

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT7649468

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	TRANSFER STATEMENT	
CONVEYING PARTY DATA		
Name		Execution Date
SILICON VALLEY BANK		09/30/2022
RECEIVING PARTY DATA		
Name:	SIERRA NEVADA CORPORATION	
Street Address:	444 SALOMON CIRCLE	
City:	SPARKS	
State/Country:	NEVADA	
Postal Code:	89434	
PROPERTY NUMBERS Total: 28		
Property Type	Number	
Patent Number:	10640214	
Patent Number:	11001388	
Patent Number:	D868668	
Patent Number:	D881106	
Patent Number:	D881107	
Patent Number:	D890074	
Patent Number:	D903578	
Application Number:	16952043	
Application Number:	17147437	
Application Number:	17219725	
Application Number:	17245982	
Application Number:	17246133	
Application Number:	17246541	
Application Number:	17316601	
Application Number:	17588203	
Application Number:	17703815	
Application Number:	17703811	
Application Number:	63255400	
Application Number:	29733326	
Application Number:	29779096	

Property Type	Number
Application Number:	29797021
Application Number:	29797020
Application Number:	29797019
Application Number:	29797018
Application Number:	29797016
Application Number:	29802938
Application Number:	29811286
Application Number:	29823375

CORRESPONDENCE DATA

Fax Number: (858)314-1501

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (858) 314-1518

Email: IPDocketingBOS@mintz.com, TMBarnett@mintz.com, mzamudio@mintz.com

Correspondent Name: FRED C. HERNANDEZ

Address Line 1: 3580 CARMEL MOUNTAIN ROAD, SUITE 300

Address Line 2: MINTZ LEVIN

Address Line 4: SAN DIEGO, CALIFORNIA 92130

ATTORNEY DOCKET NUMBER:	040198-500
NAME OF SUBMITTER:	FRED C. HERNANDEZ
SIGNATURE:	/fch/
DATE SIGNED:	11/16/2022

Total Attachments: 6

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TRANSFER STATEMENT

September 30, 2022

The undersigned, Silicon Valley Bank ("**Secured Party**"), hereby confirms as follows:

1. Volansi, Inc. ("**Volansi**"), Voly Commercial Solutions, LLC ("**Voly Commercial**"), Voly Defense Solutions, LLC ("**Voly Defense**"), and Voly RE LLC ("**Voly RE**", together with Volansi, Voly Commercial and Voly Defense, individually and collectively, the "**Debtor**") and Secured Party are parties to that certain Loan and Security Agreement dated June 30, 2020, as amended, modified or supplemented from time to time (the "**Loan and Security Agreement**"), pursuant to which Debtor pledged, among other things (i) all of Debtor's right, title and interest in and to all of items (collectively, the "**Collateral**") as described in the attached Schedule of Purchased Assets as security for the amounts due Secured Party pursuant to the Loan and Security Agreement
2. One or more Events of Default have occurred and are continuing under the Loan and Security Agreement.
3. The Secured Party exercised post-default remedies with respect to the Collateral.
4. By reason of the exercise of such post-default remedies, Sierra Nevada Corporation (the "**Transferee**") has acquired the rights of Debtor in such Collateral and now holds legal and equitable title to the Collateral described in the attached Schedule of Purchased Assets.
5. The mailing addresses of the Secured Party is as follows:

Silicon Valley Bank
3003 Tasman Drive, HF 150
Santa Clara, CA 95054

6. The mailing address of the Transferee is as follows:

Sierra Nevada Corporation
444 Salomon Circle
Sparks, Nevada 89434

7. The mailing address of the Debtor is as follows:

Volansi, Inc.
Voly Commercial Solutions, LLC
Voly Defense Solutions, LLC
Voly RE LLC
26460 Corporate Avenue, Suite 100
Hayward, California 94545

This Transfer Statement is delivered pursuant to and in accordance with the terms of Section 9-619 of the Uniform Commercial Code as in effect in Delaware and California.

SILICON VALLEY BANK

DocuSigned by:
Bellet Eliasnia
By: 1F7022D6826744G
Name: Bellet Eliasnia
Title: Managing Director -- Advisory Services

Schedule of Purchased Assets

The Purchased Assets consists of all right, title and interest of Debtor in and to the following personal property, to the extent that the Secured Party holds a valid and perfected first priority security interest in such assets:

1. All goods, equipment, inventory, contract rights or rights to payment of money, leases, license agreements, franchise agreements, general intangibles (including payment intangibles), Intellectual Property, accounts (including health-care receivables), documents, instruments (including any promissory notes), chattel paper (whether tangible or electronic), fixtures, letters of credit rights (whether or not the letter of credit is evidenced by a writing), securities, and all other investment property, supporting obligations, and financial assets, whether now owned or hereafter acquired, wherever located; and

2. all Debtor's books relating to the foregoing and any and all claims, rights and interests in any of the above and all substitutions for, additions, attachments, accessories, accessions and improvements to and replacements, products, proceeds and insurance proceeds of any or all of the foregoing.

Notwithstanding the foregoing, the Purchased Assets do not include (a) outstanding shares of capital stock owned by Debtor of any foreign subsidiary which shares entitle the holder thereof to vote for directors or any other matter; (b) rights held under a license that are not assignable by their terms without the consent of the licensor thereof (but only to the extent such restriction on assignment is enforceable under applicable law); (c) any interest of Debtor as a lessee or sublessee under a real property lease or an equipment lease if Debtor is prohibited by the terms of such lease or sublease from granting a security interest in such lease or sublease or under which such an assignment or lien would cause a default to occur under such lease or sublease; and (d) cash and any bank accounts.

Capitalized terms used herein shall have the meanings given in the Loan Agreement.

SCHEDULE A

Utility Patents

Title	Application #	Patent #	Date Filed
PAYLOAD RELEASE APPARATUS	16/104,908	10,640,214	8/19/2018
SYSTEMS AND METHODS FOR POWER DISTRIBUTION IN A DRONE AIRCRAFT	16/447,860	11,001,388	6/20/2019
DRONE ASSEMBLY HANGER	16/952,043		11/18/2020
Aircraft Tail Lock	17/147,437		1/12/2021
Smart Combustion Engine	17/219,725		3/31/2021
Hybrid Fixed VTOL Aircraft Powered by Heavy Fuel Engine	17/245,982		4/30/2021
Dual ISR-payload capable UAV	17/246,133		4/30/2021
Modular Fixed VTOL with Line Replaceable Units	17/246,541		4/30/2021
SYSTEMS AND METHODS FOR POWER DISTRIBUTION IN A DRONE AIRCRAFT	17/316,601		5/10/2021
BIRS	17/588,203		1/28/2022
AERO-05: Utility patent for a Compact Foldable Multicopter for Cargo Delivery (i.e. Skeletor X8 Transformer)	17/703,815		3/24/2021
AERO-04: Utility patent for a method of deploying and retrieving smaller drones from a hovering long-range cargo VTOL drone	17/703,811		3/24/2021
Delivery Locker	63/255,400		10/13/2021

Design Patents

Title	Application #	Patent #	Date Filed
AIRCRAFT (C200 V1 with Canard)	29/660,599	D881,106	8/22/2018
AIRCRAFT (Classic C10)	29/660,597	D868,668	8/22/2018
AIRCRAFT (C200 V3 with Canard)	29/666,530	D881,107	10/13/2018
AIRCRAFT (C50 V0 with Canard)	29/703,647	D903,578	8/28/2019
AIRCRAFT (Classic C20)	29/711,628	D890,074	11/1/2019
AIRCRAFT (M20)	29/733,326		4/30/2020
AERO-02: Next gen C50 cargo VTOL drone (Voly 50 Gen 1)	29/779,096		4/16/2021
MANNED AIRCRAFT (P1 VTOL)	29/797,021		6/28/2021
UNMANNED AIRCRAFT (C10 Gen3 UAV)	29/797,020		6/28/2021
MANNED AIRCRAFT (P4 VTOL)	29/797,019		6/28/2021
UNMANNED AIRCRAFT (C800 Cargo UAV)	29/797,018		6/28/2021
UNMANNED AIRCRAFT (C200 Cargo UAV)	29/797,016		6/28/2021

HSVTOL	29/802,938		8/9/2021
UNMANNED AIRCRAFT (Hammerhead)	29/811,286		10/13/2021
UNMANNED AIRCRAFT (C10 Hybrid)	29/823,375		1/17/2022