

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
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EPAS ID: PAT7631463

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST (ABL) IN PATENTS
CONVEYING PARTY DATA	
Name	Execution Date
VALLOUREC TUBE ALLOY, LLC	11/07/2022
RECEIVING PARTY DATA	
Name:	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
Street Address:	1100 ABERNATHY ROAD
Internal Address:	SUITE 1600
City:	ATLANTA
State/Country:	GEORGIA
Postal Code:	30328
PROPERTY NUMBERS Total: 4	
Property Type	Number
Patent Number:	7207603
Patent Number:	9359838
Application Number:	17218460
Application Number:	17025785
CORRESPONDENCE DATA	
Fax Number:	(212)751-4864
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	12129061216
Email:	angela.amaru@lw.com
Correspondent Name:	LATHAM & WATKINS LLP C/O ANGELA M. AMARU
Address Line 1:	1271 AVENUE OF THE AMERICAS
Address Line 4:	NEW YORK, NEW YORK 10020
ATTORNEY DOCKET NUMBER:	049275-0235
NAME OF SUBMITTER:	ANGELA M AMARU
SIGNATURE:	/s/AngelaM. Amaru
DATE SIGNED:	11/07/2022
Total Attachments: 5	
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Notice of Grant of Security Interest (ABL) in Patents

NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS (ABL), dated as of November 7, 2022 (this “Notice”), made by Vallourec Tube Alloy, LLC, a Delaware limited liability company (the “Pledgor”), in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement (ABL), dated as of November 7, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), among VALLOUREC USA CORPORATION, a Delaware corporation (the “Borrower”), VALLOUREC STAR, LP, a Delaware limited partnership (the “Subsidiary Borrower”), each Subsidiary of the Borrower identified therein and WELLS FARGO BANK, NATIONAL ASSOCIATION, as collateral agent (together with its successors and assigns in such capacity, the “Collateral Agent”) for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. ***Terms.*** Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Notice.

SECTION 2. ***Grant of Security Interest.*** As security for the payment and performance, as the case may be, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, pledge and grant to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a continuing security interest in all of such Pledgor’s right, title and interest in , to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the “Patent Collateral”):

all Patents of the United States of America, including those listed on Schedule I;

SECTION 3. ***Collateral Agreement.*** The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Patent Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. ***Counterparts.*** This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. ***Governing Law.*** THIS NOTICE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR

TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

VALLOUREC TUBE-ALLOY, LLC

By: 
Name: Garrett Francis
Title: President

**WELLS FARGO BANK, NATIONAL
ASSOCIATION,**
as Collateral Agent

By: 

Name: ERICA SCOLA
Title: DIRECTOR

Schedule I
to Notice of Grant of Security Interest (ABL) in Patents

Patents Owned by Vallourec Tube Alloy, LLC

U.S. Patent Registrations and Applications

<u>Title</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Patent No.</u>	<u>Issue Date</u>
Insulated tubular assembly	10/385,361	3/11/2003	7,207,603	4/24/2007
Two-piece connection lift system and method	13/841,060	3/15/2013	9,359,838	6/7/2016
Assembly with tightly controlled axial gap for threaded connector insulation on vacuum insulated tubing	17/218,460	3/31/2021	---	---
Tubing component having a cladding of fillet weld, and method for producing a tubing component	17/025,785	9/18/2020	--	--