

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT7688842

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
STORYTAP TECHNOLOGIES INC.	06/21/2022
RECEIVING PARTY DATA	
Name:	CANADIAN IMPERIAL BANK OF COMMERCE
Street Address:	595 BAY STREET
Internal Address:	7TH FLOOR
City:	TORONTO, ONTARIO
State/Country:	CANADA
Postal Code:	M5G 2M8
PROPERTY NUMBERS Total: 3	
Property Type	Number
Patent Number:	10964352
Application Number:	17215800
Application Number:	17185573
CORRESPONDENCE DATA	
Fax Number:	(202)533-9099
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	202-467-8800
Email:	jspiantanida@vorys.com
Correspondent Name:	VORYS, SATER, SEYMOUR AND PEASE LLP
Address Line 1:	P.O. BOX 2255 -- IPLAW@VORYS
Address Line 2:	ATTN: MAUREEN E. KELLY
Address Line 4:	COLUMBUS, OHIO 43216-2255
ATTORNEY DOCKET NUMBER:	049089-87
NAME OF SUBMITTER:	JULIE S. PIANTANIDA
SIGNATURE:	/julie piantanida/
DATE SIGNED:	12/12/2022
Total Attachments: 3	
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SHORT-FORM PATENTS SECURITY AGREEMENT

WHEREAS, StoryTap Technologies Inc. (the “**Grantor**”) has applied for letters patent and has been or may be granted letters patent, and is the owner of the patent applications and patents listed in the attached Schedule of Patents and Patent Applications;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Patents Security Agreement entered into the Security Agreement dated as of June 21, 2022 (as modified from time to time, the “**Security Agreement**”), in which the Grantor has granted certain interests in favor of Canadian Imperial Bank of Commerce (the “**Lender**”); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Lender to execute this Short-Form Patents Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Lender, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the patents and patent applications whether now owned or at any time hereafter acquired, of the Grantor issued by, or for which applications have been filed with, the United States Patent and Trademark Office, including the patents and applications on the attached Schedule of Patents and Patent Applications, and all related patents and applications thereto, including all reissuances, continuations, continuations-in-part, revisions, extensions, re-examinations thereof, any patents and patent applications claiming priority to said patents and patent applications or from which said patents and patent applications claim priority, and pending applications associated therewith, as collateral security for the prompt and complete payment and performance when due of all the Liabilities (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Patents Security Agreement and the Security Agreement, the Security Agreement shall control.

THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF TO THE EXTENT SUCH PRINCIPLES WOULD CAUSE THE APPLICATION OF THE LAW OF ANOTHER STATE, EXCEPT TO THE EXTENT THAT THE UCC PROVIDES THAT THE PERFECTION OF THE SECURITY INTEREST HEREUNDER, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE GOVERNED BY THE LAWS OF A JURISDICTION OTHER THAN THE STATE OF NEW YORK, IN WHICH CASE THE LAWS OF SUCH JURISDICTION SHALL GOVERN WITH RESPECT TO THE PERFECTION OF THE SECURITY INTEREST IN, OR THE REMEDIES WITH RESPECT TO, SUCH PARTICULAR COLLATERAL.

This Short-Form Patents Security Agreement may be executed in facsimile or by other electronic means, including, without limitation, by PDF or by DocuSign, delivery of which shall be effective as delivery of a manually executed counterpart of this Short-Form Patents Security Agreement.

Dated: June 21, 2022

[Signature Page Follows]

DATED as of the date first written above.

STORYTAP TECHNOLOGIES INC.

By: 

Name: Bernadette Butler

Title: Chief Executive Officer

Signature page to US Short-Form Patent Security Agreement

**SCHEDULE OF
PATENTS AND PATENT APPLICATIONS**

Invention & Patent Title	Country	Patent/Application No./ Serial No.	Owner
VIDEO PRODUCTION SYSTEM	US	Patent: 10,964,352 Published as 20190259425	StoryTap Technologies Inc.
VIDEO PRODUCTION SYSTEM	US	Application Serial No. 17/215,800 Published as 20210314655	StoryTap Technologies Inc.
VIDEO PRODUCTION SYSTEM	US	Application serial No. 17/185,573 Published as 20210249051	StoryTap Technologies Inc.