507545387 10/14/2022 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7592279

SUBMISSION TYPE:		NEW ASSIGNMENT	NEW ASSIGNMENT			
NATURE OF CONVEYANCE:		SECURITY INTEREST				
CONVEYING PARTY	DATA					
		Name	Execution Date			
IMMUNOGENX, INC.			10/03/2022			
	DATA					
Name:		MATTRESS LIQUIDATORS, INC.				
Street Address:	1435 WH	WHITE HAWK RANCH DRIVE				
City:	BOULDE	DER				
State/Country:	COLORA	DO				
Postal Code:	80303					
	·					
Property Typ		Number				
Patent Number:		434150				
Patent Number:		93531				
Patent Number:		80254				
Patent Number:	92	67128				
Patent Number:	90	17667				
CORRESPONDENCE	= ΠΑΤΑ					
Fax Number:		20)200-0679				
	l be sent to ti	ne e-mail address first; if that is				
-	-	f that is unsuccessful, it will be	e sent via US Mail.			
Phone: Email:		7202000676				
Correspondent Nam		trader@atllp.com EDWARD ADKINS, ESQ.				
Address Line 1:		4643 SOUTH ULSTER STREET, SUITE 800				
Address Line 4:		ENVER, COLORADO 80237				
IAME OF SUBMITTE	R:	EDWARD ADKINS				
SIGNATURE:		/Edward Adkins/	-			
DATE SIGNED:		10/14/2022	10/14/2022			
Fotal Attachments: 8		1				
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PATENT AND TRADEMARK SECURITY AGREEMENT

This Patent and Trademark Security Agreement (this "Agreement"), dated as of October 3, 2022, is made by and between **IMMUNOGENX**, **INC.**, a Delaware corporation, having a business address of 1600 Dove Street, Suite 330, Newport Beach, CA 92660 ("Borrower"), and **MATTRESS LIQUIDATORS**, **INC.**, a Colorado corporation, together with its affiliates, successors and assigns ("Lender"), having a business address of 1435 White Hawk Ranch Drive, Boulder, CO 80303.

Recitals

Borrower and Lender are parties to a Credit Agreement (as amended, modified, supplemented or restated from time to time, the "Credit Agreement") of even date herewith, setting forth the terms on which Lender may now or hereafter extend credit to or for the account of Borrower.

As a condition to extending credit to or for the account of Borrower, Lender has required the execution and delivery of this Agreement by Borrower.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Documents and herein, the parties hereby agree as follows:

1. <u>Definitions</u>. All terms defined in the Recitals hereto or in the Credit Agreement that are not otherwise defined herein shall have the meanings given to them in the Credit Agreement. In addition, the following terms have the meanings set forth below:

"Patents" means all of Borrower's right, title and interest in and to patents or applications for patents, fees or royalties with respect to each, and including without limitation the right to sue for past infringement and damages therefor, and licenses thereunder, all as presently existing or hereafter arising or acquired, including without limitation the patents listed on Exhibit A.

"Security Interest" has the meaning given in Section 2.

"Trademarks" means all of Borrower's right, title and interest in and to: (i) trademarks, service marks, collective membership marks, registrations and applications for registration for each, and the respective goodwill associated with each, (ii) licenses, fees or royalties with respect to each, (iii) the right to sue for past, present and future infringement, dilution and damages therefor, and (iv) licenses thereunder, all as presently existing or hereafter arising or acquired, including those registered federally or at the State level, or arising from common law.

2. <u>Security Interest</u>. Borrower hereby irrevocably pledges and assigns to, and grants Lender a security interest (the "Security Interest") with power of sale to the extent permitted by law, in the Patents and in the Trademarks to secure payment of the Obligations. As set forth in the Credit Agreement, the Security Interest is coupled with a security interest in substantially all of the personal property of Borrower. This Agreement grants only the Security Interest herein described, is not intended to and does not affect any present transfer of title of any trademark registration or application and makes no assignment and grants no right to assign or perform any other action with respect to any intent to use trademark application, unless such action is permitted under 15 U.S.C. § 1060.

3. <u>Representations, Warranties and Agreements</u>. Borrower represents, warrants and agrees as follows:

(a) <u>Existence</u>; <u>Authority</u>. Borrower is duly organized and validly existing, and this Agreement has been duly authorized by all necessary action on the part of Borrower.

(b) <u>Patents</u>. Exhibit A accurately lists all Patents owned or controlled by Borrower as of the date hereof, or to which Borrower has a right as of the date hereof to have assigned to it, and accurately reflects the existence and status of applications and letters patent pertaining to the Patents as of the date hereof. If after the date hereof, Borrower owns, controls or has a right to have assigned to it any Patents not listed on Exhibit A, or if Exhibit A ceases to accurately reflect the existence and status of applications and letters patent pertaining to the Patents, then Borrower shall within thirty (30) days provide written notice to Lender with a replacement Exhibit A, which upon acceptance by Lender shall become part of this Agreement.

(c) <u>Trademarks</u>. If after the date hereof, Borrower owns or controls any Trademarks (other than common law marks which are not material to Borrower's or any Affiliate's business(es)), then Borrower shall promptly provide written notice to Lender detailing such Trademarks and this Agreement shall be amended to include with a replacement Exhibit B, which upon acceptance by Lender shall become part of this Agreement.

(d) <u>Affiliates</u>. As of the date hereof, no Affiliate owns, controls, or has a right to have assigned to it any items that would, if such item were owned by Borrower, constitute Patents or Trademarks. If after the date hereof any Affiliate owns, controls, or has a right to have assigned to it any such items, then Borrower shall promptly either: (i) cause such Affiliate to assign all of its rights in such item(s) to Borrower; or (ii) notify Lender of such item(s) and cause such Affiliate to execute and deliver to Lender a patent and trademark security agreement substantially in the form of this Agreement.

(e) <u>Title</u>. Borrower has absolute title to each Patent listed on Exhibit A and each Trademark, free and clear of all Liens except Permitted Liens. Borrower (i) will have, at the time Borrower acquires any rights in Patents or Trademarks hereafter arising, absolute title to each such Patent or Trademark free and clear of all Liens except Permitted Liens, and (ii) will keep all Patents and Trademarks free and clear of all Liens except Permitted Liens.

(f) <u>No Sale</u>. Except as permitted in the Credit Agreement, Borrower will not assign, transfer, encumber or otherwise dispose of the Patents or Trademarks, or any interest therein, without Lender's prior written consent.

(g) <u>Defense</u>. Borrower will at its own expense and using commercially reasonable efforts, protect and defend the Patents and Trademarks against all claims or demands of all Persons other than those holding Permitted Liens.

(h) <u>Maintenance</u>. Borrower will at its own expense maintain the Patents and the Trademarks to the extent reasonably advisable in its business including, but not limited to, filing all applications to obtain letters patent or trademark registrations and all affidavits, maintenance fees, annuities, and renewals possible with respect to letters patent, trademark registrations and applications therefor. Borrower covenants that, subject to the exercise of its reasonable business judgment, it will not abandon nor fail to pay any maintenance fee or annuity due and payable on any Patent or Trademark, nor fail to file any required affidavit or renewal in support thereof, except that Borrower may permit any Patent or Trademark to lapse if it has reasonably determined that such Patent or Trademark is no longer useful in its business.

(i) <u>Lender's Right to Take Action</u>. If Borrower fails to perform or observe any of its covenants or agreements set forth in this Section 3, or if Borrower notifies Lender that it intends to abandon a Patent or Trademark, Lender may (but need not) perform or observe such covenant or agreement or take steps to prevent such intended abandonment on behalf and in the name, place and stead of Borrower (or, at Lender's option, in Lender's own name) and may (but need not) take any and all other actions which Lender may reasonably deem necessary to cure or correct such failure or prevent such intended abandonment.

(j) <u>Costs and Expenses</u>. Except to the extent that the effect of such payment would be to render any loan or forbearance of money usurious or otherwise illegal under any applicable law, Borrower shall pay Lender on demand the amount of all moneys expended and all costs and expenses (including reasonable attorneys' fees and disbursements) incurred by Lender in connection with or as a result of Lender's taking action under Section 3(i) or exercising its rights under Section 7, together with interest thereon from the date expended or incurred by Lender at the Default Rate.

(k) <u>Power of Attorney</u>. To facilitate Lender's taking action under subsection (i) and exercising its rights under Section 7, Borrower hereby irrevocably appoints (which appointment is coupled with an interest) Lender, or its delegate, as the attorney-in-fact of Borrower with the right (but not the duty) from time to time to create, prepare, complete, execute, deliver, endorse or file, in the name and on behalf of Borrower, any and all instruments, documents, applications, financing statements, and other agreements and writings required to be obtained, executed, delivered or endorsed by Borrower under this Section 3, or, necessary for Lender, after an Event of Default, to enforce or use the Patents or Trademarks or to grant or issue any exclusive or non-exclusive license under the Patents or Trademarks to any third party, or to sell, assign, transfer, pledge, encumber or otherwise transfer title in or dispose of the Patents or Trademarks to any third party. Borrower hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. The power of attorney granted herein shall terminate upon the termination of the Credit Agreement as provided therein and the payment and performance of all Obligations.

4. <u>Borrower's Use of the Patents and Trademarks</u>. Borrower shall be permitted to control and manage the Patents and Trademarks, including the right to exclude others from making, using or selling items covered by the Patents and Trademarks and any licenses thereunder, in the same manner and with the same effect as if this Agreement had not been entered into, so long as no Event of Default occurs and remains uncured.

5. <u>Events of Default</u>. Each of the following occurrences shall constitute an event of default under this Agreement (herein called "Event of Default"): (a) an Event of Default, as defined in the Credit Agreement, shall occur; or (b) Borrower shall fail promptly to observe or perform any covenant or agreement herein binding on it; or (c) any of the representations or warranties contained in Section 3 shall prove to have been incorrect in any material respect when made.

6. <u>Recordation</u>. Borrower hereby authorizes the Commissioner for Patents and any other government officials to record and register this Agreement upon request by the Lender.

7. <u>Remedies</u>. Upon the occurrence of an Event of Default and at any time thereafter, Lender may, at its option, take any or all of the following actions:

(a) Lender may exercise any or all remedies available under the Loan Documents.

(b) Lender may sell, assign, transfer, pledge, encumber or otherwise dispose of the Patents and Trademarks.

(c) Lender may enforce the Patents and Trademarks and any licenses thereunder, and if Lender shall commence any suit for such enforcement, Borrower shall, at the request of Lender, do any and all lawful acts and execute any and all proper documents required by Lender in aid of such enforcement.

8. <u>Governing Law</u>. This Agreement and the rights and duties of the parties hereto, shall be construed and determined in accordance with the internal laws of the State of Colorado. The parties hereby submit to the exclusive jurisdiction of the United States District Court for the District of Colorado and of any Colorado state court sitting in Boulder County, Colorado for purposes of all legal proceedings arising out of or relating to this Agreement, the other Loan Documents or the transactions contemplated hereby or thereby; provided, however, that the foregoing shall not limit Lender's rights to bring any legal action or proceeding in any other appropriate jurisdiction in its unrestricted discretion. Each of Borrower and Lender irrevocably waives, to the fullest extent permitted by law, any objection which it may now or hereafter have to the venue of any such proceeding brought in such a court and any claim that any such proceeding brought in such a court has been brought in an inconvenient forum.

9. <u>Severability of Invalid Provisions</u>. Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction only, be ineffective only to the extent of such prohibition or unenforceability without invalidating the remaining provisions of this Agreement, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable hereof or affecting the validity or enforceability of such provision in any other jurisdiction.

10. <u>Duplicate Originals; Counterpart Execution</u>. This Agreement may be executed in any number of counterparts, and by the different parties hereto on separate counterpart signature pages, and all such counterparts taken together shall be deemed to constitute one and the same instrument. Each of such counterparts shall be an original, but all counterparts together shall constitute one and the same instrument. The delivery of an executed counterpart of a signature page to this Agreement by telecopier or other electronic means shall be effective as delivery of a manually executed counterpart of this Agreement. Borrower shall promptly send its original of each counterpart to Lender, but Borrower's failure to do so shall not affect the validity, enforceability, and binding effect of this Agreement. Lender may execute this Agreement if appropriate for the purpose of filing, but the failure of Lender to execute this Agreement shall not affect or impair the validity or effectiveness of this Agreement.

11. WAIVER OF JURY TRIAL. EACH OF BORROWER AND LENDER HAVING BEEN REPRESENTED BY COUNSEL, EACH KNOWINGLY AND VOLUNTARILY WAIVES ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING TO ENFORCE OR DEFEND ANY RIGHTS (a) UNDER THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT OR UNDER ANY AMENDMENT, INSTRUMENT, DOCUMENT OR AGREEMENT DELIVERED OR WHICH MAY IN THE FUTURE BE DELIVERED IN CONNECTION WITH THIS AGREEMENT OR (b) ARISING FROM ANY BANKING RELATIONSHIP EXISTING IN CONNECTION WITH THIS AGREEMENT, AND AGREES THAT ANY SUCH ACTION OR PROCEEDING WILL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY. BORROWER AGREES THAT IT WILL NOT ASSERT ANY CLAIM AGAINST LENDER UNDER THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT ON ANY THEORY OF LIABILITY FOR SPECIAL, INDIRECT, CONSEQUENTIAL, INCIDENTAL OR PUNITIVE DAMAGES.

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12. Miscellaneous. This Agreement can be waived, modified, amended, terminated or discharged, and the Security Interest can be released, only explicitly in a writing signed by Lender. A waiver signed by Lender shall be effective only in the specific instance and for the specific purpose given. No course of dealing or delay or failure to assert any Event of Default shall constitute a waiver of that Event of Default or of any prior or subsequent Event of Default. All rights and remedies of Lender are cumulative and not exclusive of any other rights or remedies, and shall be in addition to every other right, power, and remedy that Lender may have, whether specifically granted herein or hereafter existing at law, in equity, or by statute. Any and all such rights and remedies may be exercised from time to time and as often and in such order as Lender may deem expedient in its sole discretion. All notices to be given to Borrower under this Agreement shall be given in the manner and with the effect provided in the Credit Agreement. Lender shall not be obligated to preserve any rights Borrower may have against prior parties, to realize on the Patents and Trademarks at all or in any particular manner or order, or to apply any cash proceeds of the Patents and Trademarks in any particular order of application. This Agreement shall be binding upon and inure to the benefit of Borrower and Lender and their respective participants, successors and assigns and shall take effect when signed by Borrower and delivered to Lender, and Borrower waives notice of Lender's acceptance hereof. A carbon, photographic or other reproduction of this Agreement or of any financing statement signed by Borrower shall have the same force and effect as the original for all purposes of a financing statement. All representations and warranties contained in this Agreement shall survive the execution, delivery and performance of this Agreement and the creation and payment of the Obligations.

[The remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, the parties have executed this Patent and Trademark Security Agreement as of the date written above.

"BORROWER"

IMMUNOGENX, INC., a Delaware corporation

By: Name: Jack 🛦 **/Syage**

Title: Authorized Representative

NOTARY ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

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STATE OF CALIFORNIA COUNTY OF

On October \underline{OL} , 2022, before me \underline{Men} \underline{Men} \underline{Main} \underline{Main} \underline{Main} , a Notary Public, personally appeared Jack A. Syage, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal. Signature (Seal)



Signature Page 1 to Patent and Trademark Security Agreement

"LENDER"

MATTRESS LIQUIDATORS, INC., a Colorado corporation By: Name: David Dolan Title: Chief Executive Officer

STATE OF Colorado)) COUNTY OF Balder 3

The foregoing instrument was acknowledged before me this $\underline{\leq 1}^{k}$ day of $\underline{\bigcirc c \ b \ e \ }$, 2022, by David Dolan, Chief Executive Officer of Mattress Liquidators, Inc., a Colorado corporation, on behalf of such corporation.

فسيتع 2

Notary Public

ROBERT E GRASING T NOTARY PUBLIC STATE OF COLORADO NOTARY ID 20154018000 MY COMMISSION EXPIRES MAY 06, 2023

Signature Page 2 to Patent and Trademark Security Agreement

EXHIBIT A

PATENTS

LATIGLUTENASE							
Docket	App. No.	Pub. No. – Date	Pat. No. – Date				
Methods and Pharmaceutical Compositions for Treating Celiac Disease and Gluten Intolerance							
IMM17US	14/762,423	20150352195 – 10 Dec 15	10,434,150 – 8 Oct 19				
IMM17EP	1473049.0	2948170 – 2 Dec 15	2948170 – 19 Aug 20				
Formulation for Oral Administration of Proteins							
IMM8USCON2	15/045,111	20160235825 – 18 Aug 16	9,993,531 – 12 Jun 18				
IMM8US	13/058,830	20110171201 – 14 Jul 11	8,980,254 – 17 Mar 15				
IMM8EP	09808534.3	2321640 – 18 May 11	2321640 – 30 Nov 16				
IMM8CA	2733514	2733514	2733514 – 24 Oct 17				
IMM8AU	2009283157	2009283157	200928315 7 – 11 Jun 15				
OTHER							
Proteases for Degrading Gluten							
IMMU11US	14/008,478	20140328818 – 6 Nov 14	9,267,128 – 23 Feb 16				
Dosage Forms that Facilitate Rapid Activation of Zymogen							
IMMU9US	13/123,219	20110236369 – 29 Sep 11	9,017,667 – 28 Apr 15				

RECORDED: 10/14/2022