR PUNITIVE, INDIRECT, INCIDENTAL OR CONSEQUENTIAL DAMAGES, INCLUDING WITHOUT LIMITATION, LIABILITY FOR LOSS OF USE, LOSS OF PROFITS, LOSS OF PRODUCT OR BUSINESS INTERRUPTION HOWEVER THE SAME MAY BE CAUSED, INCLUDING FAULT OR NEGLIGENCE OF EITHER PARTY unless there is gross negligence by Auctioneer or any agent of Auctioneer.** Notwithstanding said limitations, Auctioneer verifies that although it will not have any of Debtor's property in its possession, it does maintain property coverage as well as D&O coverage.

11. TECHNOLOGY DISCLAIMER: AUCTIONEER DOES NOT WARRANT THAT THE FUNCTIONS, FEATURES OR CONTENT CONTAINED IN THE WEBSITE, INCLUDING ANY THIRD-PARTY SOFTWARE, PRODUCTS OR OTHER MATERIALS USED IN CONNECTION WITH THE WEBSITE, WILL BE TIMELY, SECURE, UNINTERRUPTED OR ERROR-FREE, OR THAT DEFECTS WILL BE CORRECTED.

12. INDEPENDENT PARTIES: This Agreement shall not be construed (i) to create a partnership or joint venture between Trustee and Auctioneer, or (ii) to imply that Auctioneer is buying the Patents of, or any interest in, Trustee.

13. COUNTERPARTS; FACSIMILE OR EMAIL SIGNATURES: This Agreement may be executed in any number of counterparts, each of which, when executed, will be deemed to be an original and all of which, when taken together, will be deemed to be but one and the same instrument. Delivering Signatures via facsimile or electronic mail shall be an acceptable means of executing this Agreement, and signatures so delivered shall be fully binding on the signing party.

14. GOVERNING LAW; JURISDICTION: This Agreement shall be governed by, and construed and enforced in accordance with, the substantive laws of the State of California as applied to agreements made in California, and the Federal Bankruptcy code without regard to choice at law principles. Any action or proceeding arising under this Agreement will lie within the exclusive jurisdiction of the Bankruptcy Court, which shall hear any such action upon motion and as a core matter without a jury.

15. SEVERABILITY: The provisions of this Agreement shall be severable. Should any part, term or provision of this Agreement be construed by any court of competent jurisdiction to be illegal, invalid or

unenforceable for any reason, the legality, validity and enforceability of the remaining parts, terms and provisions shall not be affected thereby.

16. COMPLETE AGREEMENT: This Agreement constitutes the entire understanding between the parties and replaces any and all prior agreements related to the Auction. This Agreement may not be modified or amended except in writing signed by both parties.

IN WITNESS WHEREOF, the parties have executed this Exclusive Auction and Auction Agreement as of the Effective Date:

Richard M. Kipperman, not individually but solely
in his capacity as Interim Trustee for the Estate of
Cosmederm Bioscience, Inc., Debtor

By: 

Name: Richard Kipperman

Title: Beneficiary Trustee

Date: 22 March 18

Heritage Global Partners, Inc.
California Bond Number 6150320

By: 

Name: James Sklar

Title: EVP and General Counsel

Date: 3/22/2018

COSMEDERM BIOSCIENCE, INC.,
 PATENT LIST

Granted Patent Number	App Serial Number
	08/666978
	08/362100
	08/860206
	08/860959
	08/362055
	08/860993
US7404967 B2	09/992491
	09/992491
US8147855 B2	12/654563
	US2013/032608
	14/386731
	14/493202
	US2016/020748
US9333185 B2	14/386731
	15/284892
	EP13764092A
	EP20130764092
	AU2013235345A
	CN201380025661A
	CA2867439A
	MX2014011382A
KR101729096 B1	KR20147029206A
	SG11201405866VA

**COSMEDERM BIOSCIENCE, INC.,
PATENT LIST**

Granted Patent Number	App Serial Number
CN104363901 B	CN201380025661A
AU2013235345 B2	AU2013235345A
	PH12014502093A
	HK15104760A
	12/654563
	13/426510
US8449923 B2	13/426510
	13/903565
	15/023974
US9480704 B2	14/493202
	15/249293
	US2014/057244
	US2016/017364
	15/239171
	15/437684

PROOF OF SERVICE

I, YOSINA M. LISSEBECK, declare as follows:

I am employed in the County of San Diego, State of California; I am over the age of eighteen years and am not a party to this action; my business address is Lissebeck Law, 13223 Black Mountain Road, Suite 1350, San Diego, CA 92129, in said County and State. On **March 23, 2018**, I served the following document(s):

SUPPLEMENTAL DECLARATION OF RICHARD M KIPPERMAN IN SUPPORT OF TRUSTEE'S APPLICATION TO EMPLOY AUCTIONEER

on each of the interested parties stated on the attached service list.

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF"): Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **March 23, 2018**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address(es) indicated below:

- **Richard M Kipperman** teresaj@corpmgt.com, ca82@ecfbis.com
- **John L. Smaha** jsamaha@smaha.com, gbravo@smaha.com; mdawson@smaha.com; jteague@smaha.com
- **United States Trustee** ustp.region15@usdoj.gov

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL: On **N/A**, **2018**, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows.

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR E-MAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **March 23, 2018**, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or e-mail as follows.

ustp.region15sop@usdoj.gov

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: March 23, 2018

/s/ Yosina M. Lissebeck
YOSINA M. LISSEBECK

Yosina M. Lissebeck [SBN 201654]
LISSEBECK LAW
13223 Black Mountain Road, Suite 1350
San Diego, California 92129
Telephone: (858) 240-7570
ylissebeck@lissebecklaw.com

Attorneys for Richard M Kipperman,
Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA

In re:	)	Case No.: 17-06513-LA7
)	
COSMEDERM BIOSCIENCE, INC	)	Chapter 7
)	
Debtor	)	SUPPLEMENTAL DECLARATION OF
	)	RICHARD M KIPPERMAN IN SUPPORT
	)	OF TRUSTEE'S APPLICATION TO
	)	EMPLOY AUCTIONEER
)	
	)	[NO HEARING SET]

I, Richard M Kipperman, declare as follows:

1. I am the duly appointed and acting Chapter 7 Trustee of the Bankruptcy Estate of Cosmederm Bioscience, Inc. (the "Debtor"). I have personal knowledge of the following facts and I am capable and competent to testify to them in a court of law if called upon to do so.

2. The US Trustee contacted my counsel and requested that several revision be made to the Exclusive Auction Agreement. Those revisions are now reflected in the Agreement attached hereto as Exhibit A. This Agreement will be the applicable agreement, and I have thus executed it.

I declare under penalty of perjury that the foregoing is true and correct and that this Declaration was executed on this 22nd of March 2018, in the City of La Mesa, California.



Richard M Kipperman

EXHIBIT A



EXCLUSIVE AUCTION AGREEMENT

This Exclusive Auction Agreement ("Agreement") is made as of March 22, 2018 (the "Effective Date").

BETWEEN:

Richard M. Kipperman, not individually but solely in his capacity as Trustee for
The Estate of Cosmederm Bioscience, Inc., a Delaware corporation, Debtor ("Trustee")
Corporate Management, Inc.
8324 Allison Avenue
La Mesa, CA 91941
Telephone: (619) 668-4508
Email: rmk@corpmt.com

AND

Heritage Global Partners, Inc., a California corporation ("Auctioneer")
Hacienda Del Mar
12625 High Bluff Drive Suite 305
San Diego, CA 92130
Attention: Kirk Dove
Telephone: (858) 847-0655
Email: kdove@hginc.com

WHEREAS on October 27, 2017, a voluntary petition for relief under Chapter 7 of the United States Bankruptcy Code was filed by Cosmederm Bioscience, Inc. ("Debtor") in the United States Bankruptcy Court for the Southern District of California (the "Court"), Case No. 17-06513-LA7;

WHEREAS, by Order of the Court dated October 27, 2017, Trustee was appointed as the Chapter 7 Trustee of the Debtor's estate; and

WHEREAS, Trustee wishes to sell certain Patents consisting of all right, title and interest in and to certain U.S. and foreign patents, both registered and unregistered, and applications for patents filed with the United States Patent and Trademark Office and foreign patent applications, as listed in attached Exhibit A (collectively, the "Patents"), and Auctioneer has agreed to conduct a public auction on the terms and conditions set forth below.

NOW, THEREFORE, in consideration of the above stated recitals and other good and valuable consideration, the receipt and sufficiency of which are mutually acknowledged, Auctioneer and Trustee agree as follows:

1. REPRESENTATION: Subject to entry of an order by the Court approving the retention of Auctioneer as described herein and Trustee's sale of the Patents by auction (the "Sale Order"), Trustee agrees to retain Auctioneer on an exclusive basis to conduct a sale of the Patents via sealed bid auction, subject to a subsequent telephonic auction to be conducted among those parties that submitted a qualified sealed bid if more than one qualified sealed bid is received by Auctioneer (collectively, the "Auction"). The Auctioneer is required by local bankruptcy rules to obtain an auctioneer bond, the Estate

shall reimburse Auctioneer for all costs and expenses incurred in obtaining said bond not to exceed \$1,000, from the proceeds of the Auction

2. CONDUCT OF THE AUCTION:

(a) The Auction will be conducted on a date within ninety (90) days following the date of the Sale Order. The Auction will be marketed and to the extent applicable, conducted online at www.hgpauction.com (the "Website"). Trustee agrees that Auctioneer may use its and the Debtor's name, street address and logo in its advertising in accordance with Auctioneer's customary practice, including on its Website as well as in any press release, solely to perform services under this Agreement.

(b) All Patents in the Auction shall be offered for sale to the highest bidder. The Auctioneer may select a back-up bidder for any lot or lots whose bid is the next highest bid if the high bidder does not complete the sale and wire funds representing the high bid and any premium within 72 hours following the completion of the Auction.

(c) Trustee will cooperate with the Buyer with whatever is necessary to transfer title to the Patents. Buyer will be responsible for proving the Trustee with whatever documents are needed, subject to his modification. Auctioneer assumes no obligation, and makes no representations or warranties, with respect to the requirements for transfer of the Patents. Auctioneer will make sure that in any marketing of the Patents it will state that Buyer must prepare the transfer documents, subject to review by the Trustee.

(d) Auctioneer does not guarantee that a sale following the Auction will be consummated, and Auctioneer is not responsible for a purchaser's failure or refusal to perform its bid and complete a purchase.

3. DISCLAIMERS OF WARRANTIES: Auctioneer shall state both in its advertising for the Auction and at the Auction that all Patents are being sold "as is, where is" and with any additional disclaimers of warranty, including disclaimers of the warranties of merchantability and fitness for a particular purpose. Trustee acknowledges and agrees that Auctioneer has no knowledge with respect to, and has no obligation to investigate, the merchantability or fitness for any particular use of any item of Patents.

4. COMPENSATION: Auctioneer shall not charge Trustee a commission. As its sole compensation, Auctioneer shall charge each successful bidder a 10% buyer's premium (the "Buyer's Premium") for its own account as compensation for auction services provided up to and including the actual Auction event. The Buyer's Premium shall be collected by Auctioneer directly from each purchaser in addition to the purchase price as bid for such Auction services. Payment to the Auctioneer of such Buyer's Premium by the successful bidder is not dependent on any other service provided by the Auctioneer in connection with the Auction subsequent to the actual Auction event, if any. Trustee shall not be liable to Auctioneer for Buyer's Premium in the event that a purchaser fails to live up to its agreement and complete a purchase.

5. CONSIGNMENT FEE IN LIEU OF AUCTION EXPENSES: Trustee shall pay Auctioneer a consignment fee (the "Consignment Fee") of \$2,500 to utilize for all expenses necessary to prepare, market and conduct the Auction. Trustee acknowledges and agrees that the Consignment Fee shall in all events be deducted from the gross proceeds and paid to Auctioneer following the Auction.

6. PRE- AUCTION ASSET TRANSACTIONS: Prior to the Auction, Trustee may not withdraw, sell or otherwise dispose of any of the Patents. Any withdrawals prior to the Auction shall be subject to compensation to Auctioneer pursuant to this Agreement.

7. COLLECTION AND DISBURSEMENT OF AUCTION PROCEEDS:

(a) Following the conclusion of the Auction, the Trustee shall provide his Bill of Sale and will cooperate with the Buyer in executing any related documents necessary to facilitate an assignment of the

Patents to the successful bidder acceptable to the United State Patent and Trademark Office to be tendered to the successful bidder within 24 hours following the receipt of wired funds reflecting the high bid and the Buyer's Premium.

(b) Auctioneer shall collect from the purchasers of the Patents the gross proceeds, any applicable sales taxes and amounts due as Buyer's Premium and deposit such funds into a bank depository account maintained by Auctioneer. All applicable sales taxes collected by Auctioneer shall be paid to the appropriate taxing authorities out of the account. Thereafter, as soon as possible, but no later than 30 calendar days after the Auction, the Trustee shall be issued a check from the account (a "Settlement Check"), in the amount of the auction sale proceeds (after Auctioneer has been paid from the account the Consignment Fee pursuant to Section 5 and amounts allocable to Buyer's Premium), subject to open items or uncollected accounts, if any.

(c) As soon as possible but no later than 30 calendar days after the Auction, Auctioneer shall also issue to Trustee a settlement report (the "Settlement Report") showing, generally, a record of sales of the Patents and the allocation of the funds generated by such sales, subject to open items or uncollected accounts, if any. Trustee acknowledges and agrees that all information that will be contained in the Settlement Report constitutes confidential and proprietary information of Auctioneer. Trustee agrees that neither the Settlement Report nor any piece of information contained in the Settlement Report may be shared with, copied or distributed to any third party without Auctioneer's prior written consent. Notwithstanding the foregoing, the Auctioneer understands that it must immediately after completing the auction, and before receiving any compensation or reimbursement for its expenses, serve on the trustee, the US Trustee, and file with the Court an Auctioneer's report as required by Federal Rule of Bankruptcy Procedure 6004(f) that provides an itemized statement of the property sold, the name of each purchaser, and the price received for each item, lot, or for the property as a whole if sold in bulk. In all cases, the Auctioneer must present an affidavit or declaration listing all costs and expenses incurred with the report of sale, including the actual cost for obtaining the bond. Furthermore, the Trustee is authorized to file any additional documents, or respond to any bona fide inquiry from a party-in-interest in the Debtor's bankruptcy proceeding.

(d) Except as provided in subsection c above, the Trustee shall have sole responsibility for obtaining all court approvals necessary in connection with the settlement of Trustee's account. In the event Auctioneer is required by applicable local court rule to post an auctioneer bond, any such bond shall, by its terms, terminate upon Auctioneer's filing of the Settlement Report provided Trustee has indicated its acceptance of such Settlement Report. Further, Trustee shall cooperate with Auctioneer to the extent reasonably necessary to facilitate the release of any such bond upon Auctioneer's fulfillment of its obligations hereunder. Auctioneer will obtain a one time bond in the amount of \$100,000 for this Auction, and the Estate will reimburse Auctioneer for the cost of the bond, not to exceed \$1,000.

(e) Notwithstanding the provisions of Section 726(b) of the Bankruptcy Code, in all instances where the terms of this Agreement permit Auctioneer to retain proceeds received from sales of the Patents (as compensation for Auction services, as reimbursement for expenses incurred in connection with the Auction or otherwise), after obtaining approval from the Bankruptcy Court through the Sale Order, and after complying with subsection c above, Auctioneer shall have right to retain such proceeds without further order of the Court and without obtaining the approval of Trustee or any other party.

8. POST-AUCTION: In the event that some Patents remain unsold at the conclusion of the Auction, or a purchaser (and a back-up buyer) fails to perform his obligation to pay the purchase price of a Patent (collectively, "Unsold Patents"), Auctioneer may, at its discretion, attempt to sell such Unsold Patents hereunder via privately negotiated sale to one of the other auction bidders, subject to The Trustee's consent and Bankruptcy Court approval within thirty (30) days following the Auction. Thereafter, Auctioneer shall surrender the Patents to Receiver and will have no further obligation with respect to such Unsold Patents.

9. REPRESENTATIONS AND WARRANTIES: Trustee represents and warrants to Auctioneer as follows:

(a) Subject to the entry of the Sale Order, Trustee has good and marketable title to the Patents and has the right to convey the Patents free and clear from liens and encumbrances;

(b) Subject to the entry of the Sale Order Trustee has the full right and power to assign all Patents and the underlying inventions as set forth above;

(c) To the Trustee's actual knowledge, none of the Patents is subject to any exclusive licenses or non-exclusive licenses;

(d) All registrations for the Patents are currently valid and subsisting and in full force and effect; and

(d) Subject to the entry of the Sale Order, Trustee has all authority necessary to enter into this Agreement and the execution and delivery of this Agreement has been duly and validly authorized.

Trustee acknowledges and agrees that Auctioneer is relying on the foregoing representations and warranties in proceeding to conduct the Auction provided for under this Agreement..

10. LIMITATION OF LIABILITY: Auctioneer's maximum liability for the breach of any obligation in connection with this Agreement or the Auction, and for any and all damages of any type or nature (whether in contract, tort or otherwise) sustained or claimed by Trustee or any other person or entity in connection with this Agreement or the Auction, shall be limited to the amounts actually received by Auctioneer. **NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR PUNITIVE, INDIRECT, INCIDENTAL OR CONSEQUENTIAL DAMAGES, INCLUDING WITHOUT LIMITATION, LIABILITY FOR LOSS OF USE, LOSS OF PROFITS, LOSS OF PRODUCT OR BUSINESS INTERRUPTION HOWEVER THE SAME MAY BE CAUSED, INCLUDING FAULT OR NEGLIGENCE OF EITHER PARTY unless there is gross negligence by Auctioneer or any agent of Auctioneer.** Notwithstanding said limitations, Auctioneer verifies that although it will not have any of Debtor's property in its possession, it does maintain property coverage as well as D&O coverage.

11. TECHNOLOGY DISCLAIMER: AUCTIONEER DOES NOT WARRANT THAT THE FUNCTIONS, FEATURES OR CONTENT CONTAINED IN THE WEBSITE, INCLUDING ANY THIRD-PARTY SOFTWARE, PRODUCTS OR OTHER MATERIALS USED IN CONNECTION WITH THE WEBSITE, WILL BE TIMELY, SECURE, UNINTERRUPTED OR ERROR-FREE, OR THAT DEFECTS WILL BE CORRECTED.

12. INDEPENDENT PARTIES: This Agreement shall not be construed (i) to create a partnership or joint venture between Trustee and Auctioneer, or (ii) to imply that Auctioneer is buying the Patents of, or any interest in, Trustee.

13. COUNTERPARTS; FACSIMILE OR EMAIL SIGNATURES: This Agreement may be executed in any number of counterparts, each of which, when executed, will be deemed to be an original and all of which, when taken together, will be deemed to be but one and the same instrument. Delivering Signatures via facsimile or electronic mail shall be an acceptable means of executing this Agreement, and signatures so delivered shall be fully binding on the signing party.

14. GOVERNING LAW; JURISDICTION: This Agreement shall be governed by, and construed and enforced in accordance with, the substantive laws of the State of California as applied to agreements made in California, and the Federal Bankruptcy code without regard to choice at law principles. Any action or proceeding arising under this Agreement will lie within the exclusive jurisdiction of the Bankruptcy Court, which shall hear any such action upon motion and as a core matter without a jury.

15. SEVERABILITY: The provisions of this Agreement shall be severable. Should any part, term or provision of this Agreement be construed by any court of competent jurisdiction to be illegal, invalid or

unenforceable for any reason, the legality, validity and enforceability of the remaining parts, terms and provisions shall not be affected thereby.

16. COMPLETE AGREEMENT: This Agreement constitutes the entire understanding between the parties and replaces any and all prior agreements related to the Auction. This Agreement may not be modified or amended except in writing signed by both parties.

IN WITNESS WHEREOF, the parties have executed this Exclusive Auction and Auction Agreement as of the Effective Date:

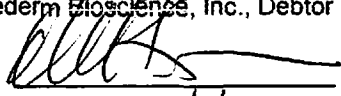
Richard M. Kipperman, not individually but solely
in his capacity as Interim Trustee for the Estate of
Cosmederm Bioscience, Inc., Debtor

By:

Name:

Title:

Date:


Richard Kipperman
Beneficiary Trustee
22 March 18


Heritage Global Partners, Inc.
California Bond Number 6150320

By:

Name:

Title:

Date:


James Sklar
EVP and General Counsel
3/22/2018

COSMEDERM BIOSCIENCE, INC.,
PATENT LIST

Granted Patent Number	App Serial Number
	08/666978
	08/362100
	08/860206
	08/860959
	08/362055
	08/860993
US7404967 B2	09/992491
	09/992491
US8147855 B2	12/654563
	US2013/032608
	14/386731
	14/493202
	US2016/020748
US9333185 B2	14/386731
	15/284892
	EP13764092A
	EP20130764092
	AU2013235345A
	CN201380025661A
	CA2867439A
	MX2014011382A
KR101729096 B1	KR20147029206A
	SG11201405866VA

**COSMEDERM BIOSCIENCE, INC.,
PATENT LIST**

Granted Patent Number	App Serial Number
CN104363901 B	CN201380025661A
AU2013235345 B2	AU2013235345A
	PH12014502093A
	HK15104760A
	12/654563
	13/426510
US8449923 B2	13/426510
	13/903565
	15/023974
US9480704 B2	14/493202
	15/249293
	US2014/057244
	US2016/017364
	15/239171
	15/437684

PROOF OF SERVICE

I, YOSINA M. LISSEBECK, declare as follows:

I am employed in the County of San Diego, State of California; I am over the age of eighteen years and am not a party to this action; my business address is Lissebeck Law, 13223 Black Mountain Road, Suite 1350, San Diego, CA 92129, in said County and State. On **March 23, 2018**, I served the following document(s):

SUPPLEMENTAL DECLARATION OF RICHARD M KIPPERMAN IN SUPPORT OF TRUSTEE'S APPLICATION TO EMPLOY AUCTIONEER

on each of the interested parties stated on the attached service list.

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF"): Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **March 23, 2018**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address(es) indicated below:

- **Richard M Kipperman** teresaj@corpmgt.com, ca82@ecfbis.com
- **John L. Smaha** jsamaha@smaha.com, gbravo@smaha.com; mdawson@smaha.com; jteague@smaha.com
- **United States Trustee** ustp.region15@usdoj.gov

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL: On **N/A**, **2018**, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows.

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR E-MAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **March 23, 2018**, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or e-mail as follows.

ustp.region15sop@usdoj.gov

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: March 23, 2018

/s/ Yosina M. Lissebeck
YOSINA M. LISSEBECK

Notice Recipients

District/Off: 0974-3
Case: 17-06513-LA7

User: Admin.
Form ID: pdfO4

Date Created: 3/27/2018
Total: 6

Recipients of Notice of Electronic Filing:

ust	United States Trustee	ustp.region15@usdoj.gov
tr	Richard M Kipperman	teresaj@corpmgt.com
aty	David Ortiz	david.a.ortiz@usdoj.gov
aty	John Smaha	jsmaha@smaha.com
aty	Yosina M. Lissebeck	ylissebeck@lissebecklaw.com

TOTAL: 5

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108
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TOTAL: 1

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]

LISSEBECK LAW

13223 Black Mountain Road, Suite 1350

San Diego, California 92129

ylissebeck@lissebecklaw.com

Attorney for Richard M Kipperman, Chapter 7 Trustee

Order Entered on
March 27, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

BANKRUPTCY NO. 17-06513-LA7

COSMEDERM BIOSCIENCE, INC.,

Debtor.

Date of Hearing: [None Set]

Time of Hearing: [None Set]

Name of Judge: Hon. Louise DeCarl Adler

ORDER ON

Application to Employ Auctioneer

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through two with exhibits, if any, for a total of two pages, is granted. Motion/Application Docket Entry No. 23

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DATED: March 26, 2018

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

Yosina M. Lissebeck

Attorney for Chapter 7 Trustee


Judge, United States Bankruptcy Court

By: /s/ Yosina M. Lissebeck

Attorney for ☒ Movant ☐ Respondent

Upon the application of the Trustee for the estate of the above-named Debtor, and the Supplemental Declaration with a revised Agreement (Docket #27) praying for authority to employ an Auctioneer, and to fix the compensation and expenses of the Auctioneer, it appearing that no notice of a hearing on the application was given, and having acknowledgment from the US Trustee that they have no objection to the revised Agreement attached to the Supplemental Declaration, no adverse interest having been represented, and sufficient reason appearing therefore,

IT IS HEREBY ORDERED:

1. The Trustee is authorized to employ Heritage Global Partners, Inc. a California corporation ("Auctioneer") as Auctioneer for the estate pursuant to the Agreement attached as Exhibit A to the Supplemental Declaration (Docket #27);
2. Auctioneer is authorized to sell the property as described in the Trustee's Application to Employ Auctioneer and the Exhibit A to the Supplemental Declaration;
3. For the services provided, Auctioneer shall charge a fee of \$2500 to the bankruptcy estate. Auctioneer shall charge a 10% Buyer's Premium of the hammer price on each Patent sold to the buyer. Additionally, Auctioneer will be reimbursed the actual cost not to exceed \$1,000 from the proceeds to purchase a Bond. All payments due Auctioneer will be paid from the Proceeds and no further order of the Court will be required for these payments.
4. The Trustee shall serve a copy of the within order on the Auctioneer.

IT IS SO ORDERED.

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]

LISSEBECK LAW

13223 Black Mountain Road, Suite 1350

San Diego, California 92129

ylissebeck@lissebecklaw.com

Attorney for Richard M Kipperman, Chapter 7 Trustee

Order Entered on
March 27, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

BANKRUPTCY NO. 17-06513-LA7

COSMEDERM BIOSCIENCE, INC.,

Debtor.

Date of Hearing: [None Set]

Time of Hearing: [None Set]

Name of Judge: Hon. Louise DeCarl Adler

ORDER ON

Application to Employ Auctioneer

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through two with exhibits, if any, for a total of two pages, is granted. Motion/Application Docket Entry No. 23

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DATED: March 26, 2018

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

Yosina M. Lissebeck

Attorney for Chapter 7 Trustee

Louise DeCarl Adler
Judge, United States Bankruptcy Court

By: /s/ Yosina M. Lissebeck

Attorney for ☒ Movant ☐ Respondent

Upon the application of the Trustee for the estate of the above-named Debtor, and the Supplemental Declaration with a revised Agreement (Docket #27) praying for authority to employ an Auctioneer, and to fix the compensation and expenses of the Auctioneer, it appearing that no notice of a hearing on the application was given, and having acknowledgment from the US Trustee that they have no objection to the revised Agreement attached to the Supplemental Declaration, no adverse interest having been represented, and sufficient reason appearing therefore,

IT IS HEREBY ORDERED:

1. The Trustee is authorized to employ Heritage Global Partners, Inc. a California corporation ("Auctioneer") as Auctioneer for the estate pursuant to the Agreement attached as Exhibit A to the Supplemental Declaration (Docket #27);
2. Auctioneer is authorized to sell the property as described in the Trustee's Application to Employ Auctioneer and the Exhibit A to the Supplemental Declaration;
3. For the services provided, Auctioneer shall charge a fee of \$2500 to the bankruptcy estate. Auctioneer shall charge a 10% Buyer's Premium of the hammer price on each Patent sold to the buyer. Additionally, Auctioneer will be reimbursed the actual cost not to exceed \$1,000 from the proceeds to purchase a Bond. All payments due Auctioneer will be paid from the Proceeds and no further order of the Court will be required for these payments.
4. The Trustee shall serve a copy of the within order on the Auctioneer.

IT IS SO ORDERED.

Name, Address, Telephone No. & I.D. No.

Yosina M. Lissebeck [SBN 201654]

LISSEBECK LAW

13223 Black Mountain Road, Suite 1350

San Diego, California 92129

ylissebeck@lissebecklaw.com

Attorney for Richard M Kipperman, Chapter 7 Trustee

Order Entered on
March 27, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA7

Date of Hearing: [None Set]

Time of Hearing: [None Set]

Name of Judge: Hon. Louise DeCarl Adler

ORDER ON

Application to Employ Auctioneer

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through two with exhibits, if any, for a total of two pages, is granted. Motion/Application Docket Entry No. 23

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DATED: March 26, 2018

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

Yosina M. Lissebeck

Attorney for Chapter 7 Trustee

By: /s/ Yosina M. Lissebeck

Attorney for ☒ Movant ☐ Respondent

Louise DeCarl Adler
Judge, United States Bankruptcy Court

Upon the application of the Trustee for the estate of the above-named Debtor, and the Supplemental Declaration with a revised Agreement (Docket #27) praying for authority to employ an Auctioneer, and to fix the compensation and expenses of the Auctioneer, it appearing that no notice of a hearing on the application was given, and having acknowledgment from the US Trustee that they have no objection to the revised Agreement attached to the Supplemental Declaration, no adverse interest having been represented, and sufficient reason appearing therefore,

IT IS HEREBY ORDERED:

1. The Trustee is authorized to employ Heritage Global Partners, Inc. a California corporation ("Auctioneer") as Auctioneer for the estate pursuant to the Agreement attached as Exhibit A to the Supplemental Declaration (Docket #27);
2. Auctioneer is authorized to sell the property as described in the Trustee's Application to Employ Auctioneer and the Exhibit A to the Supplemental Declaration;
3. For the services provided, Auctioneer shall charge a fee of \$2500 to the bankruptcy estate. Auctioneer shall charge a 10% Buyer's Premium of the hammer price on each Patent sold to the buyer. Additionally, Auctioneer will be reimbursed the actual cost not to exceed \$1,000 from the proceeds to purchase a Bond. All payments due Auctioneer will be paid from the Proceeds and no further order of the Court will be required for these payments.
4. The Trustee shall serve a copy of the within order on the Auctioneer.

IT IS SO ORDERED.

United States Bankruptcy Court
Southern District of California

In re:
Cosmederm Bioscience, Inc.
Debtor

Case No. 17-06513-LA
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0974-3

User: Admin.
Form ID: pdf04

Page 1 of 1
Total Noticed: 1

Date Recvd: Mar 27, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 29, 2018.

db +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 29, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 27, 2018 at the address(es) listed below:

David Ortiz on behalf of United States Trustee United States Trustee david.a.ortiz@usdoj.gov,
USTP.REGION15@USDJ.GOV;tiffany.l.carroll@usdoj.gov;Elizabeth.C.Amorosi@usdoj.gov
John Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsmaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Ripperman teresaj@corpmgt.com, ca32@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov
Yosina M. Lissebeck on behalf of Trustee Richard M Ripperman ylissebeck@lissebecklaw.com,
ylissebeck@ecf.inforuptcy.com

TOTAL: 5

Name, Address, Telephone No. & I.D. No.

RICHARD M KIPPERMAN

P.O. BOX 3010

LA MESA, CA 91944-3010

619-668-4500

CHAPTER 7 TRUSTEE

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

Order Entered on
April 10, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

BANKRUPTCY NO. 17-06513-LA-07

Date of Hearing: N/A

Time of Hearing: N/A

Name of Judge: Louise DeCarl Adler

**ORDER ON
NOTICE OF INTENDED ACTION AND OPPORTUNITY FOR HEARING REGARDING
AUTHORITY FOR TRUSTEE TO PAY RECURRING STATE TAXES & OTHER RECURRING
ADMINISTRATIVE EXPENSES**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 24

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DATED: April 10, 2018

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

(Firm name)

By: /s/ Richard M Kipperman
Trustee

Louise DeCarl Adler
Judge, United States Bankruptcy Court

ORDER ON NOTICE OF INTENDED ACTION AND OPPORTUNITY FOR HEARING REGARDING
DEBTOR:

CASE NO: 17-06513-LA-07

COSMEDERM BIOSCIENCE, INC.,

The Trustee's Notice of Intended Action and Opportunity for Hearing, filed by Richard M Kipperman with the above entitled Court on March 13, 2018, and served upon the debtor, creditors and parties in interest on March 16, 2018, no request for hearing nor objection to said Notice has been filed with the Court or received by the Trustee,

IT IS HEREBY ORDERED:

The Trustee is authorized to pay the Bankruptcy Estate's annual California Minimum state tax obligations to the California Franchise Tax Board (approximately \$800 per year) as well as any related charges (such as late payment penalties) as they become due during the administration of this Bankruptcy Estate.

The Trustee is authorized to pay expenses related to messenger services, subpoena charges, bond premiums and bank fees in excess of \$1,000.00 that become due during the administration of this Bankruptcy Estate.

Name, Address, Telephone No. & I.D. No.

RICHARD M KIPPERMAN
P.O. BOX 3010
LA MESA, CA 91944-3010
619-668-4500

CHAPTER 7 TRUSTEE

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

Order Entered on
April 10, 2018
by Clerk U.S. Bankruptcy Court
Southern District of California

BANKRUPTCY NO. 17-06513-LA-07

Date of Hearing: N/A

Time of Hearing: N/A

Name of Judge: Louise DeCarl Adler

**ORDER ON
NOTICE OF INTENDED ACTION AND OPPORTUNITY FOR HEARING REGARDING
AUTHORITY FOR TRUSTEE TO PAY RECURRING STATE TAXES & OTHER RECURRING
ADMINISTRATIVE EXPENSES**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 24

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DATED: April 10, 2018

Signature by the attorney constitutes a certification under
Fed. R. of Bankr. P. 9011 that the relief in the order is the
relief granted by the court.

Submitted by:

(Firm name)

By: /s/ Richard M Kipperman
Trustee


Judge, United States Bankruptcy Court

The Trustee's Notice of Intended Action and Opportunity for Hearing, filed by Richard M Kipperman with the above entitled Court on March 13, 2018, and served upon the debtor, creditors and parties in interest on March 16, 2018, no request for hearing nor objection to said Notice has been filed with the Court or received by the Trustee,

IT IS HEREBY ORDERED:

The Trustee is authorized to pay the Bankruptcy Estate's annual California Minimum state tax obligations to the California Franchise Tax Board (approximately \$800 per year) as well as any related charges (such as late payment penalties) as they become due during the administration of this Bankruptcy Estate.

The Trustee is authorized to pay expenses related to messenger services, subpoena charges, bond premiums and bank fees in excess of \$1,000.00 that become due during the administration of this Bankruptcy Estate.

United States Bankruptcy Court
Southern District of California

In re:
Cosmederm Bioscience, Inc.
Debtor

Case No. 17-06513-LA
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0974-3

User: Admin.
Form ID: pdf01

Page 1 of 1
Total Noticed: 1

Date Recvd: Apr 10, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 12, 2018.

db +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 12, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 10, 2018 at the address(es) listed below:

David Ortiz on behalf of United States Trustee United States Trustee david.a.ortiz@usdoj.gov,
USTP.REGION15@USDJ.GOV;tiffany.l.carroll@usdoj.gov;Elizabeth.C.Amorosi@usdoj.gov
John Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsamaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Kipperman teresaj@corpmgt.com, ca32@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov
Yosina M. Lissebeck on behalf of Trustee Richard M Kipperman ylissebeck@lissebecklaw.com,
ylissebeck@ecf.inforuptcy.com

TOTAL: 5

Notice Recipients

District/Off: 0974-3

User: Admin.

Date Created: 4/19/2018

Case: 17-06513-LA7

Form ID: pdf908

Total: 57

Recipients of Notice of Electronic Filing:

tr	Richard M Kipperman	teresaj@corpmgt.com
aty	John Smaha	jsmaha@smaha.com
aty	Yosina M. Lissebeck	ylissebeck@lissebecklaw.com

TOTAL: 3

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108
14352605	Aaron Thomas Company	7421 Chapman Avenue	Garden Grove, CA 92841
14352606	American Express	P.O. Box 650448	Dallas, TX 75265
14379994	American Express Bank, FSB	c/o Becket and Lee LLP	PO Box 3001 Malvern PA 19355-0701
14352607	Barbara North	1500 S. Bar Ranch Road	Hornbrook, CA 96044
14352608	Beverly Whipple	87 Matlack Drive	Voorhees, NJ 08043
14352609	Brickhaven II, LLC	2351 Hales Road	Raleigh, NC 27608
14352610	CA Botana	9345 Waples Stree, Ste. #A	San Diego, CA 92121
14352613	CDW Direct	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352616	CVS Distribution	1 CVS Drive	Woonsocket, RI 02895
14352611	Canon Financial Services	14904 Collections Center Drive	Chicago, IL 60693-0149
14352612	Canon Financial Services, Inc.	507 Kresson Road	Voorhees, NJ 08043
14352614	Comparative Biosciences, Inc.	786 Lucerne Drive	Sunnyvale, CA 94085
14352615	Computer Packages, Inc.	11 N. Washington St., Ste. 300	Rockville, MD 20850
14352618	DICentral	17870 Castleton Street	Rowland Heights, CA 91748
14352617	Dennis P. Riley	1038 Muirlands Vista Way	La Jolla, CA 92037
14352619	Dun & Bradstreet	103 JFK Parkway	Short Hills, NJ 07078
14352620	Ed Atkinson	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352621	Elroy, LLC	111 East Hargett Street	Raleigh, NC 27601
14352622	Gary Hahn	13138 Kellam Court, Ste. 124	San Diego, CA 92130
14352623	Google, Inc.	7 Time Square Suite 2900	New York, NY 10036-6624
14352624	Gordon & Rees, LLP	101 West Broadway, Ste. 2000	San Diego, CA 92101
14352625	Helen Tran	2853 Dove Street	San Diego, CA 92103
14352626	Helen Tran Garrett	2853 Dove Street	San Diego, CA 92103
14352627	Information Resources, Inc.	150 North Clinton Street	Chicago, IL 60661
14352628	Joseph Daniel Poyner Pike	9663 Mashie Court	Naples, FL 34108
14352629	Joseph P. Pike Family Trust	9663 Mashie Court	Naples, FL 34108
14352630	Joseph Pike	9663 Mashie Court	Naples, FL 34108
14352631	Kenneth D. Herbst	5761 La Jolla Hermosa Avenue	La Jolla, CA 92037
14352632	Kerrie Quinby	1510 West Lane	Del Mar, CA 92014
14352633	Knobbe Martens Olson & Bear	2040 Main St., 14Floor	Irvine, CA 92614
14352634	Lynn McDonald	881 Clarkson Road	Mississauga Ontario L5J2V4
14352636	MD Logistics	1301 Perry Road, Ste. 101	Plainfield, IN 46168
14352635	Mark Harding	17 Clarindon Street	London England SW1 V2EN
14352637	Michael Oldham	909 Hermitage Road	Manakin Sabot, VA 23103
14352638	NCF Corporation	111 E. Hargett Street	Raleigh, NC 27601
14352639	Niel Eckert	c/o Cosmederm Bioscience, Inc.	12390 Angouleme Court San Diego, CA 92130
14352640	Pantek Partners, LLC	8880 Rehco Road	San Diego, CA 92121
14352641	Paul Hodges	678 Tokenhouse Yard	London England EC2R 7AS
14352642	Pike Legacy Trust I	9663 Mashie Court	Naples, FL 34108
14352643	Pike Legacy Trust II	9663 Mashie Court	Naples, FL 34108
14352644	Pike Legacy Trust III	9663 Mashie Court	Naples, FL 34108
14352645	Rick Garjirena	1986 Brae Moor Drive	Dunedin, FL 34698
14352646	San Diego County	Treasurer-Tax Collector	P.O. Box 129009 San Diego, CA 92112
14352647	Sean Edwards	4834 Caminito Atilado	San Diego, CA 92130
14352648	Sentry Storage Corporation	8440 Eastgate Court	San Diego, CA 92121
14352649	TABS Group, Inc.	2 Corporate Dr., Ste. 254	Shelton, CT 06484
14352650	Tech Law, LLP	P.O. Box 1416	La Jolla, CA 92038
14352651	Time Warner - Internet	10450 Pacific Center Court	San Diego, CA 92121
14352652	Tracey Saenz	2900 Lone Jack Road	Encinitas, CA 92024
14352653	Walgreens Company	Danville-AP	1901 E. Voheese Street Danville, IL 61834
14352654	Walmart Global Shared Services	327 Red Powell Drive	Derby, KS 67037
14395939	Walmart Inc.	%Charles B. Hendricks	900 Jackson St., Suite 570 Dallas TX 75202
14352655	Wendell Gurthrie	441 Daly Avenue	Missoula, MT 59801

TOTAL: 54

CSD 2064 [05/19/17]

Court Telephone: (619) 557-5620 Court Hours: 9:00am-4:00pm, Monday-Friday
www.casb.uscourts.gov

Richard M Kipperman

P.O. Box 3010

La Mesa, CA 91944-3010

(619) 668-4500

Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West F Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA-07

TRUSTEE'S NOTICE OF PROPOSED AUCTION

TO THE DEBTOR, ALL CREDITORS, AND OTHER PARTIES IN INTEREST:

In accordance with FRBP 6004(a), notice is hereby given that the undersigned Trustee proposes to sell the following property at auction. The sale property may be viewed at the date, time, and location given below:

PROPERTY DESCRIPTION:

All rights and interests in certain U.S. and foreign patents, both registered and unregistered, and applications for patents filed with the United States Patent and Trademark Office and foreign patent applications.

For a complete list, visit www.hgpauction.com/auctions/93923/cosmederm-bioscience/.

VIEWING DATE, TIME, LOCATION:

March 27, 2018 through June 9, 2018

Heritage Global Partners, Inc.

www.hgpauction.com/auctions/93923/cosmederm-bioscience/

contact Doug Berman at (707) 245-4417 or dberman@hginc.com

AUCTION DATE, TIME, LOCATION:

Deadline for submission of bids is June 9, 2018.

www.hgpauction.com/auctions/93923/cosmederm-bioscience/

Any additional information concerning the property to be sold or any special terms or conditions of the sale may be obtained by contacting the Trustee.

IF YOU OBJECT TO THE PROPOSED AUCTION :

1. **You are required** to obtain a hearing date and time from the appropriate Courtroom Deputy for the judge assigned to this bankruptcy case. Determine which deputy to call by looking at the Bankruptcy Case No. in the caption on Page 1 of this notice. If the case number is followed by the letters:

-	MM	-	call (619) 557-7407	-	DEPARTMENT ONE (Room 218)
-	LA	-	call (619) 557-6594	-	DEPARTMENT TWO (Room 118)
-	LT	-	call (619) 557-6018	-	DEPARTMENT THREE (Room 129)
-	CL	-	call (619) 557-6019	-	DEPARTMENT FIVE (Room 318)
2. **Within twenty-one (21)¹ days from the date of this notice**, you are further required to serve a copy of your **Declaration in Opposition to the Proposed Auction** and separate **Request and Notice of Hearing** [Local Form CSD 1184²] upon the undersigned trustee, together with any opposing papers. A copy of these documents must also be served upon the United States Trustee at 880 Front Street, Suite 3230, San Diego, CA 92101. The opposing declaration must be signed and verified in the manner prescribed by FRBP 9011, and the declaration must:
 - a. identify the interest of the opposing party; and
 - b. state, with particularity, the factual and legal grounds for the opposition.
3. **You must** file the original and one copy of the Declaration and Request and Notice of Hearing with proof of service with the Clerk of the U.S. Bankruptcy Court at 325 West F Street, San Diego, California 92101-6991, no later than the next business day following the date of service.

If you fail to serve your "Declaration in Opposition to the Proposed Auction" and "Request and Notice of Hearing" within the 21-day¹ period provided by this notice, no hearing will take place, you will lose your opportunity for hearing, and the moving party may proceed to take the intended action.

Dated: April 18, 2018

/s/ Richard M Kipperman

Chapter 7 Trustee
Address: P.O. Box 3010
La Mesa, CA 91944-3010

Phone No.: (619) 668-4500
E-mail: teresaj@corpmgt.com

¹Depending on how you were served, you may have additional time for response. See FRBP 9006.

²You may obtain Local Form CSD 1184 from the office of the Clerk of the U.S. Bankruptcy Court.

Notice Recipients

District/Off: 0974-3
Case: 17-06513-LA7

User: Admin.
Form ID: pdfO1

Date Created: 4/10/2018
Total: 4

Recipients of Notice of Electronic Filing:

tr	Richard M Kipperman	teresaj@corpmgt.com
aty	John Smaha	jsmaha@smaha.com
aty	Yosina M. Lissebeck	ylissebeck@lissebecklaw.com

TOTAL: 3

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cosmederm Bioscience, Inc.	9663 Mashie Court	Naples, FL 34108
----	----------------------------	-------------------	------------------

TOTAL: 1

Case 17-06513-LA7 Filed 04/19/18 Entered 04/21/18 21:15:59 Doc 34 Pg. 1 of 4
CSD 2064 [05/19/17]
Court Telephone: (619) 557-5620 Court Hours: 9:00am-4:00pm, Monday-Friday
www.casb.uscourts.gov
Richard M Kipperman
P.O. Box 3010
La Mesa, CA 91944-3010
(619) 668-4500
Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re

COSMEDERM BIOSCIENCE, INC.,

Debtor.

BANKRUPTCY NO. 17-06513-LA-07

TRUSTEE'S NOTICE OF PROPOSED AUCTION

TO THE DEBTOR, ALL CREDITORS, AND OTHER PARTIES IN INTEREST:

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PROPERTY DESCRIPTION:

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For a complete list, visit www.hgpauction.com/auctions/93923/cosmederm-bioscience/.

VIEWING DATE, TIME, LOCATION:

March 27, 2018 through June 9, 2018
Heritage Global Partners, Inc.
www.hgpauction.com/auctions/93923/cosmederm-bioscience/
contact Doug Berman at (707) 245-4417 or dberman@hginc.com

AUCTION DATE, TIME, LOCATION:

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www.hgpauction.com/auctions/93923/cosmederm-bioscience/

Any additional information concerning the property to be sold or any special terms or conditions of the sale may be obtained by contacting the Trustee.

CSD 2064

PATENT
REEL: 059598 FRAME: 0933

IF YOU OBJECT TO THE PROPOSED AUCTION :

1. **You are required** to obtain a hearing date and time from the appropriate Courtroom Deputy for the judge assigned to this bankruptcy case. Determine which deputy to call by looking at the Bankruptcy Case No. in the caption on Page 1 of this notice. If the case number is followed by the letters:

-	MM	-	call (619) 557-7407	-	DEPARTMENT ONE (Room 218)
-	LA	-	call (619) 557-6594	-	DEPARTMENT TWO (Room 118)
-	LT	-	call (619) 557-6018	-	DEPARTMENT THREE (Room 129)
-	CL	-	call (619) 557-6019	-	DEPARTMENT FIVE (Room 318)
2. **Within twenty-one (21)¹ days from the date of this notice**, you are further required to serve a copy of your **Declaration in Opposition to the Proposed Auction** and separate **Request and Notice of Hearing** [Local Form CSD 1184²] upon the undersigned trustee, together with any opposing papers. A copy of these documents must also be served upon the United States Trustee at 880 Front Street, Suite 3230, San Diego, CA 92101. The opposing declaration must be signed and verified in the manner prescribed by FRBP 9011, and the declaration must:
 - a. identify the interest of the opposing party; and
 - b. state, with particularity, the factual and legal grounds for the opposition.
3. **You must** file the original and one copy of the Declaration and Request and Notice of Hearing with proof of service with the Clerk of the U.S. Bankruptcy Court at 325 West F Street, San Diego, California 92101-6991, no later than the next business day following the date of service.

If you fail to serve your "Declaration in Opposition to the Proposed Auction" and "Request and Notice of Hearing" within the 21-day¹ period provided by this notice, no hearing will take place, you will lose your opportunity for hearing, and the moving party may proceed to take the intended action.

Dated: April 18, 2018

/s/ Richard M Kipperman

Chapter 7 Trustee

Address: P.O. Box 3010

La Mesa, CA 91944-3010

Phone No.: (619) 668-4500

E-mail: teresaj@corpmgt.com

¹Depending on how you were served, you may have additional time for response. See FRBP 9006.

²You may obtain Local Form CSD 1184 from the office of the Clerk of the U.S. Bankruptcy Court.

United States Bankruptcy Court
Southern District of CaliforniaIn re:
Cosmederm Bioscience, Inc.
DebtorCase No. 17-06513-LA
Chapter 7**CERTIFICATE OF NOTICE**

District/off: 0974-3

User: Admin.
Form ID: pdf908Page 1 of 2
Total Noticed: 54

Date Rcvd: Apr 19, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 21, 2018.

db
14352605 +Cosmederm Bioscience, Inc., 9663 Mashie Court, Naples, FL 34108-1997
14352606 +Aaron Thomas Company, 7421 Chapman Avenue, Garden Grove, CA 92841-2115
14379994 +American Express, P.O. Box 650448, Dallas, TX 75265-0448
14352607 American Express Bank, FSB, c/o Becket and Lee LLP, PO Box 3001, Malvern PA 19355-0701
14352608 +Barbara North, 1500 S. Bar Ranch Road, Hornbrook, CA 96044-9617
14352609 +Beverly Whipple, 87 Matlack Drive, Voorhees, NJ 08043-4773
14352610 +Brickhaven II, LLC, 2351 Hales Road, Raleigh, NC 27608-1445
14352611 CA Botana, 9345 Waples Stree, Ste. #A, San Diego, CA 92121
14352613 +CDW Direct, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court, San Diego, CA 92130-6844
14352616 +CVS Distribution, 1 CVS Drive, Woonsocket, RI 02895-6146
14352611 Canon Financial Services, 14904 Collections Center Drive, Chicago, IL 60693-0149
14352612 +Canon Financial Services, Inc., 507 Kresson Road, Voorhees, NJ 08043-9564
14352614 +Comparative Biosciences, Inc., 786 Lucerne Drive, Sunnyvale, CA 94085-3844
14352615 +Computer Packages, Inc., 11 N. Washington St., Ste. 300, Rockville, MD 20850-4185
14352618 +DiCentral, 17870 Castleton Street, Rowland Heights, CA 91748-1755
14352617 +Dennis P. Riley, 1038 Muirlands Vista Way, La Jolla, CA 92037-6207
14352619 +Dun & Bradstreet, 103 JFR Parkway, Short Hills, NJ 07078-2708
14352620 +Ed Atkinson, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court, San Diego, CA 92130-6844
14352621 +Elroy, LLC, 111 East Hargett Street, Raleigh, NC 27601-1481
14352622 +Gary Hahn, 13138 Kellam Court, Ste. 124, San Diego, CA 92130-1248
14352623 +Google, Inc., 7 Time Square, Suite 2900, New York, NY 10036-6524
14352625 +Helen Tran, 2853 Dove Street, San Diego, CA 92103-6123
14352626 +Helen Tran Garrett, 2853 Dove Street, San Diego, CA 92103-6123
14352627 +Information Resources, Inc., 150 North Clinton Street, Chicago, IL 60661-1485
14352628 +Joseph Daniel Poyner Pike, 9663 Mashine Court, Naples, FL 34108-1997
14352629 +Joseph P. Pike Family Trust, 9663 Mashine Court, Naples, FL 34108-1997
14352630 +Joseph Pike, 9663 Mashie Court, Naples, FL 34108-1997
14352631 +Kenneth D. Herbst, 5761 La Jolla Hermosa Avenue, La Jolla, CA 92037-7330
14352632 +Kerrie Quinby, 1510 West Lane, Del Mar, CA 92014-4136
14352633 +Knobbe Martens Olson & Bear, 2040 Main St., 14Floor, Irvine, CA 92614-8214
14352634 +Lynn McDonald, 881 Clarkson Road, Mississauga, Ontario L5J2V4
14352636 +MD Logistics, 1301 Perry Road, Ste. 101, Plainfield, IN 46168-7613
14352635 +Mark Harding, 17 Clarindon Street, London, England SW1 V2EN
14352637 +Michael Oldham, 909 Hermitage Road, Manakin Sabot, VA 23103-3129
14352638 +NCF Corporation, 111 E. Hargett Street, Raleigh, NC 27601-1481
14352639 +Niel Eckert, c/o Cosmederm Bioscience, Inc., 12390 Angouleme Court, San Diego, CA 92130-6844
14352640 +Pantek Partners, LLC, 8880 Rehco Road, San Diego, CA 92121-3265
14352641 +Paul Hodges, 678 Tokenhouse Yard, London, England EC2R 7AS
14352642 +Pike Legacy Trust I, 9663 Mashine Court, Naples, FL 34108-1997
14352643 +Pike Legacy Trust II, 9663 Mashine Court, Naples, FL 34108-1997
14352644 +Pike Legacy Trust III, 9663 Mashine Court, Naples, FL 34108-1997
14352645 +Rick Garjirena, 1986 Brae Moor Drive, Dunedin, FL 34698-3250
14352646 +San Diego County, Treasurer-Tax Collector, P.O. Box 129009, San Diego, CA 92112-9009
14352647 +Sean Edwards, 4834 Caminito Atilado, San Diego, CA 92130-2817
14352648 +Sentry Storage Corporation, 8440 Eastgate Court, San Diego, CA 92121-2808
14352649 +TABS Group, Inc., 2 Corporate Dr., Ste. 254, Shelton, CT 06484-6250
14352650 +Tech Law, LLP, P.O. Box 1416, La Jolla, CA 92038-1416
14352651 +Time Warner - Internet, 10450 Pacific Center Court, San Diego, CA 92121-4338
14352652 +Tracey Saenz, 2900 Lone Jack Road, Encinitas, CA 92024-7052
14352653 +Walgreens Company, Danville-AP, 1901 E. Voheese Street, Danville, IL 61834-4510
14352654 +Walmart Global Shared Services, 327 Red Powell Drive, Derby, KS 67037-2629
14395939 +Walmart Inc., %Charles B. Hendricks, 900 Jackson St., Suite 570, Dallas TX 75202-4459
14352655 +Wendell Gurthrie, 441 Daly Avenue, Missoula, MT 59801-4414

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
14352624 +E-mail/Text: tbarnfield@gordonrees.com Apr 20 2018 00:56:12 Gordon & Rees, LLP,
101 West Broadway, Ste. 2000, San Diego, CA 92101-8221

TOTAL: 1

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0974-3

User: Admin.
Form ID: pdf908

Page 2 of 2
Total Noticed: 54

Date Rcvd: Apr 19, 2018

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 21, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 18, 2018 at the address(es) listed below:

David Ortiz on behalf of United States Trustee United States Trustee david.a.ortiz@usdoj.gov,
USTP.REGION15@USDJ.GOV;tiffany.l.carroll@usdoj.gov;Elizabeth.C.Amorosi@usdoj.gov
John Smaha on behalf of Debtor Cosmederm Bioscience, Inc. jsmaha@smaha.com,
gbravo@smaha.com;mdawson@smaha.com;jteague@smaha.com
Richard M Kipperman teresaj@corpmgt.com, ca82@ecfcbis.com
United States Trustee ustp.region15@usdoj.gov
Yosina M. Lissebeck on behalf of Trustee Richard M Kipperman ylissebeck@lissebecklaw.com,
ylissebeck@ecf.inforuptcy.com

TOTAL: 5

BILL OF SALE

Auction Sale - 855 - Cosmederm Bioscience Sealed Bid Auction



HERITAGE
GLOBAL PARTNERS
ASSET ADVISORY & AUCTION SERVICES

PAID IN FULL

Invoice #:	34220
Date:	6/19/2018
Page:	1

SOLD TO: **# 101**
Joseph D. Pike
9663 Mashie Court
Naples, FL 34108
Phone: 858-705-2500

joe.pike@gmail.com

Lot#	INVENTORY# - DESCRIPTION	QUANTITY UNIT PRICE	EXTENDED PRICE
1	2223934 - Patent Document# US5804203 Cosmederm Biocience, Inc. Topical product formulations containing strontium for reducing skin irritation. CPC Classes: A61Q19/10; A61K8/19; A61K8/20; A61K8/365; A61K31/28; A61K33/24; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; Y10S514/847; Y10S514/859; Y10S514/887. App Serial# 08/666978.	1 x	
2	2223935 - Patent Document# US5716625 Cosmederm Biocience, Inc. Formulations and methods for reducing skin irritation. CPC Classes: A61Q19/10; A61K8/19; A61K8/20; A61K8/365; A61K31/28; A61K33/24; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; Y10S514/846; Y10S514/847; Y10S514/848; Y10S514/859. App Serial# 08/362100.	1 x	
3	2223936 - Patent Document# US6455076B1 Cosmederm Biocience, Inc. Formulations and methods for reducing skin irritation. CPC Classes: A61Q19/00; A61K8/19; A61K8/20; A61K8/21; A61K8/26; A61K9/0014; A61K31/00; A61K33/06; A61K33/24; A61K45/06; A61K47/02; A61K2800/75; A61Q5/00; A61Q9/00; A61Q15/00; A61Q17/00. App Serial# 08/860206.	1 x	
4	2223937 - Patent Document# US5958436 Cosmederm Biocience, Inc. Formulations and methods for reducing skin irritation. CPC Classes: A61Q19/00; A61K8/0208; A61K8/19; A61K8/20; A61K8/21; A61K8/36; A61K8/365; A61K8/671; A61K2800/28; A61K2800/75; A61Q5/006; Y10S514/844; Y10S514/846; Y10S514/847. App Serial# 08/860959.	1 x	
5	2223938 - Patent Document# US5756107 Cosmederm Biocience, Inc. Formulations and methods for reducing skin irritation. CPC Classes: A61Q19/00; A61K8/19; A61K8/20; A61K8/23; A61K8/365; A61K2800/75; A61Q5/00; A61Q9/00; A61Q15/00; A61Q17/00; Y10S514/846; Y10S514/847; Y10S514/848; Y10S514/859. App Serial# 08/362055.	1 x	

Operations Office:
1576 Rollins Road
Burlingame, CA 94010
Customer Service: 650-646-2505

PATENT
REEL: 059598 FRAME: 0937

BILL OF SALE

Auction Sale - 855 - Cosmederm Bioscience Sealed Bid Auction



HERITAGE
GLOBAL PARTNERS
ASSET ADVISORY & AUCTION SERVICES

PAID IN FULL

Invoice #:	34220
Date:	6/19/2018
Page:	2

#101 Joseph D. Pike

Lot#	INVENTORY# - DESCRIPTION	UNIT PRICE	EXTENDED PRICE
6	2223939 - Patent Document# US6139850 Cosmederm Biocience, Inc. Formulations and methods for reducing skin irritation. CPC Classes: A61K8/19; A61K8/20; A61K8/365; A61K31/28; A61K33/24; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/002; A61Q19/10; Y10S514/847; Y10S514/848; Y10S514/859; Y10S514/881; Y10S514/887. App Serial# 08/860993.	1 x	
7	2223940 - Patent Document# US20030031727A1 Cosmederm Biocience, Inc. Patent# US7404967 B2. Topical product formulations containing strontium for reducing skin irritation. CPC Classes: A61K33/00; A61K8/19; A61K8/20; A61K8/365; A61K31/19; A61K31/28; A61K33/14; A61K33/24; A61K45/06; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/10; Y10S514/846. App Serial# 09/992491.	1 x	
8	2223941 - Patent Document# US7404967B2 Cosmederm Biocience, Inc. Topical product formulations containing strontium for reducing skin irritation. CPC Classes: A61K33/00; A61K8/19; A61K8/20; A61K8/365; A61K31/19; A61K31/28; A61K33/14; A61K33/24; A61K45/06; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/10; Y10S514/846. App Serial# 09/992491.	1 x	
9	2223942 - Patent Document# US20100173021A1 Cosmederm Biocience, Inc. Patent# US8147855 B2. Topical Product formulations containing strontium for reducing skin irritation. CPC Classes: A61K33/00; A61K8/19; A61K8/20; A61K8/365; A61K31/19; A61K31/28; A61K33/14; A61K33/24; A61K45/06; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/10; Y10S514/846. App Serial# 12/654563.	1 x	
10	2223943 - Patent Document# WO/2013/142383A1 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# US2013/032608.	1 x	

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11	2223944 - Patent Document# US9333185B2 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# 14/386731.	1 x	
12	2223945 - Patent Document# US9480704B2 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K9/006; A61K9/06; A61K31/192; A61K31/198; A61K33/24; A61K47/12; A61K47/183. App Serial# 14/493202.	1 x	
13	2223946 - Patent Document# WO/2016/141219A1 Cosmederm Biocience, Inc. STRONTIUM BASED COMPOSITIONS AND FORMULATIONS FOR PAIN, PRURITUS AND INFLAMMATION. CPC Classes: A61K45/06; A61K31/047; A61K31/164; A61K31/19; A61K31/192; A61K31/198; A61K31/355; A61K31/375; A61K31/728; A61K31/80; A61K33/00; A61K33/06; A61K33/44; A61K36/89; A61K36/899. App Serial# US2016/020748.	1 x	
14	2223947 - Patent Document# US20150050361A1 Cosmederm Biocience, Inc. Patent# US9333185 B2. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# 14/386731.	1 x	
15	2223948 - Patent Document# US20170020918A1 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# 15/284892.	1 x	
16	2223949 - Patent Document# EP2827847A4 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# EP13764092A.	1 x	

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17	2223950 - Patent Document# EP2827847A1 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# EP20130764092.	1 x	
18	2223951 - Patent Document# AU2013235345B2 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# AU2013235345A.	1 x	
19	2223952 - Patent Document# CN104363901B Cosmederm Biocience, Inc. Local administration of strontium complexes for the treatment of pain, pruritus and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# CN201380025661A.	1 x	
20	2223953 - Patent Document# CA2867439A1 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# CA2867439A.	1 x	
21	2223954 - Patent Document# MX2014011382A Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# MX2014011382A.	1 x	
22	2223955 - Patent Document# KR20140138993A Cosmederm Biocience, Inc. Patent# KR101729096 B1. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# KR20147029206A.	1 x	

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23	2223956 - Patent Document# SG11201405866VA Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# SG11201405866VA.	1 x	
24	2223957 - Patent Document# CN104363901A Cosmederm Biocience, Inc. Patent # CN104363901 B. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# CN201380025661A.	1 x	
25	2223958 - Patent Document# AU2013235345A1 Cosmederm Biocience, Inc. Patent# AU2013235345 B2. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# AU2013235345A.	1 x	
26	2223959 - Patent Document# PH12014502093A1 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# PH12014502093A.	1 x	
27	2223960 - Patent Document# HK1204266A1 Cosmederm Biocience, Inc. Topically administered strontium-containing complexes for treating pain, pruritis and inflammation. CPC Classes: A61K33/00; A61K9/0014; A61K31/05; A61K31/192; A61K31/198; A61K31/265; A61K33/24. App Serial# HK15104760A.	1 x	
28	2223961 - Patent Document# US8147855B2 Cosmederm Biocience, Inc. Methods for inhibiting sensory responses in the skin such as pain and itch using topical product formulations containing strontium. CPC Classes: A61K33/00; A61K8/19; A61K8/20; A61K8/365; A61K31/19; A61K31/28; A61K33/14; A61K33/24; A61K45/06; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/10; Y10S514/846. App Serial# 12/654563.	1 x	

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29	2223962 - Patent Document# US8449923B2 Cosmederm Biocience, Inc. Methods for inhibiting sensory nerves by topically administering strontium-containing compositions to keratinized skin. CPC Classes: A61K33/00; A61K8/19; A61K8/20; A61K8/365; A61K31/19; A61K31/28; A61K33/14; A61K33/24; A61K45/06; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/10; Y10S514/846. App Serial# 13/426510.	1 x	
30	2223963 - Patent Document# US20120177750A1 Cosmederm Biocience, Inc. Patent# US8449923 B2. Methods for treating pain using topical product formulations containing strontium. CPC Classes: A61K33/00; A61K8/19; A61K8/20; A61K8/365; A61K31/19; A61K31/28; A61K33/14; A61K33/24; A61K45/06; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/10; Y10S514/846. App Serial# 13/426510.	1 x	
31	2223964 - Patent Document# US20130295201A1 Cosmederm Biocience, Inc. Methods for Inhibiting Sensory Nerves by Topically Administering Strontium-Containing Compositions to Keratinized Skin CPC Classes: A61K33/00; A61K8/19; A61K8/20; A61K8/365; A61K31/19; A61K31/28; A61K33/14; A61K33/24; A61K45/06; A61K2800/75; A61Q1/02; A61Q1/06; A61Q5/00; A61Q5/04; A61Q5/12; A61Q9/02; A61Q15/00; A61Q17/00; A61Q19/00; A61Q19/10; Y10S514/846. App Serial# 13/903565.	1 x	
32	2223965 - Patent Document# US20160250253A1 Cosmederm Biocience, Inc. STRONTIUM-CONTAINING COMPLEXES FOR TREATING GASTROESOPHAGEAL REFLUX AND BARRETT'S ESOPHAGUS. CPC Classes: A61K33/00; A61K9/0056; A61K31/191; A61K31/192; A61K31/198; A61K31/341; A61K31/366; A61K31/4164; A61K31/4184; A61K31/426; A61K31/4439; A61K31/7024; A61K31/723; A61K31/734; A61K31/79; A61K33/06; A61K33/08; A61K33/10; A61K33/24; A61K45/06; A61K47/32. App Serial# 15/023974.	1 x	
33	2223966 - Patent Document# US20150010663A1 Cosmederm Biocience, Inc. Patent# US9480704 B2. TOPICALLY ADMINISTERED STRONTIUM-CONTAINING COMPLEXES FOR TREATING PAIN, PRURITIS AND INFLAMMATION. CPC Classes: A61K33/00; A61K9/0014; A61K9/006; A61K9/06; A61K31/192; A61K31/198; A61K33/24; A61K47/12; A61K47/183. App Serial# 14/493202.	1 x	

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34	2223967 - Patent Document# US20160361357A1 Cosmederm Biocience, Inc. STABLE HIGH CONCENTRATION STRONTIUM COMPOUNDS AND FORMULATIONS FOR TOPICAL APPLICATION. CPC Classes: A61K33/14; A61K9/0014; A61K9/107; A61K33/00; A61K47/32. App Serial# 15/249293.	1 x	
35	2223968 - Patent Document# WO/2015/048153A1 Cosmederm Biocience, Inc. STRONTIUM-CONTAINING COMPLEXES FOR TREATING GASTROESOPHAGEAL REFLUX AND BARRETT'S ESOPHAGUS. CPC Classes: A61K33/00; A61K9/0056; A61K31/191; A61K31/192; A61K31/198; A61K31/341; A61K31/366; A61K31/4164; A61K31/4184; A61K31/426; A61K31/4439; A61K31/7024; A61K31/723; A61K31/734; A61K31/79; A61K33/06; A61K33/08; A61K33/10; A61K33/24; A61K45/06; A61K47/32. App Serial# US2014/057244.	1 x	
36	2223969 - Patent Document# WO/2016/130686A1 Cosmederm Biocience, Inc. STABLE HIGH CONCENTRATION STRONTIUM COMPOUNDS AND FORMULATIONS FOR TOPICAL APPLICATION. CPC Classes: A61K33/14; A61K9/0014; A61K9/107; A61K33/00; A61K47/32. App Serial# US2016/017364.	1 x	
37	2223970 - Patent Document# US20170049807A1 Cosmederm Biocience, Inc. STRONTIUM BASED COMPOSITIONS AND FORMULATIONS FOR PAIN, PRURITUS, AND INFLAMMATION. CPC Classes: A61K33/00; A61K9/0014; A61K31/19; A61K31/198; A61K33/18; A61K33/38; A61K45/06. App Serial# 15/239171.	1 x	
38	2223971 - Patent Document# US20170157169A1 Cosmederm Biocience, Inc. STRONTIUM BASED COMPOSITIONS AND FORMULATIONS FOR PAIN, PRURITUS, AND INFLAMMATION. CPC Classes: A61K33/00; A61K9/0014; A61K9/0053; A61K31/19; A61K31/198; A61K33/18; A61K33/38; A61K45/06; A61K47/32; A61K47/481; A61K47/542. App Serial# 15/437684.	1 x	
39	2223972 - Trademarks Cosmederm Biocience, Inc. Cosmederm-7 SN# 86733887; Uptime SN# 86555712; Cosmederm-38 SN# 86712382; Derm Rescue SN# 85463998; Cosmederm SN# 76221898; Cosmederm SN# 76221895; Cosmederm SN# 76221841; Refinity SN# 75692795; Refinity SN# 75338185; Cosmederm SN# 75319872.	1 x	

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