

<b>PATENT ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT7474137

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Execution Date
BLUECAT NETWORKS (USA) INC.	08/08/2022
BLUECAT NETWORKS, INC.	08/08/2022

**RECEIVING PARTY DATA**

<b>Name:</b>	PNC BANK CANADA BRANCH
<b>Street Address:</b>	130 KING STREET WEST
<b>Internal Address:</b>	SUITE 2140
<b>City:</b>	TORONTO
<b>State/Country:</b>	CANADA
<b>Postal Code:</b>	ON M5X 1E4

**PROPERTY NUMBERS Total: 13**

Property Type	Number
Patent Number:	7870234
Patent Number:	7870235
Patent Number:	8161136
Patent Number:	9264397
Patent Number:	9300626
Patent Number:	9497159
Patent Number:	10250555
Application Number:	17388271
Application Number:	17469503
Patent Number:	7254630
Patent Number:	7562132
Patent Number:	7412479
Patent Number:	6427163

**CORRESPONDENCE DATA**

Fax Number: (215)832-5619

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2155695619

**Email:** timothy.pecsenye@blankrome.com  
**Correspondent Name:** TIMOTHY D. PECSENYE (074658-22080)  
**Address Line 1:** ONE LOGAN SQUARE  
**Address Line 2:** 8TH FLOOR  
**Address Line 4:** PHILADELPHIA, PENNSYLVANIA 19103

**ATTORNEY DOCKET NUMBER:** 074658-22080

**NAME OF SUBMITTER:** TIMOTHY D. PECSENYE

**SIGNATURE:** /Timothy D. Pecsénye/

**DATE SIGNED:** 08/08/2022

**Total Attachments: 6**

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**PATENT SECURITY AGREEMENT**

This Patent Security Agreement, dated as of August 8, 2022 (this “**Patent Security Agreement**”), is made by the signatories hereto (the “**Grantors**”) in favor of PNC Bank Canada Branch as Collateral Agent for the Secured Parties (in such capacity and together with its successors and permitted assigns in such capacity, the “**Collateral Agent**”) pursuant to that certain Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), by and among BlueCat Buyer, Inc., a Delaware corporation (on the Closing Date and prior to the Borrower Assumption, the “**Initial Borrower**” and the “**Borrower**”, and after giving effect to the Borrower Assumption, “**Holdings**”), BlueCat Networks (USA) Inc., a Delaware corporation (the “**Company**”, and after giving effect to the Borrower Assumption, a “**Borrower**” and the “**U.S. Borrower**”), BlueCat Networks, Inc., an Ontario corporation (after giving effect to the Borrower Assumption, a “**Borrower**” and the “**Canadian Borrower**”), the Lenders party thereto from time to time, TCG Senior Funding, L.L.C., as Agent for all Lenders, and PNC Bank Canada Branch, as Revolving Agent and Collateral Agent.

**WITNESSETH:**

WHEREAS, U.S. Borrower is party to that certain U.S. Collateral Agreement, dated as of even date herewith (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**U.S. Collateral Agreement**”), by and among the Grantors, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantors are required to execute and deliver this Patent Security Agreement.

WHEREAS, Canadian Borrower is party to the Canadian Collateral Agreement, dated as of even date herewith (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Canadian Collateral Agreement**” and together with the U.S. Collateral Agreement, the “**Collateral Agreements**”), between the Canadian Borrower and the other grantors party thereto and the Collateral Agent, pursuant to which the Canadian Borrower and the other grantors party thereto are required to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Collateral Agreements or the Credit Agreement and used herein shall have the respective meanings given to them in the Collateral Agreements or the Credit Agreement, as the context shall require.

SECTION 2. Grant of Security Interest in Patent Collateral. The Grantors hereby grant to the Collateral Agent, for the benefit of the Secured Parties, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations, a security interest in and to all of the following Collateral (excluding any Excluded Property) of such Grantor: the Patents listed on Schedule I attached hereto, together with all income royalties, damages and payments now or hereafter due or payable under or with respect to any of the foregoing, including payments under all licenses entered into in connection therewith, all rights to sue at law or in equity or otherwise recover for any past, present or future infringement or other impairment thereof, including the right to receive all proceeds and damages therefrom, and all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

SECTION 3. The Collateral Agreements. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Collateral Agreements, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Patents made and granted hereby are more fully

set forth in the Collateral Agreements, the terms of which are incorporated herein by reference. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Collateral Agreements, the provisions of the Collateral Agreements shall control.

SECTION 4. Termination. Upon the termination of the Collateral Agreements or the release of the Collateral described herein, in each case, in accordance with Section 8.17 of the Collateral Agreements, the Collateral Agent shall, at the expense of the Grantors, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Patents under this Patent Security Agreement.

SECTION 5. Counterparts. This Patent Security Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Patent Security Agreement. Receipt by facsimile or other electronic method of any executed signature page to this Patent Security Agreement or any other Loan Document shall constitute effective delivery of such signature page. This Patent Security Agreement to the extent signed and delivered by means of a facsimile machine or other electronic transmission (including "pdf") shall be treated in all manner and respects and for all purposes as an original agreement or amendment and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No party hereto shall raise the use of a facsimile machine or other electronic transmission to deliver a signature or the fact that any signature or agreement or amendment was transmitted or communicated through the use of a facsimile machine or other electronic transmission as a defense to the formation or enforceability of a contract and each such party forever waives any such defense. The words "executed," "signature," and words of like import in this Patent Security Agreement shall be deemed to include electronic signatures or electronic records, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

SECTION 6. Governing Law. The terms of Sections 10.16, 10.17 and 10.18 of the Credit Agreement with respect to governing law, consent to jurisdiction, forum selection and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

*[Signature pages follow]*

**SCHEDULE I**

**PATENT REGISTRATIONS AND APPLICATIONS FOR PATENTS**

<b><u>Patent</u></b>	<b><u>App. No. / Patent. No.</u></b>	<b><u>App. Date / Issue Date</u></b>	<b><u>Record Owner</u></b>
Highly scalable and highly available cluster system management scheme	7870234	January 11, 2011	BlueCat Networks (USA) Inc.
Highly scalable and highly available cluster system management scheme	7870235	January 11, 2011	BlueCat Networks (USA) Inc.
Method and system for optimizing performance and availability of a dynamic host configuration protocol (dhcp) service	8161136	April 17, 2012	BlueCat Networks (USA) Inc.
Method and system for implementing a user network identity address provisioning server	9264397	February 16, 2016	BlueCat Networks (USA) Inc.
Method and system for device setup with a user network identity address provisioning server	9300626	March 29, 2016	BlueCat Networks (USA) Inc.
System and method for ip network semantic label storage and management	9497159	November 15, 2016	BlueCat Networks (USA) Inc.
Methods and systems for implementing very large dns zones	10250555	April 4, 2019	BlueCat Networks, Inc.
Methods And Systems For Implementing Very Large Dns Zones	17/388271	July 29, 2021	BlueCat Networks, Inc.

Methods And Systems For Dhcp Policy Management	17/469503	September 9, 2021	BlueCat Networks, Inc.
Method and system for optimizing performance and availability of a dynamic host configuration protocol (DHCP) service	7254630	August 7, 2007	BlueCat Networks (USA) Inc.
Method and system for restricting and enhancing topology displays for multi-customer logical networks within a network management system	7562132	July 14, 2009	BlueCat Networks (USA) Inc.
Highly scalable and highly available cluster system management scheme	7412479	August 12, 2008	BlueCat Networks (USA) Inc.
Highly scalable and highly available cluster system management scheme	6427163	July 30, 2002	BlueCat Networks (USA) Inc.

IN WITNESS WHEREOF, the Grantors have duly executed this Patent Security Agreement as of the date first written above.

**GRANTORS:**

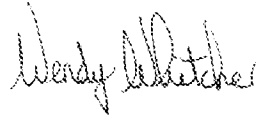
**BLUECAT NETWORKS (USA) INC.**

By:   
Name: Stephen Devito  
Title: Chief Executive Officer and President

**BLUECAT NETWORKS, INC.**

By:   
Name: Stephen Devito  
Title: Chief Executive Officer and President

**PNC BANK CANADA BRANCH**, as Collateral Agent

A handwritten signature in cursive script that reads "Wendy Witcher".

By:

Name: Wendy Witcher, CPA

Title: Senior Vice President

*[Signature Page to Patent Security Agreement]*