## 507402584 07/25/2022

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7449512

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

#### **CONVEYING PARTY DATA**

| Name          | Execution Date |
|---------------|----------------|
| BIODERMIS LLC | 07/22/2022     |

### **RECEIVING PARTY DATA**

| Name:           | MEDALLION CAPITAL, INC. |  |  |
|-----------------|-------------------------|--|--|
| Street Address: | 21940 MINNETONKA BLVD.  |  |  |
| City:           | EXCELSIOR               |  |  |
| State/Country:  | MINNESOTA               |  |  |
| Postal Code:    | 55331                   |  |  |

#### **PROPERTY NUMBERS Total: 1**

| Property Type  | Number  |  |
|----------------|---------|--|
| Patent Number: | 8557287 |  |

#### **CORRESPONDENCE DATA**

**Fax Number:** (317)713-3699

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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| ATTORNEY DOCKET NUMBER: | 100025-00011    |
|-------------------------|-----------------|
| NAME OF SUBMITTER:      | KELLY BOWLING   |
| SIGNATURE:              | /Kelly Bowling/ |
| DATE SIGNED:            | 07/25/2022      |

#### **Total Attachments: 4**

source=Notice\_of\_Security\_Interest\_in\_Patents#page1.tif source=Notice\_of\_Security\_Interest\_in\_Patents#page2.tif source=Notice\_of\_Security\_Interest\_in\_Patents#page3.tif source=Notice\_of\_Security\_Interest\_in\_Patents#page4.tif

PATENT 507402584 REEL: 060607 FRAME: 0322

**NOTICE** 

OF

#### GRANT OF SECURITY INTEREST

IN

#### **PATENTS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Amended and Restated Note Purchase and Security Agreement dated July 22, 2022 ("Loan Agreement"; capitalized terms used but not otherwise defined herein shall have the meanings set forth in such Loan Agreement), by and among BIODERMIS LLC, a Nevada limited liability company ("Biodermis"), NUANCE INTERMEDIARY, LLC, a Delaware limited liability company ("Intermediary"), and NUANCE MEDICAL, LLC, a Delaware limited liability company ("Nuance" and together with Intermediary and Biodermis, each individually a "Borrower," and collectively, the "Borrowers and MEDALLION CAPITAL, INC., as agent ("Agent"), and the lenders party thereto ("Lenders"), the undersigned Borrower has granted to the Agent for the benefit of Agent and the Lenders a continuing security interest in, and a right to set off against, any and all right, title and interest of such Borrower in and to the patents set forth on Schedule 1 hereto.

The undersigned Borrower and Agent hereby acknowledge and agree that the security interest in the foregoing patents (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK] [SIGNATURES TO FOLLOW ON THE NEXT PAGE]

> PATENT REEL: 060607 FRAME: 0323

Very truly yours,

BIODERMIS LLC,

a Nevada limited liability company

By: / f / P / Henn
Name: Danie! P. Henn
Title: Manage/

Acknowledged and Accepted:

MEDALLION CAPITAL, INC.

Title: President

[SIGNATURE PAGE -- NOTICE OF GRANT OF IP SECURITY INTEREST IN PATENTS]

**PATENT** REEL: 060607 FRAME: 0324 Very truly yours,

## BIODERMIS LLC,

a Nevada limited liability company

| By:    |  |
|--------|--|
| Name:  |  |
| Title: |  |

Acknowledged and Accepted:

MEDALLION/CAPITAL, INC.

Name: Alex Travis
Title: President

[SIGNATURE PAGE - NOTICE OF GRANT OF IP SECURITY INTEREST IN PATENTS]

PATENT REEL: 060607 FRAME: 0325

# Schedule 1

| Application # | Filing date | Patent #/<br>Pub # | Issue Date/<br>Pub Date | Title   |
|---------------|-------------|--------------------|-------------------------|---|
| 10/913,656    | 08/06/2004  | 8,557,287          | 10-Oct-2013             | SILICONE GEL COMPOSITION AND DISPENSER THEREFOR |

PATENT REEL: 060607 FRAME: 0326

**RECORDED: 07/25/2022**