

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT7310042

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
PROCELL SURGICAL INC.	01/01/2021
RECEIVING PARTY DATA	
Name:	2451199 ONTARIO INC.
Street Address:	245 CARLAW AVENUE
Internal Address:	SUITE 107
City:	TORONTO
State/Country:	CANADA
Postal Code:	M4M 2S1
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	13217116
CORRESPONDENCE DATA	
Fax Number:	(716)849-0349
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(716)856-4000
Email:	ipdocketing@hodgsonruss.com
Correspondent Name:	HODGSON RUSS LLP
Address Line 1:	140 PEARL STREET
Address Line 2:	SUITE 100
Address Line 4:	BUFFALO, NEW YORK 14202
ATTORNEY DOCKET NUMBER:	095949.00000
NAME OF SUBMITTER:	BLAIR K. ANDREWS
SIGNATURE:	/blair k andrews/
DATE SIGNED:	05/03/2022
Total Attachments: 5	
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GENERAL SECURITY AGREEMENT SUPPLEMENT

For valuable consideration, ProCell Surgical Inc., having a place of business at 8 Foxbar Road, Toronto, Ontario M4V 2G6, ("Debtor"), agrees with 2451199 Ontario Inc., having a place of business at 245 Carlaw Avenue, Suite 107, Toronto, Ontario M4M 2S1, ("Secured Party"), as follows.

SECTION 1. Definitions.

Capitalized terms not otherwise defined in this Agreement have the meanings ascribed thereto in the General Security Agreement as defined below.

In this Agreement, the following terms have the following meanings:

"Security Agreement" means the General Security Agreement dated as of January 30, 2015, between Debtor and Secured Party, as amended and supplemented from time to time.

"Patents" means all United States and foreign patents and certificates of invention, or similar industrial property rights, and applications for any of the foregoing, including, but not limited to: (i) each patent and patent application referred to in Exhibit A-1 hereto, (ii) all reissues, divisions, continuations, continuations-in-part, extensions, renewals, and reexaminations thereof, (iii) all rights corresponding thereto throughout the world, (iv) all inventions and improvements described therein, (v) all rights to sue for past, present, and future infringements thereof, and (vii) all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit.

SECTION 2. Reaffirmation of general security agreement; grant of security interest.

Debtor acknowledges, reaffirms, and ratifies in all respects the General Security Agreement as though all provisions thereof were fully set forth in this Agreement, including, but not limited to, the grant by Debtor of a security interest in all Patents included in the Collateral.

Without limiting the generality of the foregoing, to secure the payment and other performance of the Obligations, Debtor grants to Secured Party for the benefit of Secured Party and each other holder a security interest in, and assigns to Secured Party, all right, title, and interest of Debtor in and to, wherever located, whether now owned or hereafter acquired or now existing or hereafter arising or accruing or described in any schedule heretofore or hereafter delivered to Secured Party by Debtor, (i) all Patents described on Exhibit A-I attached to and made a part of this Agreement, (ii) supporting obligations incident to, arising, or accruing pursuant to or otherwise relating to any Patents, whether arising or accruing from any action taken by Debtor or Secured Party or otherwise, (iii) proceeds and products of any of the things referred to in clauses (i) and (ii) of this sentence, and (iv) records relating to the things referred to in any of the foregoing clauses.

This Agreement has been executed and delivered by the Debtor for the purpose of recording the security interest of the Secured Party with the United States Patent and Trademark

Office and corresponding offices in other countries of the world. The General Security Agreement (and all rights and remedies thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 3. Governing Law.

This Agreement is governed by and is to be construed, interpreted, and enforced in accordance with the law of Ontario without regard for the law of any other jurisdiction.

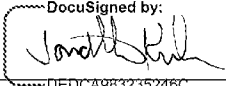
Dated as of January 1, 2021

Debtor: ProCell Surgical Inc.

By: _____

Name: Robert Krensky

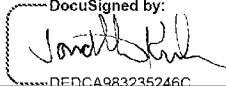
Title: President

By:  _____
DocuSigned by:
DEDCA983235246C...

Name: Jonathan Krehm

Title: Secretary

Secured Party: 2451199 Ontario Inc.

By:  _____
DocuSigned by:
DEDCA983235246C...

Name: Jonathan Krehm

Title: Director

Debtor: ProCell Surgical Inc.

By: Robert Krensky

Name: Robert Krensky
Title: President

By: _____

Name: Jonathan Krehm
Title: Secretary

Secured Party: 2451199 Ontario Inc.

By: _____

Name: Jonathan Krehm
Title: Director

EXHIBIT A-1 (PATENTS)

Country	Application No.	Filing Date
United States	61/448,963	03-03-2011(expired)
United States	61/444,501	02-18-2011(expired)
United States	61/426,965	12-23-2010 (expired)
United States	13/217,116	08-24-2011
Canada	2750498	08-24-2011
PCT	PCT/CA2011/00948	08-24-2011(expired)
EPO	11850638.5	08-24-2011
Australia	2011348998	08-24-2011
China	CN103501831	08-24-2011
Japan	JP2014506154	08-24-2011
India	1195/MUMNP/2013	08-24-2011
Israel	227100	08-24-2011

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