PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7560779

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME	
EFFECTIVE DATE:	09/09/2022	

CONVEYING PARTY DATA

Name	Execution Date
CLEANTECH MERGER SUB, INC.	08/24/2022
NAUTICUS ROBOTICS, INC.	08/24/2022

NEWLY MERGED ENTITY DATA

Name	Execution Date
NAUTICUS ROBOTICS, INC.	08/24/2022

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

Name:	NAUTICUS ROBOTICS HOLDINGS, INC.	
Street Address:	17146 FEATHERCRAFT LN.	
Internal Address:	SUITE 450	
City:	WEBSTER	
State/Country:	TEXAS	
Postal Code:	77598	

PROPERTY NUMBERS Total: 2

Property Type	Number
Patent Number:	10450040
Application Number:	16782132

CORRESPONDENCE DATA

Fax Number: (256)517-5240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 256-517-5140 Email: shall@bradley.com **Correspondent Name:** STEPHEN H. HALL

Address Line 1: 200 CLINTON AVENUE WEST

Address Line 2: SUITE 900

Address Line 4: **HUNTSVILLE, ALABAMA 35801**

ATTORNEY DOCKET NUMBER:	216313-401001
NAME OF SUBMITTER:	STEPHEN H. HALL

tephen H. Hall/	
/27/2022	
Total Attachments: 5	
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source=merger_name change docs#page3.tif	
source=merger_name change docs#page4.tif	

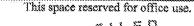
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Form 622 (Revised 12/15)

Return in duplicate to: Secretary of State P.O. Box 13697 Austin, TX 78711-3697 512 463-5555 FAX: 512 463-5709

Filing Fee: see instructions

Certificate of Merger **Combination Merger Business Organizations Code**



FILED
In the Office of the
Secretary of State of Texas

AUG 2 5 2022

Corporations Section

Parties to the Merger

Pursuant to chapter 10 of the Texas Business Organizations Code, and the title applicable to each domestic filing entity identified below, the undersigned parties submit this certificate of merger.

The name, organizational form, state of incorporation or organization, and file number, if any, issued by the secretary of state for each organization that is a party to the merger are as follows:

Party 1				
CleanTech Merger Sub,	nc.			
Name of Organization	***			***************************************
The organization is a	Domestic For-Profi	t Corporation	It is organized under the laws	of
TX USA	Specify organizational form (e.g., f	or-propa corporation) tile number, if any	is 804319946	
State Country		ane number, it any	Texas Secretary of State file number	
Its principal place of bus	iness is 207 West 25th	Street, 9th Floor	New York	NY
, , , , , , , , , , , , , , , , , , , 	Address	,	City	State
The organization will	I survive the merger.	✓ The organiza	tion will not survive the merge	T.
The plan of merger a	mends the name of the	organization. The i	new name is set forth below.	
	2.5	***************************************	•	
Dame 2	Name	as Amended		
Party 2				
Nauticus Robotics, Inc.				
Name of Organization	***	See 1		
The organization is a	Domestic For-Profit		It is organized under the laws	of
TX USA	Specify organizational form (e.g.,) The	or-propu corporation) o file number, if any	, is 801963930	
State Country	2.33%	me numou, n any	7, 18 OU 1903930 Texas Secretary of State file number	
Its principal place of bus	iness is 17146 Feather	craft Ln Suite 450	Webster	TX
in the second se	Address	parag	Gty	State
[The organization will	I survive the merger.	The organiza	tion will not survive the merge	r,
The plan of merger a	mends the name of the	organization. The	new name is set forth below.	
	Nauticus Rob	otics Holdings, Inc.		
***************************************	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	as Amended		
Party 3				
Name of Organization		»		
The organization is a			It is organized under the laws	of
₹** 	Specify organizational form (e.g., f	ar-profit corporation)	• • • • • • • • • • • • • • • • • • •	

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The file number, if any, is
State Country Texas Secretary of State file number Its principal place of business is
Address City State The organization will survive the merger. The organization will not survive the merger.
The plan of merger amends the name of the organization. The new name is set forth below.
Name as Amended
Plan of Merger
The plan of merger is attached.
If the plan of merger is not attached, the following statements must be completed.
Alternative Statements
Instead of providing the plan of merger, each domestic filing entity certifies that:
1. A plan of merger is on file at the principal place of business of each surviving, acquiring, or new domestic entity or non-code organization that is named in this form as a party to the merger or an organization created by the merger.
2. On written request, a copy of the plan of merger will be furnished without cost by each surviving, acquiring, or new domestic entity or non-code organization to any owner or member of any domestic entity that is a party to or created by the plan of merger and, if the certificate of merger identifies multiple surviving domestic entities or non-code organizations, to any creditor or oblige of the parties to the merger at the time of the merger if a liability or obligation is then outstanding.
Item 3A is the default selection. If the merger effected an amendment to, a restatement of, or an amendment and restatement of the certificate of formation of a surviving filing entity, you must select and complete one of the aptions shown below. Options 3B and 3C require the submission of the described attachment,
3A. No amendments to the certificate of formation of any surviving filing entity that is a party to the merger are effected by the merger.
3B. No amendments to the certificate of formation of any filing entity are being effected by the merger or by the restated certificate of formation of the surviving filing entity named in the attached restated certificate of formation.
3C. The plan of merger effected an amendment and restatement of the certificate of formation of a surviving filing entity. The amendments being made and the name of the surviving entity restating its certificate of formation are set forth in the attached restated certificate of formation containing amendments.
3D. The plan of merger effected amendments or changes to the following surviving filing entity's certificate of formation.
Name of filing entity effecting amendments
The changes or amendments to the filing entity's certificate of formation, other than the name change noted previously, are stated below.

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Form 622

Amendment Text Area			

4. Organizations Created by Merger The name, jurisdiction of organization, principal placeach entity or other organization to be created pursual certificate of formation of each new domestic filin certificate of merger.	nt to the r	olan of merger ar	re set forth below. The
Name of New Organization 1		Jurisdiction	Entity Type (See instructions)
Principal Flace of Business Address	City		State Zip Code
Name of New Organization 2		Jurisdiction	Entity Type (See instructions)
Principal Place of Business Address	City		State Zip Code
Name of New Organization 3		Jurisilietian	Entity Type (Sen instructions)
Principal Place of Business Address	City		State Zip
Approval of the Pi	an of Me	erger	
The plan of merger has been approved as required by organization that is a party to the merger and by the go	the laws o	of the jurisdiction documents of the	n of formation of each
☐ The approval of the owners or members of		Name of domestic	
was not required by the provisions of the BOC.		Name of domestic	entity
Effectiveness of Filing	Select either	r A, B, or C.)	
A. This document becomes effective when the doc state.			ed by the secretary of
B. This document becomes effective at a later date	which is	not more than n	inety (90) days from
the date of signing. The delayed effective date is:		· MAN MANA MARKA I	
C. This document takes effect on the occurrence of			
passage of time. The 90th day after the date of signing			Control of the second
The following event or fact will cause the document to			described below:

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Form 622

The closing of the business combination between the Company and CleanTech Acquisition Corp., a Delaware corporation pursuant to that certain agreement and plan of merger (this "Agreement"), dated as of December 16, 2021, by and among CleanTech Acquisition Corp., CleanTech Merger Sub, Inc., a Texas corporation, Nauticus Robotics, Inc., a Texas corporation (the "Company"), and Nicolaus Radford (the "Founder"), solely in his capacity as the Stockholder Representative.

Tax Certificate

Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the non-surviving filing entity.

Instead of providing the tax certificate, one or more of the surviving, acquiring or newly created organizations will be liable for the payment of the required franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument. The undersigned certifies that the statements contained herein are true and correct, and that the person signing is authorized under the provisions of the Business Organizations Code, or other law applicable to and governing the merging entity, to execute the filing instrument.

Date: August 24, 2022

CleanTech Merger Sub, Inc.
Merging Entity Name
6. Crist continu
/s/ Eli Spiro
Signature of authorized person (see instructions)
Eli Spiro
Printed or typed name of authorized person
Namina Bahatina Tan
Nauticus Robotics, Inc
Merging Sofity Name
/s/ Nicolaus A. Radford
Signature of authorized person (see instructions)
Nicolaus A. Radford
Printed or typed name of authorized person
Merging Entity Name
min Dond warmer of a works
Signature of authorized person (see instructions)
Printed or typed name of authorized person

Form 622



Office of the Secretary of State

CERTIFICATE OF MERGER

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument merging

CleanTech Merger Sub, Inc. Domestic For-Profit Corporation [File Number: 804319946]

Into

Nauticus Robotics Holdings, Inc. [Prior Name: Nauticus Robotics, Inc.]

Domestic For-Profit Corporation

[File Number: 801963930]

and Restating the Certificate of Formation of

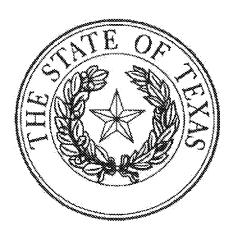
Nauticus Robotics Holdings, Inc.

has been received in this office and has been found to conform to law.

Accordingly, the undersigned, as Secretary of State, and by the virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the merger on the date shown below.

Dated: 08/25/2022

Effective: Condition



John B. Scott Secretary of State

Come visit us on the internet at https://www.sos.texas.gov/ Fax; (512) 463-5709

Phone: (512) 463-5555 Fax: (512) 463-5
Prepared by: Lisa Sartin TID: 10343

Dial: 7-1-1 for Relay Services

PATENT

REEL: 061227 FRAME: 0761