

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT7703335

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST	
<b>CONVEYING PARTY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	SAGELY, INC.	12/19/2022
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	CCP AGENCY, LLC, AS AGENT	
<b>Street Address:</b>	525 OKEECHOBEE BLVD., SUITE 1050	
<b>City:</b>	WEST PALM BEACH	
<b>State/Country:</b>	FLORIDA	
<b>Postal Code:</b>	33401	
<b>PROPERTY NUMBERS Total: 1</b>		
	<b>Property Type</b>	<b>Number</b>
	Patent Number:	10587545
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(312)577-4565	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	312-577-8265	
<b>Email:</b>	kristin.brozovic@katten.com	
<b>Correspondent Name:</b>	KRISTIN BROZOVIC C/O KATTEN	
<b>Address Line 1:</b>	525 W MONROE ST	
<b>Address Line 4:</b>	CHICAGO, ILLINOIS 60661	
<b>ATTORNEY DOCKET NUMBER:</b>	385713-77	
<b>NAME OF SUBMITTER:</b>	KRISTIN BROZOVIC	
<b>SIGNATURE:</b>	/Kristin Brozovic/	
<b>DATE SIGNED:</b>	12/20/2022	
<b>Total Attachments: 5</b>		
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## **PATENT SECURITY AGREEMENT**

PATENT SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement"), dated as of December 19, 2022, SAGELY, INC., a Delaware corporation ("Grantor"), in favor of CCP AGENCY, LLC, a Delaware limited liability company, as Agent (as defined in the Credit Agreement, as defined below), for itself, the other Lenders (as defined in the Credit Agreement) and the other Secured Persons (as defined in the Collateral Agreement, defined below).

### **WITNESSETH:**

WHEREAS, the Grantor, as Borrower, the other Loan Parties, the Lenders and the Agent have entered into a Credit Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), which provides for, among other things, for the Lenders to make various loans and extensions of credit to the Grantor from time to time pursuant to the terms and conditions of the Credit Agreement.

WHEREAS, Grantor, the other grantors from time to time parties thereto and Agent have entered into a Collateral Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), pursuant to which, among other things, Grantor is required to secure all of the Obligations (as defined in the Credit Agreement) by granting to the Agent, for the benefit of the Agent, the Lenders and the other Secured Persons, liens and security interests on substantially all of Grantor's assets;

WHEREAS, pursuant to the Collateral Agreement, Grantor granted to Agent, for the benefit of the Agent, the Lenders and the other Secured Persons, a continuing security interest in, lien on, and right of set-off against all Patents (as defined in the Collateral Agreement) of Grantor, whether now owned or existing or hereafter acquired or arising; and

WHEREAS, pursuant to the Collateral Agreement, Grantor is required to execute and deliver to Agent, for the benefit of the Agent, the Lenders and the other Secured Persons, this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

Section 1. **DEFINED TERMS.** All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.

Section 2. **GRANT OF SECURITY INTEREST IN PATENT COLLATERAL.** Grantor hereby grants, pledges and collaterally assigns to the Agent, for the benefit of the Secured Persons, a security interest in all of such Grantor's right, title and interest in:

(a) Grantor's Patents and applications for Patents, including, without limitation, the Patents and applications for Patents set forth on Schedule A hereto, together with any reissues, continuations or extensions thereof, and

(b) all Proceeds and products thereof, including without limitation, any claim by Grantor against third parties for past, present or future infringement of such Patents.

Section 3. COLLATERAL AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with, and not in limitation of, the security interests granted to Agent, for the benefit of the Agent, the Lenders and the other Secured Persons, pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Patents and related Collateral made and granted hereby are more fully set forth in the Collateral Agreement. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall control.

Section 4. MODIFICATION OF AGREEMENT. This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Collateral Agreement. This Agreement may be modified by an amendment between Agent and Grantor, amending Schedule A hereto to include reference to any right, title or interest in any Patents currently owned by Grantor or any Patents acquired by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Patents in which Grantor no longer has or claims any right, title or interest.

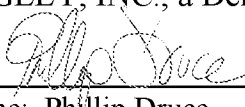
Section 5. COUNTERPARTS. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy or electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. This Agreement may be executed by signatures delivered by facsimile or electronic mail, each of which shall be fully binding on the signing party.

Section 6. GOVERNING LAW. **THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAW OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED THEREIN WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES (EXCEPT SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATION LAW). FURTHER, THE LAW OF THE STATE OF NEW YORK SHALL APPLY TO ALL DISPUTES OR CONTROVERSIES ARISING OUT OF OR CONNECTED TO OR WITH THIS AGREEMENT WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES (EXCEPT SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATION LAW).**

*[Signature Pages Follow]*

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SAGELY, INC., a Delaware corporation

By:  \_\_\_\_\_


Name: Phillip Druce

Title: Vice President

ACCEPTED AND ACKNOWLEDGED BY:

**CCP AGENCY, LLC**, as Agent

By: Comvest Capital Advisors LLC,  
Its sole Member

By: DocuSigned by:  
  
74377AF753B7045D...  
Name: Dan Lee  
Title: Partner

## SCHEDULE A

### Patents

<u>Patent</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
Web-based system for enhancing user well- being	U.S.	2019362632	3/13/19	10587545	3/10/20