PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7436260

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
JN/TT MERGER SUB, INC.	07/15/2022
TIXTRACK, INC.	07/15/2022

RECEIVING PARTY DATA

Name:	SIGNATURE BANK
Street Address:	565 FIFTH AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10017

PROPERTY NUMBERS Total: 31

Property Type	Number
Patent Number:	11354688
Patent Number:	11107012
Patent Number:	11100432
Patent Number:	11087243
Patent Number:	10963818
Patent Number:	D885425
Patent Number:	D874487
Patent Number:	10528894
Patent Number:	D871428
Patent Number:	10453001
Patent Number:	10423895
Patent Number:	10423894
Patent Number:	10192174
Patent Number:	D838288
Patent Number:	D803248
Patent Number:	D763860
Patent Number:	8639541
Patent Number:	8126748
Application Number:	17590506

PATENT REEL: 060532 FRAME: 0527

507389334

Property Type	Number
Application Number:	17392754
Application Number:	17201428
Application Number:	16852289
Application Number:	15260208
Application Number:	15276676
Application Number:	14139814
Application Number:	13789581
Application Number:	13752743
Application Number:	13744268
Application Number:	13742296
Application Number:	13355453
Application Number:	15912394

CORRESPONDENCE DATA

Fax Number: (215)832-5619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2155695619

Email: timothy.pecsenye@blankrome.com

Correspondent Name: TIMOTHY D. PECSENYE (121271-01036)

Address Line 1: ONE LOGAN SQUARE

Address Line 2: 8TH FLOOR

Address Line 4: PHILADELPHIA, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	121271-01036
NAME OF SUBMITTER:	TIMOTHY D. PECSENYE
SIGNATURE:	/Timothy D. Pecsenye/
DATE SIGNED:	07/18/2022

Total Attachments: 11

source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page1.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page2.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page3.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page4.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page5.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page6.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page7.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page8.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page9.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page10.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page10.tif source=Intellectual Property Security Agreement (Signature - TixTrack) - Executed#page11.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "<u>Agreement</u>") is dated as of July 15, 2022 by and among JN/TT MERGER SUB, INC., a Delaware corporation (together with its successors and permitted assigns "<u>Merger Sub</u>"), as an initial Borrower, immediately upon consummation of the Effective Date Merger, TIXTRACK, INC., a Delaware corporation (together with its successors and permitted assigns "TixTrack"), and the other Persons listed on the signature pages and party hereto as a "grantor" (all collectively, together with each other Person joined hereto from time to time, collectively, the "<u>Grantors</u>" and each a "<u>Grantor</u>"), and SIGNATURE BANK, as Lender (as defined below) (in such capacity, together with its successors and assigns, "<u>Lender</u>").

WHEREAS, pursuant to that certain Revolving Credit and Guaranty Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Credit Agreement") among Grantors, certain other Persons party thereto as Credit Party Guarantors from time to time, and Lender, the Lender agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to the Collateral Documents (as defined in the Credit Agreement), Grantors have granted to Lender a lien and security interest in substantially all of their assets to secure the Obligations (as defined in the Credit Agreement); and

WHEREAS, Grantors have agreed to execute and deliver this Agreement and to have a copy of this Agreement filed with the United States Patent and Trademark Office and/or the United States Copyright Office (as applicable) in order to perfect and/or protect all of Lender's Liens in the Intellectual Property of Grantors.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. <u>GRANT AND REAFFIRMATION OF SECURITY INTEREST</u>. To secure the prompt payment and performance to Lender of the Obligations under the Credit Agreement, each Grantor hereby collaterally assigns, pledges and grants to Lender for its benefit and for the ratable benefit of each Lender, a continuing security interest in and to and Lien on all of Grantors' Collateral, including all right, title and interest of such Grantor in, to and under the following, whether now existing or hereafter arising or created and whether now owned or hereafter acquired and wherever located (collectively, the "IP Collateral"):
 - (a) All of such Grantor's (i) copyrights, copyright registrations and recordings thereof and all applications in connection therewith including those listed on Schedule 1, (ii) income, license fees, royalties, damages, and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past, present, or future infringements thereof, (iii) the right to sue for past, present, and future infringements thereof, and (iv) all of such Grantor's rights corresponding thereto throughout the world (all of the foregoing, collectively, the "Copyrights");

-1-

- (b) All of such Grantor's patents and patent applications, including (i) the patents and patent applications listed on <u>Schedule 2</u>, (ii) all continuations, divisionals, continuations-in-part, re-examinations, reissues, and renewals thereof and improvements thereon, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past, present, or future infringements thereof, (iv) the right to sue for past, present, and future infringements thereof, and (v) all of such Grantor's rights corresponding thereto throughout the world (collectively, the "<u>Patents</u>");
- All of such Grantor's trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (i) the trade names, registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule 3, (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iv) the right to sue for past, present and future infringements and dilutions thereof, (v) the goodwill of such Grantor's business symbolized by the foregoing or connected therewith, and (vi) all of such Grantor's rights corresponding thereto throughout the world (collectively, the "Trademarks"); provided that no security interest shall be granted in United States intent-to-use trademark applications, prior to the filing and acceptance of a "Statement of Use" or an "Amendment to Allege Use" with respect thereto, solely to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications or any registrations that issue therefrom under applicable federal law), and all reissues, continuations or extensions of the foregoing (as applicable); and
- (d) all products and proceeds of the foregoing, including without limitation any claim by such Grantor against third parties for any infringement of any Intellectual Property.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Agreement and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors to Lender pursuant to the Credit Agreement or any other Loan Document.
- 4. <u>CREDIT AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Lender, pursuant to the Collateral Documents. Each Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the IP Collateral made and granted hereby are more fully set forth in the Collateral Documents, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Agreement and any Collateral Document, such Collateral Document shall control.
- 5. <u>REPRESENTATIONS, WARRANTIES AND AGREEMENTS</u>. Each Grantor hereby represents and warrants to, and agrees with Lender as follows: <u>Schedule 1</u>, <u>Schedule 2</u> and <u>Schedule 3</u> hereto accurately lists all registered IP Collateral as of the date hereof.
- 6. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new IP Collateral, this Agreement shall automatically apply thereto. Without limiting any Grantor's obligations under this Section 6, each Grantor hereby authorizes Lender unilaterally to modify this

Agreement by amending <u>Schedule 1</u>, <u>Schedule 2</u> or <u>Schedule 3</u> to include any such new IP Collateral of any Grantor identified in a written notice provided by any Grantor. Notwithstanding the foregoing, no failure to so modify this Agreement or amend any schedule hereto shall in any way affect, invalidate or detract from Lender's continuing security interest in all IP Collateral, whether or not listed on the schedules hereto.

- 7. <u>GOVERNING LAW</u>. This Agreement shall be governed by, and construed in accordance with, the substantive and procedural laws of the state of New York, without regard to conflicts of laws principles thereof (other than Section 5-1401 of the New York General Obligations Law).
- 8. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original and all of which when taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page of this Agreement by telecopy, emailed pdf. or any other electronic means that reproduces an image of the actual executed signature page shall be effective as delivery of a manually executed counterpart of this Agreement.
- 9. <u>CONSTRUCTION</u>. The headings of the various sections and subsections of this Agreement have been inserted for convenience only and shall not in any way affect the meaning or construction of any of the provisions hereof. Unless the context otherwise requires, words in the singular include the plural and words in the plural include the singular.
- 10. <u>TERMINATION</u>. The security interests, liens and rights granted to Lender hereunder shall continue in full force and effect until all Obligations indefeasibly paid in full ("<u>Payment in Full</u>"), or until Lender has terminated this Agreement in writing. Accordingly, each Borrower waives any rights which it may have under the Uniform Commercial Code to demand the filing of termination statements with respect to the IP Collateral, and Lender shall not be required to send such termination statements to Grantors, or to file them with any filing office, unless and until Payment in Full or this Agreement shall have been terminated in accordance with its terms. All representations, warranties, covenants, waivers and agreements contained herein shall survive termination hereof until Payment in Full.

IN WITNESS WHEREOF, Grantors have caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

PRIOR TO CONSUMMATION OF EFFECTIVE DATE MERGER, AS INITIAL BORROWER,

JN/TT MERGER SUB, INC.

By:

Name: Nicholas G. Scandalios Title: Executive Vice President

IMMEDIATELY FOLLOWING THE CONSUMMATION OF THE EFFECTIVE DATE MERGER, AS BORROWER,

TIXTRACK, INC

By:

Name: Sean Free

Title: Chief Operating Officer

[Signature Page to Intellectual Property Security Agreement]

SCHEDULE 1

Copyrights

None.

Schedules to Intellectual Property Security Agreement

SCHEDULE II

<u>Patents</u>

Patent Name	Jurisdiction	Owner	Reg. Date	Patent No.	Status	Notes
			(App. Date)	ap. No.)		
SYSTEM AND METHOD FOR PRICING SECONDARY INVENTORY	USA	TixTrack, Inc.	June 7, 2022	11354688	Live	Assignment of Assignors Interest to TixTrack, Inc.
SPORTS AND CONCERT EVENT	USA	TixTrack	August 31	11107012	Live	None
TICKET PRICING AND		Inc.	2021			
VISUALIZATION SYSTEM						
SPORTS AND CONCERT EVENT	USA	TixTrack,	August 24,	11100432	Live	None
TICKET PRICING AND		Inc.	2021			
SPORTS AND CONCERT EVENT	USA	TixTrack,	August 10,	11087243	Live	None
TICKET PRICING AND		Inc.	2021			
VISUALIZATION SYSTEM						
SPORTS AND CONCERT EVENT	USA	TixTrack,	March 30,	10963818	Live	Assignment of Assignors
TICKET PRICING AND		Inc.	2021			Interest to TixTrack, Inc.
VISUALIZATION SYSTEM						(RF: 049462/0057 on
DISPLAY PANEL OR PORTION	USA	TixTrack,	May 26,	D885425	Live	Assignment of Assignors
THEREOF WITH GRAPHICAL USER		Inc.	2020			Interest to TixTrack, Inc.
INTERFACE						(RF: 051294/0442 on
						5/20/2019)
DISPLAY PANEL OR PORTION	USA	TixTrack,	February 4,	D874487	Live	Assignment of Assignors
THEREOF WITH GRAPHICAL USER		Inc.	2020			Interest to TixTrack, Inc.
INTERFACE						(RF: 043940/0145 on
						4/30/2016)

Schedules to Intellectual Property Security Agreement

DISPLAY PANEL OR PORTION THEREOF WITH GRAPHICAL USER INTERFACE USA	DISPLAY PANEL OR PORTION USA THEREOF WITH GRAPHICAL USER INTERFACE	Display Screen or Portion of a Display Screen with a Computer Generated Venue Map and a Pop Up Window Appearing in response to an Electronic Pointer USA	SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM USA	SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM USA	SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM USA	SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM USA	DISPLAY PANEL OR PORTION THEREOF WITH GRAPHICAL USER INTERFACE	SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM	Patent Name Jur
									Jurisdiction
TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	Owner
August 16, 2016	November 21, 2017	January 15, 2019	January 29, 2019	September 24, 2019	September 24, 2019	October 22, 2019	December 31, 2019	January 7, 2020	Reg. Date (App. Date)
D763860	D803248	D838288	10192174	10423894	10423895	10453001	D871428	10528894	Patent No. (App. No.)
Live	Live	Live	Live	Live	Live	Live	Live	Live	Status
Assignment of Assignors Interest to TixTrack, Inc.	Assignment of Assignors Interest to TixTrack, Inc. (RF: 039347/0845 on 4/30/2016)	Assignment of Assignors Interest to TixTrack, Inc. (RF: 038223/0594 on 11/10/2012)	None	None	None	None	Assignment of Assignors Interest to TixTrack, Inc. (RF: 049462/0214 on 5/20/2019)	None	Notes

Schedules to Intellectual Property Security Agreement

Patent Name	Jurisdiction	Owner	Reg. Date (App. Date)	Patent No. (App. No.)	Status	Notes
						(RF: 038434/0554 on 4/30/2016)
SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM	USA	TixTrack, Inc.	January 28, 2014	8639541	Live	None
SPORTS AND CONCERT EVENT	USA	TixTrack,	February	8126748	Live	Assignment of Assignors Interest to TixTrack Inc
VISUALIZATION SYSTEM		IIIC.	20, 2012			(RF: 022874/0549 on 3/5/2009)
SYSTEM AND METHOD FOR INTELLIGENT TICKETING	USA	TixTrack, Inc.	(February 1, 2022)	(17590506)	Live	Assignment of Assignors Interest to TixTrack, Inc. (RF: 058851/0650 on 2/12/2015)
SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM	USA	TixTrack, Inc.	(August 3, 2021)	(17392754)	Live	None
SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM	USA	TixTrack, Inc.	(March 15, 2021)	(17201428)	Dead	Assignment of Assignors Interest to TixTrack, Inc. (RF: 055604/0363 on 5/20/2019)
SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM WITH	USA	TixTrack, Inc.	(April 17, 2020)	(16852289)	Notice of Appeal	None
SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM	USA	TixTrack, Inc.	(September 8, 2016)	(15260208)	Dead	None
SPORTS AND CONCERT EVENT TICKET PRICING AND VISUALIZATION SYSTEM	USA	TixTrack, Inc.	(September 26, 2016)	(15276676)	Dead	None

Schedules to Intellectual Property Security Agreement

Patent Name	Jurisdiction	Owner	Reg. Date	Patent No.	Status	Notes
			(App. Date)	(App. No.)		
SPORTS AND CONCERT EVENT	USA	TixTrack,	(December	(14139814)	Dead	None
TICKET PRICING AND		Inc.	23, 2013)	,		
VISUALIZATION SYSTEM			,			
SPORTS AND CONCERT EVENT	USA	TixTrack,	(March 7,	(13789581)	Dead	None
TICKET PRICING AND		Inc.	2013)			
VISUALIZATION SYSTEM						
SPORTS AND CONCERT EVENT	USA	TixTrack,	(January 29,	(13752743)	Dead	None
TICKET PRICING AND		Inc.				
VISUALIZATION SYSTEM						
SPORTS AND CONCERT EVENT	USA	TixTrack,	(January 17,	(13744268)	Dead	None
TICKET PRICING AND		Inc.	2013)			
VISUALIZATION SYSTEM						
SPORTS AND CONCERT EVENT	USA	TixTrack,	(January 15,	(13742296)	Dead	None
TICKET PRICING AND		Inc.	2013)			
VISUALIZATION SYSTEM						
SPORTS AND CONCERT EVENT	USA	TixTrack,	(January 20,	(13355453)	Dead	None
TICKET PRICING AND		Inc.	2012)			
VISUALIZATION SYSTEM						
SYSTEM AND METHOD FOR	USA	TixTrack,	(March 5,	(15912394)	Dead	Assignment of Assignors
INTELLIGENT TICKETING		Inc.	2018)			Interest to TixTrack, Inc.
						(RF: 045506/0136 on 2/12/2015)

Schedules to Intellectual Property Security Agreement

SCHEDULE III

<u>Trademarks</u>

That's the Ticket	TIXTRACK PROFESSIONAL	TIXTRACK TURNING DATA INTO DOLLARS			Z C C C C C C C C C C C C C C C C C C C	Mark Name
USA	USA	USA	USA	USA	USA	Jurisdiction
TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	TixTrack, Inc.	Owner
(February 25, 2013)	(September 29, 2013)	(September 29, 2013)	(September 29, 2013)	(May 7, 2014)	May 29, 2018	Reg. Date (App. Date)
(85859080)	(86077789)	(86077793)	(86077797)	(86274920)	5478384	Reg. No. (App. No.)
Dead	Dead	Dead	Dead	Dead	Live	Status
None	None	None	None	None	None	Notes

RECORDED: 07/18/2022

